

Apparel and Footwear in Austria

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Report description:

The Austrian apparel and footwear market in 2024 was significantly shaped by ongoing economic strains, with high inflation and the cost-of-living crisis continuing to shape consumer spending patterns. While inflation rates were lower compared to 2023, Austrian consumers remained cautious, prioritising essential items such as energy, and rent, while placing less emphasis on fashion and footwear purchases. This shift in priorities had a noticeable impact, with demand becoming more polarised across...

Euromonitor International's Apparel and Footwear in Austria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2020-2024 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Apparel, Footwear, Sportswear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Apparel and Footwear market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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The growth of retail e-commerce impacts shopping behaviours in childrenswear

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Calzedonia is the strongest selling brand, considered to be fashionable and affordable Retail e-commerce benefit from repeat purchases of hosiery

PROSPECTS AND OPPORTUNITIES

Growth for private label is expected as price-sensitivity is set to impact the hosiery category The rise of celebrity and influencer collaborations is expected to impact sales in hosiery An ongoing shift towards durability and repairs is expected to shape the hosiery category CATEGORY DATA

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Retail volume declines amid economic uncertainty and heightened price points Climate change negatively impacts the performance of scarves, hats and gloves New Yorker Group-Services International offers competitive price points to retain its lead PROSPECTS AND OPPORTUNITIES A shift towards experiences and sustainable consumption may impact sales across the forecast period Cost pressures will continue to impact the apparel accessories market An expected rise in wearable accessories will align with rising health and wellness trends CATEGORY DATA Table 102 Sales of Apparel Accessories by Category: Volume 2019-2024 Table 103 Sales of Apparel Accessories by Category: Value 2019-2024 Table 104 Sales of Apparel Accessories by Category: % Volume Growth 2019-2024 Table 105 Sales of Apparel Accessories by Category: % Value Growth 2019-2024 Table 106 NBO Company Shares of Apparel Accessories: % Value 2020-2024 Table 107 LBN Brand Shares of Apparel Accessories: % Value 2021-2024 Table 108 Forecast Sales of Apparel Accessories by Category: Volume 2024-2029 Table 109 Forecast Sales of Apparel Accessories by Category: Value 2024-2029 Table 110 Forecast Sales of Apparel Accessories by Category: % Volume Growth 2024-2029 Table 111 [Forecast Sales of Apparel Accessories by Category: % Value Growth 2024-2029 FOOTWEAR IN AUSTRIA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Overall retail volume declines while children's footwear showcases the strongest performance The rise of sports-inspired footwear and casual workwear shapes buying habits A strong variety of footwear helps Deichmann maintains its leadership in 2024 PROSPECTS AND OPPORTUNITIES Economic challenges are expected to aid the rise of private label goods The ongoing evolution of omnichannel strategies in the footwear category Sustainability and transparency are expected to influence consumer choices in footwear CATEGORY DATA Table 112 Sales of Footwear by Category: Volume 2019-2024 Table 113 Sales of Footwear by Category: Value 2019-2024 Table 114 Sales of Footwear by Category: % Volume Growth 2019-2024 Table 115 Sales of Footwear by Category: % Value Growth 2019-2024 Table 116 NBO Company Shares of Footwear: % Value 2020-2024 Table 117 LBN Brand Shares of Footwear: % Value 2021-2024 Table 118 Distribution of Footwear by Format: % Value 2019-2024 Table 119 Forecast Sales of Footwear by Category: Volume 2024-2029 Table 120 Forecast Sales of Footwear by Category: Value 2024-2029 Table 121 [Forecast Sales of Footwear by Category: % Volume Growth 2024-2029 Table 122
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