

Airlines in India

Market Direction | 2025-01-09 | 15 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

In 2024, despite maintaining solid growth, airlines in India is expected to see a slowdown in growth in the number of passengers carried and current value sales, as these measures already approached (passengers) or returned to (value) the 2019 levels in 2023, after the pandemic disruption to travel. In addition, the expected slowdown in growth rates is due to rising living costs in 2024, which is leading to reconsideration of the number of trips undertaken by domestic leisure travellers, who acc...

Euromonitor International's Airlines in India report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2020-2024, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2029 illustrate how the market is set to change.

Product coverage: Airlines Offline, Airlines Online, Ancillary Revenue, Domestic Airlines, International Airlines, Non-Scheduled Carriers, Passenger Revenue, Scheduled Airlines.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Airlines market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

reliable information resources to help drive informed strategic planning.

Table of Contents:

Airlines in India

Euromonitor International

January 2025

List Of Contents And Tables

AIRLINES IN INDIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Slowdown in growth in domestic travel and escalating air fares lead to slower growth for airlines

Airlines witnesses consolidation, with Air India merging its subsidiary carriers, and selected low-cost carriers witnessing operational challenges

PROSPECTS AND OPPORTUNITIES

Robust growth expected for airlines, driven by favourable initiatives from both government and airlines

Airline booking to further shift towards online intermediaries due to convenience, comparison facility, and card-related offers

CATEGORY DATA

Table 1 Airlines Sales: Value 2019-2024

Table 2 Airlines Online Sales: Value 2019-2024

Table 3 Airlines: Passengers Carried 2019-2024

Table 4 Airlines NBO Company Shares: % Value 2019-2023

Table 5 Non-Scheduled Carriers Brands by Key Performance Indicators 2024

Table 6 Low Cost Carriers Brands by Key Performance Indicators 2024

Table 7 Full Service Carriers Brands by Key Performance Indicators 2024

Table 8 Forecast Airlines Sales: Value 2024-2029

Table 9 Forecast Airlines Online Sales: Value 2024-2029

TRAVEL IN INDIA

EXECUTIVE SUMMARY

Travel in 2024

Airlines: Key trends

Hotels: Key trends

Booking: Key trends

What next for travel?

MARKET DATA

Table 10 Surface Travel Modes Sales: Value 2019-2024

Table 11 Surface Travel Modes Online Sales: Value 2019-2024

Table 12 Forecast Surface Travel Modes Sales: Value 2024-2029

Table 13 Forecast Surface Travel Modes Online Sales: Value 2024-2029

Table 14 In-Destination Spending: Value 2019-2024

Table 15 Forecast In-Destination Spending: Value 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Airlines in India

Market Direction | 2025-01-09 | 15 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-20
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com