

## **Non-Life Insurance in Russia**

Industry Report | 2024-11-21 | 40 pages | MarketLine

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### **Report description:**

Non-Life Insurance in Russia

#### Summary

Non-Life Insurance in Russia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Non-life insurance is defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event. The market value is measured by the written premium generated by market players within a given year.
- The Russian non-life insurance market recorded written premiums of \$19.6 billion in 2023, representing a compound annual growth rate (CAGR) of 3.2% between 2018 and 2023.
- The motor segment accounted for the market's largest proportion in 2023, with total written premiums of \$7.7 billion, equivalent to 39.2% of the market's overall value.
- The contraction in the Russian non-life insurance market in 2023 was driven by declining disposable incomes. Higher taxes and stagnating wage growth reduced consumers' ability to spend on non-essential services, including insurance policies. According to Eurostat, the net household disposable income of Russia fell by 12.4% in 2023 compared to the previous year, reflecting economic pressures that deterred individuals and businesses from prioritizing voluntary insurance coverage.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the non-life insurance market

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in Russia

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Russia
- Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Russia non-life insurance market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the Russia non-life insurance market by value in 2023?
- What will be the size of the Russia non-life insurance market in 2028?
- What factors are affecting the strength of competition in the Russia non-life insurance market?
- How has the market performed over the last five years?
- Who are the top competitors in Russia's non-life insurance market?

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