

Generics Global Industry Guide 2019-2028

Industry Report | 2024-12-20 | 403 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$1495.00
- Site License (PDF) \$2242.00
- Enterprisewide license (PDF) \$2990.00

Report description:

Generics Global Industry Guide 2019-2028

Summary

Global Generics industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- A generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and branded generics are included in our market scope. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included. Market value is evaluated at ex-factory prices. Market volume refers to the proportion of the total ethical pharmaceutical market in a country or region that is made up of generic drugs. Thus, it is a measure of the market share held by generics, rather than a direct measure of the total market volume. Regional volumes are calculated as averages of countries that comprise the region where volume data exists.
- All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.
- The global generics market recorded revenues of \$394.6 billion in 2023, representing a compound annual growth rate (CAGR) of 7.8% between 2018 and 2023.
- Market consumption volume increased with a CAGR of 1.4% between 2018 and 2023, to reach a total of 51.4% of total pharma volume in 2023.
- According to GlobalData, in 2023, Asia-Pacific accounting for a share of 47.7%, was the largest generics market globally. The dominance of the region is driven by its large-scale manufacturing capabilities, cost-competitive production, and robust supply

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

chain infrastructure.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the global generics market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global generics market
- Leading company profiles reveal details of key generics market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global generics market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the global generics market by value in 2023?
- What will be the size of the global generics market in 2028?
- What factors are affecting the strength of competition in the global generics market?
- How has the market performed over the last five years?
- How large is the global generics market in relation to its regional counterparts?

Table of Contents:

Table of Contents

1 EXECUTIVE SUMMARY

1.1. Market value

1.2. Market value forecast

1.3. Market volume

1.4. Market volume forecast

1.5. Geography segmentation

1.6. Competitive landscape

2 Introduction

2.1. What is this report about?

2.2. Who is the target reader?

2.3. How to use this report

2.4. Definitions

3 Global Generics

3.1. Market Overview

3.2. Market Data

3.3. Market Segmentation

3.4. Market outlook

3.5. Five forces analysis

4 Macroeconomic Indicators

4.1. Country data

5 Generics in Asia-Pacific

5.1. Market Overview

5.2. Market Data

5.3. Market Segmentation

5.4. Market outlook

5.5. Five forces analysis

6 Generics in Europe

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 7 Macroeconomic Indicators
- 7.1. Country data
- 8 Generics in France
- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Generics in Germany
- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 11 Macroeconomic Indicators
- 11.1. Country data
- 12 Generics in Italy
- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 13 Macroeconomic Indicators
- 13.1. Country data
- 14 Generics in Japan
- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 15 Macroeconomic Indicators
- 15.1. Country data
- 16 Generics in Australia
- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 17 Macroeconomic Indicators
- 17.1. Country data

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

18	Generics in Canada
18.1.	Market Overview
18.2.	Market Data
18.3.	Market Segmentation
18.4.	Market outlook
18.5.	Five forces analysis
19	Macroeconomic Indicators
19.1.	Country data
20	Generics in China
20.1.	Market Overview
20.2.	Market Data
20.3.	Market Segmentation
20.4.	Market outlook
20.5.	Five forces analysis
21	Macroeconomic Indicators
21.1.	Country data
22	Generics in The Netherlands
22.1.	Market Overview
22.2.	Market Data
22.3.	Market Segmentation
22.4.	Market outlook
22.5.	Five forces analysis
23	Macroeconomic Indicators
23.1.	Country data
24	Generics in Spain
24.1.	Market Overview
24.2.	Market Data
24.3.	Market Segmentation
24.4.	Market outlook
24.5.	Five forces analysis
25	Macroeconomic Indicators
25.1.	Country data
26	Generics in The United Kingdom
26.1.	Market Overview
26.2.	Market Data
26.3.	Market Segmentation
26.4.	Market outlook
26.5.	Five forces analysis
27	Macroeconomic Indicators
27.1.	Country data
28	Generics in The United States
28.1.	Market Overview
28.2.	Market Data
28.3.	Market Segmentation
28.4.	Market outlook
28.5.	Five forces analysis
29	Macroeconomic Indicators

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

29.1. Country data
30 Company Profiles
30.1. Teva Pharmaceutical Industries Ltd
30.2. Viatris Inc
30.3. Sun Pharmaceutical Industries Ltd
30.4. Novartis AG
30.5. Sandoz Group AG
30.6. Hikma Pharmaceuticals Plc
30.7. Sanofi
30.8. Les Laboratoires Servier SAS
30.9. Stada Arzneimittel AG
30.10. Bayer AG
30.11. Lupin Ltd
30.12. Aspen Pharmacare Holdings Ltd
30.13. EMS SA
30.14. Eurofarma Laboratorios SA
30.15. Ache Laboratorios Farmaceuticos SA
30.16. Apotex Inc
30.17. Teva Canada Ltd
30.18. Sandoz Canada Inc
30.19. CSPC Pharmaceutical Group Ltd
30.20. Sino Biopharmaceutical Ltd
30.21. Hansoh Pharmaceutical Group Co Ltd
30.22. Dr. Reddy's Laboratories Ltd
30.23. Cipla Ltd
30.24. Aurobindo Pharma Ltd
30.25. PT Kalbe Farma Tbk
30.26. PT Indofarma Tbk
30.27. PT Sanbe Farma
30.28. PT Soho Global Health Tbk
30.29. Friulchem SpA
30.30. DOC Generici SRL
30.31. Recordati SpA
30.32. Daiichi Sankyo Co Ltd
30.33. Towa Pharmaceutical Co Ltd
30.34. Sawai Group Holdings Co Ltd
30.35. Toho Holdings Co Ltd
30.36. Laboratorios Silanes SA de CV
30.37. Pfizer Inc
30.38. Biocad
30.39. R-Pharm
30.40. Pharmstandard
30.41. AstraZeneca Plc
30.42. Bluefish Pharmaceuticals AB
30.43. Navamedic ASA
30.44. Novartis International AG
30.45. Beacons Pharmaceuticals Pte Ltd

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

30.46. Abbott Laboratories SA
30.47. Adcock Ingram Holdings Ltd
30.48. Dongkook Pharmaceutical Co Ltd
30.49. JW Holdings Corp
30.50. Hanmi Pharmaceuticals Co Ltd
30.51. Dong Wha Pharma Co Ltd
30.52. Esteve Pharmaceuticals SA
30.53. Abdi Ibrahim Ilac Sanayi ve Ticaret AS
30.54. Deva Holding AS
30.55. Sandoz Inc
31 Appendix
31.1. Methodology
31.2. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Generics Global Industry Guide 2019-2028

Industry Report | 2024-12-20 | 403 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$1495.00
	Site License (PDF)	\$2242.00
	Enterprisewide license (PDF)	\$2990.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-06"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com