

Civil Engineering in China

Industry Report | 2024-11-28 | 36 pages | MarketLine

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Report description:

Civil Engineering in China

Summary

Civil Engineering in China industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The civil engineering industry includes construction work classified as civil engineering (i.e., non-buildings), excluding companies working in the home-building subsector. The market values refer to the construction output value which is defined as the total value of construction activity in any given time period, including costs related to all materials, equipment and services used.
- The Chinese civil engineering sector recorded revenues of \$1,986.4 billion in 2023, representing a compound annual growth rate (CAGR) of 13.3% between 2018 and 2023.
- The infrastructure construction segment accounted for the sector's largest proportion in 2023, with total revenues of \$1,067.1 billion, equivalent to 53.7% of the sector's overall value.
- The sector growth during 2018-23 is attributed to economic growth, urban development, increasing government spending on infrastructure, a rise in population, the growing need for better roads, rail, and airports, the need to improve connectivity and efficient transportation, and increasing demand for homes.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the civil engineering market in China

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the civil engineering market in China
- Leading company profiles reveal details of key civil engineering market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the China civil engineering market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the China civil engineering market by value in 2023?
- What will be the size of the China civil engineering market in 2028?
- What factors are affecting the strength of competition in the China civil engineering market?
- How has the market performed over the last five years?
- How large is China's civil engineering market in relation to its regional counterparts?

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