

## **Civil Engineering in Brazil**

Industry Report | 2024-11-28 | 34 pages | MarketLine

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### **Report description:**

Civil Engineering in Brazil

#### Summary

Civil Engineering in Brazil industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The civil engineering industry includes construction work classified as civil engineering (i.e., non-buildings), excluding companies working in the home-building subsector. The market values refer to the construction output value which is defined as the total value of construction activity in any given time period, including costs related to all materials, equipment and services used.
- The Brazilian civil engineering sector recorded revenues of \$73.5 billion in 2023, representing a compound annual growth rate (CAGR) of 1% between 2018 and 2023.
- The infrastructure construction segment accounted for the sector's largest proportion in 2023, with total revenues of \$46.8 billion, equivalent to 63.7% of the sector's overall value.
- The sector's slow growth during the period 2018-2023 is attributed to three consecutive years of contraction from 2019 to 2021.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the civil engineering market in Brazil
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the civil engineering market in Brazil

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- Leading company profiles reveal details of key civil engineering market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Brazil civil engineering market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the Brazil civil engineering market by value in 2023?
- What will be the size of the Brazil civil engineering market in 2028?
- What factors are affecting the strength of competition in the Brazil civil engineering market?
- How has the market performed over the last five years?
- Who are the top competitors in Brazil's civil engineering market?

#### **Table of Contents:**

##### Table of Contents

- 1 Executive Summary
  - 1.1. Market value
  - 1.2. Market value forecast
  - 1.3. Category segmentation
  - 1.4. Geography segmentation
  - 1.5. Market rivalry
  - 1.6. Competitive landscape
- 2 Market Overview
  - 2.1. Market definition
  - 2.2. Market analysis
- 3 Market Data
  - 3.1. Market value
- 4 Market Segmentation
  - 4.1. Category segmentation
  - 4.2. Geography segmentation
- 5 Market Outlook
  - 5.1. Market value forecast
- 6 Five Forces Analysis
  - 6.1. Summary
  - 6.2. Buyer power
  - 6.3. Supplier power
  - 6.4. New entrants
  - 6.5. Threat of substitutes
  - 6.6. Degree of rivalry
- 7 Competitive Landscape
  - 7.1. Who are the leading players?
  - 7.2. What strategies have leading players been using?
  - 7.3. What are the recent developments in the sector?
- 8 Company Profiles
  - 8.1. Andrade Gutierrez SA
  - 8.2. Novonor SA
  - 8.3. MOVER Participacoes SA
- 9 Macroeconomic Indicators

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- 9.1. Country data
- 10 Appendix
  - 10.1. Methodology
  - 10.2. Industry associations
  - 10.3. Related MarketLine research
  - 10.4. About MarketLine

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