

## Airlines in Germany

Industry Report | 2024-10-03 | 47 pages | MarketLine

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### **Report description:**

Airlines in Germany

Summary

Airlines in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

- Airlines industry covers passenger air transportation, including scheduled flights but excludes air freight transport. Industry volume is defined as the total seats sold by airlines registered in a particular country or region. Industry value is defined as the total airline revenue generated from passenger traffic. It is calculated by multiplying the average revenue per passenger by the seats sold.
- The German airlines industry recorded revenues of \$45.9 billion in 2023, representing a compound annual growth rate (CAGR) of -1.2% between 2018 and 2023.
- Industry consumption volumes declined with a negative CAGR of 3.6% between 2018 and 2023, to reach a total of 185,279.5 thousand seats in 2023.
- According to GlobalData, Germany accounted for a share of 13.8% of the European airlines industry, in 2023.

### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in Germany
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in

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## Germany

- Leading company profiles reveal details of key airlines market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Germany airlines market with five year forecasts

## Reasons to Buy

- What was the size of the Germany airlines market by value in 2023?
- What will be the size of the Germany airlines market in 2028?
- What factors are affecting the strength of competition in the Germany airlines market?
- How has the market performed over the last five years?
- What are the main segments that make up Germany's airlines market?

## **Table of Contents:**

### Table of Contents

#### 1 Executive Summary

##### 1.1. Market value

##### 1.2. Market value forecast

##### 1.3. Market volume

##### 1.4. Market volume forecast

##### 1.5. Category segmentation

##### 1.6. Geography segmentation

##### 1.7. Market rivalry

##### 1.8. Competitive landscape

#### 2 Market Overview

##### 2.1. Market definition

##### 2.2. Market analysis

#### 3 Market Data

##### 3.1. Market value

##### 3.2. Market volume

#### 4 Market Segmentation

##### 4.1. Category segmentation

##### 4.2. Geography segmentation

#### 5 Market Outlook

##### 5.1. Market value forecast

##### 5.2. Market volume forecast

#### 6 Five Forces Analysis

##### 6.1. Summary

##### 6.2. Buyer power

##### 6.3. Supplier power

##### 6.4. New entrants

##### 6.5. Threat of substitutes

##### 6.6. Degree of rivalry

#### 7 Competitive Landscape

##### 7.1. Who are the leading players?

##### 7.2. What strategies do the leading players follow?

##### 7.3. What are the strengths of leading players?

7.4. Has there been any recent development in the market?

8 Company Profiles

8.1. Air France-KLM SA

8.2. Ryanair Holdings Plc

8.3. Deutsche Lufthansa AG

8.4. easyJet Airline Company Ltd

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

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