

Fluoropolymer Processing Aid Market by Polymer Type (PP, PE, PVC), Application (Blow Film & Cast Film, Pipes & Tubes, Wires & Cables, Fibers & Raffia), Form (Neat/Additive and Masterbatch) and Region - Global Forecast to 2029

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Report description:

In terms of value, the fluoropolymer processing aid market is estimated to grow from USD 1.53 billion in 2024 to USD 1.75 billion by 2029, at a CAGR of 2.7%. Rising demand for plastics and composites in automobile industry has a lot to offer to the fluoropolymer processing aid market. Many of the programs for enhancing health and cleanliness exploits are directing the usage of superior materials in distinct sectors and making a demand of high-performance fluoropolymer processing aid. The rises in both infrastructure of various facilities and performance of industries have prompted the government to support fluoropolymers for applications that meet high performance standards in terms of durability and chemical resistance. Specifically, with governments of various countries opting to invest in new manufacturing technologies including the growing medical, aerospace, and chemical industries, ongoing processing aid demands are swiftly growing, especially in developing nations. These additives are essential in achieving the production of quality and most importantly, reliability in the products that are produced for today's demanding market. Moreover, the rising population in the Middle East & Africa and Asia Pacific, changing customer needs, increasing industrial expansion in Asia Pacific region are driving the fluoropolymer processing aid market. In addition, due to changing sustainability goals, environmental norms, and changing regulations, there is an escalating desire for sustainable processing aids.

"Polyethylene was the largest polymer type of fluoropolymer processing aid market, in terms of value, in 2023."

Polypropylene hold the biggest market share in the fluoropolymer processing aid market. This is mainly because polyethylene is used in many industries including the packaging industry, construction and the automotive industries where high performance materials are required. The use of Fluoropolymer processing aids contributes to better control of flow, melt strength and stability of Polyethylene, leading to better control of the process and improved quality of the end product. Because, many industries are increasingly using polyethylene-based products, the demand for processing aids may act as a major market growth factor. Also,

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these aids enhance the streamlining of various production processes and hence cuts costs to meet efficient productions.

"Pipes & tubes was second-largest application of fluoropolymer processing aid market, in terms of value, in 2023."

The second major application area in the fluoropolymer processing aid market, based on value, was for pipes and tubes. This growth is attributed through rising demand of pipes and tubes used in chemical processing, oil, and gas and/ or the pharmaceutical industries where there is a need for high performance pipes and tubes due to their resistance to chemicals and ability to endure high pressure. These fluoropolymer processing aids improve the flow characteristics and the melt strength of the materials and reduce manufacturing costs and improve product properties. With infrastructure development and industrialization in emerging economies, the use of high quality pipes and tubes are expected to expand resulting in higher market demand for processing aids. They also assist to bring down costs of production while at the same time increasing the efficiency of operation. "The Middle East & Africa is projected to be the second fastest-growing region, in terms of value, during the forecast period in the fluoropolymer processing aid market."

The Middle East & Africa followed by Asia Pacific region is identified to have the second highest CAGR in the fluoropolymer processing market due to the increasing industrialization of the region and high investment on infrastructural. Large-scale investments in construction projects for mass housing applications and commerce and business establishments are pulling demand for superior quality polymer/ packaging materials which requires superior fluoropolymer processing aids. Also, population growth and urbanization around the region also complement the demand for high quality consumer good and packaging materials. There is also a rising trend towards sustainability with awareness of the same forcing technologies to embrace environment friendly processing aids. Similarly, the investment from the Middle East & African countries and emergence of new industrial projects also have a positive impact on the growth rate of fluoropolymer processing aid industry in this area and therefore it is expected to register a good growth rate in the coming future.

-□By Company Type: Tier 1 - 55%, Tier 2 - 25%, and Tier 20%

-□By Designation: Directors - 50%, Managers - 30%, and Others - 20%

-□By Region: North America - 40%, Europe - 35%, Asia Pacific - 20%, RoW - 5%,

The key players profiled in the report Arkema (France), 3M Company (US), The Chemours Company (US), Daikin Industries, Ltd. (Japan), Syensqo (Belgium), Adplast (Portugal), SCG Chemicals, Public Company Limited (Thailand), Tosaf Compounds LTD (Israel), Ampacet Corporation (US), and Shanghai Lanpoly Polymer Technology Co., Ltd. (China), Plastiblends India Limited (India), and among others.

Research Coverage

This report segments the market for fluoropolymer processing aid based on polymer type, form, application, and region and provides estimations of volume (Units) and value (USD Thousands) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, and key strategies, associated with the market for fluoropolymer processing aid.

Reasons to Buy this Report

This research report is focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the fluoropolymer processing aid market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

-□Market Penetration: Comprehensive information on fluoropolymer processing aid offered by top players in the global market

-□Analysis of key drivers: (increasing demand for fluoropolymer processing aids for consumer goods and packaging industries in Asia Pacific and mounting demand for production of blow & cast films), restraints (transition towards Non-PFAS alternatives in

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commercial and industrial products and Employment of stringent regulations policies for using fluoropolymer processing aids), opportunities (rising demand for plastics and composites in automobile industry), and challenges (High prices of fluoropolymer processing aids in comparison to other processing aids) influencing the growth of fluoropolymer processing aid market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the fluoropolymer processing aid market

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for fluoropolymer processing aid across regions.

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global fluoropolymer processing aid market

-□Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the fluoropolymer processing aid market

Table of Contents:

1	INTRODUCTION	26
1.1	STUDY OBJECTIVES	26
1.2	MARKET DEFINITION	26
1.3	STUDY SCOPE	27
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	27
1.3.2	FLUOROPOLYMER PROCESSING AIDS MARKET: INCLUSIONS AND EXCLUSIONS	28
1.3.3	FLUOROPOLYMER PROCESSING AIDS MARKET: MARKET DEFINITION AND INCLUSIONS, BY POLYMER TYPE	28
1.3.4	FLUOROPOLYMER PROCESSING AIDS MARKET: MARKET DEFINITION AND INCLUSIONS, BY APPLICATION	29
1.3.5	FLUOROPOLYMER PROCESSING AIDS MARKET: MARKET DEFINITION AND INCLUSIONS, BY FORM	30
1.3.6	YEARS CONSIDERED	30
1.3.7	CURRENCY CONSIDERED	30
1.3.8	UNITS CONSIDERED	30
1.4	STAKEHOLDERS	31
1.5	SUMMARY OF CHANGES	31
2	RESEARCH METHODOLOGY	32
2.1	RESEARCH DATA	32
2.1.1	SECONDARY DATA	33
2.1.2	PRIMARY DATA	33
2.1.2.1	Key primary participants	33
2.1.2.2	Key industry insights	34
2.1.2.3	Breakdown of interviews with experts	35
2.2	MARKET SIZE ESTIMATION	35
2.2.1	BOTTOM-UP APPROACH	36
2.2.2	TOP-DOWN APPROACH	37
2.3	DATA TRIANGULATION	38
2.4	GROWTH FORECAST	39
2.4.1	SUPPLY-SIDE ANALYSIS	39
2.4.2	DEMAND-SIDE ANALYSIS	40
2.5	ASSUMPTIONS	41
2.6	RESEARCH LIMITATIONS	41

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2.7	RISK ASSESSMENT	41
3	EXECUTIVE SUMMARY	42
	?	
4	PREMIUM INSIGHTS	45
4.1	OPPORTUNITIES FOR PLAYERS IN FLUOROPOLYMER PROCESSING AIDS MARKET	45
4.2	FLUOROPOLYMER PROCESSING AIDS MARKET, BY REGION	45
4.3	ASIA PACIFIC FLUOROPOLYMER PROCESSING AIDS MARKET, BY POLYMER TYPE AND COUNTRY	46
4.4	FLUOROPOLYMER PROCESSING AIDS MARKET, BY APPLICATION AND REGION	46
4.5	FLUOROPOLYMER PROCESSING AIDS MARKET ATTRACTIVENESS	47
5	MARKET OVERVIEW	48
5.1	INTRODUCTION	48
5.2	MARKET DYNAMICS	49
5.2.1	DRIVERS	49
5.2.1.1	Rising demand for fluoropolymer processing aids for consumer goods and packaging industries in Asia Pacific	49
5.2.1.2	Increased demand for production of blown & cast films	50
5.2.2	RESTRAINTS	50
5.2.2.1	Shift toward PFAS-free alternatives in commercial and industrial products	50
5.2.2.2	Implementation of stringent regulation policies for using fluoropolymer processing aids	51
5.2.3	OPPORTUNITIES	52
5.2.3.1	Growing demand for plastics and composites in automobile industry	52
5.2.4	CHALLENGES	52
5.2.4.1	Higher cost of fluoropolymer processing aids than other processing aids	52
5.3	PORTER'S FIVE FORCES ANALYSIS	53
5.3.1	THREAT OF SUBSTITUTES	53
5.3.2	THREAT OF NEW ENTRANTS	54
5.3.3	BARGAINING POWER OF SUPPLIERS	54
5.3.4	BARGAINING POWER OF BUYERS	54
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	55
5.4	KEY STAKEHOLDERS AND BUYING CRITERIA	55
5.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	55
5.4.2	BUYING CRITERIA	56
5.5	MACROECONOMIC INDICATORS	57
5.5.1	GDP TRENDS AND FORECAST	57
6	INDUSTRY TRENDS	58
6.1	SUPPLY CHAIN ANALYSIS	58
6.1.1	RAW MATERIAL	58
6.1.2	MANUFACTURING	59
6.1.3	DISTRIBUTION	59
6.1.4	APPLICATION	59
6.2	PRICING ANALYSIS	59
6.2.1	AVERAGE SELLING PRICE OF FLUOROPOLYMER PROCESSING AIDS BY KEY PLAYERS, BY APPLICATION, 2023	60
6.2.2	AVERAGE SELLING PRICE TREND OF FLUOROPOLYMER PROCESSING AIDS, BY REGION, 2021-2029	60
6.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMERS BUSINESSES	62

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6.4	ECOSYSTEM ANALYSIS	63
6.5	CASE STUDIES	65
6.5.1	NEXT-GENERATION FLUOROPOLYMER PROCESSING AIDS FOR IMPROVED EFFICIENCY IN BLOWN FILM BAG PRODUCTION	65
6.5.2	ENHANCING PVC PIPE EXTRUSION EFFICIENCY AND QUALITY WITH FLUOROPOLYMER PROCESSING AID	65
6.5.3	IMPROVING INJECTION MOLDING EFFICIENCY AND QUALITY IN AUTOMOTIVE PARTS PRODUCTION WITH FLUOROPOLYMER PROCESSING AID	66
6.6	TECHNOLOGY ANALYSIS	66
6.6.1	KEY TECHNOLOGIES	66
6.6.1.1	DuPont's GenX technology: Sustainable solution for high-performance fluoropolymers	66
6.6.1.2	Sustainable solutions: PFAS-free fluoropolymer processing aids	67
6.6.2	COMPLIMENTARY TECHNOLOGIES	67
6.6.2.1	Supercritical Fluid Technology	67
6.7	REGULATORY LANDSCAPE	68
6.7.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	72
6.7.2	REGULATORY FRAMEWORK	73
6.7.2.1	Global regulations	73
6.7.2.2	Environmental regulations	74
6.7.2.3	Health and safety regulations	74
6.7.2.4	Industry standards	74
6.7.2.5	Emerging regulatory trends	74
6.8	TRADE ANALYSIS	75
6.8.1	IMPORT SCENARIO (HS CODE 390469)	75
6.8.2	EXPORT SCENARIO (HS CODE 390469)	76
6.9	KEY CONFERENCES AND EVENTS, 2025-2026	77
6.10	INVESTMENT AND FUNDING SCENARIO	77
6.11	PATENT ANALYSIS	78
6.11.1	METHODOLOGY	78
6.11.2	DOCUMENT TYPES	78
6.11.3	TOP APPLICANTS	80
6.11.4	JURISDICTION ANALYSIS	83
6.12	IMPACT OF AI/GEN AI ON FLUOROPOLYMER PROCESSING AIDS MARKET	83
	?	
7	FLUOROPOLYMER PROCESSING AIDS MARKET, BY FORM	85
7.1	INTRODUCTION	86
7.2	MASTERBATCH	87
7.3	NEAT/ADDITIVE	87
8	FLUOROPOLYMER PROCESSING AIDS MARKET, BY POLYMER TYPE	88
8.1	INTRODUCTION	89
8.2	POLYETHYLENE	91
8.2.1	LDPE	93
8.2.1.1	Rising demand for food packaging applications to fuel market	93
8.2.2	LLDPE	95
8.2.2.1	Increased growth in consumer goods and packaging industries to propel market	95
8.2.3	HDPE	96
8.2.3.1	Increasing demand from construction industry to drive market	96
8.2.4	OTHER POLYETHYLENE	98
8.3	POLYPROPYLENE	99

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- 8.3.1 RISING DEMAND FOR LIGHTWEIGHT VEHICLES TO FUEL MARKET 99
- 8.4 POLYVINYL CHLORIDE 101
- 8.4.1 RISING CONSTRUCTION ACTIVITIES IN DEVELOPING COUNTRIES TO BOOST MARKET 101
- 8.5 OTHER POLYMER TYPES 103
- 8.5.1 POLYURETHANE 103
- 8.5.2 POLYAMIDES 103
- 8.5.3 POLYCARBONATES 104
- 9 FLUOROPOLYMER PROCESSING AIDS MARKET, BY APPLICATION 106
- 9.1 INTRODUCTION 107
- 9.2 BLOWN & CAST FILMS 109
- 9.2.1 RISING DEMAND FOR HIGH-QUALITY CLEAN FILMS TO AUGMENT ASIA PACIFIC MARKET 109
- 9.3 WIRES & CABLES 110
- 9.3.1 RISING DEMAND FOR ELECTRONIC GOODS TO INCREASE CONSUMPTION OF FLUOROPOLYMER PROCESSING AIDS 110
- 9.4 PIPES & TUBES 112
- 9.4.1 GROWING CONSTRUCTION INDUSTRY TO INCREASE MARKET DEMAND 112
- 9.5 FIBERS & RAFFIA 114
- 9.5.1 NEED FOR HIGH QUALITY IN FINAL OUTPUT TO DRIVE MARKET 114
- 9.6 OTHER APPLICATIONS 115
- ?
- 10 FLUOROPOLYMER PROCESSING AIDS MARKET, BY REGION 118
- 10.1 INTRODUCTION 119
- 10.2 NORTH AMERICA 121
- 10.2.1 US 127
- 10.2.1.1 Development of PFAS-free processing aids to limit market 127
- 10.2.2 CANADA 129
- 10.2.2.1 Toxic characteristics of fluoropolymers to hinder market growth 129
- 10.2.3 MEXICO 131
- 10.2.3.1 Increasing investments by foreign investors and shift in manufacturing facilities to propel market 131
- 10.3 ASIA PACIFIC 133
- 10.3.1 CHINA 139
- 10.3.1.1 High growth rate of building & construction industries to boost market 139
- 10.3.2 INDIA 141
- 10.3.2.1 Growth in manufacturing sector to augment market 141
- 10.3.3 SOUTH KOREA 143
- 10.3.3.1 Rising demand for automobile industry to positively impact market growth 143
- 10.3.4 JAPAN 145
- 10.3.4.1 Increasing demand for extrusion in building & construction industry to drive market 145
- 10.4 EUROPE 146
- 10.4.1 GERMANY 152
- 10.4.1.1 Stringent government regulations to hinder market 152
- 10.4.2 ITALY 154
- 10.4.2.1 Stringent region-wise regulations to negatively impact growth rate 154
- 10.4.3 FRANCE 156
- 10.4.3.1 Increasing number of government regulations against PFAS to limit market 156
- 10.4.4 UK 158

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10.4.4.1	Rising demand from construction sector to propel market	158
10.4.5	SPAIN	159
10.4.5.1	Increased use in automotive and construction industries to drive market	159
10.5	MIDDLE EAST & AFRICA	161
10.5.1	GCC COUNTRIES	166
10.5.1.1	Saudi Arabia	167
10.5.1.1.1	Significant government investments in infrastructure development to boost demand	167
10.5.2	SOUTH AFRICA	168
10.5.2.1	New regulations on usage of plastics and packaging standards by government to hinder market growth	168
10.6	SOUTH AMERICA	170
10.6.1	BRAZIL	175
10.6.1.1	High inflation and increased investment in construction industry to support market	175
10.6.2	ARGENTINA	176
10.6.2.1	Favorable government policies and increased demand for fluoropolymer processing aid products to fuel market	176
11	COMPETITIVE LANDSCAPE	179
11.1	INTRODUCTION	179
11.2	KEY PLAYER STRATEGIES/RIGHT TO WIN, 2023	179
11.2.1	STRATEGIES ADOPTED BY KEY FLUOROPOLYMER PROCESSING AID MANUFACTURERS, 2023	179
11.3	MARKET SHARE ANALYSIS	180
11.3.1	ARKEMA	181
11.3.2	3M COMPANY	182
11.3.3	THE CHEMOURS COMPANY	182
11.3.4	DAIKIN INDUSTRIES LTD.	182
11.3.5	SYENSQO	182
11.4	REVENUE ANALYSIS OF TOP FIVE PLAYERS (2019-2023)	183
11.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	184
11.5.1	STARS	184
11.5.2	EMERGING LEADERS	184
11.5.3	PERVASIVE PLAYERS	184
11.5.4	PARTICIPANTS	184
11.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	186
11.5.5.1	Company footprint	186
11.5.5.2	Region footprint	187
11.5.5.3	Application footprint	188
11.5.5.4	Polymer Type footprint	189
11.5.5.5	Form footprint	190
11.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	191
11.6.1	PROGRESSIVE COMPANIES	191
11.6.2	RESPONSIVE COMPANIES	191
11.6.3	DYNAMIC COMPANIES	192
11.6.4	STARTING BLOCKS	192
11.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023	193
11.6.5.1	Detailed list of key startups/SMES	193
11.6.5.2	Competitive benchmarking of key startups/SMEs	193

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11.7	PRODUCT COMPARISON ANALYSIS	194
11.8	COMPANY VALUATION AND FINANCIAL METRICS	195
	?	
11.9	COMPETITIVE SCENARIO	196
11.9.1	PRODUCT LAUNCHES	196
11.9.2	DEALS	196
11.9.3	EXPANSIONS	197
11.9.4	OTHER DEVELOPMENTS	197
12	COMPANY PROFILES	198
12.1	KEY PLAYERS	198
12.1.1	ARKEMA	198
12.1.1.1	Business overview	198
12.1.1.2	Products/Solutions/Services offered	199
12.1.1.3	MnM view	200
12.1.1.3.1	Key strengths	200
12.1.1.3.2	Strategic choices	200
12.1.1.3.3	Weakness and competitive threats	200
12.1.2	LYONDELLBASELL INDUSTRIES N.V.	201
12.1.2.1	Business overview	201
12.1.2.2	Products/Solutions/Services offered	202
12.1.2.3	Recent developments	203
12.1.2.3.1	Other developments	203
12.1.2.4	MnM view	203
12.1.2.4.1	Key strengths	203
12.1.2.4.2	Strategic choices	203
12.1.2.4.3	Weaknesses and competitive threats	203
12.1.3	3M COMPANY	204
12.1.3.1	Business overview	204
12.1.3.2	Products/Solutions/Services offered	205
12.1.3.3	MnM view	206
12.1.3.3.1	Right to win	206
12.1.3.3.2	Strategic choices	206
12.1.3.3.3	Weaknesses and competitive threats	206
12.1.4	THE CHEMOURS COMPANY	207
12.1.4.1	Business overview	207
12.1.4.2	Products/Solutions/Services offered	208
12.1.4.3	MnM view	209
12.1.4.3.1	Right to win	209
12.1.4.3.2	Strategic choices	209
12.1.4.3.3	Weaknesses and competitive threats	209
12.1.5	DAIKIN INDUSTRIES, LTD.	210
12.1.5.1	Business overview	210
12.1.5.2	Products/Solutions/Services offered	211
	?	
12.1.5.3	Recent developments	212
12.1.5.3.1	Expansions	212
12.1.5.4	MnM view	212

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12.1.5.4.1	Key strengths	212
12.1.5.4.2	Strategic choices	213
12.1.5.4.3	Weaknesses and competitive threats	213
12.1.6	PLASTIBLENDS INDIA LIMITED	214
12.1.6.1	Business overview	214
12.1.6.2	Products/Solutions/Services offered	215
12.1.7	SYENSQO	216
12.1.7.1	Business overview	216
12.1.7.2	Products/Solutions/Services offered	217
12.1.7.3	Recent developments	218
12.1.7.3.1	Expansions	218
12.1.8	GABRIEL-CHEMIE GMBH	219
12.1.8.1	Business overview	219
12.1.8.2	Products/Solutions/Services offered	219
12.1.9	ZHEJIANG JAVA SPECIALTY CHEMICALS CO., LTD.	220
12.1.9.1	Business overview	220
12.1.9.2	Products/Solutions/Services offered	220
12.1.10	SHANGHAI LANPOLY POLYMER TECHNOLOGY CO., LTD.	221
12.1.10.1	Business overview	221
12.1.10.2	Products/Solutions/Services offered	221
12.1.11	ADPLAST	222
12.1.11.1	Business overview	222
12.1.11.2	Products/Solutions/Services offered	222
12.1.12	SCG CHEMICALS PUBLIC COMPANY LIMITED	223
12.1.12.1	Business overview	223
12.1.12.2	Products/Solutions/Services offered	224
12.1.13	TOSAF COMPOUNDS LTD.	226
12.1.13.1	Business overview	226
12.1.13.2	Products/Solutions/Services offered	226
12.1.13.3	Recent developments	227
12.1.13.3.1	Product launches	227
12.1.13.3.2	Expansions	227
12.1.14	AMPACET CORPORATION	228
12.1.14.1	Business overview	228
12.1.14.2	Products/Solutions/Services offered	228
12.1.14.3	Recent developments	229
12.1.14.3.1	Product launches	229
	?	
12.2	OTHER PLAYERS	230
12.2.1	BLEND COLOURS PRIVATE LIMITED	230
12.2.2	CAPITAL COLORS	230
12.2.3	POLYTECHS	231
12.2.4	KANDUI INDUSTRIES PRIVATE LIMITED	231
12.2.5	MICROMB	232
12.2.6	SUPREME PETROCHEM LTD	232
12.2.7	SRI VASAVI PIGMENTS PRIVATE LIMITED	233
12.2.8	NOVA CHEMICALS CORPORATE	233

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- 12.2.9 SHANGHAI UP-FLUOROCHEM CO., LTD. 234
- 12.2.10 ASTRA POLYMERS 234
- 12.2.11 PLASTIKA KRITIS S.A. 235
- 13 ADJACENT AND RELATED MARKETS 236
 - 13.1 INTRODUCTION 236
 - 13.2 PLASTIC ADDITIVES MARKET 236
 - 13.2.1 MARKET DEFINITION 236
 - 13.2.2 MARKET OVERVIEW 236
 - 13.3 PLASTIC ADDITIVES MARKET, BY REGION 236
 - 13.3.1 ASIA PACIFIC: PLASTIC ADDITIVES MARKET, BY APPLICATION 238
 - 13.3.2 EUROPE: PLASTIC ADDITIVES MARKET, BY APPLICATION 240
 - 13.3.3 NORTH AMERICA: PLASTIC ADDITIVES MARKET, BY APPLICATION 241
 - 13.3.4 MIDDLE EAST & AFRICA: PLASTIC ADDITIVES MARKET, BY APPLICATION 243
 - 13.3.5 SOUTH AMERICA: PLASTIC ADDITIVES MARKET, BY APPLICATION 244
- 14 APPENDIX 246
 - 14.1 DISCUSSION GUIDE 246
 - 14.2 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL 249
 - 14.3 CUSTOMIZATION OPTIONS 251
 - 14.4 RELATED REPORTS 251
 - 14.5 AUTHOR DETAILS 252

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Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

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Date

2026-03-06

Signature

A large, empty rectangular box intended for a signature.

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