Laminated Veneer Lumber Market Report by Residential and Commercial Application (Residential, Commercial), New Construction and Replacement Sector (New Construction, Replacement), and Region 2025-2033

Market Report | 2025-01-18 | 130 pages | IMARC Group

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Report description:

The global laminated veneer lumber market size reached USD 5.5 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 6.9 Billion by 2033, exhibiting a growth rate (CAGR) of 2.6% during 2025-2033.

Laminated veneer lumber (LVL) represents one of the widely used engineered wood products, which is made using sliced and peeled thin wood veneers. It is a lightweight construction material that finds application in public buildings, industrial warehouses, product components, large-prefabricated buildings, and customized wooden houses. This can be accredited to its durability, uniformity, high strength, and dimensional precision. Besides this, it is also used for structural framing in commercial and residential construction, which includes joists, beams, lintels, purlins, concrete formwork, truss chords, and scaffold boards.

Laminated Veneer Lumber Market Trends:
Due to inflating income levels and the growing global population, there is a rise in the uptake of new construction projects in the residential, commercial, and infrastructural sectors. This represents one of the key factors strengthening the growth of the market. Moreover, structures built with LVL require a short construction period than traditional materials, such as concrete and bricks, which is positively influencing the overall sales. This can be attributed to its easy and faster installation and reduced time of shrinkage. Apart from this, LVL is made with heavy-duty glue that adds stability and strength and offers advantages such as waterproofing and resistance to rot, insects, and mold, which is creating a positive market outlook. Furthermore, as the production process of LVL is environment friendly, governments of numerous countries are encouraging end users to shift towards these wood panels. The ongoing research undertaken by leading players to explore the feasibility of manufacturing LVL using different materials is also fueling the market growth.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the global laminated veneer lumber market report, along with forecasts at the global and regional level from 2025-2033. Our report has categorized the market based on application and sector.

Breakup by Residential and Commercial Application:

Residential
Commercial

The residential sector holds the largest market share on account of the increasing utilization of LVL as a bearing structure in roofs, walls and floors.

Breakup by New Construction and Replacement Sector:

New Construction
Replacement

Presently, the new construction sector accounts for the majority of the total market share. This can be accredited to the expanding application of LVL in beams, purlins, lintels, formwork, and truss chords.

Breakup by Region:

Asia Pacific
North America
Europe
Latin America
Middle East and Africa

At present, North America enjoys the leading position in the market due to the rising number of new residential housing projects, especially in the United States.

Competitive Landscape:
The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are STEICO SE, Louisiana-Pacific Corporation, Roseburg Forest Products Co., UFP Industries, Inc., Brisco Manufacturing Ltd., Huber Engineered Woods LLC, Murphy Company, Weyerhaeuser Company, Boise Cascade Company, Nelson Pine Industries Limited, Stora Enso Oyj, and Magnus Plywood Pvt. Ltd.

This report provides a deep insight into the global laminated veneer lumber market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. The report also provides a comprehensive analysis for setting up a laminated veneer lumber manufacturing plant. The study analyses the processing and manufacturing requirements, project cost, project funding, project economics, expected returns on investment, profit margins, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake

or are planning to foray into the laminated veneer lumber industry in any manner.

Key Questions Answered in This Report

1. What was the size of the global laminated veneer lumber market in 2024?
2. What is the expected growth rate of the global laminated veneer lumber market during 2025-2033?
3. What are the key factors driving the global laminated veneer lumber market?
4. What has been the impact of COVID-19 on the global laminated veneer lumber market?
5. What is the breakup of the global laminated veneer lumber market based on the residential and commercial application?
6. What is the breakup of the global laminated veneer lumber market based on the new construction and replacement sector?
7. What are the key regions in the global laminated veneer lumber market?
8. Who are the key players/companies in the global laminated veneer lumber market?

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