

Continuous Bladder Irrigation Devices Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Foley 3 Way Catheters(Silicone Catheters, Latex Catheters), Irrigation Bags, Accessories (Irrigation Set, Roller Clamp, Outlet Bags)), By End user (Hospitals & Clinics, Ambulatory Care Centers, Others), By Region and Competition, 2020-2030F

Market Report | 2025-01-24 | 180 pages | TechSci Research

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Report description:

Global Continuous Bladder Irrigation Devices Market was valued at USD 1.42 Billion in 2024 and is anticipated to project impressive growth in the forecast period with a CAGR of 4.25% through 2030. The global healthcare landscape is continually evolving, with advancements in medical technology playing a pivotal role in improving patient outcomes and quality of life. Among these innovations, continuous bladder irrigation (CBI) devices have emerged as crucial tools for the management of various urological conditions. Continuous bladder irrigation is a medical procedure primarily employed in urology to manage and treat certain conditions, such as hematuria (blood in the urine), blood clots, and postoperative urological interventions. The procedure involves the steady infusion of a sterile solution into the bladder, which serves two primary purposes: flushing out any obstructions, clots, or debris from the bladder and ensuring the urinary catheter remains unobstructed. CBI devices play a pivotal role in facilitating this procedure, ensuring the continuous flow of the irrigation solution.

The rising incidence of urological disorders, such as bladder cancer, kidney stones, and benign prostatic hyperplasia, is driving the demand for continuous bladder irrigation devices. As the global population ages, these conditions become more common, necessitating effective treatment and management options. Ongoing innovations in medical device technology have led to the development of more efficient and patient-friendly CBI devices. These technological advancements make the procedure safer and more comfortable for patients, further boosting the market. CBI is commonly used after surgical procedures involving the urinary tract. As surgical interventions continue to grow, the demand for CBI devices rises proportionally.

The global continuous bladder irrigation devices market is poised for steady growth, driven by the increasing prevalence of

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urological disorders and ongoing technological advancements. However, market players must navigate regulatory compliance and cost constraints while staying attuned to emerging trends and opportunities. As the healthcare landscape continues to evolve, CBI devices will remain essential tools for managing urological conditions, improving patient outcomes, and enhancing the quality of life for those affected by such conditions.

Key Market Drivers

Rising Prevalence of Urological Disorders is Driving the Global Continuous Bladder Irrigation Devices Market

Urological disorders, encompassing a range of conditions that affect the urinary tract and male reproductive system, have become increasingly prevalent worldwide. In 2021, there were 106 million (95% UI: 88.3-129.0) newly reported cases of urolithiasis, with men accounting for 67% (71.1 million [59.4-86.2]) of these cases. From 2000 to 2021, the global figures for incident cases, fatalities, and disability-adjusted life years (DALYs) linked to urolithiasis increased significantly-by 26.7% (23.8-29.8), 60.3% (41.5-84.7), and 34.5% (24.6-47.3), respectively. The incidence of these disorders has been on the rise, attributed to various factors such as aging populations, lifestyle changes, and improved diagnostic techniques. The prevalence of individuals aged 70-80 has become increasingly common, contributing to a rising incidence of urological conditions that significantly impact quality of life. Modern management strategies offer diverse solutions tailored to disease severity. Over 60% of benign prostatic hyperplasia (BPH) cases can be effectively managed with medication alone. As a result, the global market for continuous bladder irrigation devices, a crucial tool in the management of urological conditions, is experiencing substantial growth. The rising prevalence of urological disorders is a significant driver of the global CBI devices market. Several factors contribute to this increase. The world's population is aging, and elderly individuals are more susceptible to urological conditions like benign prostatic hyperplasia (BPH), kidney stones, and urinary tract infections. As the proportion of older adults continues to grow, the demand for urological treatments and CBI devices rises. Modern lifestyles often lead to poor dietary habits, sedentary behavior, and obesity, all of which can contribute to urological problems. Chronic conditions like diabetes and hypertension also increase the risk of kidney disease and urinary tract issues. Chronic kidney disease (CKD) prevalence was reported at 30.9% among individuals with diagnosed diabetes, 28.5% in those with undiagnosed diabetes, 14.1% in prediabetic individuals, and 9.2% in individuals with normoglycemia. When adjusted for age, gender, and hypertension, the prevalence rates were 25.8%, 25.0%, 12.3%, and 9.1%, respectively, highlighting the significant correlation between glycemic status and CKD risk. Advances in medical imaging and diagnostic techniques have made it easier to detect urological disorders at an earlier stage. This results in a higher rate of diagnosis and subsequent treatment, including the use of CBI devices.

As awareness of urological health grows and the prevalence of disorders continues to rise, more individuals are seeking treatment through surgical interventions, such as TURP and nephrectomies, which often require CBI. This trend is driving demand for CBI devices. Ongoing research and development efforts have led to the introduction of innovative CBI devices that are more efficient and comfortable for patients. Advanced catheters and irrigation systems enhance patient experience and contribute to market growth. Governments and healthcare institutions are investing more in urological services and equipment to address the growing burden of urological disorders. This investment includes the procurement of CBI devices to ensure high-quality post-operative care. Healthcare providers are increasingly focused on delivering patient-centric care, which includes the use of devices that improve the patient experience. CBI devices play a crucial role in minimizing discomfort and complications for patients recovering from urological procedures.

Increasing Awareness and Healthcare Infrastructure is Driving the Global Continuous Bladder Irrigation Devices Market

The global healthcare landscape has witnessed significant transformations in recent years. Advances in medical science, coupled with increased awareness of various medical conditions, have driven the demand for specialized medical devices and technologies. One such area that has seen substantial growth is the Continuous Bladder Irrigation (CBI) Devices market. The increasing awareness of urological disorders and the improvement in healthcare infrastructure worldwide have fueled the growth of this market. One of the primary drivers of the Global Continuous Bladder Irrigation Devices Market is the increasing awareness of urological disorders. With growing knowledge about health and medical conditions, more people are seeking medical attention for problems related to the urinary system. Conditions like urinary tract infections (UTIs), bladder cancer, and kidney stones have become common subjects of discussion in both developed and emerging economies. As a result, there is a growing demand for medical interventions that can effectively manage these conditions, with CBI devices playing a crucial role in the treatment process. The demand for digital health innovations has reached unprecedented levels as global health systems face escalating

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costs, severe workforce shortages, and rising care demands, all exacerbated by persistent inequities. By 2030, the healthcare sector is projected to experience a shortage of over 10 million workers, while chronic conditions—already accounting for 70-90% of total health expenditures in the EU and US—are becoming increasingly prevalent. Additionally, significant disparities in healthcare access and outcomes persist both within and between countries. Addressing these challenges necessitates a strategic investment in digital healthcare transformation. While many digital health innovations are already being deployed by leading health systems to streamline patient care and improve workforce efficiency, the full transformative potential of digital technologies, data, and AI has yet to be realized. Harnessing these advancements is essential for building sustainable, equitable, and efficient healthcare solutions for the future.

The improvement in healthcare infrastructure is another vital factor behind the growth of the CBI device market. Developing nations, in particular, have made substantial investments in upgrading their healthcare facilities, which includes acquiring state-of-the-art medical devices. As healthcare facilities become more accessible and advanced, more patients can benefit from procedures like Continuous Bladder Irrigation. Additionally, better-equipped hospitals and clinics have the capacity to provide these services, thus driving the demand for CBI devices. The global demographic landscape is undergoing a significant shift, with a substantial increase in the elderly population. Older individuals are more susceptible to urological conditions and related surgeries, which has created a substantial market for CBI devices. As the elderly population grows, the demand for these devices is expected to rise proportionally, thus positively impacting the market.

Continuous Bladder Irrigation devices have seen significant technological advancements in recent years. These innovations have not only improved the effectiveness and safety of the procedure but have also made the devices more user-friendly for healthcare professionals. Features such as automated monitoring, precise control of irrigation flow, and reduced risk of complications have contributed to the rising adoption of CBI devices in urological procedures. The global Continuous Bladder Irrigation Devices Market is expected to continue growing in the coming years. According to various market reports, the market is projected to expand at a significant CAGR, driven by the factors mentioned above. Furthermore, the market is likely to see a surge in demand for disposable CBI devices, which enhance patient safety by reducing the risk of infection.

Key Market Challenges

Regulatory Hurdles

One of the primary challenges confronting the global continuous bladder irrigation devices market is the stringent regulatory environment. As patient safety is of paramount importance in healthcare, regulatory bodies demand a high level of quality and safety standards for medical devices. Navigating the complex web of regulatory requirements, approvals, and certifications can be a costly and time-consuming process for manufacturers. This leads to delays in product launches and can increase production costs.

Product Innovation and Development

Continuous bladder irrigation devices are evolving to meet the demands of modern medicine and patient care. Advancements in materials, technology, and design can result in more effective and user-friendly devices. However, innovation comes with its challenges, such as the need for significant research and development investments and addressing intellectual property concerns. Manufacturers must also keep up with the latest medical trends and patient expectations, which can be demanding.

Cost Pressures

The continuous bladder irrigation devices market is not immune to the rising healthcare costs worldwide. As hospitals and healthcare providers look to cut expenses, they often push for lower prices from medical device manufacturers. This puts pressure on manufacturers to reduce costs while maintaining product quality. In some cases, this can result in reduced profit margins and hinder innovation in the market.

Competition

The continuous bladder irrigation devices market is highly competitive, with numerous manufacturers vying for market share. Competing in a crowded marketplace can lead to price wars and commoditization of products. This can be detrimental for both manufacturers and consumers, as it may result in a race to the bottom in terms of quality and price.

Reimbursement Issues

Reimbursement policies vary from country to country, and in some cases, insurers may not fully cover the costs of continuous bladder irrigation devices. This can pose challenges for healthcare providers, as they must carefully consider the financial

implications of using these devices for their patients. As a result, healthcare facilities may opt for cost-effective alternatives, affecting the market's growth.

Infection Control and Maintenance

The risk of infection associated with the use of continuous bladder irrigation devices is a significant concern. Manufacturers must focus on improving the design and materials of their products to reduce infection rates. Additionally, healthcare providers must ensure proper maintenance and care to minimize infection risks, which can be challenging in busy clinical settings.

Healthcare Worker Training

Training healthcare professionals on the correct use and maintenance of continuous bladder irrigation devices is essential. Inadequate training can lead to errors and complications, compromising patient care. Ensuring that medical staff are well-informed and up-to-date on best practices can be a challenge in the fast-paced healthcare environment.

Key Market Trends

Technological Advancements

The field of medical technology has witnessed a remarkable surge in recent years, significantly impacting patient care and outcomes across various healthcare domains. One such area experiencing rapid growth is the continuous bladder irrigation (CBI) devices market. Technological advancements have played a pivotal role in driving this market forward, offering innovative solutions for patients suffering from conditions that require CBI. One of the key technological advancements driving the CBI market is the development of compact and portable CBI devices. These advancements allow for greater patient mobility and comfort. Patients can now continue with their daily activities while receiving treatment, thus improving their overall quality of life. Modern CBI devices often come equipped with advanced control systems, enabling healthcare professionals to precisely regulate the flow rate of the irrigation solution. These automated controls reduce the risk of human error and ensure that treatment is administered consistently and safely.

Safety is paramount in the medical field, and technological advancements have brought substantial improvements to the safety features of CBI devices. These innovations include anti-reflux mechanisms and alarms to alert healthcare providers in the event of irregularities or complications during treatment. The integration of connectivity features in CBI devices allows healthcare professionals to monitor patients remotely. This is especially beneficial in telemedicine and post-operative care, where healthcare providers can keep track of a patient's progress and intervene when necessary, even from a distance. Advancements in the development of irrigation solutions have also had a significant impact on the CBI market. These solutions are formulated to minimize the risk of infection and irritation, ensuring the safety and comfort of patients undergoing CBI.

Segmental Insights

Product Insights

Based on the category of product, Foley 3 Way Catheters emerged as the dominant in the global market for Continuous Bladder Irrigation Devices in 2024. Foley catheters are widely used in the management of urinary retention and other bladder-related conditions. The standard Foley catheter typically has two lumens - one for draining urine and the other for inflating the balloon that keeps the catheter in place. However, in cases where CBI is required, a Foley 3 Way Catheter is the preferred choice. The Foley 3 Way Catheter, in addition to the two lumens found in a standard Foley catheter, includes a third lumen that allows for the continuous infusion of irrigation fluid. This third lumen is a game-changer for managing CBI, as it eliminates the need for frequent catheter changes and simplifies the entire irrigation process. Foley 3 Way Catheters are designed to reduce the need for frequent catheter changes, which can be uncomfortable and increase the risk of urinary tract infections (UTIs). This improved comfort for patients undergoing CBI procedures is a significant advantage.

The continuous infusion of irrigation fluid through the third lumen ensures that the bladder remains clear of clots and debris. This results in more effective management of conditions that require CBI, such as hematuria and postoperative care. Fewer catheter changes, reduced risk of complications, and improved patient outcomes lead to cost savings for healthcare facilities and insurance providers. Foley 3 Way Catheters are cost-effective in the long run. Healthcare professionals find Foley 3 Way Catheters easy to insert and manage. The additional lumen simplifies the irrigation process, making it a user-friendly option for medical practitioners.

Regional Insights

North America emerged as the dominant in the global Continuous Bladder Irrigation Devices market in 2024, holding the largest

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market share in terms of value. North America, which includes the United States and Canada, boasts some of the most advanced and well-developed healthcare infrastructures in the world. This robust healthcare system allows for easy access to high-quality medical care, which includes the use of cutting-edge medical devices such as Continuous Bladder Irrigation devices. The availability of state-of-the-art healthcare facilities and skilled medical professionals in the region ensures the widespread use of CBI devices for the management of urological conditions. North America is home to many medical device manufacturers and research institutions at the forefront of technological advancements. These innovations result in the development of highly efficient and patient-friendly Continuous Bladder Irrigation devices. These devices are designed to minimize discomfort, reduce complications, and enhance patient outcomes. As a result, healthcare providers across the region increasingly rely on these advanced devices to provide optimal patient care.

Key Market Players

- Sterimed Group
- Angioplast pvt. Ltd.
- Advin Health Care
- AdvaCare Pharma
- Teleflex Incorporated
- BACTIGUARD AB
- VOGT MEDICAL
- C. R. Bard (BD)
- Coloplast Corp
- HEMC (Hospital Equipment Manufacturing Company)
- Baxter Internationals

Report Scope:

In this report, the Global Continuous Bladder Irrigation Devices Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

□ Continuous Bladder Irrigation Devices Market, By Product:

- o Foley 3 Way Catheters
- o Irrigation Bags
- o Accessories

□ Continuous Bladder Irrigation Devices Market, By End user:

- o Hospitals & Clinics
- o Ambulatory Care Centers
- o Others

□ Continuous Bladder Irrigation Devices Market, By Region:

- o North America
 - United States
 - Canada
 - Mexico
- o Europe
 - France
 - United Kingdom
 - Italy
 - Germany
 - Spain
- o Asia-Pacific
 - China
 - India
 - Japan

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- Australia
- South Korea
- o South America
- Brazil
- Argentina
- Colombia
- o Middle East & Africa
- South Africa
- Saudi Arabia
- UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Continuous Bladder Irrigation Devices Market.

Available Customizations:

Global Continuous Bladder Irrigation Devices market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

□□Detailed analysis and profiling of additional market players (up to five).

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