

U.S. Tooth Filling Materials Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Market Report | 2024-11-06 | 80 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$2550.00
- Multi User \$3750.00
- Enterprise User \$5050.00

Report description:

U.S. Tooth Filling Materials Market reached approximately USD 703.3 million in 2023 and is projected to grow at a CAGR of 5.5% from 2024 to 2032. This growth is fueled by rising rates of dental caries, increased awareness of dental hygiene, favorable insurance reimbursements, and a growing demand for aesthetic dental treatments.

The high prevalence of dental caries in the U.S. significantly drives the market, as more individuals require fillings to restore teeth affected by decay. This condition is common across age groups, notably affecting children, adolescents, and older adults, leading to a steady demand for restorative materials.

The aging population in the U.S. encounters increased dental health challenges, with older adults particularly vulnerable to root caries and tooth decay. This has driven the demand for durable and visually appealing filling materials, leading to a rising preference for advanced composite resins, glass ionomers, and other options for lasting restorations.□

Market segments include composite resins, silver amalgam, glass ionomer, gold fillings, and others. In 2023, the composite resin segment led with around USD 242.6 million in revenue. Composite resins are particularly popular due to their ability to closely match natural tooth color, making them ideal for patients who prioritize aesthetics. Rising awareness and demand for visually appealing restorations continue to push dental practices to favor composite resins over traditional materials.

By end use, the market is divided into hospitals, dental clinics, and other segments. Dental clinics dominated in 2023 and are expected to reach USD 675.9 million by 2032. The rise in dental caries cases, combined with a focus on preventive care, is boosting patient visits to clinics. Clinics are also adopting advanced filling materials to improve patient satisfaction and procedure efficiency, supported by a workforce of skilled dental professionals who can offer expert guidance on material choice.

The South Atlantic region generated USD 137.7 million in revenue in 2023, with an expected CAGR of 5.6% from 2024 to 2032.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Growth in this region is driven by high population density, increased dental care awareness, and a strong network of dental clinics and healthcare facilities. An aging population in the South Atlantic also contributes to the demand for treatments, with patients increasingly opting for aesthetic options such as composite resins and glass ionomers.

Table of Contents:

Report Content

Chapter 1 Methodology & Scope

1.1 Market scope & definition

1.2 Research design

1.2.1 Research approach

1.2.2 Data collection methods

1.3 Base estimates & calculations

1.3.1 Base year calculation

1.3.2 Key trends for market estimation

1.4 Forecast model

1.5 Primary research and validation

1.5.1 Primary sources

1.5.2 Data mining sources

Chapter 2 Executive Summary

2.1 Industry 360 synopsis

Chapter 3 Industry Insights

3.1 Industry ecosystem analysis

3.2 Industry impact forces

3.2.1 Growth drivers

3.2.1.1 Increasing prevalence of dental caries

3.2.1.2 Growing awareness regarding dental care and hygiene

3.2.1.3 Rising demand for dental aesthetics

3.2.2 Industry pitfalls & challenges

3.2.2.1 Toxicity associated with silver amalgams

3.3 Growth potential analysis

3.4 Regulatory landscape

3.5 Substitute landscape

3.5.1 Biodentine

3.5.2 Mineral Trioxide Aggregate (MTA)

3.5.3 Silver Diamine Fluoride (SDF)

3.6 Reimbursement scenario

3.7 Technology landscape

3.8 Future market trends

3.9 Value chain analysis

3.10 Gap Analysis

3.11 Porter's analysis

3.12 PESTEL analysis

Chapter 4 Competitive Landscape, 2023

4.1 Introduction

4.2 Company matrix analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.3 Company market share analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Strategy dashboard
- Chapter 5 Market Estimates and Forecast, By Product, 2021 - 2032 (\$ Mn)
 - 5.1 Key trends
 - 5.2 Composite resin
 - 5.3 Silver amalgam
 - 5.4 Glass ionomer
 - 5.5 Gold fillings
 - 5.6 Other products
- Chapter 6 Market Estimates and Forecast, By End Use, 2021 - 2032 (\$ Mn)
 - 6.1 Key trends
 - 6.2 Hospitals
 - 6.3 Dental clinics
 - 6.4 Other end users
- Chapter 7 Market Estimates and Forecast, By Zone, 2021 - 2032 (\$ Mn)
 - 7.1 Key trends
 - 7.2 East North Central
 - 7.3 West South Central
 - 7.4 South Atlantic
 - 7.5 Northeast
 - 7.6 East South Central
 - 7.7 West North Central
 - 7.8 Pacific Central
 - 7.9 Mountain States
- Chapter 8 Company Profiles
 - 8.1 3M
 - 8.2 Coltene
 - 8.3 Den-Mat
 - 8.4 Dentspy Sirona
 - 8.5 Envista
 - 8.6 GC America
 - 8.7 Ivoclar Vivadent
 - 8.8 Kulzer
 - 8.9 Kuraray Noritake Dental
 - 8.10 Shofu
 - 8.11 VOCO

**U.S. Tooth Filling Materials Market Opportunity, Growth Drivers, Industry Trend
Analysis, and Forecast 2024 - 2032**

Market Report | 2024-11-06 | 80 pages | Global Market Insights

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | Price |
|--------------------------|-----------------|-----------|
| <input type="checkbox"/> | Single User | \$2550.00 |
| <input type="checkbox"/> | Multi User | \$3750.00 |
| <input type="checkbox"/> | Enterprise User | \$5050.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|---|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2026-03-17"/> |
| | | Signature | |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

