

Teleradiology Software Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

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Report description:

The Global Teleradiology Software Market, valued at approximately USD 2.1 billion in 2023, is set to expand at an 11.5% CAGR from 2024 to 2032. Teleradiology software facilitates the electronic transfer of radiologic images like X-rays, CT scans, MRIs, and ultrasounds for remote analysis, making it essential for healthcare providers across different locations, especially in underserved areas that lack on-site radiology specialists.

The market growth is primarily fueled by the rise in chronic diseases and an aging global population, increasing demand for diagnostic imaging services. As the population ages, the demand for timely and accessible diagnostic solutions grows, encouraging the adoption of teleradiology software. Technological advancements, including AI and machine learning integration, have also improved diagnostic accuracy and efficiency, further driving the software's adoption rate.

The ongoing shortage of radiologists, particularly in remote and rural areas, has positioned teleradiology as a vital resource in healthcare. It provides healthcare facilities with access to expert radiological consultations regardless of location, enhancing patient care and minimizing diagnostic delays. The COVID-19 pandemic also accelerated the demand for telehealth services, underscoring teleradiology's role in maintaining healthcare continuity during crises.

Market segmentation by type shows a strong preference for Picture Archive and Communication System (PACS) solutions, which are in high demand for efficient image storage and retrieval. PACS simplifies access to patient imaging data, promoting the need for integrated solutions within hospital information systems. Cloud-based PACS solutions offer advantages in accessibility and cost-effectiveness, helping fuel market growth.

In terms of delivery mode, cloud-based teleradiology software led with a 47.4% share in 2023 and is expected to grow significantly. Cloud solutions minimize infrastructure costs for healthcare providers and offer automatic updates and scalability. These systems improve accessibility to imaging data, facilitating efficient diagnosis and collaboration, which is especially valuable

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in remote areas where quick access to radiology expertise is crucial.

The hospitals segment dominates the market, with a 67.5% share in 2023, driven by rising demand for remote diagnostic services. Hospitals increasingly rely on teleradiology to manage radiologist shortages, maintain high-quality care, and meet the rising need for diagnostic services.

In North America, the U.S. leads the market, driven by radiologist shortages and regulatory support. With HIPAA standards promoting secure teleradiology solutions, the market is poised for continued growth. As demand for remote diagnostics and expert consultations grows, the teleradiology software market is set to expand globally.

Table of Contents:

Report Content

Chapter 1 Methodology & Scope

1.1 Market scope & definitions

1.2 Research design

1.2.1 Research approach

1.2.2 Data collection methods

1.3 Base estimates & calculations

1.3.1 Base year calculation

1.3.2 Key trends for market estimation

1.4 Forecast model

1.5 Primary research and validation

1.5.1 Primary sources

1.5.2 Data mining sources

Chapter 2 Executive Summary

2.1 Industry 360 synopsis

Chapter 3 Industry Insights

3.1 Industry ecosystem analysis

3.2 Industry impact forces

3.2.1 Growth drivers

3.2.1.1 Growing demand for remote healthcare

3.2.1.2 Shortage of radiologists

3.2.1.3 Technological advancements

3.2.1.4 Increasing adoption of cloud-based solutions

3.2.2 Industry pitfalls & challenges

3.2.2.1 Data security and privacy concerns

3.3 Growth potential analysis

3.4 Regulatory landscape

3.4.1 U.S.

3.4.2 Europe

3.5 Technology landscape

3.6 Future market trends

3.7 Key news & initiatives

3.8 Gap analysis

3.9 Porter's analysis

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3.10 PESTEL analysis
Chapter 4 Competitive Landscape, 2023
4.1 Introduction
4.2 Company market share analysis
4.3 Company matrix analysis
4.4 Competitive analysis of major market players
4.5 Competitive positioning matrix
4.6 Strategy dashboard
Chapter 5 Market Estimates and Forecast, By Type, 2021 - 2032 (\$ Mn)
5.1 Key trends
5.2 Radiology information system
5.3 Picture Archive and Communication System (PACS)
5.4 Vendor Neutral Archive (VNA)
Chapter 6 Market Estimates and Forecast, By Mode of Delivery, 2021 - 2032 (\$ Mn)
6.1 Key trends
6.2 Web-based
6.3 Cloud-based
6.4 On-premises
Chapter 7 Market Estimates and Forecast, By End Use, 2021 - 2032 (\$ Mn)
7.1 Key trends
7.2 Hospitals
7.3 Clinics
7.4 Other end users
Chapter 8 Market Estimates and Forecast, By Region, 2021 - 2032 (\$ Mn)
8.1 Key trends
8.2 North America
8.2.1 U.S.
8.2.2 Canada
8.3 Europe
8.3.1 Germany
8.3.2 UK
8.3.3 France
8.3.4 Spain
8.3.5 Italy
8.3.6 Netherlands
8.4 Asia Pacific
8.4.1 China
8.4.2 Japan
8.4.3 India
8.4.4 Australia
8.4.5 South Korea
8.5 Latin America
8.5.1 Brazil
8.5.2 Mexico
8.5.3 Argentina
8.6 Middle East and Africa
8.6.1 South Africa

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8.6.2 Saudi Arabia

8.6.3 UAE

Chapter 9 Company Profiles

9.1 4ways Healthcare

9.2 Agfa-Gevaert Group

9.3 Carestream Health

9.4 Cerner Corporation

9.5 FUJIFILM Holdings Corporation

9.6 GE Healthcare

9.7 Koninklijke Philips

9.8 Novarad

9.9 ONRAD

9.10 Philips Healthcare

9.11 Ramsoft

9.12 Siemens Healthineers

9.13 Telemis

9.14 Telerad Tech

9.15 Visage Imaging

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