

Aircraft Cameras Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2024-11-20 | 210 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$4850.00
- Multi User \$6050.00
- Enterprise User \$8350.00

Report description:

The Global Aircraft Cameras Market, valued at USD 26.6 million in 2024, is projected to expand at a CAGR of 10.9% from 2025 to 2034. This growth is fueled by the rising demand for advanced surveillance and security solutions across various sectors. High-tech imaging systems, equipped with thermal and infrared sensors and enhanced by artificial intelligence (AI), are becoming essential for real-time monitoring, large-area surveillance, and object detection. These innovations enhance operational efficiency, improve safety, and streamline decision-making processes, particularly in critical sectors such as defense, border control, and maritime security.

Unmanned aerial vehicles (UAVs) and drones are playing a pivotal role in transforming both military and commercial applications. Equipped with sophisticated camera systems, these aerial platforms perform tasks like area surveillance, mapping, and infrastructure inspection. In military settings, UAVs support intelligence gathering and target tracking, while commercial applications involve monitoring vital infrastructure. The growing adoption of UAVs is driving demand for lightweight, high-performance camera systems, encouraging manufacturers to develop compact yet powerful imaging solutions tailored for these aircraft.

The market is primarily divided into internal and external camera systems, with the external segment expected to grow at a CAGR of over 10.5% through 2034. External cameras are increasingly favored for surveillance, inspection, and autonomous operations. Their use is particularly prominent in drones and UAVs for military and defense purposes, where they provide critical data for reconnaissance and target tracking. These systems enhance situational awareness and navigation by delivering real-time data, enabling swift decision-making in dynamic operational environments.

Advanced external camera systems now feature thermal sensors, high-definition imaging, and infrared technology, enabling effective monitoring even in challenging conditions such as low visibility and nighttime operations. Their deployment is expanding in areas like border security, disaster response, and environmental monitoring, where wide-angle views and multi-angle imagery

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

are crucial for comprehensive situational analysis.

In terms of application, military aircraft cameras held over 55% of the market share in 2024 and are anticipated to witness robust growth. The rising need for advanced surveillance and reconnaissance systems capable of operating in diverse environments is a significant growth driver. These systems, enhanced by AI and machine learning, automate image recognition and target detection, facilitating faster and more accurate decision-making in military operations.

North America leads the global aircraft cameras market, with the U.S. driving growth through substantial investments in advanced surveillance technologies for both military and commercial applications.

Table of Contents:

Report Content

Chapter 1 Methodology & Scope

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid sources
 - 1.4.2.2 Public sources

Chapter 2 Executive Summary

2.1 Industry synopsis, 2021-2034

Chapter 3 Industry Insights

- 3.1 Industry ecosystem analysis
 - 3.1.1 Factor affecting the value chain
 - 3.1.2 Profit margin analysis
 - 3.1.3 Disruptions
 - 3.1.4 Future outlook
 - 3.1.5 Manufacturers
 - 3.1.6 Distributors
- 3.2 Supplier landscape
- 3.3 Profit margin analysis
- 3.4 Key news & initiatives
- 3.5 Regulatory landscape
- 3.6 Impact forces
 - 3.6.1 Growth drivers
 - 3.6.1.1 Increasing demand for advanced surveillance and security applications
 - 3.6.1.2 Technological advancements in camera systems
 - 3.6.1.3 Increased focus on aviation safety
 - 3.6.1.4 Rising integration of Artificial Intelligence (AI) and Machine Learning (ML)
 - 3.6.1.5 Increasing use of UAVs and drones
 - 3.6.2 Industry pitfalls & challenges
 - 3.6.2.1 High initial costs and integration complexity
 - 3.6.2.2 Data overload and management

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3.7	Growth potential analysis
3.8	Porter's analysis
3.9	PESTEL analysis
Chapter 4 Competitive Landscape, 2024	
4.1	Introduction
4.2	Company market share analysis
4.3	Competitive positioning matrix
4.4	Strategic outlook matrix
Chapter 5 Market Estimates & Forecast, By Type, 2021-2034 (USD Million & Units)	
5.1	Key trends
5.2	External cameras
5.3	Internal cameras
Chapter 6 Market Estimates & Forecast, By Application, 2021-2034 (USD Million & Units)	
6.1	Key trends
6.2	Commercial aircrafts
6.2.1	Narrow-body
6.2.2	Wide-body
6.2.3	Regional jets
6.2.4	Turboprop/helicopters
6.3	Military aircrafts
6.3.1	Fighter aircraft
6.3.2	Transport aircraft
6.3.3	Special mission aircraft
6.3.4	Military helicopters
Chapter 7 Market Estimates & Forecast, By Region, 2021-2034 (USD Million & Units)	
7.1	Key trends
7.2	North America
7.2.1	U.S.
7.2.2	Canada
7.3	Europe
7.3.1	UK
7.3.2	Germany
7.3.3	France
7.3.4	Italy
7.3.5	Spain
7.3.6	Russia
7.4	Asia Pacific
7.4.1	China
7.4.2	India
7.4.3	Japan
7.4.4	South Korea
7.4.5	Australia
7.5	Latin America
7.5.1	Brazil
7.5.2	Mexico
7.6	MEA
7.6.1	South Africa

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.6.2 Saudi Arabia

7.6.3 UAE

Chapter 8 Company Profiles

8.1 AD Aerospace

8.2 Cabin Avionics

8.3 Collins Aerospace

8.4 Eirtech Aviation Services

8.5 Elbit Systems

8.6 Kappa Optronics

8.7 KID-Systeme

8.8 Latecoere

8.9 Meggitt

8.10 Northrop Grumman

8.11 Safran

8.12 Teledyne FLIR

8.13 Thales

□

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Aircraft Cameras Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2024-11-20 | 210 pages | Global Market Insights

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4850.00
	Multi User	\$6050.00
	Enterprise User	\$8350.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-12"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com