

Airport Information System Market by Application (Passenger Processing, Flight Operation, Cargo and Baggage Management, Resource Management, Airside Operations), Type, Implementation and Region - Global Forecast to 2030

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Report description:

The Airport Information Systems market is valued at USD 4.24 billion in 2024 and is projected to reach USD 5.36 billion by 2030, at a CAGR of 4.0% from 2024 to 2030. Airport Information Systems transform airport operations and passenger experiences with innovative technologies and integrated solutions. AIS technologies thus streamline critical functions such as flight information, resource management, baggage handling, and security. Increasing air travel warrants the application of cutting-edge technologies in AIS to meet modern demands. Some of the key innovations include real-time data integration, which allows for easy communication among airlines, airport staff, and passengers. With IoT and cloud computing, systems are connected across terminals and updated in real time. AI and machine learning increasingly find applications in predictive analytics, optimizing resource allocation, and predicting passenger flows to reduce congestion.

The latest trends indicate the development of biometric systems for passenger recognition in self-service kiosks and mobile apps to integrate with AIS, which brings about not only the security aspect of it but also reduces the waiting time of passengers. Cargo management also adopts blockchain technology to ensure safe and transparent transactions of air freight operations.

Based on cargo and baggage management, the Baggage & Cargo Handling and Tracking Software is projected to lead the market during the forecast period 2024-2030.

Baggage & Cargo Handling and Tracking Software will lead the market because it plays a critical role in improving operational efficiency, enhancing customer satisfaction, and meeting the growing demand for seamless logistics in the aviation sector. In general, with the increase of volume both in passengers and freight cargos, airports and airlines suffer high pressure to handle baggage and freight to act much speedily and accurately. Managing luggage and cargo in real time directly benefits from end-to-end transparency, as advanced tracking technology involves RFID, GPS, and IoT sensors for seamless observation of items, therefore preventing loss or delay through routing and increasing operational visibility.

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Based on Airport Digital Signage and Display Systems, Flight Information Display Systems (FIDS) segment is to lead the market during the forecast period

The Airport Information Systems market has been segmented based on Airport Digital Signage and Display Systems into Flight Information Display Systems (FIDS) and digital signage. Flight Information Display Systems (FIDS) segment to lead the market during the forecast period 2024-2030. The Flight Information Display System is poised to spearhead the Airport Information Systems market, as its relevance in ensuring seamless communication to enhance passenger experience becomes apparent. FIDS has also become the primary interface of a modern airport for real-time flight information through updates on arrivals, departures, gate changes, and delays. As global air travel expands, the expectation of passenger demand for accurate, real-time information increases. FIDS fulfills this expectation by integrating with advanced sources of data, such as air traffic control systems and airline databases, to give precise updates in real time. Smart airports also enhance the significance of FIDS as it is often used together with mobile apps and digital signage for multi-channel communication to make sure that passengers are constantly updated at every touch point.

The Asia Pacific market is projected to contribute the most significant share from 2024 to 2030 in the Airport Information Systems market.

Asia-Pacific is expected to lead the Airport Information Systems (AIS) market, driven by rapid economic growth, high demand for air travel, and massive investments in aviation infrastructure in the region. Passenger and cargo volumes in Asia-Pacific are rapidly increasing due to the rising middle-class population, urbanization, and tourism. Some of the fastest-growing aviation markets are in countries such as China, India, and the Southeast Asian nations. They require more sophisticated AIS solutions to manage increased traffic more efficiently. The region hosts several greenfield airport projects and major expansions of existing airports. These include the Beijing Daxing International Airport in China and the Navi Mumbai International Airport in India. These projects are incorporating the best-of-breed AIS solutions for passenger processing, baggage handling, and real-time operations management from the beginning.

The break-up of the profile of primary participants in the Airport Information Systems market:

-□By Company Type: Tier 1 - 49%, Tier 2 - 37%, and Tier 3 - 14%

-□By Designation: C Level - 55%, Director Level - 27%, and Others - 18%

-□By Region: North America - 32%, Europe - 32%, Asia Pacific - 16%, Middle East & Africa - 10%, Latin America - 10%

Major companies profiled in the report include SITA (US), Indra. (US), Thales (France), RTX (US), Amadeus (Spain), ADB Safegate (Belgium), Amadeus IT Group S.A (Spain), Siemens A.G (Germany), RESA (Germany), TAV Technologies (Turkey), Damarel Systems International Ltd. (US), CGI Inc. (Canada), Airport information Systems (England), NEC Corporation (Japan), Honeywell International Inc. (US), Deutsche Telekom AG (Germany), among others.

Research Coverage:

This market study covers the Airport Information Systems market across various segments and subsegments. It aims to estimate this market's size and growth potential across different parts based on Application (Passenger processing, Flight Operation, Cargo & Baggage Management, Resource management, Security & Surveillance, Airside operations, Financial & revenue Management) Type (Passenger Centric, Airport Operational Support), Implementation (Upgrades & Modernization, New Installation) and Region (North America, Europe, Asia Pacific, Middle East, Rest of the World).

This study also includes an in-depth competitive analysis of the key players in the market, their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies they adopted.

Reasons to buy this report:

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall Airport Information Systems market. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market Drivers (Rise in IT spending in recent years, Increase in use

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of smartphones, Need for real time information, Increase in use of self-services Technologies at airports), Restraints (High operating costs, Data and Privacy concerns) , Challenges (Increased investments in airport expansion in emerging economies, Emergence of smart airports) , and opportunities (Management of large sets of datasets and generation of predictive insights). The growth of the market can be attributed to increasing air traffic, rising passenger expectations, and the need for enhanced operational efficiency and security at airports.

The report provides insights on the following pointers:

Rising demand for Airport information Systems in commercial aviation drive the market.

-□Market Penetration: Comprehensive information on Airport information Systems offered by the top players in the market

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the Airport information Systems market

-□Market Development: Comprehensive information about lucrative markets - the report analyses the Airport information Systems market across varied regions

-□Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the Airport information Systems market

-□Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the Airport information Systems market

Table of Contents:

1□INTRODUCTION□	30
1.1□STUDY OBJECTIVES□	30
1.2□MARKET DEFINITION□	30
1.3□STUDY SCOPE□	31
1.3.1□MARKET SEGMENTATION□	31
1.3.2□INCLUSIONS AND EXCLUSIONS□	32
1.4□YEARS CONSIDERED□	33
1.5□CURRENCY CONSIDERED□	33
1.6□STAKEHOLDERS□	34
1.7□SUMMARY OF CHANGES□	34
2□RESEARCH METHODOLOGY□	35
2.1□RESEARCH DATA□	35
2.1.1□SECONDARY DATA□	37
2.1.1.1□Key data from secondary sources□	37
2.1.2□PRIMARY DATA□	38
2.1.2.1□Key primary sources□	38
2.1.2.2□Key data from primary sources□	39
2.2□FACTOR ANALYSIS□	40
2.2.1□INTRODUCTION□	40
2.2.2□DEMAND-SIDE INDICATORS□	40
2.2.3□SUPPLY-SIDE INDICATORS□	41
2.3□MARKET SIZE ESTIMATION□	41
2.3.1□BOTTOM-UP APPROACH□	42
2.3.1.1□Market size estimation methodology□	42
2.3.2□TOP-DOWN APPROACH□	43

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2.4	DATA TRIANGULATION	44
2.5	RESEARCH ASSUMPTIONS	45
2.6	STUDY LIMITATIONS	46
3	EXECUTIVE SUMMARY	47
4	PREMIUM INSIGHTS	51
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN AIRPORT INFORMATION SYSTEMS MARKET	51
4.2	AIRPORT INFORMATION SYSTEMS MARKET, BY IMPLEMENTATION	51
4.3	AIRPORT INFORMATION SYSTEMS MARKET, BY APPLICATION	52
4.4	AIRPORT INFORMATION SYSTEMS MARKET, BY TYPE	52
4.5	AIRPORT INFORMATION SYSTEMS MARKET, BY COUNTRY	53
5	MARKET OVERVIEW	54
5.1	INTRODUCTION	54
5.2	MARKET DYNAMICS	54
5.2.1	DRIVERS	55
5.2.1.1	Rise in IT spending by airports	55
5.2.1.2	Increased use of smartphones	56
5.2.1.3	Need for real-time information	57
5.2.1.4	Increasing use of self-service technologies at airports	57
5.2.2	RESTRAINTS	58
5.2.2.1	High operating costs	58
5.2.2.2	Data and privacy concerns	59
5.2.3	OPPORTUNITIES	60
5.2.3.1	Increased investments for airport expansion in emerging economies	60
5.2.3.2	Emergence of smart airports	60
5.2.4	CHALLENGES	61
5.2.4.1	Management of large datasets	61
5.2.4.2	Complexity in integrating new technologies into legacy systems	61
5.3	VALUE CHAIN ANALYSIS	62
5.4	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	63
5.4.1	REVENUE SHIFT AND NEW REVENUE POCKETS FOR OEMS OFFERING AIRPORT INFORMATION SYSTEMS	63
5.5	ECOSYSTEM ANALYSIS	64
5.5.1	PROMINENT COMPANIES	64
5.5.2	PRIVATE AND SMALL ENTERPRISES	64
5.5.3	END USERS	65
5.6	PRICING ANALYSIS	66
5.6.1	INDICATIVE PRICING ANALYSIS OF AIRPORT INFORMATION SYSTEMS, BY IMPLEMENTATION	66
5.6.1.1	Factors affecting pricing of newly installed information systems at small airports	67
5.6.1.2	Factors affecting pricing of newly installed airport information systems at mid-sized airports	67
5.6.1.3	Factors affecting pricing of newly installed airport information systems at large airports	67
5.6.1.4	Factors affecting pricing of upgraded/modernized information systems at small airports	68
5.6.1.5	Factors affecting pricing of upgraded/modernized information systems at mid-sized airports	69
5.6.1.6	Factors affecting pricing of upgraded/modernized information systems at large airports	69
5.6.1.7	Factors affecting pricing of maintenance & repair services for airport information systems	70
?		
5.7	TRADE ANALYSIS	70

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5.7.1	IMPORT SCENARIO (SERVICE CODE 9)	70
5.7.2	EXPORT SCENARIO (SERVICE CODE 9)	72
5.8	CASE STUDY ANALYSIS	73
5.8.1	HEATHROW AIRPORT DEPLOYED BIOMETRICS TO REDUCE PROCESSING TIME AND IMPROVE OVERALL PASSENGER EXPERIENCE	73
5.8.2	DUBAI INTERNATIONAL AIRPORT DEPLOYED FACIAL RECOGNITION SYSTEMS AND RFID TAGS TO STREAMLINE PASSENGER FLOW	74
5.8.3	SINGAPORE'S CHANGI AIRPORT ADOPTED AI-POWERED ANALYTICS TO ADDRESS CONGESTION DURING PEAK HOURS	74
5.8.4	SHENZHEN AIRPORT UNDERTOOK COMPREHENSIVE DIGITAL TRANSFORMATION TO MODERNIZE OPERATIONS	75
5.8.5	HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT (ATL) MIGRATED TO AWS TO TRANSFORM ITS OPERATIONAL CAPABILITIES	75
5.8.6	HONG KONG INTERNATIONAL AIRPORT (HKIA) IMPLEMENTED AI-POWERED CROWD MANAGEMENT TOOL TO MANAGE CONGESTION DURING PEAK HOURS	76
5.8.7	PARIS CHARLES DE GAULLE AIRPORT ADOPTED BIG DATA PLATFORM TO MANAGE BAGGAGE HANDLING AND RETAIL ACTIVITIES	76
5.9	KEY CONFERENCES & EVENTS, 2025	77
5.10	REGULATORY LANDSCAPE	78
5.10.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	78
5.11	KEY STAKEHOLDERS IN BUYING PROCESS	80
5.11.1	BUYING CRITERIA	81
5.12	TECHNOLOGY ANALYSIS	82
5.12.1	KEY TECHNOLOGIES	82
5.12.1.1	Data integration platforms	82
5.12.1.2	Real-time analytics	82
5.12.2	COMPLEMENTARY TECHNOLOGIES	82
5.12.2.1	RFID and barcode technology	82
5.12.2.2	Digital twin technology	83
5.13	AIRPORT INFORMATION SYSTEMS MARKET: BUSINESS MODELS	83
5.14	INVESTMENT & FUNDING SCENARIO	85
5.15	TOTAL COST OF OWNERSHIP (TCO)	86
5.16	IMPACT OF GENERATIVE AI ON AIRPORT INFORMATION SYSTEMS MARKET	87
5.16.1	INTRODUCTION	87
5.16.2	ADOPTION OF GENERATIVE AI IN COMMERCIAL AVIATION	87
5.17	BILL OF MATERIALS (BOM)	89
5.18	TECHNOLOGY ROADMAP	90
5.19	MACROECONOMIC OUTLOOK	91
5.19.1	NORTH AMERICA	91
5.19.2	EUROPE	92
5.19.3	ASIA PACIFIC	92
5.19.4	MIDDLE EAST	92
5.19.5	LATIN AMERICA	93
5.19.6	AFRICA	93
6	INDUSTRY TRENDS	94
6.1	INTRODUCTION	94
6.2	EMERGING TRENDS	94
6.2.1	STATE-OF-THE-ART AIRPORT OPERATING SYSTEMS	94
6.2.2	SMART FLIGHT INFORMATION DISPLAY SOFTWARE (PADS4)	94

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6.2.3	SPIDER A-CDM	94
6.2.4	SPIDER PAXVALIDATION	95
6.2.5	DOLPHIN AIRPORT INFORMATION	95
6.2.5.1	Dolphin Flight Information Display System (FIDS)	95
6.2.5.2	Dolphin Advertising Content Management System (ADS)	95
6.2.5.3	Dolphin Automatic Flight Announcement System (AFAS)	95
6.3	TECHNOLOGY TRENDS	95
6.3.1	NEAR-FIELD COMMUNICATION (NFC)	95
6.3.2	RADIO FREQUENCY IDENTIFICATION (RFID)	96
6.3.3	ARMADILLO INTEGRATED SECURITY	96
6.3.4	UNASSISTED BAG-DROP (UBD) FACILITY	96
6.3.5	MOBILE APPLICATIONS	97
6.4	PATENT ANALYSIS	97
7	AIRPORT INFORMATION SYSTEM TECHNOLOGY MARKET	101
7.1	INTRODUCTION	102
7.2	CONTACTLESS	102
7.2.1	NEED FOR ENHANCING SECURITY AND STREAMLINING OPERATIONS TO DRIVE GROWTH OF CONTACTLESS TECHNOLOGIES	102
7.2.2	FACIAL RECOGNITION ALGORITHM	102
7.2.3	IRIS SCANNING TECHNOLOGY	102
7.2.4	NEAR-FIELD COMMUNICATION	103
7.2.5	RFID AND BARCODE SCANNING	103
7.3	REAL-TIME MONITORING & ANALYTICS	103
7.3.1	FOCUS ON FACILITATING REAL-TIME DATA COLLECTION AND ENABLING EFFICIENT AIRPORT OPERATIONS TO BOOST GROWTH	103
7.3.2	IOT SENSOR	104
7.3.3	AI ANALYTICS FOR CONGESTION MANAGEMENT	104
7.3.4	EDGE COMPUTING FOR AIRSIDE MANAGEMENT	104
7.3.5	BIG DATA ANALYTICS FOR REAL-TIME DECISION-MAKING	105
7.4	ADVANCED SECURITY & SURVEILLANCE	105
7.4.1	EMPHASIS ON REAL-TIME MONITORING AND INTELLIGENT DECISION-MAKING ACROSS AIRLINE FUNCTIONS TO BOOST MARKET	105
7.4.2	AI-POWERED VIDEO ANALYTICS	105
7.4.3	X-RAY AND MILLIMETER-WAVE SCANNER	105
7.4.4	BIOMETRIC ACCESS CONTROL SYSTEM	106
7.4.5	LIDAR (LIGHT DETECTION AND RANGING)	106
7.4.6	THERMAL IMAGING SENSOR	107
7.5	SMART DISPLAY & VISUALIZATION	107
7.5.1	GROWING FOCUS ON ENHANCED PASSENGER EXPERIENCE TO BOOST GROWTH	107
7.5.2	AUGMENTED REALITY	107
7.5.3	HAPTIC FEEDBACK TECHNOLOGY	108
7.6	COLLABORATIVE & DECISION-MAKING	108
7.6.1	NEED FOR PERSONALIZED TRAVEL EXPERIENCE TO ENCOURAGE USE OF COLLABORATIVE AND DECISION-MAKING TECHNOLOGIES	108
7.6.2	APPLICATION PROGRAMMING INTERFACE (API)	108
7.6.3	MACHINE LEARNING ALGORITHM	109

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7.6.4	CLOUD COMPUTING FOR DATA STORAGE AND PROCESSING	109
7.7	DYNAMIC REVENUE OPTIMIZATION	110
7.7.1	GROWING DEMAND FOR EFFICIENT REVENUE MANAGEMENT TO DRIVE DYNAMIC OPTIMIZATION SOLUTIONS	110
7.7.2	AI-POWERED PRICING ALGORITHMS	110
7.7.3	PREDICTIVE ANALYTICS FOR FINANCIAL PLANNING	110
7.7.4	IOT-BASED REVENUE TRACKING	111
8	AIRPORT INFORMATION SYSTEMS MARKET, BY IMPLEMENTATION	112
8.1	INTRODUCTION	113
8.2	UPGRADES & MODERNIZATION	114
8.2.1	REDUCED COST OF UPGRADES AND MODERNIZATION TO DRIVE GROWTH	114
8.3	NEW INSTALLATION	114
8.3.1	GROWING DEMAND FOR INFRASTRUCTURE EQUIPPED WITH ADVANCED TECHNOLOGIES TO BOOST GROWTH	114
9	AIRPORT INFORMATION SYSTEMS MARKET, BY TYPE	115
9.1	INTRODUCTION	116
9.2	PASSENGER-CENTRIC SYSTEMS	117
9.2.1	NEED FOR IMPROVED PASSENGER EXPERIENCE AND REDUCTION IN WAITING TIME TO DRIVE MARKET	117
9.2.1.1	Use Case 1: SITA adopted passenger processing solutions to enhance airport operations and streamline passenger journey	117
9.2.1.2	Use Case 2: Changi Airport implemented advanced automated immigration checkpoint system to streamline passenger processing and improve overall efficiency	117
9.2.1.3	Use Case 3: Detroit Metropolitan Airport implemented "Parallel Reality" flight information board to display flight information	118
9.2.1.4	Use Case 4: Hamad International Airport implemented advanced airport information systems that use AI-driven predictive analysis	118
9.3	AIRPORT OPERATIONAL SUPPORT SYSTEMS	118
9.3.1	NEED FOR IMPROVED OPERATIONAL EFFICIENCY TO DRIVE MARKET	118
9.3.1.1	Use Case 1: Zurich Airport Group implemented new remote operational center of optical sensors for tower operations	119
9.3.1.2	Use Case 2: Frankfurt Airport tests R&S QPS Walk2000 Walk-through Scanner to enhance security screening	119
9.3.1.3	Use Case 3: Heathrow Airport implemented Beekeeper's mobile-first platform to streamline communication	119
9.3.1.4	Use Case 4: London Stansted Airport implemented advanced surveillance systems to enhance operational efficiency	120
10	AIRPORT INFORMATION SYSTEMS MARKET, BY APPLICATION	121
10.1	INTRODUCTION	122
10.2	CARGO & BAGGAGE MANAGEMENT	123
10.2.1	NEED FOR AUTOMATED, REAL-TIME CARGO AND BAGGAGE TRACKING SYSTEMS TO DRIVE MARKET	123
10.2.2	BAGGAGE RECONCILIATION SOFTWARE	124
10.2.3	AUTOMATED STORAGE & RETRIEVAL SYSTEM (ASRS)	124
10.2.4	BAGGAGE & CARGO HANDLING AND TRACKING SOFTWARE	125
10.3	FLIGHT OPERATIONS	125
10.3.1	NEED FOR ENHANCED SAFETY AND EFFICIENCY TO DRIVE MARKET	125
10.3.2	AIRPORT DIGITAL SIGNAGE & DISPLAY SYSTEM	126
10.3.2.1	FLIGHT INFORMATION DISPLAY SYSTEM	127
10.3.2.2	DIGITAL SIGNAGE	127
10.3.3	GATE MANAGEMENT SOFTWARE	127
10.3.4	AIRPORT OPERATIONAL DATABASE (AODB)	127
10.4	SECURITY & SURVEILLANCE	128
10.4.1	INCREASING GLOBAL CONCERNS OVER AVIATION SECURITY TO DRIVE GROWTH	128
10.4.2	ACCESS CONTROL SYSTEM	129

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10.4.3	CCTV SURVEILLANCE SYSTEM	129
10.4.4	BIOMETRIC ACCESS SYSTEM	129
10.4.5	PERIMETER INTRUSION DETECTION SYSTEM	130
10.4.6	PASSENGER SCREENING SYSTEM	130
10.5	RESOURCE MANAGEMENT	130
10.5.1	NEED FOR INCREASED OPERATIONAL EFFICIENCY TO BOOST GROWTH	130
10.5.2	RESOURCE ALLOCATION SOFTWARE	131
10.5.3	AIRSIDE VEHICLE TRACKING SOFTWARE	131
10.5.4	STAFF SCHEDULING SOFTWARE	132
	?	
10.6	AIRSIDE OPERATIONS	132
10.6.1	GROWING COMPLEXITY OF AIR TRAVEL TO PROPEL MARKET	132
10.6.2	GROUND HANDLING SOFTWARE	133
10.6.3	AIRPORT COLLABORATIVE DECISION-MAKING SOFTWARE	133
10.6.4	AUTOMATIC TERMINAL INFORMATION SYSTEM	133
10.7	FINANCIAL & REVENUE MANAGEMENT	134
10.7.1	NEED TO OPTIMIZE AIRPORT OPERATIONS TO DRIVE MARKET	134
10.7.2	AERONAUTICAL BILLING SOFTWARE	135
10.7.3	NON-AERONAUTICAL BILLING SOFTWARE	135
10.7.4	AIRPORT REVENUE ANALYSIS SOFTWARE	135
10.8	PASSENGER PROCESSING	136
10.8.1	NEED FOR IMPROVED OPERATIONAL EFFICIENCY AND IMPROVED CUSTOMER EXPERIENCE TO DRIVE MARKET	136
10.8.2	DEPARTURE CONTROL SYSTEMS	137
10.8.2.1	Common use passenger processing system (CUPPS)	138
10.8.2.2	Common-use self-service (CUSS) kiosk	138
10.8.3	BIOMETRIC IDENTIFICATION SYSTEM	138
10.8.4	PASSENGER FLOW MANAGEMENT SOFTWARE	138
11	AIRPORT INFORMATION SYSTEMS MARKET, BY REGION	139
11.1	INTRODUCTION	140
11.2	NORTH AMERICA	141
11.2.1	PESTLE ANALYSIS	142
11.2.2	US	151
11.2.2.1	High air traffic to necessitate effective air information system management	151
11.2.3	CANADA	152
11.2.3.1	Government initiatives to modernize airport infrastructure to drive market	152
11.3	EUROPE	154
11.3.1	PESTLE ANALYSIS	154
11.3.2	UK	164
11.3.2.1	Focus on modernizing airport infrastructure to drive market	164
11.3.3	FRANCE	165
11.3.3.1	Sustainability initiatives to drive market	165
11.3.4	GERMANY	167
11.3.4.1	Rising demand for technological innovation to drive market	167
11.3.5	NETHERLANDS	169
11.3.5.1	Need to prioritize seamless multi-modal connectivity between air travel and public transportation systems to drive market	169
11.3.6	REST OF EUROPE	170

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11.4	ASIA PACIFIC	172
11.4.1	PESTLE ANALYSIS	173
11.4.2	CHINA	182
11.4.2.1	Focus on building world-class transportation hubs to drive market	182
11.4.3	INDIA	184
11.4.3.1	Growing middle-class population and increasing air travel to boost growth	184
11.4.4	JAPAN	185
11.4.4.1	Unique regional dynamics and technological advancements to drive market	185
11.4.5	SINGAPORE	187
11.4.5.1	Integration of advanced airport information system technologies to drive market	187
11.4.6	AUSTRALIA	189
11.4.6.1	Nation's commitment to sustainability to drive market	189
11.4.7	REST OF ASIA PACIFIC	190
11.5	MIDDLE EAST	192
11.5.1	PESTLE ANALYSIS	192
11.5.2	GCC	202
11.5.2.1	UAE	202
11.5.2.1.1	Rising need for advanced airport information system types to drive market	202
11.5.2.2	Saudi Arabia	204
11.5.2.2.1	Initiatives, such as 'Vision 2030' to boost growth of airport information systems market	204
11.5.3	REST OF MIDDLE EAST	205
11.6	REST OF THE WORLD	208
11.6.1	BRAZIL	216
11.6.1.1	Focus on implementing sophisticated information systems to drive market	216
11.6.2	MEXICO	218
11.6.2.1	Adoption of airport information system types for advanced air traffic management to drive market	218
11.6.3	SOUTH AFRICA	220
11.6.3.1	Need for improved operational efficiency to drive market	220
11.6.4	OTHERS IN ROW	221
12	COMPETITIVE LANDSCAPE	224
12.1	INTRODUCTION	224
12.2	KEY PLAYER STRATEGIES/RIGHT TO WIN, 2020-2024	224
12.3	REVENUE ANALYSIS, 2020-2023	227
12.4	MARKET SHARE ANALYSIS, 2023	227
12.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	229
12.5.1	STARS	229
12.5.2	EMERGING LEADERS	229
12.5.3	PERVASIVE PLAYERS	229
12.5.4	PARTICIPANTS	229
12.5.5	COMPANY FOOTPRINT	231
12.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	234
12.6.1	PROGRESSIVE COMPANIES	234
12.6.2	RESPONSIVE COMPANIES	234
12.6.3	DYNAMIC COMPANIES	234
12.6.4	STARTING BLOCKS	234
12.6.5	COMPETITIVE BENCHMARKING	236

12.7	COMPANY VALUATION AND FINANCIAL METRICS	238
12.8	BRAND/PRODUCT COMPARISON	239
12.9	COMPETITIVE SCENARIO AND TRENDS	240
12.9.1	PRODUCT LAUNCHES	240
12.9.2	DEALS	241
12.9.3	OTHER DEVELOPMENTS	247
13	COMPANY PROFILES	253
13.1	KEY PLAYERS	253
13.1.1	SITA	253
13.1.1.1	Business overview	253
13.1.1.2	Products/Solutions/Services offered	253
13.1.1.3	Recent developments	255
13.1.1.3.1	Deals	255
13.1.1.3.2	Other developments	255
13.1.1.4	MnM view	256
13.1.1.4.1	Key strengths	256
13.1.1.4.2	Strategic choices	256
13.1.1.4.3	Weaknesses and competitive threats	256
13.1.2	AMADEUS IT GROUP SA	257
13.1.2.1	Business overview	257
13.1.2.2	Products/Solutions/Services offered	258
13.1.2.3	Recent developments	261
13.1.2.3.1	Deals	261
13.1.2.3.2	Other developments	262
13.1.2.4	MnM view	262
13.1.2.4.1	Key strengths	262
13.1.2.4.2	Strategic choices	263
13.1.2.4.3	Weaknesses and competitive threats	263
?		
13.1.3	VANDERLANDE INDUSTRIES B.V.	264
13.1.3.1	Business overview	264
13.1.3.2	Products/Solutions/Services offered	264
13.1.3.3	Recent developments	266
13.1.3.3.1	Product launches	266
13.1.3.4	MnM view	268
13.1.3.4.1	Key strengths	268
13.1.3.4.2	Strategic choices	268
13.1.3.4.3	Weaknesses and competitive threats	268
13.1.4	INDRA	269
13.1.4.1	Business overview	269
13.1.4.2	Products/Solutions/Services offered	270
13.1.4.3	Recent developments	272
13.1.4.3.1	Deals	272
13.1.4.3.2	Other developments	273
13.1.4.4	MnM view	274
13.1.4.4.1	Key strengths	274
13.1.4.4.2	Strategic choices	274

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- 13.1.4.4.3 Weaknesses and competitive threats 274
- 13.1.5 RTX 275
 - 13.1.5.1 Business overview 275
 - 13.1.5.2 Products/Solutions/Services offered 276
 - 13.1.5.3 Recent developments 278
 - 13.1.5.3.1 Product launches 278
 - 13.1.5.3.2 Other developments 278
 - 13.1.5.4 MnM view 278
 - 13.1.5.4.1 Key strengths 278
 - 13.1.5.4.2 Strategic choices 279
 - 13.1.5.4.3 Weaknesses and competitive threats 279
- 13.1.6 SIEMENS AG 280
 - 13.1.6.1 Business overview 280
 - 13.1.6.2 Products/Solutions/Services offered 281
 - 13.1.6.3 Recent developments 282
 - 13.1.6.3.1 Deals 282
- 13.1.7 THALES 283
 - 13.1.7.1 Business overview 283
 - 13.1.7.2 Products/Solutions/Services offered 284
 - 13.1.7.3 Recent developments 285
 - 13.1.7.3.1 Deals 285
 - 13.1.7.3.2 Other developments 286
- ?
- 13.1.8 ADB SAFEGATE 287
 - 13.1.8.1 Business overview 287
 - 13.1.8.2 Products/Solutions/Services offered 287
 - 13.1.8.3 Recent developments 288
 - 13.1.8.3.1 Deals 288
 - 13.1.8.3.2 Other developments 288
- 13.1.9 RESA 289
 - 13.1.9.1 Business overview 289
 - 13.1.9.2 Products/Solutions/Services offered 289
 - 13.1.9.3 Recent developments 291
 - 13.1.9.3.1 Deals 291
 - 13.1.9.3.2 Other developments 291
- 13.1.10 TAV TECHNOLOGIES 292
 - 13.1.10.1 Business overview 292
 - 13.1.10.2 Products/Solutions/Services offered 293
 - 13.1.10.3 Recent developments 295
 - 13.1.10.3.1 Deals 295
 - 13.1.10.3.2 Other developments 296
- 13.1.11 DAMAREL SYSTEMS INTERNATIONAL LTD. 298
 - 13.1.11.1 Business overview 298
 - 13.1.11.2 Products/Solutions/Services offered 298
 - 13.1.11.3 Recent developments 300
 - 13.1.11.3.1 Product launches 300
 - 13.1.11.3.2 Other developments 301

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13.1.12	CGI INC.	302
13.1.12.1	Business overview	302
13.1.12.2	Products/Solutions/Services offered	303
13.1.12.3	Recent developments	304
13.1.12.3.1	Deals	304
13.1.13	AIRPORT INFORMATION SYSTEMS	305
13.1.13.1	Business overview	305
13.1.13.2	Products/Solutions/Services offered	305
13.1.13.3	Recent developments	306
13.1.13.3.1	Deals	306
13.1.14	NEC CORPORATION	307
13.1.14.1	Business overview	307
13.1.14.2	Products/Solutions/Services offered	308
13.1.14.3	Recent developments	309
13.1.14.3.1	Product launches	309
13.1.14.3.2	Deals	310
13.1.14.3.3	Other developments	310
?		
13.1.15	HONEYWELL INTERNATIONAL, INC.	311
13.1.15.1	Business overview	311
13.1.15.2	Products/Solutions/Services offered	312
13.1.15.3	Recent developments	314
13.1.15.3.1	Other developments	314
13.1.16	DEUTSCHE TELEKOM AG	315
13.1.16.1	Business overview	315
13.1.16.2	Products/Solutions/Services offered	316
13.1.16.3	Recent developments	316
13.1.16.3.1	Deals	316
13.2	OTHER PLAYERS	317
13.2.1	AEROCLOUD SYSTEMS LTD.	317
13.2.2	VELOCITY AIRPORT SOLUTIONS	318
13.2.3	XOVIS AG	319
13.2.4	VEOVO	320
13.2.5	TREBIDE	321
13.2.6	INFORM SOFTWARE	322
13.2.7	PADS4 & NDS	323
13.2.8	INFAX, INC.	324
13.2.9	A-ICE SRL	325
13.2.10	ASSAIA INTERNATIONAL LTD.	326
14	APPENDIX	327
14.1	DISCUSSION GUIDE	327
14.2	KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL	330
14.3	CUSTOMIZATION OPTIONS	332
14.4	RELATED REPORTS	332
14.5	AUTHOR DETAILS	333

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