

Loitering Munition Market by Type (Recoverable and Expandable), End-user (Army, Navy, Airforce), Launching Mode (Air Launched, Vertical Take-Off, Catapult, Canister, Hand), Range and Region - Global Forecast to 2029

Market Report | 2025-01-06 | 241 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The Loitering munition market is valued at USD 529.9 million in 2024 and is projected to reach USD 815.3 million by 2029, at a CAGR of 9.0% from 2024 to 2029. The increasing demand for precision strike capabilities within modern military operations remains a major driver of the market for loitering munitions. As conflict matures, armed forces tend to favor systems that allow the efficient engagement of fleeting targets, with minimal collateral damage, during modern military operations. In a loitering munition, operators can remain hovering over a battlefield to acquire real-time intelligence before targeting at the opportune time. This ability is particularly crucial in asymmetric war scenarios where the traditional ways of fighting are more dangerous. The focus on increasing operational efficiency and effectiveness has contributed to a rise in interest and investment in loitering munitions in many defense sectors, especially in special operations forces.

The other important push factor in this market is the rapid technological developments enhancing the ability of lasing munitions. Improved artificial intelligence, sensor technologies, and autonomous flight capabilities have dramatically enhanced the accuracy and reliability of these weapons. They have made these even more appealing for military forces all around the world. Indeed, the integration of these advanced technologies can make better target identification and engagement possible with decreased risks to personnel as well as higher mission success rates. Growing tensions among the world's nations as well as rising defense budgets across the globe are encouraging nations to improve their military arms, and this is positively influencing the demand for state-of-the-art loitering munition systems which can help in gaining an upper hand in modern war situations.

"Based on type, the Expendable segment is projected to register the highest during the forecast period 2024-2029."

The expendable segment by type of the loitering munition market is developing quickly, mainly due to the cost-effectiveness and operational advantages in modern warfare. Expendable loitering munitions are basically "fire-and-forget" systems that have the capability to be used for once, making them suitable for a precision strike on high-value targets with minimal collateral damage.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Light weight and deployable with quick response systems, it helps military forces to operate dynamically in different battlefield situations. The trends of asymmetric warfare, operations against an insurgency, and border protection have further intensified the utilization of expendable loitering munitions. Advanced technology, like improvements in sensor integration, AI and autonomous targetting, improve their precision and reliability making them the essential tool of modern warfare. Cost effectiveness in comparison to reusable systems also enables defense forces to buy and deploy them in huge numbers without causing a serious strain on their budget.

"Based on Launch mode, Canister launched segment is to lead the market during the forecast period 2024-2029."

The canister segment within the loitering munition market is growing at a highly increasing rate due to flexibility in ease of deployment and adoption into a wide variety of combat situations. Compact portable canister-launched loitering munitions provide speedy response capabilities with precision strikes, and all of these can be released from ground vehicles, ships, aircraft, or even fixed platforms. The designs of these systems consist of safe storage, easy transportability, and quick launching capabilities that are of significance in the fast pace of today's efficiency-oriented battle environment.

Modern canister-launched systems are nowadays equipped with automation features, advanced target acquisition, and seamless interfacing with military platforms as a whole. Further, these systems are increasingly used to support swarm operations and network-centric warfare, which enables the launch of multiple munitions in a simultaneous manner to provide coordinated, high-impact strikes. As the defense forces look for agile, scalable, and effective solutions, canister-launched loitering munitions are emerging as the favorite choice, which will ensure that this segment keeps growing.

"The North America market is projected to contribute most significant share from 2024 to 2029 in the Loitering munition market." North America is emerging to be the growth driver of the loitering munitions market. The growth will drive through increases in defense spending, advances in technology, and a heavy emphasis on updating military capabilities. The US has been at the forefront, where it has aggressively invested in next-generation precision strike systems that would enhance operations and provide a strategic edge. There is a rising trend in the reliance of US military on high tech and cost-effective solutions, particularly on those like loitering munitions, as has been portrayed in a range of high-value contracts- for example, the AeroVironment's Switchblade systems, an important constituent part of its rising combat strategies.

It would depend solely on its robust defense setup consisting of its established players, Northrop Grumman, Raytheon Technologies, and AeroVironment. These players were investing in research and developments through efforts so that the next generation would be loitering with artificial intelligence, sensors at advanced levels, and through autonomous capabilities. Innovation?-driven, such strategy would make North American forces come prepared to face challenges including asymmetric warfare and counterinsurgencies with speed and accuracy. The defense priorities are shifting to flexible, high-response systems that adapt as battlefield situations change. These munitions also provide some support for emerging warfare tactics such as swarm technology and network-centric operations.

The break-up of the profile of primary participants in the Loitering munition market:

-□By Company Type: Tier 1 - 49%, Tier 2 - 37%, and Tier 3 - 14%

-□By Designation: C Level - 55%, Director Level - 27%, and Others - 18%

-□By Region: North America - 32%, Europe - 32%, Asia Pacific - 16%, Latin America - 10%, ROW- 10%

Major companies profiled in the report include AeroVironment, inc (US), Thales (France), Elbit Systems LTD (Israel), Rheinmetall AG (Germany), Israel Aerospace Industries (Israel), Uvision (Israel), WB Group (Poland), AEVEX Aerospace (US), STM Savunma Teknolojileri Muhendislik ve Ticaret A.S. (Turkey), KNDS (Netherlands), Paramount Group (South Africa), EDGE PJSC Group (UAE), MBDA (France), Teledyne FLIR Defense (US), RTX (US), Solar Group (India), Northrop Grumman (US), Anduril Industries (US) among others.

Research Coverage:

This market study covers the loitering munition market across various segments and subsegments. It aims to estimate this market's size and growth potential across different parts based on type (recoverable, expendable), End user(Army, Navy ,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Airforce), Launch mode (Air Launched Effect, Vertical Take-Off, Catapult Launcher, Canister Launcher , Hand Launched), Range (Short-range (<25 Km), Medium- Range (25-100 Km)Long- Range (>100 Km)). and Region (North America, Europe, Asia Pacific, Middle East, Rest of the World).

This study also includes an in-depth competitive analysis of the key players in the market, their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies they adopted.

Reasons to buy this report:

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall loitering munition market. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market Drivers (Technological Advancements as a Driver for Loitering Munitions, Defense Modernization Initiatives, Cost-Effectiveness and Versatility, Increasing Demand for Precision Strike Capabilities, Growth and Market Dynamics of Loitering Munitions in the UAV Sector), Restraints (High upfront costs of loitering munition systems, Operational Limitations, Regulatory Challenges) , Opportunities (Revolutionizing Border Security and Counter-Insurgency Operations, Countermeasures and Defensive Systems, Enhancing Naval Warfare and Maritime Surveillance) , and Challenges(Technical Limitations and Reliability Concerns, Potential threats to safety and violation of privacy, Countermeasures and Evolving Threats).

The report provides insights on the following pointers:

- Driver: Rising demand for unmanned warhead drone to drive the market.
- Market Penetration: Comprehensive information on loitering munition offered by the top players in the market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the loitering munition market
- Market Development: Comprehensive information about lucrative markets - the report analyses the loitering munition market across varied regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the loitering munition market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the loitering munition market

Table of Contents:

1□INTRODUCTION□	25
1.1□STUDY OBJECTIVES□	25
1.2□MARKET DEFINITION□	25
1.3□STUDY SCOPE□	26
1.3.1□MARKETS COVERED AND REGIONAL SCOPE□	26
1.3.2□INCLUSIONS AND EXCLUSIONS□	27
1.3.3□YEARS CONSIDERED□	27
1.4□CURRENCY CONSIDERED□	28
1.5□STAKEHOLDERS□	28
2□RESEARCH METHODOLOGY□	29
2.1□RESEARCH DATA□	29
2.1.1□SECONDARY DATA□	31
2.1.1.1□Key data from secondary sources□	31
2.1.2□PRIMARY DATA□	32
2.1.2.1□Key data from primary sources□	32
2.1.2.2□Breakdown of primary interviews□	32
2.1.2.3□Insights from industry experts□	33

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.2	FACTOR ANALYSIS	33
2.2.1	INTRODUCTION	33
2.2.2	DEMAND-SIDE INDICATORS	34
2.2.3	SUPPLY-SIDE INDICATORS	34
2.3	MARKET SIZE ESTIMATION	34
2.3.1	BOTTOM-UP APPROACH	35
2.3.1.1	Market size estimation methodology	35
2.3.1.2	Regional split of loitering munition market	35
2.3.2	TOP-DOWN APPROACH	36
2.4	DATA TRIANGULATION	37
2.5	RESEARCH LIMITATIONS	38
2.6	RESEARCH ASSUMPTIONS	38
2.7	RISK ASSESSMENT	39
3	EXECUTIVE SUMMARY	40
4	PREMIUM INSIGHTS	44
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN LOITERING MUNITION MARKET	44
4.2	LOITERING MUNITION MARKET, BY TYPE	44
4.3	LOITERING MUNITION MARKET, BY END USER	45
4.4	LOITERING MUNITION MARKET, BY LAUNCH MODE	45
4.5	LOITERING MUNITION MARKET, BY RANGE	46
5	MARKET OVERVIEW	47
5.1	INTRODUCTION	47
5.2	MARKET DYNAMICS	48
5.2.1	DRIVERS	48
5.2.1.1	Integration of AI and sensors into loitering munitions	48
5.2.1.2	Defense modernization initiatives	50
5.2.1.3	Cost-effectiveness and versatility	51
5.2.1.4	Increasing demand for precision strike capabilities	51
5.2.2	RESTRAINTS	52
5.2.2.1	High procurement costs	52
5.2.2.2	Operational limitations	52
5.2.2.3	Regulatory challenges	52
5.2.3	OPPORTUNITIES	53
5.2.3.1	Focus on enhancing border security and counter-insurgency operations	53
5.2.3.2	Advancements in countermeasure technologies	53
5.2.3.3	Significance of loitering munitions in naval warfare and maritime surveillance	54
5.2.4	CHALLENGES	54
5.2.4.1	Technical limitations and reliability concerns	54
5.2.4.2	Potential threats to safety and violation of privacy	54
5.3	ECOSYSTEM ANALYSIS	55
5.4	TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS	57
5.5	VALUE CHAIN ANALYSIS	57
5.6	OPERATIONAL DATA	59
5.7	MACROECONOMIC OUTLOOK	59
5.8	KEY STAKEHOLDERS AND BUYING CRITERIA	60

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.8.1	KEY STAKEHOLDERS IN BUYING PROCESS	60
5.8.2	BUYING CRITERIA	61
5.9	USE CASE ANALYSIS	62
5.9.1	LOITERING MUNITIONS AS NEW-AGE WEAPONS	62
5.9.2	LEGALLY BINDING INTERNATIONAL REGULATIONS ON AUTONOMOUS WEAPON SYSTEMS	62
5.9.3	LOITERING MUNITIONS AND IMPLICATIONS FOR INTERNATIONAL HUMANITARIAN LAW	63
5.10	TECHNOLOGY ANALYSIS	64
5.10.1	KEY TECHNOLOGIES	64
5.10.1.1	Lightweight sensors and guidance systems	64
5.10.1.2	Advanced communications systems	64
	?	
5.10.2	COMPLEMENTARY TECHNOLOGIES	64
5.10.2.1	BVLOS operations	64
5.10.2.2	Counter-unmanned aerial systems	65
5.10.2.3	Security protocols	65
5.10.3	ADJACENT TECHNOLOGIES	65
5.10.3.1	Innovative battery technologies	65
5.10.3.2	Electro-optical and infrared sensors	65
5.11	PRICING ANALYSIS	66
5.11.1	INDICATIVE PRICING ANALYSIS OF LOITERING MUNITIONS OFFERED BY KEY PLAYERS	66
5.11.2	INDICATIVE PRICING ANALYSIS OF LOITERING MUNITIONS, BY REGION	67
5.12	LOITERING MUNITION DEFENSE PROGRAMS	67
5.13	PRODUCT COMPARISON	72
5.13.1	PRODUCT COMPARISON, BY TYPE	72
5.13.2	PRODUCT COMPARISON, BY SIMILAR WEAPON	74
5.14	COUNTRY TRACKER (DOMESTIC VS. FOREIGN MANUFACTURING CAPABILITIES)	75
5.15	TRADE ANALYSIS	76
5.15.1	IMPORT DATA (HS CODE 930690)	76
5.15.2	EXPORT DATA (HS CODE 930690)	77
5.16	TARIFF AND REGULATORY LANDSCAPE	78
5.16.1	TARIFF	78
5.16.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	79
5.17	KEY CONFERENCES AND EVENTS, 2025	81
6	INDUSTRY TRENDS	82
6.1	INTRODUCTION	82
6.2	TECHNOLOGY TRENDS	82
6.2.1	AUTONOMOUS TARGET RECOGNITION SYSTEMS	82
6.2.2	SWARM TECHNOLOGY	82
6.2.3	MULTI-MISSION CAPABILITIES AND MODULARITY	83
6.2.4	SOFTWARE-DEFINED NETWORKING	83
6.2.5	TARGET DRONES	83
6.3	IMPACT OF MEGATRENDS	84
6.3.1	NANOTECHNOLOGY	84
6.3.2	BLOCKCHAIN AND IOT	84
6.4	SUPPLY CHAIN ANALYSIS	84

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.5	TECHNOLOGY ROADMAP	86
6.6	PATENT ANALYSIS	88
?		
7	LOITERING MUNITION MARKET, BY TYPE	92
7.1	INTRODUCTION	93
7.2	RECOVERABLE	94
7.2.1	NEED FOR MORE VERSATILE AND COST-EFFECTIVE COMBAT SOLUTIONS TO DRIVE MARKET	94
7.3	EXPENDABLE	94
7.3.1	STRATEGIC ADVANTAGES IN MODERN WARFARE TO DRIVE MARKET	94
8	LOITERING MUNITION MARKET, BY END USER	95
8.1	INTRODUCTION	96
8.2	OPERATIONAL CAPABILITIES, BY COUNTRY	96
8.2.1	US: TOP THREE DRONES AND SPECIFICATIONS	96
8.2.2	UK: TOP THREE DRONES AND SPECIFICATIONS	97
8.2.3	FRANCE: TOP THREE DRONES AND SPECIFICATIONS	97
8.2.4	INDIA: TOP THREE DRONES AND SPECIFICATIONS	98
8.2.5	ISRAEL: TOP THREE DRONES AND SPECIFICATIONS	99
8.3	ARMY	100
8.3.1	FOCUS ON ENHANCING OPERATIONAL CAPABILITIES TO DRIVE MARKET	100
8.4	NAVY	101
8.4.1	RISE OF ASYMMETRIC THREATS TO DRIVE MARKET	101
8.5	AIR FORCE	101
8.5.1	SURGE IN DEFENSE BUDGETS AND MODERNIZATION EFFORTS TO DRIVE MARKET	101
9	LOITERING MUNITION MARKET, BY LAUNCH MODE	102
9.1	INTRODUCTION	103
9.2	AIR LAUNCHED EFFECT	104
9.2.1	NEED FOR RAPID RESPONSE TIMES IN MILITARY OPERATIONS TO DRIVE MARKET	104
9.3	VERTICAL TAKE-OFF	105
9.3.1	MODERNIZATION OF MILITARY ARSENALS AMID EVOLVING THREATS TO DRIVE MARKET	105
9.4	CANISTER LAUNCHED	105
9.4.1	HIGH DEMAND FOR VERSATILE DEPLOYMENT METHODS FROM MILITARY FORCES TO DRIVE MARKET	105
9.5	CATAPULT LAUNCHED	106
9.5.1	SHIFT TOWARD INTEGRATED COMBAT SOLUTIONS TO DRIVE MARKET	106
9.6	HAND LAUNCHED	106
9.6.1	EMPHASIS ON PRECISION STRIKES IN URBAN WARFARE TO DRIVE MARKET	106
?		
10	LOITERING MUNITION MARKET, BY RANGE	107
10.1	INTRODUCTION	108
10.2	SHORT RANGE	109
10.2.1	TACTICAL ADVANTAGES IN CLOSE COMBAT SITUATIONS TO DRIVE MARKET	109
10.3	MEDIUM RANGE	110
10.3.1	NEED FOR ENHANCED OPERATIONAL AGILITY AND PRECISION STRIKES TO DRIVE MARKET	110
10.4	LONG RANGE	110
10.4.1	INCREASED PREFERENCE FOR DEEP-STRIKE CAPABILITIES AMONG MILITARY FORCES TO DRIVE MARKET	110
11	LOITERING MUNITION MARKET, BY REGION	111
11.1	INTRODUCTION	112
11.2	NORTH AMERICA	114

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.2.1	PESTLE ANALYSIS	114
11.2.2	US	119
11.2.2.1	Increasing investments in advanced loitering munitions to drive market	119
11.2.3	CANADA	120
11.2.3.1	Emphasis on strengthening military capabilities to drive market	120
11.3	EUROPE	122
11.3.1	PESTLE ANALYSIS	122
11.3.2	UK	126
11.3.2.1	Need for loitering munitions in defense arsenal to drive market	126
11.3.3	GERMANY	128
11.3.3.1	Commitment to enhancing defense capabilities to drive market	128
11.3.4	FRANCE	129
11.3.4.1	Rising adoption of loitering munitions for precision targeting to drive market	129
11.3.5	ITALY	130
11.3.5.1	Strategic efforts to modernize defense forces to drive market	130
11.3.6	REST OF EUROPE	132
11.4	ASIA PACIFIC	134
11.4.1	PESTLE ANALYSIS	134
11.4.2	INDIA	139
11.4.2.1	Government push for indigenous defense capabilities to drive market	139
11.4.3	JAPAN	140
11.4.3.1	Shift toward advanced military capabilities to drive market	140
11.4.4	AUSTRALIA	141
11.4.4.1	Evolving defense strategies to drive market	141
11.4.5	REST OF ASIA PACIFIC	143
?		
11.5	MIDDLE EAST	144
11.5.1	PESTLE ANALYSIS	145
11.5.2	GCC	149
11.5.2.1	Saudi Arabia	149
11.5.2.1.1	Collaborations with global defense contractors to drive market	149
11.5.2.2	UAE	151
11.5.2.2.1	Focus on defense innovation to drive market	151
11.5.3	ISRAEL	152
11.5.3.1	Surge in demand for advanced warfare systems to drive market	152
11.5.4	TURKEY	154
11.5.4.1	Ongoing development of advanced loitering munitions to drive market	154
11.6	REST OF THE WORLD	155
11.6.1	PESTLE ANALYSIS	156
11.6.2	BRAZIL	160
11.6.2.1	Increasing procurement of advanced military technologies to drive market	160
11.6.3	MEXICO	162
11.6.3.1	Emphasis on national security to drive market	162
11.6.4	SOUTH AFRICA	163
11.6.4.1	Rising security challenges to drive market	163
12	COMPETITIVE LANDSCAPE	165
12.1	INTRODUCTION	165

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.2	KEY PLAYER STRATEGIES/RIGHT TO WIN, 2020-2024	165
12.3	REVENUE ANALYSIS, 2019-2023	167
12.4	MARKET SHARE ANALYSIS, 2023	167
12.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	169
12.5.1	STARS	169
12.5.2	EMERGING LEADERS	169
12.5.3	PERVASIVE PLAYERS	170
12.5.4	PARTICIPANTS	170
12.5.5	COMPANY FOOTPRINT	171
12.5.5.1	Company footprint	171
12.5.5.2	End user footprint	172
12.5.5.3	Type footprint	173
12.5.5.4	Region footprint	174
12.6	COMPANY EVALUATION MATRIX: START-UPS/SMES, 2023	175
12.6.1	PROGRESSIVE COMPANIES	175
12.6.2	RESPONSIVE COMPANIES	175
12.6.3	DYNAMIC COMPANIES	175
12.6.4	STARTING BLOCKS	175
12.6.5	COMPETITIVE BENCHMARKING	177
12.6.5.1	List of start-ups/SMEs	177
12.6.5.2	Competitive benchmarking of start-ups/SMEs	178
12.7	COMPANY VALUATION AND FINANCIAL METRICS	179
12.8	BRAND/PRODUCT COMPARISON	180
12.9	COMPETITIVE SCENARIO	181
12.9.1	DEALS	181
12.9.2	OTHERS	182
13	COMPANY PROFILES	185
13.1	KEY PLAYERS	185
13.1.1	AEROVIRONMENT, INC.	185
13.1.1.1	Business overview	185
13.1.1.2	Products offered	186
13.1.1.3	Recent developments	187
13.1.1.3.1	Others	187
13.1.1.4	MnM view	187
13.1.1.4.1	Right to win	187
13.1.1.4.2	Strategic choices	187
13.1.1.4.3	Weaknesses and competitive threats	187
13.1.2	ELBIT SYSTEMS LTD.	188
13.1.2.1	Business overview	188
13.1.2.2	Products offered	189
13.1.2.3	Recent developments	189
13.1.2.3.1	Others	189
13.1.2.4	MnM view	190
13.1.2.4.1	Right to win	190
13.1.2.4.2	Strategic choices	190
13.1.2.4.3	Weaknesses and competitive threats	190
13.1.3	RHEINMETALL AG	191

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.1.3.1	Business overview	191
13.1.3.2	Products offered	192
13.1.3.3	Recent developments	193
13.1.3.3.1	Others	193
13.1.3.4	MnM view	193
13.1.3.4.1	Right to win	193
13.1.3.4.2	Strategic choices	193
13.1.3.4.3	Weaknesses and competitive threats	193
?		
13.1.4	ISRAEL AEROSPACE INDUSTRIES	194
13.1.4.1	Business overview	194
13.1.4.2	Products offered	195
13.1.4.3	Recent developments	196
13.1.4.3.1	Others	196
13.1.4.4	MnM view	196
13.1.4.4.1	Right to win	196
13.1.4.4.2	Strategic choices	196
13.1.4.4.3	Weaknesses and competitive threats	196
13.1.5	UVISION	197
13.1.5.1	Business overview	197
13.1.5.2	Products offered	197
13.1.5.3	Recent developments	198
13.1.5.3.1	Deals	198
13.1.5.3.2	Others	199
13.1.5.4	MnM view	199
13.1.5.4.1	Right to win	199
13.1.5.4.2	Strategic choices	199
13.1.5.4.3	Weaknesses and competitive threats	199
13.1.6	THALES	200
13.1.6.1	Business overview	200
13.1.6.2	Products offered	201
13.1.7	NORTHROP GRUMMAN	202
13.1.7.1	Business overview	202
13.1.7.2	Products offered	203
13.1.8	WB GROUP	204
13.1.8.1	Business overview	204
13.1.8.2	Products offered	204
13.1.8.3	Recent developments	205
13.1.8.3.1	Others	205
13.1.9	EDGE PJSC GROUP	206
13.1.9.1	Business overview	206
13.1.9.2	Products offered	206
13.1.9.3	Recent developments	208
13.1.9.3.1	Others	208
13.1.10	ANDURIL INDUSTRIES	209
13.1.10.1	Business overview	209
13.1.10.2	Products offered	209

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.1.10.3 Recent developments 210
- 13.1.10.3.1 Others 210
- ?
- 13.1.11 RTX 211
- 13.1.11.1 Business overview 211
- 13.1.11.2 Products offered 211
- 13.1.11.3 Recent developments 212
- 13.1.11.3.1 Others 212
- 13.1.12 AEVEX AEROSPACE 213
- 13.1.12.1 Business overview 213
- 13.1.12.2 Products offered 213
- 13.1.13 STM SAVUNMA TEKNOLOJILERI MUHENDISLIK VE TICARET A.S. 214
- 13.1.13.1 Business overview 214
- 13.1.13.2 Products offered 214
- 13.1.13.3 Recent developments 215
- 13.1.13.3.1 Deals 215
- 13.1.13.3.2 Others 215
- 13.1.14 KNDS 216
- 13.1.14.1 Business overview 216
- 13.1.14.2 Products offered 216
- 13.1.14.3 Recent developments 217
- 13.1.14.3.1 Others 217
- 13.1.15 PARAMOUNT GROUP 218
- 13.1.15.1 Business overview 218
- 13.1.15.2 Products offered 218
- 13.1.15.3 Recent developments 219
- 13.1.15.3.1 Deals 219
- 13.1.16 MBDA 220
- 13.1.16.1 Business overview 220
- 13.1.16.2 Products offered 220
- 13.1.16.3 Recent developments 221
- 13.1.16.3.1 Deals 221
- 13.1.16.3.2 Others 221
- 13.1.17 TELEDYNE FLIR LLC 222
- 13.1.17.1 Business overview 222
- 13.1.17.2 Products offered 222
- 13.1.17.3 Recent developments 223
- 13.1.17.3.1 Others 223
- 13.1.18 SOLAR GROUP 224
- 13.1.18.1 Business overview 224
- 13.1.18.2 Products offered 225
- 13.1.18.3 Recent developments 226
- 13.1.18.3.1 Others 226
- ?
- 13.2 OTHER PLAYERS 227
- 13.2.1 ARQUIMEA 227
- 13.2.2 ROKETSAN 227

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.2.3	TATA ADVANCED SYSTEMS LIMITED	228
13.2.4	SPEAR	228
13.2.5	TRANSVARO ELEKTRON ALETLERI	229
13.2.6	BAYKAR TECHNOLOGIES	229
13.2.7	OVERWATCH GROUP	230
13.2.8	KADET DEFENCE SYSTEMS	231
13.2.9	DEFENDTEX	232
13.2.10	JOHNNETTE TECHNOLOGIES	232
14	APPENDIX	233
14.1	DISCUSSION GUIDE	233
14.2	KNOWLEDGESTORE: MARKETSANDMARKETS? SUBSCRIPTION PORTAL	237
14.3	CUSTOMIZATION OPTIONS	239
14.4	RELATED REPORTS	239
14.5	AUTHOR DETAILS	240

Loitering Munition Market by Type (Recoverable and Expandable), End-user (Army, Navy, Airforce), Launching Mode (Air Launched, Vertical Take-Off, Catapult, Canister, Hand), Range and Region - Global Forecast to 2029

Market Report | 2025-01-06 | 241 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-20

Signature



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com