

Vacuum Cleaners in Austria

Market Direction | 2024-12-13 | 36 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Vacuum cleaners recorded growth in both volume and current value terms in Austria in 2024, after previous years characterised by strong saturation due to the plethora of purchases made during the pandemic. During this period, Austrian consumers spent a significant amount of time at home and invested heavily in various household appliances to enhance that environment. The performance in 2024 was also aided by an improvement in general consumer sentiment as inflation stabilised after a high point...

Euromonitor International's Vacuum Cleaners in Austria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Robotic Vacuum Cleaners, Standard Vacuum Cleaners.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Vacuum Cleaners market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Vacuum Cleaners in Austria
Euromonitor International
December 2024

List Of Contents And Tables

VACUUM CLEANERS IN AUSTRIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Vacuum cleaners' fortunes improve in 2024

Dyson's direct-to-consumer strategy disgruntles retailers

Decline in momentum for robotic vacuum cleaners

PROSPECTS AND OPPORTUNITIES

High potential for growth in the years ahead

The entry of new brands such as Shark will challenge Dyson's position

Bissell brand has an optimistic outlook

CATEGORY DATA

Table 1 Sales of Vacuum Cleaners by Category: Volume 2019-2024

Table 2 Sales of Vacuum Cleaners by Category: Value 2019-2024

Table 3 Sales of Vacuum Cleaners by Category: % Volume Growth 2019-2024

Table 4 Sales of Vacuum Cleaners by Category: % Value Growth 2019-2024

Table 5 Sales of Robotic Vacuum Cleaners by Smart Appliances: % Volume 2020-2024

Table 6 NBO Company Shares of Vacuum Cleaners: % Volume 2020-2024

Table 7 LBN Brand Shares of Vacuum Cleaners: % Volume 2021-2024

Table 8 Distribution of Vacuum Cleaners by Format: % Volume 2019-2024

Table 9 Forecast Sales of Vacuum Cleaners by Category: Volume 2024-2029

Table 10 □Forecast Sales of Vacuum Cleaners by Category: Value 2024-2029

Table 11 □Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2024-2029

Table 12 □Forecast Sales of Vacuum Cleaners by Category: % Value Growth 2024-2029

CONSUMER APPLIANCES IN AUSTRIA

EXECUTIVE SUMMARY

Consumer appliances in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 13 Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025

Table 14 Replacement Cycles of Consumer Appliances by Category 2019-2025

MARKET DATA

Table 15 Sales of Consumer Appliances by Category: Volume 2019-2024

Table 16 Sales of Consumer Appliances by Category: Value 2019-2024

Table 17 Sales of Consumer Appliances by Category: % Volume Growth 2019-2024

Table 18 Sales of Consumer Appliances by Category: % Value Growth 2019-2024

Table 19 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024

Table 20 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21	Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024
Table 22	□Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024
Table 23	□Sales of Small Appliances by Category: Volume 2019-2024
Table 24	□Sales of Small Appliances by Category: Value 2019-2024
Table 25	□Sales of Small Appliances by Category: % Volume Growth 2019-2024
Table 26	□Sales of Small Appliances by Category: % Value Growth 2019-2024
Table 27	□NBO Company Shares of Major Appliances: % Volume 2020-2024
Table 28	□LBN Brand Shares of Major Appliances: % Volume 2021-2024
Table 29	□NBO Company Shares of Small Appliances: % Volume 2020-2024
Table 30	□LBN Brand Shares of Small Appliances: % Volume 2021-2024
Table 31	□Distribution of Major Appliances by Format: % Volume 2019-2024
Table 32	□Distribution of Small Appliances by Format: % Volume 2019-2024
Table 33	□Forecast Sales of Consumer Appliances by Category: Volume 2024-2029
Table 34	□Forecast Sales of Consumer Appliances by Category: Value 2024-2029
Table 35	□Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029
Table 36	□Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029
Table 37	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029
Table 38	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029
Table 39	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029
Table 40	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029
Table 41	□Forecast Sales of Small Appliances by Category: Volume 2024-2029
Table 42	□Forecast Sales of Small Appliances by Category: Value 2024-2029
Table 43	□Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029
Table 44	□Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Vacuum Cleaners in Austria

Market Direction | 2024-12-13 | 36 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-12"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com