

## **Soft Drinks in Indonesia**

Market Direction | 2024-12-11 | 92 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

### **Report description:**

The soft drinks market in Indonesia continues to expand, although the pace of volume growth has slowed somewhat compared to the previous year. Cost-of-living concerns remain a significant challenge, with demand remaining below pre-pandemic levels. Indeed, the country experienced deflation for five consecutive months, from May to September 2024. This was primarily driven by weakened consumer purchasing power, amid a wave of layoffs across various industries, particularly in manufacturing. In addi...

Euromonitor International's Soft Drinks in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Asian Speciality Drinks, Bottled Water, Carbonates, Concentrates, Energy Drinks, Juice, RTD Coffee, RTD Tea, Sports Drinks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Soft Drinks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

Soft Drinks in Indonesia  
Euromonitor International  
December 2024

### List Of Contents And Tables

#### SOFT DRINKS IN INDONESIA

##### EXECUTIVE SUMMARY

Soft drinks in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

##### MARKET DATA

Table 1 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024

Table 2 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024

Table 3 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024

Table 4 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024

Table 5 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024

Table 6 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024

Table 7 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024

Table 8 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024

Table 9 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024

Table 10 □Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024

Table 11 □Off-trade Sales of Soft Drinks by Category: Value 2019-2024

Table 12 □Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024

Table 13 □Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024

Table 14 □Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024

Table 15 □NBO Company Shares of Total Soft Drinks (RTD): % Volume 2020-2024

Table 16 □LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2021-2024

Table 17 □NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2020-2024

Table 18 □LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2021-2024

Table 19 □NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024

Table 20 □LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024

Table 21 □NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024

Table 22 □LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024

Table 23 □Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024

Table 24 □Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024

Table 25 □Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024

Table 26 □Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024

Table 27 □Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029

Table 28 □Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029

Table 29 □Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029

Table 30 □Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029

Table 31 □Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 32 □Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029

Table 33 □Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029

Table 34 □Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029

Table 35 □Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029

Table 36 □Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

## APPENDIX

Fountain sales in Indonesia

## DISCLAIMER

## SOURCES

Summary 1 Research Sources

## CARBONATES IN INDONESIA

### KEY DATA FINDINGS

### 2024 DEVELOPMENTS

Carbonates in Indonesia face challenges amidst shifting consumer priorities

Coca-Cola leverages marketing innovation amidst new competition from Nipis Madu

Consumer boycott of Western brands creates ripples across the industry

### PROSPECTS AND OPPORTUNITIES

Static performance for carbonates, amid ongoing economic challenges

Health trends and sugar tax to shape the future of Indonesia's carbonates market

Modern trade channels will remain pivotal for premium carbonated brands like YOU C1000

### CATEGORY DATA

Table 37 Off-trade vs On-trade Sales of Carbonates: Volume 2019-2024

Table 38 Off-trade vs On-trade Sales of Carbonates: Value 2019-2024

Table 39 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2019-2024

Table 40 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2019-2024

Table 41 Off-trade Sales of Carbonates by Category: Volume 2019-2024

Table 42 Off-trade Sales of Carbonates by Category: Value 2019-2024

Table 43 Off-trade Sales of Carbonates by Category: % Volume Growth 2019-2024

Table 44 Off-trade Sales of Carbonates by Category: % Value Growth 2019-2024

Table 45 Total Sales of Carbonates by Fountain On-trade: Volume 2019-2024

Table 46 □Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2019-2024

Table 47 □NBO Company Shares of Off-trade Carbonates: % Volume 2020-2024

Table 48 □LBN Brand Shares of Off-trade Carbonates: % Volume 2021-2024

Table 49 □NBO Company Shares of Off-trade Carbonates: % Value 2020-2024

Table 50 □LBN Brand Shares of Off-trade Carbonates: % Value 2021-2024

Table 51 □Forecast Off-trade Sales of Carbonates by Category: Volume 2024-2029

Table 52 □Forecast Off-trade Sales of Carbonates by Category: Value 2024-2029

Table 53 □Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2024-2029

Table 54 □Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2024-2029

Table 55 □Forecast Total Sales of Carbonates by Fountain On-trade: Volume 2024-2029

Table 56 □Forecast Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2024-2029

## JUICE IN INDONESIA

### KEY DATA FINDINGS

### 2024 DEVELOPMENTS

Another year of positive growth for in 2024, despite flat performance from on-trade segment

Coconut and other plant waters see dynamic performance, with Hydro Coco making the largest sales contribution

Tirta Alam Segar's Ale-Ale is biggest volume sales contributor

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## PROSPECTS AND OPPORTUNITIES

Off-trade sales to see growth, albeit at a slower pace

On-trade juice sales will remain flat as challenging economic conditions and high prices hinder recovery

Low-priced strategies will remain a key focus

## CATEGORY DATA

Table 57 Off-trade Sales of Juice by Category: Volume 2019-2024

Table 58 Off-trade Sales of Juice by Category: Value 2019-2024

Table 59 Off-trade Sales of Juice by Category: % Volume Growth 2019-2024

Table 60 Off-trade Sales of Juice by Category: % Value Growth 2019-2024

Table 61 NBO Company Shares of Off-trade Juice: % Volume 2020-2024

Table 62 LBN Brand Shares of Off-trade Juice: % Volume 2021-2024

Table 63 NBO Company Shares of Off-trade Juice: % Value 2020-2024

Table 64 LBN Brand Shares of Off-trade Juice: % Value 2021-2024

Table 65 Forecast Off-trade Sales of Juice by Category: Volume 2024-2029

Table 66 □Forecast Off-trade Sales of Juice by Category: Value 2024-2029

Table 67 □Forecast Off-trade Sales of Juice by Category: % Volume Growth 2024-2029

Table 68 □Forecast Off-trade Sales of Juice by Category: % Value Growth 2024-2029

## BOTTLED WATER IN INDONESIA

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Bottled water faces flat performance amid changing consumer preferences

Danone's Aqua continues to dominate market, despite growing competition from local brand Le Minerale

New packaging sizes drive consumer engagement

## PROSPECTS AND OPPORTUNITIES

Despite competition from other beverages, emergence of more affordable cup formats will boost demand

Health trends will support future growth and inform innovation

Continued growth for foodservice sales

## CATEGORY DATA

Table 69 Off-trade Sales of Bottled Water by Category: Volume 2019-2024

Table 70 Off-trade Sales of Bottled Water by Category: Value 2019-2024

Table 71 Off-trade Sales of Bottled Water by Category: % Volume Growth 2019-2024

Table 72 Off-trade Sales of Bottled Water by Category: % Value Growth 2019-2024

Table 73 NBO Company Shares of Off-trade Bottled Water: % Volume 2020-2024

Table 74 LBN Brand Shares of Off-trade Bottled Water: % Volume 2021-2024

Table 75 NBO Company Shares of Off-trade Bottled Water: % Value 2020-2024

Table 76 LBN Brand Shares of Off-trade Bottled Water: % Value 2021-2024

Table 77 Forecast Off-trade Sales of Bottled Water by Category: Volume 2024-2029

Table 78 □Forecast Off-trade Sales of Bottled Water by Category: Value 2024-2029

Table 79 □Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2024-2029

Table 80 □Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2024-2029

## SPORTS DRINKS IN INDONESIA

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Limited growth for sports drinks amid ongoing challenges

Outstanding performance by Isoplus

New entrant targets health-conscious Gen Z consumers

## PROSPECTS AND OPPORTUNITIES

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Off-trade demand will fail to recover to pre-pandemic levels during the forecast period

Active lifestyle trends and brand strategies will drive sales

Economy brands will gain traction

#### CATEGORY DATA

Table 81 Off-trade Sales of Sports Drinks: Volume 2019-2024

Table 82 Off-trade Sales of Sports Drinks: Value 2019-2024

Table 83 Off-trade Sales of Sports Drinks: % Volume Growth 2019-2024

Table 84 Off-trade Sales of Sports Drinks: % Value Growth 2019-2024

Table 85 NBO Company Shares of Off-trade Sports Drinks: % Volume 2020-2024

Table 86 LBN Brand Shares of Off-trade Sports Drinks: % Volume 2021-2024

Table 87 NBO Company Shares of Off-trade Sports Drinks: % Value 2020-2024

Table 88 LBN Brand Shares of Off-trade Sports Drinks: % Value 2021-2024

Table 89 Forecast Off-trade Sales of Sports Drinks: Volume 2024-2029

Table 90 □Forecast Off-trade Sales of Sports Drinks: Value 2024-2029

Table 91 □Forecast Off-trade Sales of Sports Drinks: % Volume Growth 2024-2029

Table 92 □Forecast Off-trade Sales of Sports Drinks: % Value Growth 2024-2029

#### ENERGY DRINKS IN INDONESIA

##### KEY DATA FINDINGS

##### 2024 DEVELOPMENTS

Robust growth in energy drinks, driven by widening availability of affordable formats

Strategic marketing efforts to address competition

Leading brand loses share to rivals

##### PROSPECTS AND OPPORTUNITIES

Modest growth, despite ongoing challenges

Cup packaging will remain the biggest sales contributor

Cut price promotions will continue as key marketing strategy in modern channels

#### CATEGORY DATA

Table 93 Off-trade Sales of Energy Drinks: Volume 2019-2024

Table 94 Off-trade Sales of Energy Drinks: Value 2019-2024

Table 95 Off-trade Sales of Energy Drinks: % Volume Growth 2019-2024

Table 96 Off-trade Sales of Energy Drinks: % Value Growth 2019-2024

Table 97 NBO Company Shares of Off-trade Energy Drinks: % Volume 2020-2024

Table 98 LBN Brand Shares of Off-trade Energy Drinks: % Volume 2021-2024

Table 99 NBO Company Shares of Off-trade Energy Drinks: % Value 2020-2024

Table 100 LBN Brand Shares of Off-trade Energy Drinks: % Value 2021-2024

Table 101 Forecast Off-trade Sales of Energy Drinks: Volume 2024-2029

Table 102 □Forecast Off-trade Sales of Energy Drinks: Value 2024-2029

Table 103 □Forecast Off-trade Sales of Energy Drinks: % Volume Growth 2024-2029

Table 104 □Forecast Off-trade Sales of Energy Drinks: % Value Growth 2024-2029

#### CONCENTRATES IN INDONESIA

##### KEY DATA FINDINGS

##### 2024 DEVELOPMENTS

Positive growth for liquid concentrates, thanks to widening availability through street stalls and affordability

Fruit-flavoured powder concentrates face ongoing challenges

Lasalle Food Indonesia continues to benefit from strategic marketing efforts

##### PROSPECTS AND OPPORTUNITIES

Slow but steady growth for concentrates, with liquid varieties leading the way

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Powder concentrates set to experience flat performance as convenience becomes a factor

Traditional channels will remain dominant for powder concentrates, while modern channels will drive growth for liquid varieties

#### CATEGORY DATA

##### Concentrates conversions

Summary 2 Concentrates Conversion Factors for Ready-to-Drink (RTD) Format

Table 105 Off-trade Sales of Concentrates (RTD) by Category: Volume 2019-2024

Table 106 Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2019-2024

Table 107 Off-trade Sales of Concentrates by Category: Value 2019-2024

Table 108 Off-trade Sales of Concentrates by Category: % Value Growth 2019-2024

Table 109 LBN Brand Shares of Off-trade Concentrates (RTD): % Volume 2021-2024

Table 110 NBO Company Shares of Off-trade Concentrates: % Value 2020-2024

Table 111 LBN Brand Shares of Off-trade Concentrates: % Value 2021-2024

Table 112 NBO Company Shares of Off-trade Liquid Concentrates (RTD): % Volume 2020-2024

Table 113 LBN Brand Shares of Off-trade Liquid Concentrates (RTD): % Volume 2021-2024

Table 114 □NBO Company Shares of Off-trade Powder Concentrates (RTD): % Volume 2020-2024

Table 115 □LBN Brand Shares of Off-trade Powder Concentrates (RTD): % Volume 2021-2024

Table 116 □Forecast Off-trade Sales of Concentrates (RTD) by Category: Volume 2024-2029

Table 117 □Forecast Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2024-2029

Table 118 □Forecast Off-trade Sales of Concentrates by Category: Value 2024-2029

Table 119 □Forecast Off-trade Sales of Concentrates by Category: % Value Growth 2024-2029

#### RTD TEA IN INDONESIA

##### KEY DATA FINDINGS

##### 2024 DEVELOPMENTS

RTD faces challenges of consumer price sensitivity and lack of innovation

CS2 Pola Sehat maintains its lead, while Sinar Sosro PT boosts share through new product innovations and strategic marketing

Brands adjust promotional strategies to maintain stability in a mature market

##### PROSPECTS AND OPPORTUNITIES

Modest growth for RTD, in light of high level of maturity and emerging competitors

Rising unit prices expected, but brands will focus on affordability

Rising levels of health consciousness will drive innovation

#### CATEGORY DATA

Table 120 Off-trade Sales of RTD Tea by Category: Volume 2019-2024

Table 121 Off-trade Sales of RTD Tea by Category: Value 2019-2024

Table 122 Off-trade Sales of RTD Tea by Category: % Volume Growth 2019-2024

Table 123 Off-trade Sales of RTD Tea by Category: % Value Growth 2019-2024

Table 124 Leading Flavours for Off-trade RTD Tea: % Volume 2019-2024

Table 125 NBO Company Shares of Off-trade RTD Tea: % Volume 2020-2024

Table 126 LBN Brand Shares of Off-trade RTD Tea: % Volume 2021-2024

Table 127 NBO Company Shares of Off-trade RTD Tea: % Value 2020-2024

Table 128 LBN Brand Shares of Off-trade RTD Tea: % Value 2021-2024

Table 129 □Forecast Off-trade Sales of RTD Tea by Category: Volume 2024-2029

Table 130 □Forecast Off-trade Sales of RTD Tea by Category: Value 2024-2029

Table 131 □Forecast Off-trade Sales of RTD Tea by Category: % Volume Growth 2024-2029

Table 132 □Forecast Off-trade Sales of RTD Tea by Category: % Value Growth 2024-2029

#### RTD COFFEE IN INDONESIA

##### KEY DATA FINDINGS

##### 2024 DEVELOPMENTS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Another good year for RTD coffee, driven by lifestyle factors and affordability  
Local companies continue to lead the market  
RTD coffee brands tackle price increases with strategic packaging and promotions

#### PROSPECTS AND OPPORTUNITIES

RTD coffee set for continued growth with new flavours and brand innovations  
Cheap coffee from street stalls could pose competition to premium RTD coffee  
PET bottles will remain popular, while cup packaging will gain ground

#### CATEGORY DATA

Table 133 Off-trade Sales of RTD Coffee: Volume 2019-2024  
Table 134 Off-trade Sales of RTD Coffee: Value 2019-2024  
Table 135 Off-trade Sales of RTD Coffee: % Volume Growth 2019-2024  
Table 136 Off-trade Sales of RTD Coffee: % Value Growth 2019-2024  
Table 137 NBO Company Shares of Off-trade RTD Coffee: % Volume 2020-2024  
Table 138 LBN Brand Shares of Off-trade RTD Coffee: % Volume 2021-2024  
Table 139 NBO Company Shares of Off-trade RTD Coffee: % Value 2020-2024  
Table 140 LBN Brand Shares of Off-trade RTD Coffee: % Value 2021-2024  
Table 141 Forecast Off-trade Sales of RTD Coffee: Volume 2024-2029  
Table 142 □Forecast Off-trade Sales of RTD Coffee: Value 2024-2029  
Table 143 □Forecast Off-trade Sales of RTD Coffee: % Volume Growth 2024-2029  
Table 144 □Forecast Off-trade Sales of RTD Coffee: % Value Growth 2024-2029

#### ASIAN SPECIALITY DRINKS IN INDONESIA

##### KEY DATA FINDINGS

##### 2024 DEVELOPMENTS

Positive growth for Asian speciality drinks, driven by affordability, promotions, and consumer familiarity  
Okky Jelly Drink regains market share with strategic pricing, flavour innovation, and engaging promotions  
Cooling water products see stable performance despite limited innovations

#### PROSPECTS AND OPPORTUNITIES

Positive, albeit slowing growth expected amid maturity and rising competition  
E-commerce will drive growth  
Distribution will remain limited across foodservice channels

#### CATEGORY DATA

Table 145 Off-trade Sales of Asian Speciality Drinks: Volume 2019-2024  
Table 146 Off-trade Sales of Asian Speciality Drinks: Value 2019-2024  
Table 147 Off-trade Sales of Asian Speciality Drinks: % Volume Growth 2019-2024  
Table 148 Off-trade Sales of Asian Speciality Drinks: % Value Growth 2019-2024  
Table 149 NBO Company Shares of Off-trade Asian Speciality Drinks: % Volume 2020-2024  
Table 150 LBN Brand Shares of Off-trade Asian Speciality Drinks: % Volume 2021-2024  
Table 151 NBO Company Shares of Off-trade Asian Speciality Drinks: % Value 2020-2024  
Table 152 LBN Brand Shares of Off-trade Asian Speciality Drinks: % Value 2021-2024  
Table 153 Forecast Off-trade Sales of Asian Speciality Drinks: Volume 2024-2029  
Table 154 □Forecast Off-trade Sales of Asian Speciality Drinks: Value 2024-2029  
Table 155 □Forecast Off-trade Sales of Asian Speciality Drinks: % Volume Growth 2024-2029  
Table 156 □Forecast Off-trade Sales of Asian Speciality Drinks: % Value Growth 2024-2029

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Soft Drinks in Indonesia

Market Direction | 2024-12-11 | 92 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€2150.00
	Multiple User License (1 Site)	€4300.00
	Multiple User License (Global)	€6450.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com