

Personal Care Appliances in Spain

Market Direction | 2024-12-13 | 39 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Sales of personal care appliances declined for the third straight year in 2024 in retail volume terms. Financial pressures linked to elevated inflation and rising food and energy prices forced consumers to reign in their discretionary spending which negatively impacted sales of most categories within personal care appliances. However, the fortunes of the different categories were mixed. For example, electric facial cleansers saw the sharpest drop in retail volume terms, despite growing interest...

Euromonitor International's Personal Care Appliances in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Body Shavers, Electric Facial Cleansers, Hair Care Appliances, Oral Care Appliances, Other Personal Care Appliances.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Personal Care Appliances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Personal Care Appliances in Spain Euromonitor International December 2024

List Of Contents And Tables

PERSONAL CARE APPLIANCES IN SPAIN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Mixed performances seen across personal care appliances

The desire for professional hair care results at home is driving premiumisation

High-end brands continue gaining traction

PROSPECTS AND OPPORTUNITIES

Hair care appliances will likely remain the focus of innovation

Mixed outlook for personal care appliances

Premium brands are expected to continue gaining share

CATEGORY DATA

Table 1 Sales of Personal Care Appliances by Category: Volume 2019-2024

Table 2 Sales of Personal Care Appliances by Category: Value 2019-2024

Table 3 Sales of Personal Care Appliances by Category: % Volume Growth 2019-2024

Table 4 Sales of Personal Care Appliances by Category: % Value Growth 2019-2024

Table 5 Sales of Body Shavers by Format: % Volume 2019-2024

Table 6 Sales of Hair Care Appliances by Format: % Volume 2019-2024

Table 7 NBO Company Shares of Personal Care Appliances 2020-2024

Table 8 LBN Brand Shares of Personal Care Appliances 2021-2024

Table 9 Distribution of Personal Care Appliances by Format: % Volume 2019-2024

Table 10 ∏Forecast Sales of Personal Care Appliances by Category: Volume 2024-2029

Table 11 [Forecast Sales of Personal Care Appliances by Category: Value 2024-2029

Table 12 [Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2024-2029

Table 13 [Forecast Sales of Personal Care Appliances by Category: % Value Growth 2024-2029

CONSUMER APPLIANCES IN SPAIN

EXECUTIVE SUMMARY

Consumer appliances in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 14 Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025

Table 15 Replacement Cycles of Consumer Appliances by Category 2019-2025

MARKET DATA

Table 16 Sales of Consumer Appliances by Category: Volume 2019-2024

Table 17 Sales of Consumer Appliances by Category: Value 2019-2024

Table 18 Sales of Consumer Appliances by Category: % Volume Growth 2019-2024

Table 19 Sales of Consumer Appliances by Category: % Value Growth 2019-2024

Table 20 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024

Table 22 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024

Table 23 | Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024

Table 24 [Sales of Small Appliances by Category: Volume 2019-2024

Table 26 ∏Sales of Small Appliances by Category: % Volume Growth 2019-2024

Table 27 ☐ Sales of Small Appliances by Category: % Value Growth 2019-2024

Table 28 [NBO Company Shares of Major Appliances: % Volume 2020-2024

Table 29 [LBN Brand Shares of Major Appliances: % Volume 2021-2024

Table 30 ☐NBO Company Shares of Small Appliances: % Volume 2020-2024

Table 31 ∏LBN Brand Shares of Small Appliances: % Volume 2021-2024

Table 32 ☐ Distribution of Major Appliances by Format: % Volume 2019-2024

Table 33 ☐ Distribution of Small Appliances by Format: % Volume 2019-2024

Table 34 [Forecast Sales of Consumer Appliances by Category: Volume 2024-2029

Table 35 ☐ Forecast Sales of Consumer Appliances by Category: Value 2024-2029

Table 36 [Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029

Table 37 ∏Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029

Table 38 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029

Table 39 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029

Table 40 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029

Table 41 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029

Table 42 [Forecast Sales of Small Appliances by Category: Volume 2024-2029

Table 43 ☐Forecast Sales of Small Appliances by Category: Value 2024-2029

Table 44 [Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029

Table 45 ∏Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Personal Care Appliances in Spain

Market Direction | 2024-12-13 | 39 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	Multiple User License (Global)			€2985.00
				VAT
				Total
		Phone*		
irst Name*		Phone* Last Name*		
irst Name* ob title*			/ NIP number*	
irst Name* bb title* Company Name*		Last Name*	/ NIP number*	
irst Name* bb title* Company Name* ddress*		Last Name* EU Vat / Tax ID	/ NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com