

Dishwashers in Spain

Market Direction | 2024-12-13 | 38 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Similar to most other categories of major appliances, sales of dishwashers have been in decline in retail volume terms since 2022. However, this downward trend has begun to slow, with 2024 experiencing only a low single-digit decrease in both retail volume terms, while value growth was supported by a slight increases in unit prices. Built-in dishwashers faced a steeper decline in demand in 2024 compared to freestanding models, primarily due to the slowdown in the real estate and renovation marke...

Euromonitor International's Dishwashers in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Built-in Dishwashers, Freestanding Dishwashers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dishwashers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Dishwashers in Spain Euromonitor International December 2024

List Of Contents And Tables

DISHWASHERS IN SPAIN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Sales of dishwashers continue to decline in 2024 but the category continues to show potential

New launches and innovations generating interest in the category

Competition heating up but rankings remain stable

PROSPECTS AND OPPORTUNITIES

Dishwashers set to return to growth from 2025

Energy efficiency and water saving modes will be a focus of innovation and demand

Distribution likely to be shaped by a growing focus on omnichannel strategies

CATEGORY DATA

Table 1 Sales of Dishwashers by Category: Volume 2019-2024

Table 2 Sales of Dishwashers by Category: Value 2019-2024

Table 3 Sales of Dishwashers by Category: % Volume Growth 2019-2024

Table 4 Sales of Dishwashers by Category: % Value Growth 2019-2024

Table 5 Sales of Dishwashers by Format: % Volume 2019-2024

Table 6 Sales of Dishwashers by Smart Appliances: % Volume 2020-2024

Table 7 NBO Company Shares of Dishwashers: % Volume 2020-2024

Table 8 LBN Brand Shares of Dishwashers: % Volume 2021-2024

Table 9 Distribution of Dishwashers by Format: % Volume 2019-2024

Table 10 ☐ Production of Dishwashers: Total Volume 2019-2024

Table 11 [Forecast Sales of Dishwashers by Category: Volume 2024-2029

Table 12 ∏Forecast Sales of Dishwashers by Category: Value 2024-2029

Table 13 [Forecast Sales of Dishwashers by Category: % Volume Growth 2024-2029

Table 14 ∏Forecast Sales of Dishwashers by Category: % Value Growth 2024-2029

CONSUMER APPLIANCES IN SPAIN

EXECUTIVE SUMMARY

Consumer appliances in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 15 Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025

Table 16 Replacement Cycles of Consumer Appliances by Category 2019-2025

MARKET DATA

Table 17 Sales of Consumer Appliances by Category: Volume 2019-2024

Table 18 Sales of Consumer Appliances by Category: Value 2019-2024

Table 19 Sales of Consumer Appliances by Category: % Volume Growth 2019-2024

Table 20 Sales of Consumer Appliances by Category: % Value Growth 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024
- Table 22 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024
- Table 23 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024
- Table 24 | Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024
- Table 25 [Sales of Small Appliances by Category: Volume 2019-2024
- Table 26 ∏Sales of Small Appliances by Category: Value 2019-2024
- Table 27 Sales of Small Appliances by Category: % Volume Growth 2019-2024
- Table 28 Sales of Small Appliances by Category: % Value Growth 2019-2024
- Table 29 ☐NBO Company Shares of Major Appliances: % Volume 2020-2024
- Table 30 ∏LBN Brand Shares of Major Appliances: % Volume 2021-2024
- Table 32 ☐LBN Brand Shares of Small Appliances: % Volume 2021-2024
- Table 33 ☐ Distribution of Major Appliances by Format: % Volume 2019-2024
- Table 34 ∏Distribution of Small Appliances by Format: % Volume 2019-2024
- Table 35 ☐Forecast Sales of Consumer Appliances by Category: Volume 2024-2029
- Table 36 ∏Forecast Sales of Consumer Appliances by Category: Value 2024-2029
- Table 37 ☐Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029
- Table 38 | Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029
- Table 39 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029
- Table 40 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029
- Table 41 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029
- Table 42 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029
- Table 43 ☐Forecast Sales of Small Appliances by Category: Volume 2024-2029
- Table 44 | Forecast Sales of Small Appliances by Category: Value 2024-2029
- Table 45 ∏Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029
- Table 46 ☐Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Dishwashers in Spain

Market Direction | 2024-12-13 | 38 pages | Euromonitor

Select license	License			F	Price
	Single User Licence			+	€995.00
	Multiple User License (1 Site)			•	€1990.00
	Multiple User License (Global)			•	€2985.00
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based cor	mpanies, individuals and EU based	companies who are unable	e to provide a va	alid EU Vat
	at 23% for Polish based cor		companies who are unable	e to provide a va	alid EU Vat
mail*	at 23% for Polish based con	Phone*	companies who are unable	e to provide a va	alid EU Vat
mail* [irst Name* [at 23% for Polish based con		companies who are unable	e to provide a va	alid EU Vat
mail* [irst Name*	at 23% for Polish based con	Phone*	companies who are unable	e to provide a va	alid EU Vat
mail* [irst Name* [bb title*	at 23% for Polish based con	Phone*		e to provide a va	alid EU Vat
Email* First Name* ob title* Company Name*	at 23% for Polish based con	Phone* Last Name*		e to provide a va	alid EU Vat
imail* [iirst Name* [ob title* [Company Name* [oddress* [at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID		e to provide a va	alid EU Vat
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID City*		e to provide a va	alid EU Vat
T** VAT will be added a limail* First Name* ob title* Company Name* Address* Zip Code*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*	e to provide a va	alid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com