

## **Consumer Appliances in Turkey**

Market Direction | 2024-12-12 | 124 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €2675.00
- Multiple User License (1 Site) €5350.00
- Multiple User License (Global) €8025.00

### **Report description:**

In 2024, consumer appliances in Turkey registered double-digit retail volume growth for a second consecutive year, following on from healthy single-digit increases in the early-to-mid-review period. At the end of the review period, the industry saw especially fast increases in certain categories. For example, freezers and automatic dryers in major appliances, along with air fryers, stick vacuum cleaners, hair styling appliances and split air conditioners in small appliances. These performances c...

Euromonitor International's Consumer Appliances in Turkey report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Major Appliances, Small Appliances.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Consumer Appliances market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

Consumer Appliances in Turkey  
Euromonitor International  
December 2024

List Of Contents And Tables

### CONSUMER APPLIANCES IN TURKEY

#### EXECUTIVE SUMMARY

Consumer appliances in 2024: The big picture  
2024 key trends  
Competitive landscape  
Retailing developments  
What next for consumer appliances?

#### MARKET INDICATORS

Table 1 Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025  
Table 2 Replacement Cycles of Consumer Appliances by Category 2019-2025

#### MARKET DATA

Table 3 Sales of Consumer Appliances by Category: Volume 2019-2024  
Table 4 Sales of Consumer Appliances by Category: Value 2019-2024  
Table 5 Sales of Consumer Appliances by Category: % Volume Growth 2019-2024  
Table 6 Sales of Consumer Appliances by Category: % Value Growth 2019-2024  
Table 7 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024  
Table 8 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024  
Table 9 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024  
Table 10 □Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024  
Table 11 □Sales of Small Appliances by Category: Volume 2019-2024  
Table 12 □Sales of Small Appliances by Category: Value 2019-2024  
Table 13 □Sales of Small Appliances by Category: % Volume Growth 2019-2024  
Table 14 □Sales of Small Appliances by Category: % Value Growth 2019-2024  
Table 15 □NBO Company Shares of Major Appliances: % Volume 2020-2024  
Table 16 □LBN Brand Shares of Major Appliances: % Volume 2021-2024  
Table 17 □NBO Company Shares of Small Appliances: % Volume 2020-2024  
Table 18 □LBN Brand Shares of Small Appliances: % Volume 2021-2024  
Table 19 □Distribution of Major Appliances by Format: % Volume 2019-2024  
Table 20 □Distribution of Small Appliances by Format: % Volume 2019-2024  
Table 21 □Forecast Sales of Consumer Appliances by Category: Volume 2024-2029  
Table 22 □Forecast Sales of Consumer Appliances by Category: Value 2024-2029  
Table 23 □Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029  
Table 24 □Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029  
Table 25 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029  
Table 26 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029  
Table 27 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029  
Table 28 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029  
Table 29 □Forecast Sales of Small Appliances by Category: Volume 2024-2029  
Table 30 □Forecast Sales of Small Appliances by Category: Value 2024-2029  
Table 31 □Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 32 □Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

REFRIGERATION APPLIANCES IN TURKEY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Freezers push strong retail volume growth amid declining new house sales

Consumer demand shifts towards larger, advanced fridge freezers

Companies offer promotions to retain and win new customers

PROSPECTS AND OPPORTUNITIES

Refrigeration appliances to benefit from more favourable economic and housing market conditions

High utility bills to push a demand for energy-efficient products

Electric wine coolers/chillers remain luxury items for Turkish consumers

CATEGORY DATA

Table 33 Sales of Refrigeration Appliances by Category: Volume 2019-2024

Table 34 Sales of Refrigeration Appliances by Category: Value 2019-2024

Table 35 Sales of Refrigeration Appliances by Category: % Volume Growth 2019-2024

Table 36 Sales of Refrigeration Appliances by Category: % Value Growth 2019-2024

Table 37 Sales of Freezers by Format: % Volume 2019-2024

Table 38 Sales of Freezers by Volume Capacity: % Volume 2019-2024

Table 39 Sales of Fridge Freezers by Format: % Volume 2019-2024

Table 40 Sales of Fridge Freezers by Volume Capacity: % Volume 2019-2024

Table 41 Sales of Fridge Freezers by Smart Appliances: % Volume 2020-2024

Table 42 □Sales of Fridges by Volume Capacity: % Volume 2019-2024

Table 43 □NBO Company Shares of Refrigeration Appliances: % Volume 2020-2024

Table 44 □LBN Brand Shares of Refrigeration Appliances: % Volume 2021-2024

Table 45 □NBO Company Shares of Built-in Fridge Freezers: % Volume 2020-2024

Table 46 □NBO Company Shares of Freestanding Fridge Freezers: % Volume 2020-2024

Table 47 □NBO Company Shares of Built-in Fridges: % Volume 2020-2024

Table 48 □NBO Company Shares of Freestanding Fridges: % Volume 2020-2024

Table 49 □Distribution of Refrigeration Appliances by Format: % Volume 2019-2024

Table 50 □Production of Refrigeration Appliances: Total Volume 2019-2024

Table 51 □Forecast Sales of Refrigeration Appliances by Category: Volume 2024-2029

Table 52 □Forecast Sales of Refrigeration Appliances by Category: Value 2024-2029

Table 53 □Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2024-2029

Table 54 □Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2024-2029

HOME LAUNDRY APPLIANCES IN TURKEY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Price rises and a high penetration rate limit the growth potential for automatic washing machines

Urbanisation and technology advancements push exponential growth in the demand for automatic dryers

Smart and eco-friendly appliances gain momentum in 2024

PROSPECTS AND OPPORTUNITIES

Rise in house sales to stimulate consumer demand

Larger capacity and high-tech models are expected to drive growth

E-commerce to expand retail volume share with wider product ranges and online promotions

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## CATEGORY DATA

Table 55 Sales of Home Laundry Appliances by Category: Volume 2019-2024

Table 56 Sales of Home Laundry Appliances by Category: Value 2019-2024

Table 57 Sales of Home Laundry Appliances by Category: % Volume Growth 2019-2024

Table 58 Sales of Home Laundry Appliances by Category: % Value Growth 2019-2024

Table 59 Sales of Automatic Washer Dryers by Smart Appliances: % Volume 2019-2024

Table 60 Sales of Automatic Washing Machines by Format: % Volume 2019-2024

Table 61 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2019-2024

Table 62 Sales of Automatic Washing Machines by Smart Appliances: % Volume 2020-2024

Table 63 NBO Company Shares of Home Laundry Appliances: % Volume 2020-2024

Table 64 □LBN Brand Shares of Home Laundry Appliances: % Volume 2021-2024

Table 65 □Distribution of Home Laundry Appliances by Format: % Volume 2019-2024

Table 66 □Production of Home Laundry Appliances: Total Volume 2019-2024

Table 67 □Forecast Sales of Home Laundry Appliances by Category: Volume 2024-2029

Table 68 □Forecast Sales of Home Laundry Appliances by Category: Value 2024-2029

Table 69 □Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2024-2029

Table 70 □Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2024-2029

## DISHWASHERS IN TURKEY

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Energy-efficiency concerns drive purchases of dishwashers

New dishwashers feature advanced technology and energy-savings

Companies offer special promotions to attract customers

### PROSPECTS AND OPPORTUNITIES

Rising number of households to stimulate purchases of dishwashers

Wider selections and promotions to push e-commerce's retail volume share

The competitive arena is set to be driven by pricing and innovation

## CATEGORY DATA

Table 71 Sales of Dishwashers by Category: Volume 2019-2024

Table 72 Sales of Dishwashers by Category: Value 2019-2024

Table 73 Sales of Dishwashers by Category: % Volume Growth 2019-2024

Table 74 Sales of Dishwashers by Category: % Value Growth 2019-2024

Table 75 Sales of Dishwashers by Format: % Volume 2019-2024

Table 76 Sales of Dishwashers by Smart Appliances: % Volume 2020-2024

Table 77 NBO Company Shares of Dishwashers: % Volume 2020-2024

Table 78 LBN Brand Shares of Dishwashers: % Volume 2021-2024

Table 79 Distribution of Dishwashers by Format: % Volume 2019-2024

Table 80 □Production of Dishwashers: Total Volume 2019-2024

Table 81 □Forecast Sales of Dishwashers by Category: Volume 2024-2029

Table 82 □Forecast Sales of Dishwashers by Category: Value 2024-2029

Table 83 □Forecast Sales of Dishwashers by Category: % Volume Growth 2024-2029

Table 84 □Forecast Sales of Dishwashers by Category: % Value Growth 2024-2029

## LARGE COOKING APPLIANCES IN TURKEY

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

A subdued housing market and pandemic-related spikes dampen demand at the end of the review period

Modern designs add dynamism to large cooking appliances

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

E-commerce continues to benefit from investments

#### PROSPECTS AND OPPORTUNITIES

Modern kitchen trend and a rising number of households to drive growth in large cooking appliances

Increasing demand for built-in models driven by the desire for modern kitchens

Promotions to drive interest and bundle purchases

#### CATEGORY DATA

Table 85 Sales of Large Cooking Appliances by Category: Volume 2019-2024

Table 86 Sales of Large Cooking Appliances by Category: Value 2019-2024

Table 87 Sales of Large Cooking Appliances by Category: % Volume Growth 2019-2024

Table 88 Sales of Large Cooking Appliances by Category: % Value Growth 2019-2024

Table 89 Sales of Built-in Hobs by Format: % Volume 2019-2024

Table 90 Sales of Ovens by Smart Appliances: % Volume 2020-2024

Table 91 NBO Company Shares of Large Cooking Appliances: % Volume 2020-2024

Table 92 LBN Brand Shares of Large Cooking Appliances: % Volume 2021-2024

Table 93 NBO Company Shares of Built-in Hobs: % Volume 2020-2024

Table 94 □NBO Company Shares of Ovens: % Volume 2020-2024

Table 95 □NBO Company Shares of Cooker Hoods: % Volume 2020-2024

Table 96 □NBO Company Shares of Built-in Cooker Hoods: % Volume 2020-2024

Table 97 □NBO Company Shares of Freestanding Cooker Hoods: % Volume 2020-2024

Table 98 □NBO Company Shares of Cookers: % Volume 2020-2024

Table 99 □NBO Company Shares of Range Cookers: % Volume 2020-2024

Table 100 □Distribution of Large Cooking Appliances by Format: % Volume 2019-2024

Table 101 □Production of Large Cooking Appliances: Total Volume 2019-2024

Table 102 □Forecast Sales of Large Cooking Appliances by Category: Volume 2024-2029

Table 103 □Forecast Sales of Large Cooking Appliances by Category: Value 2024-2029

Table 104 □Forecast Sales of Large Cooking Appliances by Category: % Volume Growth 2024-2029

Table 105 □Forecast Sales of Large Cooking Appliances by Category: % Value Growth 2024-2029

#### MICROWAVES IN TURKEY

#### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Economic and cultural factors undermine the appeal of microwaves

Rising prices of microwaves subdue demand

Competition centres on pricing strategies

#### PROSPECTS AND OPPORTUNITIES

Modern households and lifestyles to spur interest in built-in microwaves

Energy-efficiency to drive consumer choices as electricity prices rise

E-commerce is set to increase its challenge to store-based retailing

#### CATEGORY DATA

Table 106 Sales of Microwaves by Category: Volume 2019-2024

Table 107 Sales of Microwaves by Category: Value 2019-2024

Table 108 Sales of Microwaves by Category: % Volume Growth 2019-2024

Table 109 Sales of Microwaves by Category: % Value Growth 2019-2024

Table 110 Sales of Microwaves by Smart Appliances: % Volume 2020-2024

Table 111 NBO Company Shares of Microwaves: % Volume 2020-2024

Table 112 LBN Brand Shares of Microwaves: % Volume 2021-2024

Table 113 Distribution of Microwaves by Format: % Volume 2019-2024

Table 114 Production of Microwaves: Total Volume 2019-2024

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 115 □Forecast Sales of Microwaves by Category: Volume 2024-2029

Table 116 □Forecast Sales of Microwaves by Category: Value 2024-2029

Table 117 □Forecast Sales of Microwaves by Category: % Volume Growth 2024-2029

Table 118 □Forecast Sales of Microwaves by Category: % Value Growth 2024-2029

#### FOOD PREPARATION APPLIANCES IN TURKEY

##### KEY DATA FINDINGS

##### 2024 DEVELOPMENTS

Home-cooking trend stimulates retail volume sales of food preparation appliances

Higher retail selling prices cost-effective models or perceived essential equipment

Local players lead through strong price-quality ratios

##### PROSPECTS AND OPPORTUNITIES

Versatility to continue to push demand

Increasing number of households to boost retail volume sales

Wide assortments and special online prices to push consumers towards e-commerce

##### CATEGORY DATA

Table 119 Sales of Food Preparation Appliances by Category: Volume 2019-2024

Table 120 Sales of Food Preparation Appliances by Category: Value 2019-2024

Table 121 Sales of Food Preparation Appliances by Category: % Volume Growth 2019-2024

Table 122 Sales of Food Preparation Appliances by Category: % Value Growth 2019-2024

Table 123 NBO Company Shares of Food Preparation Appliances: % Volume 2020-2024

Table 124 LBN Brand Shares of Food Preparation Appliances: % Volume 2021-2024

Table 125 Distribution of Food Preparation Appliances by Format: % Volume 2019-2024

Table 126 Forecast Sales of Food Preparation Appliances by Category: Volume 2024-2029

Table 127 Forecast Sales of Food Preparation Appliances by Category: Value 2024-2029

Table 128 □Forecast Sales of Food Preparation Appliances by Category: % Volume Growth 2024-2029

Table 129 □Forecast Sales of Food Preparation Appliances by Category: % Value Growth 2024-2029

#### SMALL COOKING APPLIANCES IN TURKEY

##### KEY DATA FINDINGS

##### 2024 DEVELOPMENTS

Fast acceptance of air fryers driven by interest in innovative, healthier and energy-efficient appliances

Desire for cafe-quality brews at home spur fast growth in coffee machines

Surges in average retail current unit prices amidst strong economic pressures

##### PROSPECTS AND OPPORTUNITIES

Health, convenience and innovation to spur retail volume growth in small cooking appliances

Modern living to stimulate fast uptake of coffee machines

Local brands to continue to compete strongly with international rivals in small cooking appliances

##### CATEGORY DATA

Table 130 Sales of Small Cooking Appliances by Category: Volume 2019-2024

Table 131 Sales of Small Cooking Appliances by Category: Value 2019-2024

Table 132 Sales of Small Cooking Appliances by Category: % Volume Growth 2019-2024

Table 133 Sales of Small Cooking Appliances by Category: % Value Growth 2019-2024

Table 134 Sales of Freestanding Hobs by Format: % Volume 2019-2024

Table 135 NBO Company Shares of Small Cooking Appliances: % Volume 2020-2024

Table 136 LBN Brand Shares of Small Cooking Appliances: % Volume 2021-2024

Table 137 Distribution of Small Cooking Appliances by Format: % Volume 2019-2024

Table 138 Forecast Sales of Small Cooking Appliances by Category: Volume 2024-2029

Table 139 □Forecast Sales of Small Cooking Appliances by Category: Value 2024-2029

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 140 □Forecast Sales of Small Cooking Appliances by Category: % Volume Growth 2024-2029

Table 141 □Forecast Sales of Small Cooking Appliances by Category: % Value Growth 2024-2029

## VACUUM CLEANERS IN TURKEY

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Stick vacuum cleaners leverage convenience and energy-efficiency advantages to post the fastest retail volume growth

Local players gain through technological advances and affordable prices

E-commerce continues to rise as a key channel

### PROSPECTS AND OPPORTUNITIES

Technological advancements, hygiene and practicality to drive purchases

Stick format to gain momentum through advanced energy ratings and convenience

Decline in dust bag models and rise in wet and dry vacuum cleaners

### CATEGORY DATA

Table 142 Sales of Vacuum Cleaners by Category: Volume 2019-2024

Table 143 Sales of Vacuum Cleaners by Category: Value 2019-2024

Table 144 Sales of Vacuum Cleaners by Category: % Volume Growth 2019-2024

Table 145 Sales of Vacuum Cleaners by Category: % Value Growth 2019-2024

Table 146 Sales of Robotic Vacuum Cleaners by Smart Appliances: % Volume 2020-2024

Table 147 NBO Company Shares of Vacuum Cleaners: % Volume 2020-2024

Table 148 LBN Brand Shares of Vacuum Cleaners: % Volume 2021-2024

Table 149 Distribution of Vacuum Cleaners by Format: % Volume 2019-2024

Table 150 Forecast Sales of Vacuum Cleaners by Category: Volume 2024-2029

Table 151 □Forecast Sales of Vacuum Cleaners by Category: Value 2024-2029

Table 152 □Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2024-2029

Table 153 □Forecast Sales of Vacuum Cleaners by Category: % Value Growth 2024-2029

## PERSONAL CARE APPLIANCES IN TURKEY

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Hikes in average retail current unit prices driven by hyperinflation and currency devaluation

Hair care appliances shape retail volume growth in personal care appliances

E-commerce strengthens its position with special promotions and stronger selections

### PROSPECTS AND OPPORTUNITIES

Personal care appliances to thrive on younger demographics and urbanisation

Hair styling appliances to remain popular at-home devices

Pricing and technology are set to shape competition

### CATEGORY DATA

Table 154 Sales of Personal Care Appliances by Category: Volume 2019-2024

Table 155 Sales of Personal Care Appliances by Category: Value 2019-2024

Table 156 Sales of Personal Care Appliances by Category: % Volume Growth 2019-2024

Table 157 Sales of Personal Care Appliances by Category: % Value Growth 2019-2024

Table 158 Sales of Body Shavers by Format: % Volume 2019-2024

Table 159 Sales of Hair Care Appliances by Format: % Volume 2019-2024

Table 160 NBO Company Shares of Personal Care Appliances 2020-2024

Table 161 LBN Brand Shares of Personal Care Appliances 2021-2024

Table 162 Distribution of Personal Care Appliances by Format: % Volume 2019-2024

Table 163 □Forecast Sales of Personal Care Appliances by Category: Volume 2024-2029

Table 164 □Forecast Sales of Personal Care Appliances by Category: Value 2024-2029

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 165 □Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2024-2029

Table 166 □Forecast Sales of Personal Care Appliances by Category: % Value Growth 2024-2029

AIR TREATMENT PRODUCTS IN TURKEY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Split air conditioners enjoy a surge in demand

Consumers sensitive to respiratory issues and allergies boost the demand air purifiers

Beko's strategic focus on innovation and sustainability and mid-priced positioning win over consumers

PROSPECTS AND OPPORTUNITIES

Global warming effects and innovation to spur purchases

AI technologies to shape air conditioners

Shift in consumer preferences towards higher capacity and energy-efficient air conditioners

CATEGORY DATA

Table 167 Sales of Air Treatment Products by Category: Volume 2019-2024

Table 168 Sales of Air Treatment Products by Category: Value 2019-2024

Table 169 Sales of Air Treatment Products by Category: % Volume Growth 2019-2024

Table 170 Sales of Air Treatment Products by Category: % Value Growth 2019-2024

Table 171 Sales of Air Conditioners by Smart Appliances: % Volume 2020-2024

Table 172 NBO Company Shares of Air Treatment Products: % Volume 2020-2024

Table 173 LBN Brand Shares of Air Treatment Products: % Volume 2021-2024

Table 174 Distribution of Air Treatment Products by Format: % Volume 2019-2024

Table 175 Production of Air Conditioners: Total Volume 2019-2024

Table 176 □Forecast Sales of Air Treatment Products by Category: Volume 2024-2029

Table 177 □Forecast Sales of Air Treatment Products by Category: Value 2024-2029

Table 178 □Forecast Sales of Air Treatment Products by Category: % Volume Growth 2024-2029

Table 179 □Forecast Sales of Air Treatment Products by Category: % Value Growth 2024-2029



## Consumer Appliances in Turkey

Market Direction | 2024-12-12 | 124 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€2675.00
	Multiple User License (1 Site)	€5350.00
	Multiple User License (Global)	€8025.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-03
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com