

Consumer Appliances in the US

Market Direction | 2024-12-23 | 130 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2675.00
- Multiple User License (1 Site) €5350.00
- Multiple User License (Global) €8025.00

Report description:

Consumer appliances in the US is set to see little movement in retail volume terms in 2024, with just marginal growth expected. However, whilst small appliances is projected to return to growth in the year overall after a couple of years of decline, major appliances is expected to maintain its declining trend. Small appliances is mainly expected to see a better performance than major appliances due to the lower price point of such products. With improving but still difficult economic circumstanc...

Euromonitor International's Consumer Appliances in USA report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Major Appliances, Small Appliances.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Consumer Appliances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Consumer Appliances in the US
Euromonitor International
December 2024

List Of Contents And Tables

CONSUMER APPLIANCES IN THE US

EXECUTIVE SUMMARY

Consumer appliances in 2024: The big picture
2024 key trends
Competitive landscape
Retailing developments
What next for consumer appliances?

MARKET INDICATORS

Table 1 Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025
Table 2 Replacement Cycles of Consumer Appliances by Category 2019-2025

MARKET DATA

Table 3 Sales of Consumer Appliances by Category: Volume 2019-2024
Table 4 Sales of Consumer Appliances by Category: Value 2019-2024
Table 5 Sales of Consumer Appliances by Category: % Volume Growth 2019-2024
Table 6 Sales of Consumer Appliances by Category: % Value Growth 2019-2024
Table 7 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024
Table 8 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024
Table 9 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024
Table 10 □Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024
Table 11 □Sales of Small Appliances by Category: Volume 2019-2024
Table 12 □Sales of Small Appliances by Category: Value 2019-2024
Table 13 □Sales of Small Appliances by Category: % Volume Growth 2019-2024
Table 14 □Sales of Small Appliances by Category: % Value Growth 2019-2024
Table 15 □NBO Company Shares of Major Appliances: % Volume 2020-2024
Table 16 □LBN Brand Shares of Major Appliances: % Volume 2021-2024
Table 17 □NBO Company Shares of Small Appliances: % Volume 2020-2024
Table 18 □LBN Brand Shares of Small Appliances: % Volume 2021-2024
Table 19 □Distribution of Major Appliances by Format: % Volume 2019-2024
Table 20 □Distribution of Small Appliances by Format: % Volume 2019-2024
Table 21 □Forecast Sales of Consumer Appliances by Category: Volume 2024-2029
Table 22 □Forecast Sales of Consumer Appliances by Category: Value 2024-2029
Table 23 □Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029
Table 24 □Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029
Table 25 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029
Table 26 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029
Table 27 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029
Table 28 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029
Table 29 □Forecast Sales of Small Appliances by Category: Volume 2024-2029
Table 30 □Forecast Sales of Small Appliances by Category: Value 2024-2029
Table 31 □Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

Table 32 □Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

REFRIGERATION APPLIANCES IN THE US

KEY DATA FINDINGS

2024 DEVELOPMENTS

Continued decline in 2024 as the previous pandemic sales surge has a negative impact

Fridge-freezers continues to dominate, due to cost-effectiveness, convenience, and new features

Inflation impacts the competitive landscape and distribution

PROSPECTS AND OPPORTUNITIES

Refrigeration appliances will have growth potential due to evolving consumer lifestyles

Smart refrigeration appliances expected to continue to evolve

Drinks trends expected to impact refrigeration appliances

CATEGORY DATA

Table 33 Sales of Refrigeration Appliances by Category: Volume 2019-2024

Table 34 Sales of Refrigeration Appliances by Category: Value 2019-2024

Table 35 Sales of Refrigeration Appliances by Category: % Volume Growth 2019-2024

Table 36 Sales of Refrigeration Appliances by Category: % Value Growth 2019-2024

Table 37 Sales of Freezers by Format: % Volume 2019-2024

Table 38 Sales of Freezers by Volume Capacity: % Volume 2019-2024

Table 39 Sales of Fridge Freezers by Format: % Volume 2019-2024

Table 40 Sales of Fridge Freezers by Volume Capacity: % Volume 2019-2024

Table 41 Sales of Fridge Freezers by Smart Appliances: % Volume 2020-2024

Table 42 □Sales of Fridges by Volume Capacity: % Volume 2019-2024

Table 43 □NBO Company Shares of Refrigeration Appliances: % Volume 2020-2024

Table 44 □LBN Brand Shares of Refrigeration Appliances: % Volume 2021-2024

Table 45 □NBO Company Shares of Built-in Fridge Freezers: % Volume 2020-2024

Table 46 □NBO Company Shares of Freestanding Fridge Freezers: % Volume 2020-2024

Table 47 □NBO Company Shares of Built-in Fridges: % Volume 2020-2024

Table 48 □NBO Company Shares of Freestanding Fridges: % Volume 2020-2024

Table 49 □Distribution of Refrigeration Appliances by Format: % Volume 2019-2024

Table 50 □Production of Refrigeration Appliances: Total Volume 2019-2024

Table 51 □Forecast Sales of Refrigeration Appliances by Category: Volume 2024-2029

Table 52 □Forecast Sales of Refrigeration Appliances by Category: Value 2024-2029

Table 53 □Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2024-2029

Table 54 □Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2024-2029

HOME LAUNDRY APPLIANCES IN THE US

KEY DATA FINDINGS

2024 DEVELOPMENTS

Sales hampered by economic factors and lasting impact of 2021 sales surge

Leading players expand their shares thanks to constant product development

E-commerce continues to grow at the expense of non-grocery retailers

PROSPECTS AND OPPORTUNITIES

Return to growth will be driven by customisation

Both manufacturers and consumers likely to consider sustainability

Education on the benefits of smart appliances will be necessary

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

CATEGORY DATA

Table 55 Sales of Home Laundry Appliances by Category: Volume 2019-2024

Table 56 Sales of Home Laundry Appliances by Category: Value 2019-2024

Table 57 Sales of Home Laundry Appliances by Category: % Volume Growth 2019-2024

Table 58 Sales of Home Laundry Appliances by Category: % Value Growth 2019-2024

Table 59 Sales of Automatic Washer Dryers by Smart Appliances: % Volume 2019-2024

Table 60 Sales of Automatic Washing Machines by Format: % Volume 2019-2024

Table 61 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2019-2024

Table 62 Sales of Automatic Washing Machines by Smart Appliances: % Volume 2020-2024

Table 63 NBO Company Shares of Home Laundry Appliances: % Volume 2020-2024

Table 64 LBN Brand Shares of Home Laundry Appliances: % Volume 2021-2024

Table 65 Distribution of Home Laundry Appliances by Format: % Volume 2019-2024

Table 66 Production of Home Laundry Appliances: Total Volume 2019-2024

Table 67 Forecast Sales of Home Laundry Appliances by Category: Volume 2024-2029

Table 68 Forecast Sales of Home Laundry Appliances by Category: Value 2024-2029

Table 69 Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2024-2029

Table 70 Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2024-2029

DISHWASHERS IN THE US

KEY DATA FINDINGS

2024 DEVELOPMENTS

Decline for dishwashers as consumers pull back on spending on kitchen renovations

Bosch remains the leading brand thanks to constant new product development

Retail e-commerce maintains its rising trend, although many still prefer offline purchases

PROSPECTS AND OPPORTUNITIES

Growth set to return along with the stronger housing market and renovations

Smart features likely to be incorporated when consumers upgrade their dishwasher

Sustainability set to become increasingly important, especially if it brings financial rewards

CATEGORY DATA

Table 71 Sales of Dishwashers by Category: Volume 2019-2024

Table 72 Sales of Dishwashers by Category: Value 2019-2024

Table 73 Sales of Dishwashers by Category: % Volume Growth 2019-2024

Table 74 Sales of Dishwashers by Category: % Value Growth 2019-2024

Table 75 Sales of Dishwashers by Format: % Volume 2019-2024

Table 76 Sales of Dishwashers by Smart Appliances: % Volume 2020-2024

Table 77 NBO Company Shares of Dishwashers: % Volume 2020-2024

Table 78 LBN Brand Shares of Dishwashers: % Volume 2021-2024

Table 79 Distribution of Dishwashers by Format: % Volume 2019-2024

Table 80 Production of Dishwashers: Total Volume 2019-2024

Table 81 Forecast Sales of Dishwashers by Category: Volume 2024-2029

Table 82 Forecast Sales of Dishwashers by Category: Value 2024-2029

Table 83 Forecast Sales of Dishwashers by Category: % Volume Growth 2024-2029

Table 84 Forecast Sales of Dishwashers by Category: % Value Growth 2024-2029

LARGE COOKING APPLIANCES IN THE US

KEY DATA FINDINGS

2024 DEVELOPMENTS

Economic factors drive decline for large cooking appliances

Electric large cooking appliances gain consumer favour

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Samsung performs well, but Whirlpool maintains its lead

PROSPECTS AND OPPORTUNITIES

If economic conditions continue to improve, growth is likely to return, but will be hampered by food delivery

Range cookers set to see growth, but competition from second-hand products likely

Smart large cooking appliances anticipated to see growth

CATEGORY DATA

Table 85 Sales of Large Cooking Appliances by Category: Volume 2019-2024

Table 86 Sales of Large Cooking Appliances by Category: Value 2019-2024

Table 87 Sales of Large Cooking Appliances by Category: % Volume Growth 2019-2024

Table 88 Sales of Large Cooking Appliances by Category: % Value Growth 2019-2024

Table 89 Sales of Built-in Hobs by Format: % Volume 2019-2024

Table 90 Sales of Ovens by Smart Appliances: % Volume 2020-2024

Table 91 NBO Company Shares of Large Cooking Appliances: % Volume 2020-2024

Table 92 LBN Brand Shares of Large Cooking Appliances: % Volume 2021-2024

Table 93 NBO Company Shares of Built-in Hobs: % Volume 2020-2024

Table 94 □NBO Company Shares of Ovens: % Volume 2020-2024

Table 95 □NBO Company Shares of Cooker Hoods: % Volume 2020-2024

Table 96 □NBO Company Shares of Built-in Cooker Hoods: % Volume 2020-2024

Table 97 □NBO Company Shares of Freestanding Cooker Hoods: % Volume 2020-2024

Table 98 □NBO Company Shares of Cookers: % Volume 2020-2024

Table 99 □NBO Company Shares of Range Cookers: % Volume 2020-2024

Table 100 □Distribution of Large Cooking Appliances by Format: % Volume 2019-2024

Table 101 □Production of Large Cooking Appliances: Total Volume 2019-2024

Table 102 □Forecast Sales of Large Cooking Appliances by Category: Volume 2024-2029

Table 103 □Forecast Sales of Large Cooking Appliances by Category: Value 2024-2029

Table 104 □Forecast Sales of Large Cooking Appliances by Category: % Volume Growth 2024-2029

Table 105 □Forecast Sales of Large Cooking Appliances by Category: % Value Growth 2024-2029

MICROWAVES IN THE US

KEY DATA FINDINGS

2024 DEVELOPMENTS

Slight volume decline for microwaves as sales normalise after the pandemic surge

Focus on smart microwaves by manufacturers

Share of retail e-commerce continues to rise from an already high base

PROSPECTS AND OPPORTUNITIES

Growth expected to be mainly limited to replacement demand

Air quality concerns set to drive demand for microwaves with ventilation

Attractive designs and more compact models likely to remain popular

CATEGORY DATA

Table 106 Sales of Microwaves by Category: Volume 2019-2024

Table 107 Sales of Microwaves by Category: Value 2019-2024

Table 108 Sales of Microwaves by Category: % Volume Growth 2019-2024

Table 109 Sales of Microwaves by Category: % Value Growth 2019-2024

Table 110 Sales of Microwaves by Smart Appliances: % Volume 2020-2024

Table 111 NBO Company Shares of Microwaves: % Volume 2020-2024

Table 112 LBN Brand Shares of Microwaves: % Volume 2021-2024

Table 113 Distribution of Microwaves by Format: % Volume 2019-2024

Table 114 Production of Microwaves: Total Volume 2019-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 115 □Forecast Sales of Microwaves by Category: Volume 2024-2029

Table 116 □Forecast Sales of Microwaves by Category: Value 2024-2029

Table 117 □Forecast Sales of Microwaves by Category: % Volume Growth 2024-2029

Table 118 □Forecast Sales of Microwaves by Category: % Value Growth 2024-2029

FOOD PREPARATION APPLIANCES IN THE US

KEY DATA FINDINGS

2024 DEVELOPMENTS

Food preparation appliances returns to volume growth as trends normalise

Portable blenders offer a convenient option for consumers on-the-go

Bucking the trend of stability in the competitive landscape, Ninja maintains share growth

PROSPECTS AND OPPORTUNITIES

Volume growth of food preparation appliances set to accelerate

Compact and multi-use food preparation appliances will continue to trend

Kitchen robots pose a threat to more traditional food preparation appliances

CATEGORY DATA

Table 119 Sales of Food Preparation Appliances by Category: Volume 2019-2024

Table 120 Sales of Food Preparation Appliances by Category: Value 2019-2024

Table 121 Sales of Food Preparation Appliances by Category: % Volume Growth 2019-2024

Table 122 Sales of Food Preparation Appliances by Category: % Value Growth 2019-2024

Table 123 NBO Company Shares of Food Preparation Appliances: % Volume 2020-2024

Table 124 LBN Brand Shares of Food Preparation Appliances: % Volume 2021-2024

Table 125 Distribution of Food Preparation Appliances by Format: % Volume 2019-2024

Table 126 Forecast Sales of Food Preparation Appliances by Category: Volume 2024-2029

Table 127 Forecast Sales of Food Preparation Appliances by Category: Value 2024-2029

Table 128 □Forecast Sales of Food Preparation Appliances by Category: % Volume Growth 2024-2029

Table 129 □Forecast Sales of Food Preparation Appliances by Category: % Value Growth 2024-2029

SMALL COOKING APPLIANCES IN THE US

KEY DATA FINDINGS

2024 DEVELOPMENTS

Little volume movement as consumers respond to inflationary pressures

Competition and price pressure seen in multi-use and smart appliances

Target?s partnership with bella and So Yummy targets a media-savvy audience

PROSPECTS AND OPPORTUNITIES

Recovery in the housing market likely to lift sales of small cooking appliances

Smart feature applications evolving for small cooking appliances

Brands likely to think creatively about their channel strategy

CATEGORY DATA

Table 130 Sales of Small Cooking Appliances by Category: Volume 2019-2024

Table 131 Sales of Small Cooking Appliances by Category: Value 2019-2024

Table 132 Sales of Small Cooking Appliances by Category: % Volume Growth 2019-2024

Table 133 Sales of Small Cooking Appliances by Category: % Value Growth 2019-2024

Table 134 Sales of Freestanding Hobs by Format: % Volume 2019-2024

Table 135 NBO Company Shares of Small Cooking Appliances: % Volume 2020-2024

Table 136 LBN Brand Shares of Small Cooking Appliances: % Volume 2021-2024

Table 137 Distribution of Small Cooking Appliances by Format: % Volume 2019-2024

Table 138 Forecast Sales of Small Cooking Appliances by Category: Volume 2024-2029

Table 139 □Forecast Sales of Small Cooking Appliances by Category: Value 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 140 □Forecast Sales of Small Cooking Appliances by Category: % Volume Growth 2024-2029

Table 141 □Forecast Sales of Small Cooking Appliances by Category: % Value Growth 2024-2029

VACUUM CLEANERS IN THE US

KEY DATA FINDINGS

2024 DEVELOPMENTS

Robotic and stick vacuum cleaners see the strongest performances due to convenience

Competition rises as smaller players take advantage of low consumer spending confidence

Manufacturers continue to aim to attract pet owners

PROSPECTS AND OPPORTUNITIES

Robotic vacuum cleaners set to see the strongest performance as prices become more affordable

Expansion of wet-dry options due to versatility

Players increasingly focus on sustainability

CATEGORY DATA

Table 142 Sales of Vacuum Cleaners by Category: Volume 2019-2024

Table 143 Sales of Vacuum Cleaners by Category: Value 2019-2024

Table 144 Sales of Vacuum Cleaners by Category: % Volume Growth 2019-2024

Table 145 Sales of Vacuum Cleaners by Category: % Value Growth 2019-2024

Table 146 Sales of Robotic Vacuum Cleaners by Smart Appliances: % Volume 2020-2024

Table 147 NBO Company Shares of Vacuum Cleaners: % Volume 2020-2024

Table 148 LBN Brand Shares of Vacuum Cleaners: % Volume 2021-2024

Table 149 Distribution of Vacuum Cleaners by Format: % Volume 2019-2024

Table 150 Forecast Sales of Vacuum Cleaners by Category: Volume 2024-2029

Table 151 □Forecast Sales of Vacuum Cleaners by Category: Value 2024-2029

Table 152 □Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2024-2029

Table 153 □Forecast Sales of Vacuum Cleaners by Category: % Value Growth 2024-2029

PERSONAL CARE APPLIANCES IN THE US

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth for personal care appliances despite inflation

Innovations benefiting hair health boost demand for hair care appliances

CURAPROX's Samba utilises robotics technology to launch a niche product

PROSPECTS AND OPPORTUNITIES

Technology and innovation will drive volume growth in personal care appliances

At-home body hair removal to benefit from improvements in technology

Oral care appliances will benefit from smart technology

CATEGORY DATA

Table 154 Sales of Personal Care Appliances by Category: Volume 2019-2024

Table 155 Sales of Personal Care Appliances by Category: Value 2019-2024

Table 156 Sales of Personal Care Appliances by Category: % Volume Growth 2019-2024

Table 157 Sales of Personal Care Appliances by Category: % Value Growth 2019-2024

Table 158 Sales of Body Shavers by Format: % Volume 2019-2024

Table 159 Sales of Hair Care Appliances by Format: % Volume 2019-2024

Table 160 NBO Company Shares of Personal Care Appliances 2020-2024

Table 161 LBN Brand Shares of Personal Care Appliances 2021-2024

Table 162 Distribution of Personal Care Appliances by Format: % Volume 2019-2024

Table 163 □Forecast Sales of Personal Care Appliances by Category: Volume 2024-2029

Table 164 □Forecast Sales of Personal Care Appliances by Category: Value 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 165	□Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2024-2029
Table 166	□Forecast Sales of Personal Care Appliances by Category: % Value Growth 2024-2029
AIR TREATMENT PRODUCTS IN THE US	
KEY DATA FINDINGS	
2024 DEVELOPMENTS	
Record-breaking temperatures drive exceptional growth for air conditioners	
Wearable air purifiers offer air filtration on-the-go	
Midea gains ground on Newell Brands thanks to its U-shaped window unit	
PROSPECTS AND OPPORTUNITIES	
Growth will be driven by easing inflation and hotter summers	
Smart products expected to continue to gain strength in air treatment products	
Demand for air filtration set to grow, driving growth for air purifiers	
CATEGORY DATA	
Table 167	Sales of Air Treatment Products by Category: Volume 2019-2024
Table 168	Sales of Air Treatment Products by Category: Value 2019-2024
Table 169	Sales of Air Treatment Products by Category: % Volume Growth 2019-2024
Table 170	Sales of Air Treatment Products by Category: % Value Growth 2019-2024
Table 171	Sales of Air Conditioners by Smart Appliances: % Volume 2020-2024
Table 172	NBO Company Shares of Air Treatment Products: % Volume 2020-2024
Table 173	LBN Brand Shares of Air Treatment Products: % Volume 2021-2024
Table 174	Distribution of Air Treatment Products by Format: % Volume 2019-2024
Table 175	Production of Air Conditioners: Total Volume 2019-2024
Table 176	□Forecast Sales of Air Treatment Products by Category: Volume 2024-2029
Table 177	□Forecast Sales of Air Treatment Products by Category: Value 2024-2029
Table 178	□Forecast Sales of Air Treatment Products by Category: % Volume Growth 2024-2029
Table 179	□Forecast Sales of Air Treatment Products by Category: % Value Growth 2024-2029

Consumer Appliances in the US

Market Direction | 2024-12-23 | 130 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€2675.00
	Multiple User License (1 Site)	€5350.00
	Multiple User License (Global)	€8025.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-04"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com