

Consumer Appliances in Saudi Arabia

Market Direction | 2024-12-12 | 131 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2675.00
- Multiple User License (1 Site) €5350.00
- Multiple User License (Global) €8025.00

Report description:

Sales of consumer appliances in Saudi Arabia experienced steady overall growth in volume and value terms on 2024, supported by ongoing urbanisation, strong inbound tourism, and the growth of various industries in line with Saudi Arabia's Vision 2030 strategy. Other growth drivers included technical developments and changes in consumer lifestyles. The demand for consumer appliances in Saudi Arabia is influenced by factors such as value for money, reasonable warranty periods, reputable brands, and...

Euromonitor International's Consumer Appliances in Saudi Arabia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Major Appliances, Small Appliances.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Consumer Appliances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Consumer Appliances in Saudi Arabia
Euromonitor International
December 2024

List Of Contents And Tables

CONSUMER APPLIANCES IN SAUDI ARABIA

EXECUTIVE SUMMARY

Consumer appliances in 2024: The big picture
2024 key trends
Competitive landscape
Retailing developments
What next for consumer appliances?

MARKET INDICATORS

Table 1 Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025
Table 2 Replacement Cycles of Consumer Appliances by Category 2019-2025

MARKET DATA

Table 3 Sales of Consumer Appliances by Category: Volume 2019-2024
Table 4 Sales of Consumer Appliances by Category: Value 2019-2024
Table 5 Sales of Consumer Appliances by Category: % Volume Growth 2019-2024
Table 6 Sales of Consumer Appliances by Category: % Value Growth 2019-2024
Table 7 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024
Table 8 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024
Table 9 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024
Table 10 □Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024
Table 11 □Sales of Small Appliances by Category: Volume 2019-2024
Table 12 □Sales of Small Appliances by Category: Value 2019-2024
Table 13 □Sales of Small Appliances by Category: % Volume Growth 2019-2024
Table 14 □Sales of Small Appliances by Category: % Value Growth 2019-2024
Table 15 □NBO Company Shares of Major Appliances: % Volume 2020-2024
Table 16 □LBN Brand Shares of Major Appliances: % Volume 2021-2024
Table 17 □NBO Company Shares of Small Appliances: % Volume 2020-2024
Table 18 □LBN Brand Shares of Small Appliances: % Volume 2021-2024
Table 19 □Distribution of Major Appliances by Format: % Volume 2019-2024
Table 20 □Distribution of Small Appliances by Format: % Volume 2019-2024
Table 21 □Forecast Sales of Consumer Appliances by Category: Volume 2024-2029
Table 22 □Forecast Sales of Consumer Appliances by Category: Value 2024-2029
Table 23 □Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029
Table 24 □Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029
Table 25 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029
Table 26 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029
Table 27 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029
Table 28 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029
Table 29 □Forecast Sales of Small Appliances by Category: Volume 2024-2029
Table 30 □Forecast Sales of Small Appliances by Category: Value 2024-2029
Table 31 □Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 32 □Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

REFRIGERATION APPLIANCES IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Market witnesses a proliferation of premium, technologically advanced and sophisticated models

Energy efficient refrigeration appliances dominate new sales

Food preservation technology a growing feature of new product development and innovation in 2024

PROSPECTS AND OPPORTUNITIES

Customisable refrigeration appliances likely to attract demand over the forecast period

Innovation likely to remain important to the future growth and development of refrigeration appliances

Premiumisation set to play a more prominent role

CATEGORY DATA

Table 33 Sales of Refrigeration Appliances by Category: Volume 2019-2024

Table 34 Sales of Refrigeration Appliances by Category: Value 2019-2024

Table 35 Sales of Refrigeration Appliances by Category: % Volume Growth 2019-2024

Table 36 Sales of Refrigeration Appliances by Category: % Value Growth 2019-2024

Table 37 Sales of Freezers by Format: % Volume 2019-2024

Table 38 Sales of Freezers by Volume Capacity: % Volume 2019-2024

Table 39 Sales of Fridge Freezers by Format: % Volume 2019-2024

Table 40 Sales of Fridge Freezers by Volume Capacity: % Volume 2019-2024

Table 41 Sales of Fridge Freezers by Smart Appliances: % Volume 2020-2024

Table 42 □Sales of Fridges by Volume Capacity: % Volume 2019-2024

Table 43 □NBO Company Shares of Refrigeration Appliances: % Volume 2020-2024

Table 44 □LBN Brand Shares of Refrigeration Appliances: % Volume 2021-2024

Table 45 □NBO Company Shares of Built-in Fridge Freezers: % Volume 2020-2024

Table 46 □NBO Company Shares of Freestanding Fridge Freezers: % Volume 2020-2024

Table 47 □NBO Company Shares of Built-in Fridges: % Volume 2020-2024

Table 48 □NBO Company Shares of Freestanding Fridges: % Volume 2020-2024

Table 49 □Distribution of Refrigeration Appliances by Format: % Volume 2019-2024

Table 50 □Production of Refrigeration Appliances: Total Volume 2019-2024

Table 51 □Forecast Sales of Refrigeration Appliances by Category: Volume 2024-2029

Table 52 □Forecast Sales of Refrigeration Appliances by Category: Value 2024-2029

Table 53 □Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2024-2029

Table 54 □Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2024-2029

HOME LAUNDRY APPLIANCES IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Manufacturers focusing on delivering energy-efficient home laundry appliances into the Saudi market

Smart and connected home laundry appliances continue to gain popularity

Consumers attracted to options with a larger load capacity and improved fabric care technology

PROSPECTS AND OPPORTUNITIES

Compact home laundry appliances likely to witness higher demand in the forecast period

Key players will remain focused on new technology as they look to gain a competitive advantage

Flexible payment options and sales period to ease purchase of home laundry appliances in the forecast period.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

CATEGORY DATA

Table 55 Sales of Home Laundry Appliances by Category: Volume 2019-2024

Table 56 Sales of Home Laundry Appliances by Category: Value 2019-2024

Table 57 Sales of Home Laundry Appliances by Category: % Volume Growth 2019-2024

Table 58 Sales of Home Laundry Appliances by Category: % Value Growth 2019-2024

Table 59 Sales of Automatic Washer Dryers by Smart Appliances: % Volume 2019-2024

Table 60 Sales of Automatic Washing Machines by Format: % Volume 2019-2024

Table 61 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2019-2024

Table 62 Sales of Automatic Washing Machines by Smart Appliances: % Volume 2020-2024

Table 63 NBO Company Shares of Home Laundry Appliances: % Volume 2020-2024

Table 64 □LBN Brand Shares of Home Laundry Appliances: % Volume 2021-2024

Table 65 □Distribution of Home Laundry Appliances by Format: % Volume 2019-2024

Table 66 □Production of Home Laundry Appliances: Total Volume 2019-2024

Table 67 □Forecast Sales of Home Laundry Appliances by Category: Volume 2024-2029

Table 68 □Forecast Sales of Home Laundry Appliances by Category: Value 2024-2029

Table 69 □Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2024-2029

Table 70 □Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2024-2029

DISHWASHERS IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

The market for dishwashers witness a positive sales growth

Manufacturers eye product upgrades to drive sales

Saudi Arabia publish new energy efficiency standard for dishwashers

PROSPECTS AND OPPORTUNITIES

Dishwashers projected to see healthy growth

Manufacturers likely to focus on product upgrades to meet consumer demands

The range dishwashers expected to expand as players look to meet the needs of different consumer groups

CATEGORY DATA

Table 71 Sales of Dishwashers by Category: Volume 2019-2024

Table 72 Sales of Dishwashers by Category: Value 2019-2024

Table 73 Sales of Dishwashers by Category: % Volume Growth 2019-2024

Table 74 Sales of Dishwashers by Category: % Value Growth 2019-2024

Table 75 Sales of Dishwashers by Format: % Volume 2019-2024

Table 76 Sales of Dishwashers by Smart Appliances: % Volume 2020-2024

Table 77 NBO Company Shares of Dishwashers: % Volume 2020-2024

Table 78 LBN Brand Shares of Dishwashers: % Volume 2021-2024

Table 79 Distribution of Dishwashers by Format: % Volume 2019-2024

Table 80 □Production of Dishwashers: Total Volume 2019-2024

Table 81 □Forecast Sales of Dishwashers by Category: Volume 2024-2029

Table 82 □Forecast Sales of Dishwashers by Category: Value 2024-2029

Table 83 □Forecast Sales of Dishwashers by Category: % Volume Growth 2024-2029

Table 84 □Forecast Sales of Dishwashers by Category: % Value Growth 2024-2029

LARGE COOKING APPLIANCES IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cookers remains the leading large cooking appliance in Saudi Arabia

Urbanisation and rising disposable incomes encourage replacement sales

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Global brands dominate sales of large cooking appliances in Saudi Arabia

PROSPECTS AND OPPORTUNITIES

Manufacturers to focus on forming and retaining strong local partnerships

Large cooking appliances expected to maintain growth momentum thanks to urbanisation and an increasing number of households

Smarter smaller cooking appliances could present a challenge to sales of large cooking appliances

CATEGORY DATA

Table 85 Sales of Large Cooking Appliances by Category: Volume 2019-2024

Table 86 Sales of Large Cooking Appliances by Category: Value 2019-2024

Table 87 Sales of Large Cooking Appliances by Category: % Volume Growth 2019-2024

Table 88 Sales of Large Cooking Appliances by Category: % Value Growth 2019-2024

Table 89 Sales of Built-in Hobs by Format: % Volume 2019-2024

Table 90 Sales of Ovens by Smart Appliances: % Volume 2020-2024

Table 91 NBO Company Shares of Large Cooking Appliances: % Volume 2020-2024

Table 92 LBN Brand Shares of Large Cooking Appliances: % Volume 2021-2024

Table 93 NBO Company Shares of Built-in Hobs: % Volume 2020-2024

Table 94 □NBO Company Shares of Ovens: % Volume 2020-2024

Table 95 □NBO Company Shares of Cooker Hoods: % Volume 2020-2024

Table 96 □NBO Company Shares of Built-in Cooker Hoods: % Volume 2020-2024

Table 97 □NBO Company Shares of Freestanding Cooker Hoods: % Volume 2020-2024

Table 98 □NBO Company Shares of Cookers: % Volume 2020-2024

Table 99 □NBO Company Shares of Range Cookers: % Volume 2020-2024

Table 100 □Distribution of Large Cooking Appliances by Format: % Volume 2019-2024

Table 101 □Production of Large Cooking Appliances: Total Volume 2019-2024

Table 102 □Forecast Sales of Large Cooking Appliances by Category: Volume 2024-2029

Table 103 □Forecast Sales of Large Cooking Appliances by Category: Value 2024-2029

Table 104 □Forecast Sales of Large Cooking Appliances by Category: % Volume Growth 2024-2029

Table 105 □Forecast Sales of Large Cooking Appliances by Category: % Value Growth 2024-2029

MICROWAVES IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Microwaves continue to witness positive sales growth in Saudi Arabia with LG leading the way

New models of microwaves increasingly incorporating smart and energy efficient technology

E-commerce driving sales of microwaves

PROSPECTS AND OPPORTUNITIES

Convection microwaves to lead sales while smart microwaves expected to win over tech-savvy shoppers

Manufacturers expected to launch sleeker and more modern designs in the forecast period

New technology and innovation likely to focus on energy efficiency

CATEGORY DATA

Table 106 Sales of Microwaves by Category: Volume 2019-2024

Table 107 Sales of Microwaves by Category: Value 2019-2024

Table 108 Sales of Microwaves by Category: % Volume Growth 2019-2024

Table 109 Sales of Microwaves by Category: % Value Growth 2019-2024

Table 110 Sales of Microwaves by Smart Appliances: % Volume 2020-2024

Table 111 NBO Company Shares of Microwaves: % Volume 2020-2024

Table 112 LBN Brand Shares of Microwaves: % Volume 2021-2024

Table 113 Distribution of Microwaves by Format: % Volume 2019-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 114 Production of Microwaves: Total Volume 2019-2024

Table 115 □Forecast Sales of Microwaves by Category: Volume 2024-2029

Table 116 □Forecast Sales of Microwaves by Category: Value 2024-2029

Table 117 □Forecast Sales of Microwaves by Category: % Volume Growth 2024-2029

Table 118 □Forecast Sales of Microwaves by Category: % Value Growth 2024-2029

FOOD PREPARATION APPLIANCES IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growing focus on healthy eating and busier lifestyles support category growth

Sales of blenders benefit from new advancements in technology

Retail e-commerce thriving in Saudi Arabia

PROSPECTS AND OPPORTUNITIES

Favourable factors to support the positive sales growth in the forecast period

Food preparation appliances likely to incorporate smart technology in the forecast period

Marketing and competitive pricing strategies will be key in generating sales for key players

CATEGORY DATA

Table 119 Sales of Food Preparation Appliances by Category: Volume 2019-2024

Table 120 Sales of Food Preparation Appliances by Category: Value 2019-2024

Table 121 Sales of Food Preparation Appliances by Category: % Volume Growth 2019-2024

Table 122 Sales of Food Preparation Appliances by Category: % Value Growth 2019-2024

Table 123 NBO Company Shares of Food Preparation Appliances: % Volume 2020-2024

Table 124 LBN Brand Shares of Food Preparation Appliances: % Volume 2021-2024

Table 125 Distribution of Food Preparation Appliances by Format: % Volume 2019-2024

Table 126 Forecast Sales of Food Preparation Appliances by Category: Volume 2024-2029

Table 127 Forecast Sales of Food Preparation Appliances by Category: Value 2024-2029

Table 128 □Forecast Sales of Food Preparation Appliances by Category: % Volume Growth 2024-2029

Table 129 □Forecast Sales of Food Preparation Appliances by Category: % Value Growth 2024-2029

SMALL COOKING APPLIANCES IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Convenience factor key to the growth of small cooking appliances

Brand reputation and competitive pricing play a key role in the competitive landscape

E-commerce playing an important role in driving sales of small cooking appliances in Saudi Arabia

PROSPECTS AND OPPORTUNITIES

Healthy eating trend expected to fuel demand for air fryers over the forecast period

Technological updates to support new and replacement sales in the forecast period

Convenience factor likely to be key for growth

CATEGORY DATA

Table 130 Sales of Small Cooking Appliances by Category: Volume 2019-2024

Table 131 Sales of Small Cooking Appliances by Category: Value 2019-2024

Table 132 Sales of Small Cooking Appliances by Category: % Volume Growth 2019-2024

Table 133 Sales of Small Cooking Appliances by Category: % Value Growth 2019-2024

Table 134 Sales of Freestanding Hobs by Format: % Volume 2019-2024

Table 135 NBO Company Shares of Small Cooking Appliances: % Volume 2020-2024

Table 136 LBN Brand Shares of Small Cooking Appliances: % Volume 2021-2024

Table 137 Distribution of Small Cooking Appliances by Format: % Volume 2019-2024

Table 138 Forecast Sales of Small Cooking Appliances by Category: Volume 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 139 □Forecast Sales of Small Cooking Appliances by Category: Value 2024-2029

Table 140 □Forecast Sales of Small Cooking Appliances by Category: % Volume Growth 2024-2029

Table 141 □Forecast Sales of Small Cooking Appliances by Category: % Value Growth 2024-2029

VACUUM CLEANERS IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

New technological advancements help to maintain growth momentum in vacuum cleaners

Upright vacuum cleaners proving popular in larger homes

Robotic vacuum cleaners sees dynamic growth as new models hit the market

PROSPECTS AND OPPORTUNITIES

Technological updates will be key to encouraging new and replacement sales in the forecast period

Competition likely to intensify as more players enter the market with a strong focus on international brands

Brand loyalty and pricing will remain important factors dictating demand

CATEGORY DATA

Table 142 Sales of Vacuum Cleaners by Category: Volume 2019-2024

Table 143 Sales of Vacuum Cleaners by Category: Value 2019-2024

Table 144 Sales of Vacuum Cleaners by Category: % Volume Growth 2019-2024

Table 145 Sales of Vacuum Cleaners by Category: % Value Growth 2019-2024

Table 146 Sales of Robotic Vacuum Cleaners by Smart Appliances: % Volume 2020-2024

Table 147 NBO Company Shares of Vacuum Cleaners: % Volume 2020-2024

Table 148 LBN Brand Shares of Vacuum Cleaners: % Volume 2021-2024

Table 149 Distribution of Vacuum Cleaners by Format: % Volume 2019-2024

Table 150 Forecast Sales of Vacuum Cleaners by Category: Volume 2024-2029

Table 151 □Forecast Sales of Vacuum Cleaners by Category: Value 2024-2029

Table 152 □Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2024-2029

Table 153 □Forecast Sales of Vacuum Cleaners by Category: % Value Growth 2024-2029

PERSONAL CARE APPLIANCES IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Sales of personal care appliances rising as social media influences consumer purchasing behaviour

Favourable lifestyle trends support the growth of personal care appliances

Technology upgrades in personal care appliances encourage new sales

PROSPECTS AND OPPORTUNITIES

Bright outlook for personal care appliances as younger generations embrace modern beauty and personal care routines

Favourable lifestyle trends and more women entering the workforce likely to fuel sales

Premiumisation trend set to continue

CATEGORY DATA

Table 154 Sales of Personal Care Appliances by Category: Volume 2019-2024

Table 155 Sales of Personal Care Appliances by Category: Value 2019-2024

Table 156 Sales of Personal Care Appliances by Category: % Volume Growth 2019-2024

Table 157 Sales of Personal Care Appliances by Category: % Value Growth 2019-2024

Table 158 Sales of Body Shavers by Format: % Volume 2019-2024

Table 159 Sales of Hair Care Appliances by Format: % Volume 2019-2024

Table 160 NBO Company Shares of Personal Care Appliances 2020-2024

Table 161 LBN Brand Shares of Personal Care Appliances 2021-2024

Table 162 Distribution of Personal Care Appliances by Format: % Volume 2019-2024

Table 163 □Forecast Sales of Personal Care Appliances by Category: Volume 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 164 □Forecast Sales of Personal Care Appliances by Category: Value 2024-2029

Table 165 □Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2024-2029

Table 166 □Forecast Sales of Personal Care Appliances by Category: % Value Growth 2024-2029

AIR TREATMENT PRODUCTS IN SAUDI ARABIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Air Purifiers continue to witness a positive market trajectory in Saud

Split air conditioners overtake window models as consumers look for new features and improved energy efficiency

LG Electronics invests in local production

New partnerships focus on increasing local production

PROSPECTS AND OPPORTUNITIES

Air purifiers still full of potential heading into the forecast period

Energy efficiency and smart features likely to fuel demand for air conditioners

Increased domestic production could increase access to air conditioners in Saudi Arabia

CATEGORY DATA

Table 167 Sales of Air Treatment Products by Category: Volume 2019-2024

Table 168 Sales of Air Treatment Products by Category: Value 2019-2024

Table 169 Sales of Air Treatment Products by Category: % Volume Growth 2019-2024

Table 170 Sales of Air Treatment Products by Category: % Value Growth 2019-2024

Table 171 Sales of Air Conditioners by Smart Appliances: % Volume 2020-2024

Table 172 NBO Company Shares of Air Treatment Products: % Volume 2020-2024

Table 173 LBN Brand Shares of Air Treatment Products: % Volume 2021-2024

Table 174 Distribution of Air Treatment Products by Format: % Volume 2019-2024

Table 175 Production of Air Conditioners: Total Volume 2019-2024

Table 176 □Forecast Sales of Air Treatment Products by Category: Volume 2024-2029

Table 177 □Forecast Sales of Air Treatment Products by Category: Value 2024-2029

Table 178 □Forecast Sales of Air Treatment Products by Category: % Volume Growth 2024-2029

Table 179 □Forecast Sales of Air Treatment Products by Category: % Value Growth 2024-2029

Consumer Appliances in Saudi Arabia

Market Direction | 2024-12-12 | 131 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€2675.00
	Multiple User License (1 Site)	€5350.00
	Multiple User License (Global)	€8025.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-06"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com