

Coffee in Germany

Market Direction | 2024-12-10 | 23 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Inflation remains a significant factor in 2024, helping to shape consumer choices in terms of coffee in Germany. With persistent economic pressure, coffee prices have continued to rise, leading consumers to prioritise affordability. This has translated into an increasing preference for value-driven options, including private label and discounted products. Retailers are responding with targeted promotions and loyalty campaigns to retain customer interest despite tightened budgets.

Euromonitor International's Coffee in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Fresh Coffee, Instant Coffee.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Coffee market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Coffee in Germany Euromonitor International December 2024

List Of Contents And Tables

COFFEE IN GERMANY **KEY DATA FINDINGS** 2024 DEVELOPMENTS Inflation continues to reshape consumers' purchasing behaviour Cafes flourish amid hybrid work trends Sustainability and the shift towards fresh coffee beans PROSPECTS AND OPPORTUNITIES Continual shift towards fresh coffee beans and premium brewing at home Heightened sustainability efforts needed Coffee culture as a lifestyle and its expansion into new avenues CATEGORY DATA Table 1 Retail Sales of Coffee by Category: Volume 2019-2024 Table 2 Retail Sales of Coffee by Category: Value 2019-2024 Table 3 Retail Sales of Coffee by Category: % Volume Growth 2019-2024 Table 4 Retail Sales of Coffee by Category: % Value Growth 2019-2024 Table 5 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2019-2024 Table 6 NBO Company Shares of Coffee: % Retail Value 2020-2024 Table 7 LBN Brand Shares of Coffee: % Retail Value 2021-2024 Table 8 Forecast Retail Sales of Coffee by Category: Volume 2024-2029 Table 9 Forecast Retail Sales of Coffee by Category: Value 2024-2029 Table 10 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2024-2029 Table 11 [Forecast Retail Sales of Coffee by Category: % Value Growth 2024-2029 HOT DRINKS IN GERMANY EXECUTIVE SUMMARY Hot drinks in 2024: The big picture 2024 kev trends Competitive landscape Retailing developments Foodservice vs retail split What next for hot drinks? MARKET DATA Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2019-2024 Table 13 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2019-2024 Table 14 Retail Sales of Hot Drinks by Category: Volume 2019-2024 Table 15 Retail Sales of Hot Drinks by Category: Value 2019-2024 Table 16 Retail Sales of Hot Drinks by Category: % Volume Growth 2019-2024 Table 17 Retail Sales of Hot Drinks by Category: % Value Growth 2019-2024 Table 18 Foodservice Sales of Hot Drinks by Category: Volume 2019-2024 Table 19 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2019-2024 Table 20 Total Sales of Hot Drinks by Category: Total Volume 2019-2024

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 21 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2019-2024 Table 22 []NBO Company Shares of Hot Drinks: % Retail Value 2020-2024 Table 23 [LBN Brand Shares of Hot Drinks: % Retail Value 2021-2024 Table 24 [Penetration of Private Label in Hot Drinks by Category: % Retail Value 2019-2024 Table 25 [Retail Distribution of Hot Drinks by Format: % Volume 2019-2024 Table 26 [Retail Distribution of Hot Drinks by Format and Category: % Volume 2024 Table 27 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2024-2029 Table 28 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2024-2029 Table 29 [Forecast Retail Sales of Hot Drinks by Category: Volume 2024-2029 Table 30 [Forecast Retail Sales of Hot Drinks by Category: Value 2024-2029 Table 31 [Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2024-2029 Table 32 [Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2024-2029 Table 33 [Forecast Foodservice Sales of Hot Drinks by Category: Volume 2024-2029 Table 34 [Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2024-2029 Table 35 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2024-2029 Table 36 [Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2024-2029 DISCLAIMER SOURCES

Summary 1 Research Sources



Coffee in Germany

Market Direction | 2024-12-10 | 23 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | | Price |
|----------------|--------------------------------|-------|----------|
| | Single User Licence | | €995.00 |
| | Multiple User License (1 Site) | | €1990.00 |
| | Multiple User License (Global) | | €2985.00 |
| | | VAT | |
| | | Total | |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| Phone* | |
|-------------------------------|---|
| Last Name* | |
| | |
| EU Vat / Tax ID / NIP number* | |
| City* | |
| Country* | |
| Date | 2025-05-07 |
| Signature | |
| - | |
| | |
| | Last Name* |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com