

Carbonates in Latvia

Market Direction | 2024-12-16 | 30 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Carbonates is expected to see volumes sales fall marginally in 2024 in Latvia. While inflation has eased significantly, continuing population decline dampens value sales. In addition, carbonates is highly mature and other emerging soft drinks such as sports and energy drinks steal volume share from carbonates.

Euromonitor International's Carbonates in Latvia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cola Carbonates, Non-Cola Carbonates, Reduced Sugar Carbonates, Regular Carbonates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Carbonates market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Carbonates in Latvia Euromonitor International December 2024

List Of Contents And Tables

CARBONATES IN LATVIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Volume decline in 2024

Tonic water and lemon/lime carbonates see volume growth

Orange carbonates see significant volume decline

PROSPECTS AND OPPORTUNITIES

Dismal outlook over forecast period

Carbonates face increasing competition from other soft drinks?

Reduced sugar carbonates posts positive volume growth

CATEGORY DATA

Table 1 Off-trade vs On-trade Sales of Carbonates: Volume 2019-2024

Table 2 Off-trade vs On-trade Sales of Carbonates: Value 2019-2024

Table 3 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2019-2024

Table 4 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2019-2024

Table 5 Off-trade Sales of Carbonates by Category: Volume 2019-2024

Table 6 Off-trade Sales of Carbonates by Category: Value 2019-2024

Table 7 Off-trade Sales of Carbonates by Category: % Volume Growth 2019-2024

Table 8 Off-trade Sales of Carbonates by Category: % Value Growth 2019-2024

Table 9 Sales of Carbonates by Total Fountain On-trade: Volume 2019-2024

Table 10 ∏Sales of Carbonates by Total Fountain On-trade: % Volume Growth 2019-2024

Table 11 ☐NBO Company Shares of Off-trade Carbonates: % Volume 2020-2024

Table 12 [LBN Brand Shares of Off-trade Carbonates: % Volume 2021-2024

Table 13 []NBO Company Shares of Off-trade Carbonates: % Value 2020-2024

Table 14 [LBN Brand Shares of Off-trade Carbonates: % Value 2021-2024

Table 15 ∏Forecast Off-trade Sales of Carbonates by Category: Volume 2024-2029

Table 16 [Forecast Off-trade Sales of Carbonates by Category: Value 2024-2029

Table 17 [Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2024-2029

Table 18 [Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2024-2029

Table 19 [Forecast Sales of Carbonates by Total Fountain On-trade: Volume 2024-2029

Table 20 [Forecast Sales of Carbonates by Total Fountain On-trade: % Volume Growth 2024-2029

SOFT DRINKS IN LATVIA

EXECUTIVE SUMMARY

Soft drinks in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 21 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024

Table 23 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024

Table 24 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024

Table 25 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024

Table 26 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024

Table 27 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024

Table 28 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024

Table 29 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024

Table 30 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024

Table 31 ☐Off-trade Sales of Soft Drinks by Category: Value 2019-2024

Table 32 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024

Table 33 ☐Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024

Table 34 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024

Table 36 ☐LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024

Table 37 □NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024

Table 38 ☐LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024

Table 39 [Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024

Table 40 Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024

Table 41 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024

Table 42 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024

Table 43 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029

Table 44 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029

Table 45 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029

Table 46 | Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029

Table 47 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029

Table 48 | Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029

Table 49 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029

Table 50 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029

Table 51 ☐Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029

Table 52 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Carbonates in Latvia

Market Direction | 2024-12-16 | 30 pages | Euromonitor

☐ - Send as a scanned email to support@scotts-international.com				
ORDER FORM:				
Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	· ·			€2985.00
			VAT	
			Total	
Email* First Name*	3% for Polish based companies, indivi	duals and EU based com Phone* Last Name*	panies who are unable to provide a	valid EU Vat Numbe
Job title*				
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-04	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com