

## Carbonates in Japan

Market Direction | 2024-12-17 | 37 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

### Report description:

Carbonates in Japan saw a brief surge in demand after the end of the COVID-19 pandemic and during the record-breaking summer heat in 2023. However, rising prices led to competition from more cost-effective options, such as bottled water and barley tea. In particular, barley tea gained popularity during the hot months, especially as Ito En offers its Kenko Mineral Mugicha (healthy mineral barley tea) in large 600ml PET bottles, while Suntory's Green Dakara is available in even larger 680ml servin...

Euromonitor International's Carbonates in Japan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cola Carbonates, Non-Cola Carbonates, Reduced Sugar Carbonates, Regular Carbonates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Carbonates market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Carbonates in Japan Euromonitor International December 2024

List Of Contents And Tables

CARBONATES IN JAPAN KEY DATA FINDINGS

2024 DEVELOPMENTS

Carbonates sees tough competition from bottled water and RTD tea

After growth in 2023, cola carbonates faces decline in 2024

Nostalgia trend shapes carbonates

PROSPECTS AND OPPORTUNITIES

Declining birth rate and health trend threaten carbonates in Japan

On-trade sales set to continue to recover, but fail to reach the pre-pandemic level

New concepts set to emerge as consumers value innovation

**CATEGORY DATA** 

Table 1 Off-trade vs On-trade Sales of Carbonates: Volume 2019-2024

Table 2 Off-trade vs On-trade Sales of Carbonates: Value 2019-2024

Table 3 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2019-2024

Table 4 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2019-2024

Table 5 Off-trade Sales of Carbonates by Category: Volume 2019-2024

Table 6 Off-trade Sales of Carbonates by Category: Value 2019-2024

Table 7 Off-trade Sales of Carbonates by Category: % Volume Growth 2019-2024

Table 8 Off-trade Sales of Carbonates by Category: % Value Growth 2019-2024

Table 9 Total Sales of Carbonates by Fountain On-trade: Volume 2019-2024

Table 10 ∏Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2019-2024

Table 11 NBO Company Shares of Off-trade Carbonates: % Volume 2020-2024

Table 12 <a>□LBN</a> Brand Shares of Off-trade Carbonates: % Volume 2021-2024

Table 13 NBO Company Shares of Off-trade Carbonates: % Value 2020-2024

Table 14 ∏LBN Brand Shares of Off-trade Carbonates: % Value 2021-2024

Table 15 [Forecast Off-trade Sales of Carbonates by Category: Volume 2024-2029

Table 16 [Forecast Off-trade Sales of Carbonates by Category: Value 2024-2029

Table 17 ∏Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2024-2029

Table 18 [Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2024-2029

Table 19 [Forecast Total Sales of Carbonates by Fountain On-trade: Volume 2024-2029

Table 20 | Forecast Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2024-2029

SOFT DRINKS IN JAPAN

**EXECUTIVE SUMMARY** 

Soft drinks in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024
- Table 22 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024
- Table 23 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024
- Table 24 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024
- Table 25 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024
- Table 26 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024
- Table 27 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024
- Table 28 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024
- Table 29 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024
- Table 30 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024
- Table 31 ∏Off-trade Sales of Soft Drinks by Category: Value 2019-2024
- Table 32 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024
- Table 33 [Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024
- Table 34 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024
- Table 35 ☐NBO Company Shares of Total Soft Drinks (RTD): % Volume 2020-2024
- Table 36 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2021-2024
- Table 37 ☐NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2020-2024
- Table 38 [LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2021-2024
- Table 39 [NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024
- Table 40 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024
- Table 41 ☐NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024
- Table 42 [LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024
- Table 43 | Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024
- Table 44 ☐Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024
- Table 45 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024
- Table 46 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024
- Table 47 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029
- Table 48 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029
- Table 49 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029
- Table 50 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029
- Table 51 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029
- Table 52 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029
- Table 53 □Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029
- Table 54 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029
- Table 55 | Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029
- Table 56 ∏Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

**APPENDIX** 

Fountain sales in Japan

**Trends** 

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Carbonates in Japan**

Market Direction | 2024-12-17 | 37 pages | Euromonitor

Select license	License			1	Price
	Single User Licence				€995.00
	Multiple User License (1 Site)			1	€1990.00
	Multiple User License (Global)			€2985.00	
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based con	mpanies, individuals and EU based	companies who are unable	to provide a v	alid EU Vat
	at 23% for Polish based con		companies who are unable	to provide a v	alid EU Vat
mail*	at 23% for Polish based con	Phone*	companies who are unable	to provide a v	alid EU Vat
mail* irst Name*	at 23% for Polish based con		companies who are unable	to provide a v	alid EU Vat
imail*	at 23% for Polish based con	Phone*	companies who are unable	to provide a v	alid EU Vat
mail* irst Name*  bb title*	at 23% for Polish based con	Phone*		to provide a v	alid EU Vat
Email*  First Name*  ob title*  Company Name*	at 23% for Polish based con	Phone*  Last Name*		to provide a v	alid EU Vat
Email*  First Name*  Ob title*  Company Name*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID		to provide a v	alid EU Vat
I** VAT will be added a  Email*  First Name*  ob title*  Company Name*  Address*  Zip Code*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID City*		to provide a v	alid EU Vat
Email*  First Name*  ob title*  Company Name*  Address*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*	to provide a v	alid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com