

Bottled Water in Sweden

Market Direction | 2024-12-11 | 30 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Bottled water sales in Sweden experienced a modest recovery in 2024, following a challenging year in 2023. The decline in 2023 was largely due to an unusually cool and rainy summer, significantly impacting consumption during the peak season for bottled water. This dip in demand was particularly evident during the warmer months when consumers typically purchase more bottled water for hydration. With weather conditions returning to normal in 2024-characterised by warmer, sunnier conditions-there w...

Euromonitor International's Bottled Water in Sweden report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Carbonated Bottled Water, Flavoured Bottled Water, Functional Bottled Water, Still Bottled Water.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Bottled Water market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Bottled Water in Sweden Euromonitor International December 2024

List Of Contents And Tables

BOTTLED WATER IN SWEDEN **KEY DATA FINDINGS** 2024 DEVELOPMENTS Positive retail value and volume growth aided by warmer weather Local brands retain the lead, benefiting from strong Swedish identities Sustainability provides push-pull factors for bottled water PROSPECTS AND OPPORTUNITIES Positive forecast growth driven by ongoing innovation, hot weather and marketing strategies Distribution is dominated by major grocery chains in Sweden Swedes reach for bottled water with added value and benefits CATEGORY DATA Table 1 Off-trade Sales of Bottled Water by Category: Volume 2019-2024 Table 2 Off-trade Sales of Bottled Water by Category: Value 2019-2024 Table 3 Off-trade Sales of Bottled Water by Category: % Volume Growth 2019-2024 Table 4 Off-trade Sales of Bottled Water by Category: % Value Growth 2019-2024 Table 5 NBO Company Shares of Off-trade Bottled Water: % Volume 2020-2024 Table 6 LBN Brand Shares of Off-trade Bottled Water: % Volume 2021-2024 Table 7 NBO Company Shares of Off-trade Bottled Water: % Value 2020-2024 Table 8 LBN Brand Shares of Off-trade Bottled Water: % Value 2021-2024 Table 9 Forecast Off-trade Sales of Bottled Water by Category: Volume 2024-2029 Table 10 [Forecast Off-trade Sales of Bottled Water by Category: Value 2024-2029 Table 11 [Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2024-2029 Table 12 ∏Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2024-2029 SOFT DRINKS IN SWEDEN EXECUTIVE SUMMARY Soft drinks in 2024: The big picture 2024 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for soft drinks? MARKET DATA Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024 Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024 Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024 Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024 Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024 Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024 Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024 Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024 Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024 Table 23 Off-trade Sales of Soft Drinks by Category: Value 2019-2024 Table 24 [Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024 Table 25 [Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024 Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024 Table 27 INBO Company Shares of Total Soft Drinks (RTD): % Volume 2020-2024 Table 28 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2021-2024 Table 29 []NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2020-2024 Table 30 ∏LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2021-2024 Table 31 [NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024 Table 32 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024 Table 33 INBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024 Table 34 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024 Table 35 [Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024 Table 36 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024 Table 37 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024 Table 38 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024 Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029 Table 40 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029 Table 41 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029 Table 42 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029 Table 43 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029 Table 44 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029 Table 45 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029 Table 46 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029 Table 47 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029 Table 48 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029 APPENDIX Fountain sales in Sweden DISCLAIMER SOURCES Summary 1 Research Sources



Bottled Water in Sweden

Market Direction | 2024-12-11 | 30 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€995.00
	Multiple User License (1 Site)		€1990.00
	Multiple User License (Global)		€2985.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-14
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com