

Bottled Water in Bosnia and Herzegovina

Market Direction | 2024-12-11 | 27 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Despite the maturity of most product ranges and the ongoing negative demographic trend reducing the size of the potential consumer base, bottled water in Bosnia and Herzegovina has maintained stable consumer demand in 2024. This stability has resulted in moderate off-trade retail volume growth. Significant price increases throughout the year, driven by lingering inflationary pressures, have contributed to solid off-trade RSP value growth. Carbonated bottled water, due to its substantial market s...

Euromonitor International's Bottled Water in Bosnia and Herzegovina report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Carbonated Bottled Water, Flavoured Bottled Water, Functional Bottled Water, Still Bottled Water.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Bottled Water market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Bottled Water in Bosnia and Herzegovina Euromonitor International December 2024

List Of Contents And Tables

BOTTLED WATER IN BOSNIA AND HERZEGOVINA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Steady demand amidst maturity and demographic challenges

Sparkling flavoured water leads growth in innovation-driven areas

Product innovation and functional waters drive consumer engagement

PROSPECTS AND OPPORTUNITIES

Stagnation in carbonated water and stability in still water demand

Flavoured bottled water positioned for continued expansion

Functionality and new flavours as growth catalysts

CATEGORY DATA

Table 1 Off-trade Sales of Bottled Water by Category: Volume 2019-2024

Table 2 Off-trade Sales of Bottled Water by Category: Value 2019-2024

Table 3 Off-trade Sales of Bottled Water by Category: % Volume Growth 2019-2024

Table 4 Off-trade Sales of Bottled Water by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Off-trade Bottled Water: % Volume 2020-2024

Table 6 LBN Brand Shares of Off-trade Bottled Water: % Volume 2021-2024

Table 7 NBO Company Shares of Off-trade Bottled Water: % Value 2020-2024

Table 8 LBN Brand Shares of Off-trade Bottled Water: % Value 2021-2024

Table 9 Forecast Off-trade Sales of Bottled Water by Category: Volume 2024-2029

Table 10 ☐Forecast Off-trade Sales of Bottled Water by Category: Value 2024-2029

Table 11 \square Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2024-2029

Table 12 ∏Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2024-2029

SOFT DRINKS IN BOSNIA AND HERZEGOVINA

EXECUTIVE SUMMARY

Soft drinks in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024
- Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2019-2024
- Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024
- Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024
- Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024
- Table 27 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024
- Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024
- Table 29 [NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024
- Table 30 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024
- Table 31 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024
- Table 32 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024
- Table 33 ☐ Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024
- Table 34 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024
- Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029
- Table 36 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029
- Table 37 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029
- Table 38 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029
- Table 39 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029
- Table 40 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029
- Table 41 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029
- Table 42 ☐Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029
- Table 43 | Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029
- Table 44 ☐Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Bottled Water in Bosnia and Herzegovina

Market Direction | 2024-12-11 | 27 pages | Euromonitor

Select license	License				Price
	Single User Licence			€995.00	
	Multiple User License (1 Site)			€1990.00	
	Multiple User License (Global)				€2985.00
				VAT	
				Total	
		Phone*			
irst Name*] Phone*] Last Name*			
irst Name* ob title*		_	/ NIP number*		
irst Name* bb title* Company Name*		Last Name*	/ NIP number*		
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID	/ NIP number*		
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com