

## **IT Hardware in Spain**

Industry Report | 2024-10-10 | 47 pages | MarketLine

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### **Report description:**

IT Hardware in Spain

#### Summary

IT Hardware in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The IT Hardware market includes all physical components integral to computing within enterprise IT solutions. Market values include client computing hardware (desktop PCs, notebook PCs, fixed phones and adaptors, scanners and imaging devices standalone printers, thin-clients and workstations), networking hardware (ethernet hubs and switches, ethernet routers, WAN CPE and termination equipment, WAN multi-service switches, WLAN access points, WLAN cards and WLAN switches and appliances), security hardware (content-filtering and anti-spam appliances, encryption/SSL accelerators, firewall, and VPN gateways, smart card readers and smart cards), servers hardware (high-end servers, low-end servers, and mid-range servers) and storage hardware (hard-disk drives, NAS filers and arrays, NAS gateways, SAN adaptors and connectors and SAN disk arrays).
- The Spanish IT hardware market had total revenues of \$6.4 billion in 2023, representing a compound annual growth rate (CAGR) of 4.4% between 2018 and 2023.
- The client computing hardware segment accounted for the market's largest proportion in 2023, with total revenues of \$3.3 billion, equivalent to 51.5% of the market's overall value.
- Spain is a key beneficiary of the European Union's Next Generation EU (NGEU) recovery funds, which are used to encourage digital transformation in a variety of industries. This is driving up investments in IT hardware.

#### Scope

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- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the it hardware market in Spain
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the it hardware market in Spain
- Leading company profiles reveal details of key it hardware market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Spain it hardware market with five year forecasts

#### Reasons to Buy

- What was the size of the Spain it hardware market by value in 2023?
- What will be the size of the Spain it hardware market in 2028?
- What factors are affecting the strength of competition in the Spain it hardware market?
- How has the market performed over the last five years?
- What are the main segments that make up Spain's it hardware market?

#### **Table of Contents:**

##### Table of Contents

##### 1 Executive Summary

###### 1.1. Market value

###### 1.2. Market value forecast

###### 1.3. Category segmentation

###### 1.4. Geography segmentation

###### 1.5. Market rivalry

###### 1.6. Competitive landscape

##### 2 Market Overview

###### 2.1. Market definition

###### 2.2. Market analysis

##### 3 Market Data

###### 3.1. Market value

##### 4 Market Segmentation

###### 4.1. Category segmentation

###### 4.2. Geography segmentation

##### 5 Market Outlook

###### 5.1. Market value forecast

##### 6 Five Forces Analysis

###### 6.1. Summary

###### 6.2. Buyer power

###### 6.3. Supplier power

###### 6.4. New entrants

###### 6.5. Threat of substitutes

###### 6.6. Degree of rivalry

##### 7 Competitive Landscape

###### 7.1. Who are the leading players?

###### 7.2. What are the strategies of the leading players?

###### 7.3. What are the strengths of the leading players?

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7.4. What are the recent developments in the IT hardware market?

8 Company Profiles

8.1. Dell Technologies Inc

8.2. Hewlett Packard Enterprise Co

8.3. Lenovo Group Ltd

8.4. Acer Inc

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

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