

Europe Ammonium Sulphate Market Research Report Information by Type (Solid and Liquid), By Application (Fertilizer, Industrial, Textile, Water treatment, Food and Others) and By Country Europe Forecast to 2032

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Market Overview

Overview of the Market

In 2023, the ammonium sulphate market was estimated to be worth USD 5,440.7 million. The market for ammonium sulphate is expected to reach USD 6,998.4 million by 2032, with a compound annual growth rate (CAGR) of 2.83% from 2024 to 2032. Sulfuric acid (H_2SO_4) reacts with ammonia (NH_3) to generate ammonium sulfate, an inorganic compound with the chemical formula $(NH_4)_2SO_4$. Because of its high water solubility and capacity to supply vital nutrients to plants, this chemical is essential in a wide range of industrial and agricultural uses. Ammonium sulfate breaks down at temperatures higher than 280C, which is indicative of its high melting point. It is a white, crystalline substance when it is solid. Its solubility in water is one of its most remarkable characteristics; at 0C, it dissolves at a rate of 70.6 grams per 100 grams of water, and at 100C, its solubility rises to 103.8 grams per 100 grams of water. Because of this characteristic, it is very helpful in farming operations where rapid nutrient availability is crucial.

A vital aspect of agricultural output is the application of mineral fertilizers, especially those containing nitrogen (N) and phosphorus (P). Arable crops predominate in the fertilized area of Europe, where fertilizer consumption is ubiquitous. Only 9% of the world's nitrogen, 3% of its phosphate, and 8% of its potash are generated in the EU, according to Fertilizers Europe, making up a very modest portion of fertilizer output globally. As a result, agricultural demands must be met through imports. Depending on local agricultural priorities, fertilized areas vary greatly within the EU.

Perspectives on Market Segments

Based on type, the ammonium sulphate market in Europe has been divided into two segments: liquid and solid.

The market for ammonium sulphate has been divided into several segments based on its applications, including food, water

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treatment, textiles, fertilizer, and others.

Regional Perspectives

Germany, France, the United Kingdom, Spain, Italy, Russia, the Netherlands, Portugal, Poland, Ukraine, Romania, Belgium, Sweden, Denmark, Norway, and the rest of Europe are the countries into which the European market is divided. Belgium is anticipated to lead the European ammonium sulphate market in terms of revenue throughout the forecast period. Even though Belgium's agricultural industry is smaller than that of its neighbors, it still uses fertilizers like ammonium sulfate to increase crop yields and maintain soil fertility. Ammonium sulfate contributes to the provision of necessary nitrogen and sulfur, and nutrient management is vital given the nation's emphasis on high-value commodities like fruits, vegetables, and ornamental plants. Ammonium sulfate is used in Belgium's robust chemical and pharmaceutical sectors in addition to agriculture for purposes like water treatment and protein purification. The need for ammonium sulfate in a variety of specialized applications, such as flame retardants and textiles, is fueled by the nation's sophisticated industrial base and emphasis on innovation. Although fertilizer use in the future may be influenced by Belgium's dedication to sustainability and environmental preservation, ammonium sulfate's support of both industry and agriculture guarantees its continuous significance in the Belgian market.

Key Players

UBE Corporation Europe, BASF SE, Evonik Industries AG, Lanxess, Sumitomo Chemical Co., Ltd., Honeywell International Inc., DOMO Chemicals, Fibrant, Glenham Life Sciences, and Jost Chemical Co. are important players in the ammonium sulphate market.

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