

Diesel Powered Portable Conventional Generators Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2024-11-13 | 115 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$4850.00
- Multi User \$6050.00
- Enterprise User \$8350.00

Report description:

The Global Diesel Powered Portable Conventional Generators Market reached USD 1.03 billion in 2024 and is projected to grow at a CAGR of 3.9% from 2025 to 2034. This growth is driven by the increasing need for reliable backup power solutions and the rising popularity of outdoor and recreational activities. Technological advancements enhancing generator efficiency and performance are further fueling market expansion. Additionally, the growing frequency of severe weather events and their impact on power reliability contribute to the increasing demand for portable generators.

Diesel powered portable conventional generators are compact energy systems that convert mechanical power generated by a diesel-driven internal combustion engine into electrical energy through an alternator. The market benefits from a rise in urban infrastructure strategies and the incorporation of noise-reduction and eco-friendly technologies. Furthermore, frequent power outages and the growing need for temporary energy sources are amplifying product demand.

The single-phase segment is poised to generate USD 700 million by 2034, driven by its extensive use in residential, small business, and temporary power applications. Continuous innovations and investments in expanding real estate and commercial infrastructure bolster this segment's growth. The integration of advanced emission control mechanisms and remote monitoring capabilities is also reshaping the market dynamics, offering enhanced convenience and sustainability.

The construction segment is anticipated to witness a CAGR of 4% through 2034. Demand for portable generators at temporary infrastructure sites, such as construction projects and outdoor events, is accelerating. Industrial expansion and rising infrastructure investments, especially in remote or underdeveloped areas, propel market penetration. Increasing urbanization, improved living standards, and higher energy consumption influence the industry's upward trajectory.

U.S. diesel powered portable conventional generators market is expected to generate USD 170 million by 2034. Growing reliance on efficient power solutions due to frequent extreme weather events and subsequent power disruptions drives demand. Ongoing

advancements in emission reduction technologies, including selective catalytic reduction systems and catalytic converters, enhance product appeal. Additionally, the growing popularity of outdoor recreational activities and increased consumer awareness of the benefits of portable power solutions are boosting adoption across the country.

Table of Contents:

Report Content

Chapter 1 Methodology & Scope

- 1.1 Market scope & definitions
- 1.2 Market estimates & forecast parameters
- 1.3 Forecast calculation
- 1.4 Data sources
- 1.4.1 Primary
- 1.4.2 Secondary
- 1.4.2.1 Paid
- 1.4.2.2 Public

Chapter 2 Executive Summary

2.1 Industry synopsis, 2021 - 2034

Chapter 3 Industry Insights

- 3.1 Industry ecosystem analysis
- 3.2 Regulatory landscape
- 3.3 Industry impact forces
- 3.3.1 Growth drivers
- 3.3.2 Industry pitfalls & challenges
- 3.4 Growth potential analysis
- 3.5 Porter's analysis
- 3.5.1 Bargaining power of suppliers
- 3.5.2 Bargaining power of buyers
- 3.5.3 Threat of new entrants
- 3.5.4 Threat of substitutes
- 3.6 PESTEL analysis

Chapter 4 Competitive Landscape, 2024

- 4.1 Introduction
- 4.2 Strategic outlook
- 4.3 Innovation & sustainability landscape

Chapter 5 Market Size and Forecast, By Power Rating, 2021 - 2034 ('000 Units & USD Million)

- 5.1 Key trends
- 5.2 < 20 kW
- 5.3 20 50 kW
- 5.4 > 50 100 kW

Chapter 6 Market Size and Forecast, By Phase, 2021 - 2034 ('000 Units & USD Million)

- 6.1 Key trends
- 6.2 Single phase
- 6.3 Three phase

Chapter 7 Market Size and Forecast, By End Use, 2021 - 2034 ('000 Units & USD Million)

7.1 Key trends

Scotts International, EU Vat number: PL 6772247784

- 7.2 Residential
- 7.3 Commercial
- 7.4 Construction

Chapter 8 Market Size and Forecast, By Region, 2021 - 2034 ('000 Units & USD Million)

- 8.1 Key trends
- 8.2 North America
- 8.2.1 U.S.
- 8.2.2 Canada
- 8.3 Europe
- 8.3.1 Russia
- 8.3.2 UK
- 8.3.3 Germany
- 8.3.4 France
- 8.3.5 Spain
- 8.3.6 Austria
- 8.3.7 Italy
- 8.4 Asia Pacific
- 8.4.1 Australia
- 8.4.2 Japan
- 8.4.3 China
- 8.4.4 India
- 8.4.5 Indonesia
- 8.4.6 Thailand
- 8.4.7 Philippines
- 8.4.8 Malaysia
- 8.4.9 Singapore
- 8.4.10 Vietnam
- 8.4.11 South Korea
- 8.5 Middle East
- 8.5.1 Saudi Arabia
- 8.5.2 UAE
- 8.5.3 Qatar
- 8.5.4 Turkey
- 8.5.5 Iran
- 8.5.6 Oman
- 8.6 Africa
- 8.6.1 Egypt
- 8.6.2 Nigeria
- 8.6.3 Algeria
- 8.6.4 South Africa
- 8.6.5 Mozambique
- 8.7 Latin America
- 8.7.1 Mexico
- 8.7.2 Chile
- 8.7.3 Argentina
- 8.7.4 Brazil

Chapter 9 Company Profiles

Scotts International. EU Vat number: PL 6772247784

- 9.1 Atlas Copco
- 9.2 Briggs & Stratton
- 9.3 Caterpillar
- 9.4 Champion Power Equipment
- 9.5 Cummins
- 9.6 Deere & Company
- 9.7 DuroMax Power Equipment
- 9.8 Excalibur Generator
- 9.9 Generac Power Systems
- 9.10 Ha-Ko Industries
- 9.11 Honda India Power Products
- 9.12 Kirloskar
- 9.13 Kohler
- 9.14 Taizhou Bison Machinery
- 9.15 Wacker Neuson
- 9.16 WEN Products
- 9.17 Westinghouse Electric Corporation
- 9.18 Yamaha Motor



Diesel Powered Portable Conventional Generators Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2024-11-13 | 115 pages | Global Market Insights

To place an Order w	ith Scotts International:			
- Print this form				
Complete the r	elevant blank fields and sign			
Send as a scan	ned email to support@scotts-interna	itional.com		
ORDER FORM:				
Select license	License			Price
	Single User			\$4850.00
	Multi User			\$6050.00
	Enterprise User			\$8350.00
			VAT	
			Total	
*Please circle the relev	ant license ontion. For any questions nle	ase contact support@s	cotts-international com or 0048 603 3	94 346
** VAT will be added a	rant license option. For any questions ple at 23% for Polish based companies, indiv	iduals and EU based co		
** VAT will be added a		iduals and EU based co		
** VAT will be added a		iduals and EU based co		
** VAT will be added a		iduals and EU based co		
** VAT will be added a Email* First Name*		iduals and EU based co	ompanies who are unable to provide a	
Email* First Name* Job title*		iduals and EU based co Phone* Last Name*	ompanies who are unable to provide a	
Email* First Name* Job title* Company Name*		Phone* Last Name* EU Vat / Tax ID / N	ompanies who are unable to provide a	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

Scotts International. EU Vat number: PL 6772247784