

## **U.S. Ambulatory Surgical Centers Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032**

Market Report | 2024-10-08 | 100 pages | Global Market Insights

### **AVAILABLE LICENSES:**

- Single User \$2550.00
- Multi User \$3050.00
- Enterprise User \$5050.00

### **Report description:**

U.S. Ambulatory Surgical Centers Market was valued at USD 38.9 billion in 2023, with projections indicating a compound annual growth rate (CAGR) of 3.6% from 2024 to 2032. Key factors contributing to the growth of the ASC market in the United States include favorable reimbursement policies and supportive government initiatives. ASCs are specialized healthcare facilities that focus on delivering elective surgical procedures to patients who do not require overnight stays. These centers are designed for outpatient settings, enabling patients to undergo surgery and return home the same day after a short recovery period. The market can be segmented based on ownership into various categories: physician-only, hospital-only, corporation-only, physician and hospital, physician and corporation, and hospital and corporation.

The physician-only segment emerged as the market leader, generating around USD 22 billion in revenue in 2023. Physician-owned ASCs typically focus on specific surgical procedures or medical specialties, allowing for streamlined operations and tailored patient care pathways. This ownership structure grants physicians greater control over both administrative and clinical aspects, enabling quicker and more efficient decision-making that aligns with their practice's unique needs. When categorized by specialty type, the U.S. ambulatory surgical centers market consists of multi-specialty and single specialty segments. The single specialty segment is expected to lead the market, with anticipated revenues of approximately USD 21.9 billion in 2023. Centers that specialize in a single field develop a high level of expertise, resulting in enhanced quality of care and improved patient outcomes.

Additionally, single specialty ASCs often have lower overhead costs than their multi-specialty counterparts, thanks to their focused range of services. This cost-effectiveness can translate to higher profit margins, further fueling the growth of this segment. In terms of services offered, the U.S. ambulatory surgical centers market is divided into diagnosis and treatment categories. The treatment segment dominated the market, accounting for around USD 29.3 billion in revenue in 2023. The majority of services at ASCs consist of surgical treatments, encompassing a diverse range of procedures. Patients increasingly favor ASCs for surgical interventions owing to the accessibility of outpatient care, shorter recovery duration, and the capability to return home on the same day. This growing preference is driving heightened demand for treatment services within the ASC sector.

### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Report Content

### Chapter 1 Methodology & Scope

#### 1.1 Market scope & definition

#### 1.2 Research design

##### 1.2.1 Research approach

##### 1.2.2 Data collection methods

#### 1.3 Base estimates & calculations

##### 1.3.1 Base year calculation

##### 1.3.2 Key trends for market estimation

#### 1.4 Forecast model

#### 1.5 Primary research and validation

##### 1.5.1 Primary sources

##### 1.5.2 Data mining sources

### Chapter 2 Executive Summary

#### 2.1 Industry 360 – synopsis

### Chapter 3 Industry Insights

#### 3.1 Industry ecosystem analysis

#### 3.2 Industry impact forces

##### 3.2.1 Growth drivers

###### 3.2.1.1 Increasing geriatric population & chronic diseases

###### 3.2.1.2 Availability of minimally invasive treatments

###### 3.2.1.3 Favourable reimbursements and government policies

###### 3.2.1.4 Lower risk of infections in ASCs than hospitals

##### 3.2.2 Industry pitfalls & challenges

###### 3.2.2.1 High costs of medical devices

###### 3.2.2.2 Low physician-to-patient ratio

#### 3.3 Growth potential analysis

#### 3.4 Technology landscape

#### 3.5 Regulatory landscape

#### 3.6 Number of ASCs

#### 3.7 Gap analysis

#### 3.8 Future market trends

#### 3.9 Porter's analysis

#### 3.10 PESTEL analysis

### Chapter 4 Competitive Landscape, 2023

#### 4.1 Introduction

#### 4.2 Company matrix analysis

#### 4.3 Competitive analysis of major market players

#### 4.4 Competitive positioning matrix

#### 4.5 Strategy dashboard

### Chapter 5 Market Estimates and Forecast, By Ownership, 2021 - 2032 (\$ Mn)

#### 5.1 Key trends

#### 5.2 Physician only

#### 5.3 Hospital only

#### 5.4 Corporation only

#### 5.5 Physician & hospital

#### 5.6 Physician & corporation

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## 5.7 Hospital & corporation

### Chapter 6 Market Estimates and Forecast, By Surgery Type, 2021 - 2032 (\$ Mn)

#### 6.1 Key trends

#### 6.2 Dental

#### 6.3 Otolaryngology

#### 6.4 Endoscopy

#### 6.5 Obstetrics / gynecology

#### 6.6 Ophthalmology

#### 6.7 Orthopedic

#### 6.8 Cardiovascular

#### 6.9 Neurology

#### 6.10 Plastic surgery

#### 6.11 Podiatry

#### 6.12 Other surgery types

### Chapter 7 Market Estimates and Forecast, By Specialty Type, 2021 - 2032 (\$ Mn)

#### 7.1 Key trends

#### 7.2 Multi specialty

#### 7.3 Single specialty

### Chapter 8 Market Estimates and Forecast, By Service, 2021 - 2032 (\$ Mn)

#### 8.1 Key trends

#### 8.2 Diagnosis

#### 8.3 Treatment

### Chapter 9 Company Profiles

#### 9.1 Ambulatory Surgical Center of America

#### 9.2 AMSURG (Kohlberg Kravis Roberts & Co L P)

#### 9.3 ASD Management

#### 9.4 Elite surgical affiliates (Nobilis Health Corp.)

#### 9.5 HCA Healthcare

#### 9.6 Medical Facilities Corporation

#### 9.7 Physicians Endoscopy

#### 9.8 Pinnacle III

#### 9.9 Proliance Surgeons

#### 9.10 Regent Surgical Health

#### 9.11 SCA Health (Unitedhealth Group Incorporated)

#### 9.12 SurgCenter Development

#### 9.13 Surgery Partners

#### 9.14 Surgical Management Professionals

#### 9.15 Tenet Health

## U.S. Ambulatory Surgical Centers Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Market Report | 2024-10-08 | 100 pages | Global Market Insights

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User	\$2550.00
	Multi User	\$3050.00
	Enterprise User	\$5050.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-26"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)  
[www.scotts-international.com](http://www.scotts-international.com)