

Latin America Medical Oxygen Concentrators Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Market Report | 2024-10-30 | 92 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$3250.00
- Multi User \$3750.00
- Enterprise User \$5750.00

Report description:

Latin America Medical Oxygen Concentrators Market, valued at USD 100.7 million in 2023, is projected to grow at a CAGR of 5.7% from 2024 to 2032. These essential devices deliver oxygen to patients with low saturation levels by extracting and purifying ambient air. Functioning on battery power or through plugs, medical oxygen concentrators provide critical respiratory support, particularly for patients with chronic respiratory issues. Government initiatives to improve healthcare access and infrastructure have significantly fueled the demand for medical oxygen concentrators across Latin America. Programs aimed at enhancing respiratory care management, especially in rural and underserved communities, are supporting the widespread adoption of these devices.

Government efforts to strengthen healthcare services are aimed at reducing the healthcare gap for chronic respiratory diseases, thus expanding access to critical therapies. The market's product segmentation includes portable and fixed oxygen concentrators, with the portable segment leading and valued at USD 54.8 million in 2023. A growing focus on mobility and quality of life for chronic respiratory patients has driven demand for portable concentrators. Unlike traditional fixed models, portable units allow patients the freedom to pursue daily activities such as work, travel, and socializing without confinement to their homes. This flexibility is increasingly valued by patients who rely on oxygen therapy, as it supports active lifestyles and contributes to overall well-being.

By application, the market is categorized into home care and non-homecare uses, with home care accounting for a leading share at USD 53.3 million in 2023. The rising preference for home-based care among chronic respiratory patients is rooted in the comfort and convenience it offers. Managing long-term conditions at home enables patients to remain in familiar surroundings, which often improves their mental health and emotional comfort. Home care also minimizes the strain associated with frequent hospital visits, allowing for a more personalized approach to chronic care management. In Brazil, the medical oxygen concentrators market is expected to grow notably, reaching an estimated USD 63.7 million by 2032. The Brazilian government's commitment to expanding healthcare access and infrastructure is driving increased investment in respiratory care equipment,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

ensuring oxygen therapy reaches more patients in underserved and remote areas.

Additionally, rapid urbanization has led to the growth of healthcare facilities in urban centers, where equipping hospitals and clinics with advanced medical devices is essential to meet the needs of an expanding urban population. This trend is boosting the demand for oxygen concentrators as healthcare providers work to deliver comprehensive respiratory care services.

Table of Contents:

Report Content

Chapter 1 Methodology & Scope

1.1 Market scope & definitions

1.2 Research design

1.2.1 Research approach

1.2.2 Data collection methods

1.3 Base estimates & calculations

1.3.1 Base year calculation

1.3.2 Key trends for market estimation

1.4 Forecast model

1.5 Primary research and validation

1.5.1 Primary sources

1.5.2 Data mining sources

Chapter 2 Executive Summary

2.1 Industry 360 synopsis

Chapter 3 Industry Insights

3.1 Industry ecosystem analysis

3.2 Industry impact forces

3.2.1 Growth drivers

3.2.1.1 Increasing elderly population base

3.2.1.2 Rising COPD prevalence

3.2.1.3 Increasing government initiatives

3.2.1.4 Rise in healthcare spending

3.2.1.5 Increasing adoption of smoking and tobacco consumption

3.2.2 Industry pitfalls & challenges

3.2.2.1 Stringent regulatory landscape

3.2.2.2 High cost of the device

3.3 Growth potential analysis

3.4 Regulatory landscape

3.5 Technology landscape

3.6 Porter's analysis

3.7 PESTEL analysis

Chapter 4 Competitive Landscape, 2023

4.1 Introduction

4.2 Company market share analysis

4.2.1 Latin America

4.2.2 Brazil

4.3 Competitive analysis of major market players

4.4 Competitive positioning matrix

4.5 Strategy dashboard

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Chapter 5 Market Estimates and Forecast, By Product, 2021 - 2032 (\$ Mn)

5.1 Key trends

5.2 Portable

5.3 Fixed

Chapter 6 Market Estimates and Forecast, By Application, 2021 - 2032 (\$ Mn)

6.1 Key trends

6.2 Home care

6.3 Non-homecare

Chapter 7 Market Estimates and Forecast, By Technology, 2021 - 2032 (\$ Mn)

7.1 Key trends

7.2 Continuous flow

7.3 Fixed flow

Chapter 8 Market Estimates and Forecast, By End Use, 2021 - 2032 (\$ Mn)

8.1 Key trends

8.2 Home-care settings

8.3 Hospitals

8.4 Ambulatory surgical centers

8.5 Clinics

8.6 Other end users

Chapter 9 Market Estimates and Forecast, By Country, 2021 - 2032 (\$ Mn)

9.1 Key trends

9.2 Brazil

9.2.1 Southeast

9.2.2 Northeast

9.2.3 South

9.2.4 Central-West

9.2.5 North

9.3 Mexico

9.4 Argentina

9.5 Peru

Chapter 10 Company Profiles

10.1 Drive DeVilbiss Healthcare

10.2 GCE Group

10.3 Inogen

10.4 Jiangsu Yuyue Medical Equipment & Supply

10.5 Koninklijke Philips

10.6 Nareena Lifesciences

10.7 Niterra

10.8 Sysmed

10.9 Teijin

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Latin America Medical Oxygen Concentrators Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Market Report | 2024-10-30 | 92 pages | Global Market Insights

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$3250.00
	Multi User	\$3750.00
	Enterprise User	\$5750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com