

Industrial Hose Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

Market Report | 2024-10-03 | 205 pages | Global Market Insights

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Report description:

The Global Industrial Hose Market, valued at USD 11.3 billion in 2023, is projected to grow at a CAGR of 10% from 2024 to 2032. This growth is fueled by rising demand across key industries such as manufacturing, construction, oil & gas, agriculture, and chemicals. Emerging economies are experiencing rapid industrialization, leading to a surge in demand for industrial hoses, especially as materials like thermoplastics, rubber, and composites continue to improve. Infrastructure development and the increasing need for fluid transfer solutions in complex environments are also key drivers of this market. Industries are seeking more durable, efficient, and high-performance hoses to meet these demands, and the trend toward automation is further accelerating growth.

As sustainability becomes a focus, manufacturers are developing eco-friendly materials and production processes, supporting further expansion in the coming years. By 2032, the market is expected to surpass USD 26.3 billion. PVC hoses led the market in 2023, with a value of USD 2.4 billion, and are projected to reach USD 5.8 billion by 2032. PVC hoses are favored for their versatility and performance in diverse applications, making them a key driver of market growth. Based on media, the market is categorized into air hoses, water hoses, and chemical hoses.

The water hose segment captured a 42% of the market share in 2023 and is expected to grow significantly through 2032. This growth is driven by the growing demand for effective irrigation systems in agriculture as sustainable farming practices and food security become global priorities. Regionally, the Asia Pacific dominated the industrial hose market in 2023, generating USD 3.7 billion in revenue. By 2032, this figure is expected to reach USD 10 billion, driven by growing infrastructure development, rapid industrialization, and the expansion of the manufacturing sector. Countries in this region are making substantial investments in sectors like construction, oil & gas, agriculture, and chemical processing, all of which need high-performance hoses for liquid transfer, contributing to the region's market dominance.

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Table of Contents:

Report Content

Chapter 1 Methodology & Scope

1.1 Market scope & definition

1.2 Base estimates & calculations

1.3 Forecast calculation

1.4 Data sources

1.4.1 Primary

1.4.2 Data mining source

1.4.2.1 Paid sources

1.4.2.2 Public sources

Chapter 2 Executive Summary

2.1 Industry 360 synopsis

Chapter 3 Industry Insights

3.1 Industry ecosystem analysis

3.1.1 Key manufacturers

3.1.2 Distributors

3.1.3 Profit margins across the industry

3.1.4 Supply disruption

3.2 Industry impact forces

3.2.1 Growth drivers

3.2.1.1 Infrastructure development and industrialization

3.2.1.2 Technological advancements in materials

3.2.1.3 Rising demand for automation and efficiency

3.2.2 Market challenges

3.2.2.1 Volatile raw material prices

3.2.2.2 Stringent environmental regulations

3.2.3 Market opportunity

3.2.3.1 New opportunities

3.2.3.2 Growth potential analysis

3.3 Raw material landscape

3.3.1 Manufacturing trends

3.3.2 Technology evolution

3.4 Sustainable manufacturing

3.4.1.1 Green practices

3.4.1.2 Decarbonization

3.4.2 Sustainability in raw materials

3.5 Pricing trends (USD/Ton), 2021 to 2032

3.5.1 North America

3.5.2 Europe

3.5.3 Asia Pacific

3.5.4 Latin America

3.5.5 Middle East & Africa

3.6 Regulations & market impact

3.7 Porter's analysis

3.8 PESTEL analysis

Chapter 4 Competitive Landscape, 2023

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- 4.1 Company market share analysis
- 4.2 Competitive positioning matrix
- 4.3 Strategic outlook matrix
- Chapter 5 Market Size and Forecast, By Material, 2021-2032 (USD Billion, Kilo Tons)
 - 5.1 Key trends
 - 5.2 PVC hoses
 - 5.3 EPDM (ethylene propylene diene monomer)
 - 5.4 SBR (Styrene-Butadiene Rubber)
 - 5.5 NBR (nitrile butadiene rubber)
 - 5.6 NR (natural rubber)
 - 5.7 Metal hoses
 - 5.8 Composite hoses
 - 5.9 Thermoplastic hoses
 - 5.10 Silicone hoses
- Chapter 6 Market Size and Forecast, By Media, 2021-2032 (USD Billion, Kilo Tons)
 - 6.1 Key trends
 - 6.2 Air hose
 - 6.3 Water hose
 - 6.4 Chemical hose
- Chapter 7 Market Size and Forecast, By End Use Industry, 2021-2032 (USD Billion, Kilo Tons)
 - 7.1 Key trends
 - 7.2 Oil and gas
 - 7.2.1 Fuel transfer
 - 7.2.2 Chemical transfer
 - 7.2.3 Refinery applications
 - 7.3 Chemical Processing
 - 7.3.1 Corrosive chemical handling
 - 7.3.2 Chemical reactors
 - 7.3.3 Tank and drum filling
 - 7.4 Food and beverage
 - 7.4.1 Food transfer
 - 7.4.2 Sanitation
 - 7.4.3 Brewing and winemaking
 - 7.5 Pharmaceuticals
 - 7.5.1 Sterile fluid transfer
 - 7.5.2 Cleanroom applications
 - 7.6 Construction and mining
 - 7.6.1 Concrete placement
 - 7.6.2 Dust control
 - 7.6.3 Material handling
 - 7.7 Agriculture
 - 7.7.1 Irrigation systems
 - 7.7.2 Pesticide and fertilizer application
 - 7.8 Marine
 - 7.8.1 Fuel transfer
 - 7.8.2 Ballast and bilge systems
 - 7.9 Power generation

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- 7.9.1 Cooling systems
- 7.9.2 Fuel handling
- 7.10 Water and wastewater management
 - 7.10.1 Sewage and sludge transport
 - 7.10.2 Pump connections
- 7.11 Automotive and transportation
 - 7.11.1 Air Intake and exhaust systems
 - 7.11.2 Fluid transfer
- 7.12 HVAC systems
 - 7.12.1 Air conditioning
 - 7.12.2 Heating systems
- 7.13 Industrial manufacturing
 - 7.13.1 Hydraulic systems
 - 7.13.2 Dust collection systems

Chapter 8 Market Size and Forecast, By Region, 2021-2032 (USD Million, Kilo Tons)

- 8.1 Key trends
- 8.2 North America
 - 8.2.1 U.S.
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 France
 - 8.3.4 Italy
 - 8.3.5 Spain
 - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 China
 - 8.4.2 India
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 Australia
 - 8.4.6 Rest of Asia Pacific
- 8.5 Latin America
 - 8.5.1 Brazil
 - 8.5.2 Mexico
 - 8.5.3 Argentina
 - 8.5.4 Rest of Latin America
- 8.6 Middle East and Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 South Africa
 - 8.6.4 Rest of Middle East and Africa

Chapter 9 Company Profiles

- 9.1 Alfagomma
- 9.2 Colex International
- 9.3 Continental

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- 9.4 Eaton Corporation
- 9.5 Gates Industrial Corporation
- 9.6 Kanaflex Corporation
- 9.7 Kuriyama of America
- 9.8 Kurt Manufacturing
- 9.9 Norres Schlauchtechnik
- 9.10 Parker-Hannifin Corporation
- 9.11 Ryco Hydraulics
- 9.12 Transfer Oil

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