

## **Mexico Analytical Instruments Market**

Market Report | 2024-09-01 | 141 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$2000.00
- Corporate Users License \$2500.00

### **Report description:**

Mexico analytical instruments market is expected to reach USD 4.64 billion by 2031 from USD 3.49 billion in 2023, growing with a CAGR of 3.82% in the forecast period of 2024 to 2031.

#### Market Segmentation:

Mexico Analytical Instruments Market, By Instruments (Chromatography Instruments, Spectroscopy Instruments, Thermal Analysis, Coating Thickness Gauges, and Others), Sector (Private and Public (Government)), Application (Pharmaceuticals, Food & Beverage, Mining & Minerals, Chemical Manufacturing, Oil & Gas, Electronics & Semiconductor, Textiles, Automotive, Aerospace & Defense, and Others), Distribution Channel (Direct Sales and Indirect Sales) - Industry Trends and Forecast to 2031

#### Overview of the Mexico Analytical Instruments Market Dynamics:

##### Drivers

- Expansion of the biotechnology and pharmaceuticals industries
- Increasing adoption in healthcare and diagnostics

##### Restraint

- High cost of analytical instruments

##### Opportunity

- Integration of advanced technologies such as Artificial Intelligence (AI)

#### Market Players:

The key players operating in the Mexico analytical instruments market are:

- Thermo Fisher Scientific Inc.
- Agilent Technologies, Inc.
- Waters Corporation
- PerkinElmer Inc.
- Bruker
- Avantor, Inc.
- Carl Zeiss AG
- Eppendorf SE
- Illumina, Inc.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

**Table of Contents:**

1 INTRODUCTION	11
1.1 OBJECTIVES OF THE STUDY	11
1.2 MARKET DEFINITION	11
1.3 OVERVIEW	11
1.4 LIMITATIONS	13
1.5 MARKETS COVERED	14
2 MARKET SEGMENTATION	20
2.1 MARKETS COVERED	20
2.2 GEOGRAPHICAL SCOPE	21
2.3 YEARS CONSIDERED FOR THE STUDY	21
2.4 CURRENCY AND PRICING	21
2.5 DBMR TRIPOD DATA VALIDATION MODEL	22
2.6 MULTIVARIATE MODELING	25
2.7 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	26
2.8 DBMR MARKET POSITION GRID	27
2.9 MARKET APPLICATION COVERAGE GRID	28
2.10 DBMR VENDOR SHARE ANALYSIS	29
2.11 SECONDARY SOURCES	30
2.12 ASSUMPTIONS	31
3 EXECUTIVE SUMMARY	32
4 PREMIUM INSIGHTS	37
4.1 PORTER'S FIVE FORCES ANALYSIS	38
4.1.1 THREAT OF NEW ENTRANTS	38
4.1.2 BARGAINING POWER OF SUPPLIERS	38
4.1.3 BARGAINING POWER OF BUYERS	39
4.1.4 THREAT OF SUBSTITUTES	39
4.1.5 INTERNAL COMPETITION	39
4.2 COMPANY COMPARATIVE ANALYSIS	40
4.3 TECHNOLOGICAL TRENDS	42
4.4 VALUE CHAIN ANALYSIS	43
4.4.1 RAW MATERIAL SOURCING	43
4.4.2 MANUFACTURING	43
4.4.3 DISTRIBUTION	43
4.4.4 MARKETING AND SALES	43
4.4.5 END-USER APPLICATIONS	43
4.4.6 AFTER-SALES SUPPORT AND SERVICES	44
4.4.7 CONCLUSION	44
5 REGULATION COVERAGE	45
5.1 QUALITY STANDARDS AND CERTIFICATION	45
6 MARKET OVERVIEW	50
6.1 DRIVERS	52
6.1.1 EXPANSION OF THE BIOTECHNOLOGY AND PHARMACEUTICAL INDUSTRIES	52

6.1.2 INCREASING ADOPTION IN HEALTHCARE AND DIAGNOSTICS	52
6.1.3 RISING ENVIRONMENTAL AND FOOD SAFETY CONCERNS	53
6.2 RESTRAINTS	54
6.2.1 HIGH COST OF ANALYTICAL INSTRUMENTS	54
6.2.2 SHORTAGE OF SKILLED PROFESSIONAL FOR ADVANCED ANALYTICAL INSTRUMENT	55
6.3 OPPORTUNITIES	56
6.3.1 INTEGRATION OF ADVANCED TECHNOLOGIES SUCH AS ARTIFICIAL INTELLIGENCE (AI)	56
6.3.2 COLLABORATION WITH ACADEMIC INSTITUTIONS	57
6.4 CHALLENGES	58
6.4.1 LIMITED AWARENESS OF ADVANCED TECHNOLOGIES	58
6.4.2 LIMITED ACCESS IN DEVELOPING REGIONS	59
7 MEXICO ANALYTICAL INSTRUMENTS MARKET, BY INSTRUMENTS	61
7.1 OVERVIEW	62
7.2 CHROMATOGRAPHY INSTRUMENTS	64
7.3 SPECTROSCOPY INSTRUMENTS	65
7.4 THERMAL ANALYSIS	66
7.5 COATING THICKNESS GAUGES	67
7.6 OTHERS	67
8 MEXICO ANALYTICAL INSTRUMENTS MARKET, BY SECTOR	68
8.1 OVERVIEW	69
8.2 PRIVATE	70
8.3 PUBLIC (GOVERNMENT)	70
9 MEXICO ANALYTICAL INSTRUMENTS MARKET, BY APPLICATION	71
9.1 OVERVIEW	72
9.2 PHARMACEUTICALS	75
9.3 FOOD & BEVERAGE	77
9.4 MINING & MINERALS	79
9.5 CHEMICAL MANUFACTURING	81
9.6 OIL & GAS	83
9.7 ELECTRONICS & SEMICONDUCTOR	85
9.8 TEXTILES	87
9.9 AUTOMOTIVE	89
9.10 AEROSPACE & DEFENSE	91
9.11 OTHERS	93
10 MEXICO ANALYTICAL INSTRUMENTS MARKET, BY DISTRIBUTION CHANNEL	96
10.1 OVERVIEW	97
10.2 DIRECT SALES	98
10.3 INDIRECT SALES	98
11 MEXICO ANALYTICAL INSTRUMENTS MARKET: COMPANY LANDSCAPE	99
11.1 COMPANY SHARE ANALYSIS: MEXICO	99
12 SWOT ANALYSIS	100
13 COMPANY PROFILES	101
13.1 THERMO FISHER SCIENTIFIC INC.	101
13.1.1 COMPANY SNAPSHOT	101
13.1.2 REVENUE ANALYSIS	102
13.1.3 PRODUCT PORTFOLIO	102
13.1.4 RECENT DEVELOPMENTS	104

13.2 AGILENT TECHNOLOGIES, INC.	106
13.2.1 COMPANY SNAPSHOT	106
13.2.2 REVENUE ANALYSIS	106
13.2.3 PRODUCT PORTFOLIO	107
13.2.4 RECENT DEVELOPMENTS	109
13.3 WATERS CORPORATION	111
13.3.1 COMPANY SNAPSHOT	111
13.3.2 REVENUE ANALYSIS	112
13.3.3 PRODUCT PORTFOLIO	112
13.3.4 RECENT DEVELOPMENT	113
13.4 PERKINELMER INC.	114
13.4.1 COMPANY SNAPSHOT	114
13.4.2 PRODUCT PORTFOLIO	114
13.4.3 RECENT DEVELOPMENTS	116
13.5 BRUKER	118
13.5.1 COMPANY SNAPSHOT	118
13.5.2 REVENUE ANALYSIS	118
13.5.3 PRODUCT PORTFOLIO	119
13.5.4 RECENT DEVELOPMENTS	120
13.6 AVANTOR, INC.	121
13.6.1 COMPANY SNAPSHOT	121
13.6.2 REVENUE ANALYSIS	121
13.6.3 PRODUCT PORTFOLIO	122
13.6.4 RECENT DEVELOPMENT	122
13.7 CARL ZEISS AG	123
13.7.1 COMPANY SNAPSHOT	123
13.7.2 REVENUE ANALYSIS	123
13.7.3 PRODUCT PORTFOLIO	124
13.7.4 RECENT DEVELOPMENT	125
13.8 EPPENDORF SE	126
13.8.1 COMPANY SNAPSHOT	126
13.8.2 PRODUCT PORTFOLIO	126
13.8.3 RECENT DEVELOPMENTS	128
13.9 ILLUMINA, INC.	130
13.9.1 COMPANY SNAPSHOT	130
13.9.2 REVENUE ANALYSIS	130
13.9.3 PRODUCT PORTFOLIO	131
13.9.4 RECENT DEVELOPMENTS	132
13.10 METTLER TOLEDO	134
13.10.1 COMPANY SNAPSHOT	134
13.10.2 REVENUE ANALYSIS	134
13.10.3 PRODUCT PORTFOLIO	135
13.10.4 RECENT DEVELOPMENTS	135
14 QUESTIONNAIRE	138
15 RELATED REPORTS	141

**Mexico Analytical Instruments Market**

Market Report | 2024-09-01 | 141 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$2000.00
	Corporate Users License	\$2500.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-06"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com