

Womenswear in the United Kingdom

Market Direction | 2024-12-03 | 32 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Due to inflationary pressures and the rising cost of production, womenswear in the UK continues to face increasing unit prices across pricing thresholds, ultimately hindering potential volume growth. This is resulting in higher value growth for womenswear compared to volume growth, with the latter only marginally rising in 2024. Whilst deflationary trends have emerged towards the latter part of the year, the true impact of maintaining unit prices and a further easing of inflation rates will only...

Euromonitor International's Womenswear in United Kingdom report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Women's Nightwear, Women's Outerwear, Women's Swimwear, Women's Underwear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Womenswear market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Womenswear in the United Kingdom Euromonitor International December 2024

List Of Contents And Tables

WOMENSWEAR IN THE UNITED KINGDOM

KEY DATA FINDINGS

2024 DEVELOPMENTS

Repositioning consumption and value in the UK

Private label makes further gains in a price-sensitive market

Omnichannel and social commerce remain relevant

PROSPECTS AND OPPORTUNITIES

Value and innovation will prove winning strategies

Cautious discretionary spending to impact growth potential

Forthcoming sustainability regulations will continue to shape womenswear

CATEGORY DATA

Table 1 Sales of Womenswear by Category: Volume 2019-2024

Table 2 Sales of Womenswear by Category: Value 2019-2024

Table 3 Sales of Womenswear by Category: % Volume Growth 2019-2024

Table 4 Sales of Womenswear by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Womenswear: % Value 2020-2024

Table 6 LBN Brand Shares of Womenswear: % Value 2021-2024

Table 7 NBO Company Shares of Women's Nightwear: % Value 2020-2024

Table 8 LBN Brand Shares of Women's Nightwear: % Value 2021-2024

Table 9 NBO Company Shares of Women's Outerwear: % Value 2020-2024

Table 10 [LBN Brand Shares of Women's Outerwear: % Value 2021-2024

Table 11 [NBO Company Shares of Women's Swimwear: % Value 2020-2024

Table 12 ☐LBN Brand Shares of Women's Swimwear: % Value 2021-2024

Table 13 NBO Company Shares of Women's Underwear: % Value 2020-2024

Table 14 ∏LBN Brand Shares of Women's Underwear: % Value 2021-2024

Table 15 [Forecast Sales of Womenswear by Category: Volume 2024-2029

Table 16 ☐ Forecast Sales of Womenswear by Category: Value 2024-2029

Table 17 [Forecast Sales of Womenswear by Category: % Volume Growth 2024-2029

Table 18 ☐Forecast Sales of Womenswear by Category: % Value Growth 2024-2029

APPAREL AND FOOTWEAR IN THE UNITED KINGDOM

EXECUTIVE SUMMARY

Apparel and footwear in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 19 Sales of Apparel and Footwear by Category: Volume 2019-2024

Table 20 Sales of Apparel and Footwear by Category: Value 2019-2024

Table 21 Sales of Apparel and Footwear by Category: % Volume Growth 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Sales of Apparel and Footwear by Category: % Value Growth 2019-2024

Table 23 NBO Company Shares of Apparel and Footwear: % Value 2020-2024

Table 24 LBN Brand Shares of Apparel and Footwear: % Value 2021-2024

Table 25 Distribution of Apparel and Footwear by Format: % Value 2019-2024

Table 26 Distribution of Apparel and Footwear by Format and Category: % Value 2024

Table 27 Forecast Sales of Apparel and Footwear by Category: Volume 2024-2029

Table 28 [Forecast Sales of Apparel and Footwear by Category: Value 2024-2029

Table 29 \square Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2024-2029

Table 30 [Forecast Sales of Apparel and Footwear by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Womenswear in the United Kingdom

Market Direction | 2024-12-03 | 32 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	Multiple User License (Global)			€2985.00
			\	/AT
			To	otal
	,	_		
:mail*		Phone*		
		Phone*		
First Name*		Phone* Last Name*		
First Name*				
First Name* ob title*			/ NIP number*	
Email* First Name* Job title* Company Name* Address*		Last Name*	/ NIP number*	
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID	/ NIP number*	
First Name* Job title* Company Name*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com