

Cooking Ingredients and Meals in Poland

Market Direction | 2024-12-05 | 46 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

The picture is positive in Poland for cooking ingredients in 2024. Inflation has eased and there is expected to be moderate constant value and volume growth.

Euromonitor International's Cooking Ingredients and Meals in Poland report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cooking Ingredients and Meals market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Cooking Ingredients and Meals in Poland Euromonitor International December 2024

List Of Contents And Tables

COOKING INGREDIENTS AND MEALS IN POLAND **EXECUTIVE SUMMARY** Cooking ingredients and meals in 2024: The big picture Key trends in 2024 Competitive landscape Channel developments What next for cooking ingredients and meals? MARKET DATA Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024 Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2019-2024 Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024 Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024 Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024 Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024 Table 7 Penetration of Private Label by Category: % Value 2019-2024 Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024 Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029 Table 10 [Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029 Table 11 [Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029 Table 12 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources EDIBLE OILS IN POLAND **KEY DATA FINDINGS** 2024 DEVELOPMENTS Story of two halves in 2024 Bunge needs to divests assets in Poland, in light of proposed acquisition Continuing focus on sustainability PROSPECTS AND OPPORTUNITIES Better outlook for olive oil over forecast period Consumers increasingly adventurous Concerns around health drive consumer choice CATEGORY DATA Table 13 Sales of Edible Oils by Category: Volume 2019-2024 Table 14 Sales of Edible Oils by Category: Value 2019-2024 Table 15 Sales of Edible Oils by Category: % Volume Growth 2019-2024 Table 16 Sales of Edible Oils by Category: % Value Growth 2019-2024 Table 17 NBO Company Shares of Edible Oils: % Value 2020-2024 Table 18 LBN Brand Shares of Edible Oils: % Value 2021-2024 Table 19 Distribution of Edible Oils by Format: % Value 2019-2024

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 20 Forecast Sales of Edible Oils by Category: Volume 2024-2029 Table 21 Forecast Sales of Edible Oils by Category: Value 2024-2029 Table 22 [Forecast Sales of Edible Oils by Category: % Volume Growth 2024-2029 Table 23 [Forecast Sales of Edible Oils by Category: % Value Growth 2024-2029 MEALS AND SOUPS IN POLAND **KEY DATA FINDINGS** 2024 DEVELOPMENTS Higher volume growth for ready meals than soup Vegetarian and plant-based offerings on the rise Frozen pizza and frozen ready meals continue to perform strongly PROSPECTS AND OPPORTUNITIES Further expansion of plant-based and vegetarian offerings Private labels gains value share Packaging and manufacturing innovations CATEGORY DATA Table 24 Sales of Meals and Soups by Category: Volume 2019-2024 Table 25 Sales of Meals and Soups by Category: Value 2019-2024 Table 26 Sales of Meals and Soups by Category: % Volume Growth 2019-2024 Table 27 Sales of Meals and Soups by Category: % Value Growth 2019-2024 Table 28 Sales of Chilled Ready Meals by Ethnicity: % Value 2019-2024 Table 29 Sales of Frozen Ready Meals by Ethnicity: % Value 2019-2024 Table 30 Sales of Soup by Leading Flavours: Rankings 2019-2024 Table 31 NBO Company Shares of Meals and Soups: % Value 2020-2024 Table 32 LBN Brand Shares of Meals and Soups: % Value 2021-2024 Table 33 Distribution of Meals and Soups by Format: % Value 2019-2024 Table 34 [Forecast Sales of Meals and Soups by Category: Volume 2024-2029 Table 35 [Forecast Sales of Meals and Soups by Category: Value 2024-2029 Table 36 [Forecast Sales of Meals and Soups by Category: % Volume Growth 2024-2029 Table 37 [Forecast Sales of Meals and Soups by Category: % Value Growth 2024-2029 SAUCES, DIPS AND CONDIMENTS IN POLAND **KEY DATA FINDINGS** 2024 DEVELOPMENTS Positive volume and value growth Growth both within economy and premium brands Focus on healthier positioning PROSPECTS AND OPPORTUNITIES Popularity of barbecuing supports volume sales of barbecue sauces Pickled products on track to maintain strong growth due to benefits for gut health Taste innovation in condiments CATEGORY DATA Table 38 Sales of Sauces, Dips and Condiments by Category: Volume 2019-2024 Table 39 Sales of Sauces, Dips and Condiments by Category: Value 2019-2024 Table 40 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2019-2024 Table 41 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2019-2024 Table 42 Sales of Liquid Recipe Sauces by Type: % Value 2019-2024 Table 43 Sales of Other Sauces and Condiments by Type: Rankings 2019-2024 Table 44 NBO Company Shares of Sauces, Dips and Condiments: % Value 2020-2024

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 45 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2021-2024 Table 46 Distribution of Sauces, Dips and Condiments by Format: % Value 2019-2024 Table 47 [Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2024-2029 Table 48 [Forecast Sales of Sauces, Dips and Condiments by Category: Value 2024-2029 Table 49 [Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2024-2029 Table 50 [Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2024-2029 SWEET SPREADS IN POLAND **KEY DATA FINDINGS** 2024 DEVELOPMENTS Healthy volume growth, as inflation eases Local bee producers under pressure Rising demand for sweet spreads with a healthier positioning PROSPECTS AND OPPORTUNITIES Increasing interest in local, premium offerings Health-focused trends shaping the future growth of sweet spreads Continuing volatility of cocoa and sugar prices drives innovation CATEGORY DATA Table 51 Sales of Sweet Spreads by Category: Volume 2019-2024 Table 52 Sales of Sweet Spreads by Category: Value 2019-2024 Table 53 Sales of Sweet Spreads by Category: % Volume Growth 2019-2024 Table 54 Sales of Sweet Spreads by Category: % Value Growth 2019-2024 Table 55 Sales of Jams and Preserves by Leading Flavours: Rankings 2019-2024 Table 56 NBO Company Shares of Sweet Spreads: % Value 2020-2024 Table 57 LBN Brand Shares of Sweet Spreads: % Value 2021-2024 Table 58 Distribution of Sweet Spreads by Format: % Value 2019-2024 Table 59 Forecast Sales of Sweet Spreads by Category: Volume 2024-2029 Table 60 [Forecast Sales of Sweet Spreads by Category: Value 2024-2029 Table 61 [Forecast Sales of Sweet Spreads by Category: % Volume Growth 2024-2029 Table 62 [Forecast Sales of Sweet Spreads by Category: % Value Growth 2024-2029



Cooking Ingredients and Meals in Poland

Market Direction | 2024-12-05 | 46 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€2150.00
	Multiple User License (1 Site)		€4300.00
	Multiple User License (Global)		€6450.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-05
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com