

**Incident and Emergency Management Market by Solution (Web-Based Emergency Management System, Emergency/Mass Notification System, Geospatial), Communication Tools & Devices (First Responder Tools, Satellite-Assisted Equipment) - Global Forecast to 2030**

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**Report description:**

The global incident and emergency management market size is projected to grow from USD 137.45 billion in 2024 to USD 196.20 billion by 2030 at a Compound Annual Growth Rate (CAGR) of 6.1% during the forecast period. The market's expansion is attributed to worldwide insecurity, which is fueled by a variety of terrorist strategies, biohazards like COVID-19, and geopolitical crises like the conflict in Ukraine. These concerns highlight the importance for the strong incident and emergency management systems to defend public safety and infrastructure. Stricter laws and proactive government initiatives, such as NIMS, NRF, India's Incident Reaction System, and the US Emergency Services Sector, further drive adoption by ensuring preparedness, accountability, and effective disaster response. Advancements in modern technologies also enable efficient management of emergencies, positioning incident and emergency management as a critical tool for addressing evolving global challenges.

"By service, consulting services segment is expected to hold the largest market share during the forecast period."

Consulting services dominate the incident and emergency management market due to its comprehensive approach to readiness and response planning. These services provide professional advise to organizations at the local, state, and federal levels, resulting in specialized disaster response strategies that address specific hazards. Consultants assist in designing evacuation systems, planning for natural and man-made disasters, and aligning emergency management infrastructure with business goals.

Additionally, technology consulting enhances the effectiveness of preparedness infrastructure, enabling proactive risk mitigation and better outcomes. By providing end-to-end support, companies like Lockheed Martin, DEKRA, 4C Strategies, and MetricStream help organizations safeguard critical assets and maintain operational continuity during crises, reinforcing the growing demand for consulting services in this sector.

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By Region, Asia Pacific is expected to grow at the highest CAGR during the forecast period.

Asia Pacific is growing at the fastest rate in the incident and emergency management market due to the region's vulnerability to frequent natural disasters like tsunamis, earthquakes, and cyclones. The growing frequency of such disasters, along with considerable economic losses and poor insurance coverage, fuels the demand for improved emergency management systems. Countries are upgrading their disaster response systems through projects such as APMCDRR 2024, while firms such as Noggin and Critchlow offer cutting-edge technology. These measures, together with regional collaboration, are critical for increasing readiness and mitigating economic consequences.

#### Breakdown of primaries

The study contains insights from various industry experts, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

- By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%
- By Designation: C-level Executives- 35%, Directors - 25%, Others - 40%
- By Region: North America - 45%, Asia Pacific - 30%, Europe - 20%, ROW-5%

Major vendors in the global incident and emergency management market include Lockheed Martin (US), Johnson Controls (Ireland), Motorola Solutions (US), Honeywell (US), Collins Aerospace (US), AT&T (US), Eaton (Ireland), IBM (US), Hexagon (Sweden), NEC (Japan), BAE Systems (UK), Esri (US), Siemens (Germany), DEKRA (Germany), Everbridge (US), LTIMindtree (India), OnSolve (US), Frequentis (Austria), Blackberry (US), MetricStream (US), FocusPoint International (US), Genasys (US), F24 (Germany), LogicGate (US), 4C Strategies (Sweden), Intersec (France), ARCOS (US), Juvare (US), Veoci (US), The Response Group (US), and Alert Technologies (US).

The study includes an in-depth competitive analysis of the key players in the incident and emergency management market, their company profiles, recent developments, and key market strategies.

#### Research Coverage

The report segments the incident and emergency management market and forecasts its size by Offering (solution, services, communication tools and devices), solution (web-based emergency management system, emergency/mass notification system, disaster recovery and business continuity solution, perimeter intrusion detection solution, geospatial solution, fire and hazmat, and others), Service (consulting services, EOC design and integration services, training and simulation services, and support and maintenance services), Communication Tools and Devices (first responders tools, satellite-assisted equipment, vehicle-ready gateways, and emergency response radars, Verticals (IT and telecom, energy and utilities, healthcare and life sciences, defense and military, transportation and logistics, government and public sector, manufacturing, real estate and construction and others). The study also includes an in-depth competitive analysis of the market's key players, their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

#### Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall incident and emergency management market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (Increase in natural disasters worldwide, Increased attack by terrorists and biohazards, Government initiatives and regulations), restraints (Obstacles caused by false alarm rates), opportunities (Sophisticated communication and technical assistance aid in emergency planning, preparation, and mitigation and updating of outdated incident emergency and management solutions), and challenges (Disparities in costs of incident and emergency management systems)
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the incident and emergency management market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the incident and emergency management market across varied regions.

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- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the incident and emergency management market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players in incident and emergency management market strategies, including include Lockheed Martin (US), Johnson Controls (Ireland), Motorola Solutions (US), Honeywell (US), and Collins Aerospace (US).

**Table of Contents:**

1INTRODUCTION37

1.1STUDY OBJECTIVES37

1.2MARKET DEFINITION37

1.2.1INCLUSIONS AND EXCLUSIONS38

1.3MARKET SCOPE39

1.3.1MARKET SEGMENTATION39

1.4YEARS CONSIDERED40

1.5CURRENCY CONSIDERED40

1.6STAKEHOLDERS41

1.7SUMMARY OF CHANGES41

2RESEARCH METHODOLOGY42

2.1RESEARCH DATA42

2.1.1SECONDARY DATA43

2.1.2PRIMARY DATA43

2.1.2.1Breakup of primary profiles44

2.1.2.2Key industry insights44

2.2DATA TRIANGULATION45

2.3MARKET SIZE ESTIMATION46

2.3.1REVENUE ESTIMATES47

2.4MARKET FORECAST50

2.5RESEARCH ASSUMPTIONS51

2.6RESEARCH LIMITATIONS52

3EXECUTIVE SUMMARY53

4PREMIUM INSIGHTS57

4.1BRIEF OVERVIEW OF INCIDENT AND EMERGENCY MANAGEMENT MARKET57

4.2OFFERING: INCIDENT AND EMERGENCY MANAGEMENT MARKET57

4.3SOLUTION: INCIDENT AND EMERGENCY MANAGEMENT MARKET58

4.4SERVICE: INCIDENT AND EMERGENCY MANAGEMENT MARKET58

4.5COMMUNICATION TOOL AND DEVICE: INCIDENT AND EMERGENCY MANAGEMENT MARKET59

4.6INCIDENT AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL AND REGION, 202459

4.7MARKET INVESTMENT SCENARIO60

?

5MARKET OVERVIEW AND INDUSTRY TRENDS61

5.1INTRODUCTION61

5.2MARKET DYNAMICS61

5.2.1DRIVERS62

5.2.1.1Increase in natural disasters worldwide62

5.2.1.2Increased attacks by terrorists and biohazards63

5.2.1.3Government initiatives and regulations63

5.2.2	RESTRAINTS	64
5.2.2.1	Obstacles caused by false alarm rates	64
5.2.3	OPPORTUNITIES	64
5.2.3.1	Sophisticated communication and technical assistance aid in emergency planning, preparation, and mitigation	64
5.2.3.2	Updating of outdated incident emergency and management solutions	65
5.2.4	CHALLENGES	65
5.2.4.1	Disparities in costs of incident and emergency management systems	65
5.3	CASE STUDY ANALYSIS	66
5.4	PORTER'S FIVE FORCES ANALYSIS	68
5.4.1	THREAT OF NEW ENTRANTS	69
5.4.2	THREAT OF SUBSTITUTES	69
5.4.3	BARGAINING POWER OF SUPPLIERS	70
5.4.4	BARGAINING POWER OF BUYERS	70
5.4.5	COMPETITIVE RIVALRY WITHIN INDUSTRY	70
5.5	VALUE CHAIN ANALYSIS	71
5.5.1	COMPONENT PROVIDERS	71
5.5.2	PLANNING AND DESIGN	71
5.5.3	SYSTEM INTEGRATORS	72
5.5.4	SALES AND DISTRIBUTION	72
5.5.5	END USER GROUPS	72
5.6	ECOSYSTEM	72
5.7	PATENT ANALYSIS	73
5.7.1	LIST OF TOP PATENTS IN INCIDENT AND EMERGENCY MANAGEMENT MARKET, 2022-2024	75
5.8	PRICING ANALYSIS	77
5.8.1	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION	77
5.8.2	INDICATIVE PRICING ANALYSIS, BY SOLUTION	78
5.9	TECHNOLOGY ANALYSIS	79
5.9.1	KEY TECHNOLOGIES	79
5.9.1.1	Geographic Information System (GIS)	79
5.9.1.2	Sensor Networks	80
5.9.1.3	IoT	80
	?	
5.9.2	COMPLEMENTARY TECHNOLOGIES	81
5.9.2.1	AI/ML	81
5.9.2.2	Big Data and Analytics	81
5.9.3	ADJACENT TECHNOLOGIES	81
5.9.3.1	Drones	81
5.9.3.2	Robotics	81
5.9.3.3	Blockchain	82
5.10	IMPACT OF GENERATIVE AI ON INCIDENT AND EMERGENCY MANAGEMENT MARKET	82
5.10.1	TOP USE CASES & MARKET POTENTIAL	82
5.10.1.1	Key use cases	83
5.10.2	IMPACT OF GEN AI ON INTERCONNECTED AND ADJACENT ECOSYSTEMS	84
5.10.2.1	Big Data and Analytics	84
5.10.2.2	Blockchain	85
5.10.2.3	IoT	85
5.11	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	85

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5.12	KEY STAKEHOLDERS & BUYING CRITERIA	86
5.12.1	KEY STAKEHOLDERS IN BUYING PROCESS	86
5.12.2	BUYING CRITERIA	86
5.13	REGULATORY LANDSCAPE	87
5.13.1	GENERAL DATA PROTECTION REGULATION	87
5.13.2	FEDERAL INFORMATION SECURITY MANAGEMENT ACT	88
5.13.3	PAYMENT CARD INDUSTRY DATA SECURITY STANDARD	88
5.13.4	SARBANES-OXLEY ACT	88
5.13.5	HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT	88
5.13.6	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	89
5.14	KEY CONFERENCES & EVENTS IN 2024-2025	92
5.15	INVESTMENT AND FUNDING SCENARIO	93
6	INCIDENT AND EMERGENCY MANAGEMENT MARKET, BY OFFERING	94
6.1	INTRODUCTION	95
6.1.1	OFFERING: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	95
6.2	SOLUTIONS	96
6.2.1	INCIDENT AND EMERGENCY MANAGEMENT SOLUTIONS ENSURE PREPARATION, RESPONSE, AND MITIGATION OF EMERGENCIES	96
6.3	SERVICES	97
6.3.1	SERVICES ENSURE EASY USE OF INCIDENT AND EMERGENCY MANAGEMENT SOLUTIONS	97
6.4	COMMUNICATION TOOLS AND DEVICES	98
6.4.1	EFFECTIVE COMMUNICATION TO BE CRUCIAL FOR MANAGING INCIDENTS	98
7	INCIDENT AND EMERGENCY MANAGEMENT MARKET, BY SOLUTION	100
7.1	INTRODUCTION	101
7.1.1	SOLUTION: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	101
7.2	WEB-BASED EMERGENCY MANAGEMENT	103
7.2.1	ENHANCED COLLABORATION TO BE PROVIDED AMONG VARIOUS GOVERNMENT AND NON-GOVERNMENT AGENCIES DURING EMERGENCIES	103
7.3	EMERGENCY/MASS NOTIFICATION SYSTEM	104
7.3.1	MASS NOTIFICATION SYSTEM TO GAIN POPULARITY AS IT ENSURES BUSINESS CONTINUITY AND DISASTER MANAGEMENT SCALABILITY	104
7.3.1.1	Earthquake warning system	105
7.3.1.2	Flood monitoring system	105
7.3.1.3	Other systems	105
7.4	DISASTER RECOVERY AND BUSINESS CONTINUITY SOLUTION	106
7.4.1	DISASTER RECOVERY SOLUTION HELPS ORGANIZATIONS IDENTIFY THREATS AND PREPARE FOR EMERGENCIES	106
7.5	PERIMETER INTRUSION DETECTION SOLUTION	107
7.5.1	MONITORS OUTDOOR AREAS TO DETECT MALICIOUS ACTIVITIES AND PROTECT CRITICAL ASSETS AGAINST UNAUTHORIZED PERIMETER INTRUSIONS	107
7.6	GEOSPATIAL SOLUTION	109
7.6.1	ENHANCES SITUATIONAL AWARENESS OF DISASTER-STRUCK AREAS	109
7.7	FIRE AND HAZMAT SOLUTION	110
7.7.1	PREVENTS LOSS CAUSED BY BIOLOGICAL AND RADIOLOGICAL DISASTERS	110
7.8	OTHER SOLUTIONS	111
8	INCIDENT AND EMERGENCY MANAGEMENT MARKET, BY SERVICE	113
8.1	INTRODUCTION	114

8.1.1	SERVICE: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	114
8.2	CONSULTING SERVICES	115
8.2.1	CONSULTING TO HELP CREATE TAILORED EMERGENCY RESPONSE PLANS	115
8.3	EMERGENCY OPERATIONS CENTER (EOC) DESIGN AND INTEGRATION SERVICES	116
8.3.1	EOC SERVES CRITICAL ROLE IN COORDINATION DURING INCIDENTS	116
8.4	TRAINING AND SIMULATION SERVICES	117
8.4.1	TRAINING SERVICES HELP RESPONSE TEAMS IN CASE OF EMERGENCY	117
8.5	SUPPORT AND MAINTENANCE SERVICES	118
8.5.1	SUPPORT & MAINTENANCE ESTABLISHES CONSISTENT PRACTICES TO IMPROVE PERFORMANCE AND EFFICIENCY	118
9	INCIDENT AND EMERGENCY MANAGEMENT MARKET, BY COMMUNICATION TOOLS AND DEVICES	120
9.1	INTRODUCTION	121
9.1.1	COMMUNICATION TOOLS AND DEVICES: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	121
9.2	FIRST RESPONDER TOOLS	122
9.2.1	SOPHISTICATED COMMUNICATION DEVICES TO BE USED BY FIRST RESPONDERS FOR DISASTER-STRUCK SITUATIONS	122
9.3	SATELLITE-ASSISTED EQUIPMENT	123
9.3.1	SATELLITE-ASSISTED EQUIPMENT TO BE USEFUL WHEN LAND-BASED COMMUNICATION SERVICES ARE DOWN	123
9.4	VEHICLE-READY GATEWAYS	124
9.4.1	VEHICLE-READY GATEWAYS DEPLOYED IN EVERY GOVERNMENT EMERGENCY RESPONSE VEHICLE	124
9.5	EMERGENCY RESPONSE RADARS	125
9.5.1	EMERGENCY RESPONSE RADARS HELP TRACK SEVERE WEATHER CONDITIONS DURING NATURAL CALAMITIES	125
10	INCIDENT AND EMERGENCY MANAGEMENT MARKET, BY VERTICAL	127
10.1	INTRODUCTION	128
10.1.1	VERTICAL: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	128
10.2	IT & TELECOM	130
10.2.1	INCIDENT AND EMERGENCY MANAGEMENT SOLUTIONS AVOID CRITICAL DATA LOSSES DUE TO NATURAL DISASTERS AND CYBERATTACKS	130
10.3	ENERGY & UTILITIES	131
10.3.1	INCIDENT AND EMERGENCY MANAGEMENT SOLUTIONS HELP PREPARE, PLAN, AND PROTECT BUSINESS OPERATIONS FROM NATURAL OR MAN-MADE DISASTERS	131
10.4	HEALTHCARE & LIFE SCIENCES	132
10.4.1	INCIDENT AND EMERGENCY MANAGEMENT SOLUTIONS SAVE LIVES BY PROVIDING CARE IMMEDIATELY	132
10.5	DEFENSE & MILITARY	133
10.5.1	RELIABLE INCIDENT AND EMERGENCY MANAGEMENT SOLUTIONS DEAL WITH COUNTRY'S INTEGRITY AND SECURITY	133
10.6	TRANSPORTATION & LOGISTICS	134
10.6.1	INCIDENT AND EMERGENCY MANAGEMENT SOLUTIONS INFORM COMMUTERS ABOUT WARNINGS AND ROUTE INSTRUCTIONS IN CRITICAL SITUATIONS	134
10.7	GOVERNMENT & PUBLIC SECTOR	135
10.7.1	GOVERNMENT ORGANIZATIONS ACT AS FIRST RESPONDERS DURING EMERGENCIES	135
10.8	MANUFACTURING	136
10.8.1	INCIDENT AND EMERGENCY MANAGEMENT SOLUTIONS TO AVOID DAMAGES LEADING TO HEAVY LOSSES	136
10.9	REAL ESTATE & CONSTRUCTION	137
10.9.1	INCIDENT AND EMERGENCY MANAGEMENT SOLUTIONS ALLOW TO REACH RESPONSE TEAMS AND TENANTS QUICKLY IN EMERGENCIES	137
10.10	OTHER VERTICALS	138

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11	INCIDENT AND EMERGENCY MANAGEMENT MARKET, BY REGION	140
11.1	INTRODUCTION	141
11.2	NORTH AMERICA	142
11.2.1	NORTH AMERICA: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	142
11.2.2	NORTH AMERICA: MACROECONOMIC OUTLOOK	143
11.2.3	US	148
11.2.3.1	High penetration rate of solutions in government and defense sector to drive market	148
11.2.4	CANADA	152
11.2.4.1	Each province in Canada includes legislation to deal with emergencies	152
11.3	EUROPE	156
11.3.1	EUROPE: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	157
11.3.2	EUROPE: MACROECONOMIC OUTLOOK	157
11.3.3	UK	162
11.3.3.1	Integration of advanced technologies drives demand for incident and emergency management	162
11.3.4	GERMANY	166
11.3.4.1	Automotive manufacturers implement incident and emergency management solutions to meet safety requirements	166
11.3.5	FRANCE	170
11.3.5.1	Ongoing investment and awareness regarding emergency management drive market	170
11.3.6	ITALY	174
11.3.6.1	Italy's integrated strategies for improved emergency response drive market growth	174
11.3.7	REST OF EUROPE	178
11.4	ASIA PACIFIC	182
11.4.1	ASIA PACIFIC: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	183
11.4.2	ASIA PACIFIC: MACROECONOMIC OUTLOOK	183
11.4.3	CHINA	189
11.4.3.1	Rising emphasis on safety to drive demand for incident and emergency management	189
11.4.4	JAPAN	193
11.4.4.1	Natural disasters due to climate and topography drive need for emergency management solutions	193
11.4.5	INDIA	197
11.4.5.1	Indian government's focus on disaster management to drive market growth	197
11.4.6	AUSTRALIA & NEW ZEALAND	201
11.4.6.1	National Emergency Management Agencies to manage disaster and emergency management efforts	201
11.4.7	REST OF ASIA PACIFIC	205
11.5	MIDDLE EAST & AFRICA	209
11.5.1	MIDDLE EAST & AFRICA: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	209
11.5.2	MIDDLE EAST & AFRICA: MACROECONOMIC OUTLOOK	210
11.5.3	GCC COUNTRIES	215
11.5.3.1	UAE	220
11.5.3.1.1	NCEMA-aligned strategies bolstering UAE's emergency preparedness	220
11.5.3.2	KSA	224
11.5.3.2.1	Integrated systems enhancing emergency preparedness across KSA sectors	224
11.5.3.3	Rest of GCC Countries	228
11.5.4	SOUTH AFRICA	232
11.5.4.1	Rising industrialization and increasing inclination solutions to drive need for incident and emergency solutions	232
11.5.5	REST OF MIDDLE EAST & AFRICA	236
11.6	LATIN AMERICA	240
11.6.1	LATIN AMERICA: INCIDENT AND EMERGENCY MANAGEMENT MARKET DRIVERS	240

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11.6.2	LATIN AMERICA: MACROECONOMIC OUTLOOK	240
11.6.3	BRAZIL	245
11.6.3.1	Enterprises to increase investments in emergency alert systems attacks	245
11.6.4	MEXICO	249
11.6.4.1	Adoption of early warning systems to gain traction	249
11.6.5	REST OF LATIN AMERICA	253
12	COMPETITIVE LANDSCAPE	258
12.1	KEY PLAYER STRATEGIES/RIGHT TO WIN	258
12.2	BRAND COMPARISON	261
12.2.1	LOCKHEED MARTIN	262
12.2.2	JOHNSON CONTROLS	262
12.2.3	MOTOROLA SOLUTIONS	262
12.2.4	HONEYWELL INTERNATIONAL	263
12.2.5	COLLINS AEROSPACE	263
12.3	COMPANY VALUATION AND FINANCIAL METRICS	263
12.3.1	COMPANY VALUATION	263
12.3.2	FINANCIAL METRICS	264
12.4	REVENUE ANALYSIS, 2019-2023	264
12.5	MARKET SHARE ANALYSIS, 2023	265
12.6	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	268
12.6.1	STARS	268
12.6.2	EMERGING LEADERS	268
12.6.3	PERVASIVE PLAYERS	268
12.6.4	PARTICIPANTS	268
12.6.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	270
12.6.5.1	Company footprint	270
12.6.5.2	Regional footprint	270
12.6.5.3	Offering footprint	271
12.6.5.4	Solution footprint	272
12.6.5.5	Vertical footprint	273
12.7	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	274
12.7.1	PROGRESSIVE COMPANIES	274
12.7.2	RESPONSIVE COMPANIES	274
12.7.3	DYNAMIC COMPANIES	274
12.7.4	STARTING BLOCKS	275
12.7.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES	276
12.7.5.1	Detailed list of key startups/SMEs	276
12.7.5.2	Competitive benchmarking of key startups/SMEs	277
12.8	COMPETITIVE SCENARIO AND TRENDS	279
12.8.1	PRODUCT LAUNCHES & ENHANCEMENTS	280
12.8.2	DEALS	282
13	COMPANY PROFILES	287
13.1	INTRODUCTION	287
13.2	KEY PLAYERS	287
13.2.1	LOCKHEED MARTIN	287
13.2.1.1	Business overview	287
13.2.1.2	Products/Solutions/Services offered	288

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13.2.1.3	Recent developments	289
13.2.1.3.1	Deals	289
13.2.1.4	MnM view	289
13.2.1.4.1	Key strengths	289
13.2.1.4.2	Strategic choices	289
13.2.1.4.3	Weaknesses and competitive threats	290
13.2.2	JOHNSON CONTROLS	291
13.2.2.1	Business overview	291
13.2.2.2	Products/Solutions/Services offered	292
13.2.2.3	Recent developments	293
13.2.2.3.1	Product launches	293
13.2.2.3.2	Deals	294
?		
13.2.2.4	MnM view	294
13.2.2.4.1	Key strengths	294
13.2.2.4.2	Strategic choices	294
13.2.2.4.3	Weaknesses and competitive threats	295
13.2.3	MOTOROLA SOLUTIONS	296
13.2.3.1	Business overview	296
13.2.3.2	Products/Solutions/Services offered	297
13.2.3.3	Recent developments	298
13.2.3.3.1	Product launches	298
13.2.3.3.2	Deals	299
13.2.3.4	MnM view	300
13.2.3.4.1	Key strengths	300
13.2.3.4.2	Strategic choices	300
13.2.3.4.3	Weaknesses and competitive threats	300
13.2.4	HONEYWELL	301
13.2.4.1	Business overview	301
13.2.4.2	Products/Solutions/Services offered	302
13.2.4.3	Recent developments	304
13.2.4.3.1	Product launches	304
13.2.4.3.2	Deals	304
13.2.4.4	Other developments	305
13.2.4.5	MnM view	305
13.2.4.5.1	Key strengths	305
13.2.4.5.2	Strategic choices	305
13.2.4.5.3	Weaknesses and competitive threats	305
13.2.5	COLLINS AEROSPACE	306
13.2.5.1	Business overview	306
13.2.5.2	Products/Solutions/Services offered	306
13.2.5.3	Recent developments	307
13.2.5.4	Product launches	307
13.2.5.5	MnM view	307
13.2.5.5.1	Key strengths	307
13.2.5.5.2	Strategic choices	307
13.2.5.5.3	Weaknesses and competitive threats	307

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13.2.6	AT&T	308
13.2.6.1	Business overview	308
13.2.6.2	Products/Solutions/Services offered	309
13.2.6.3	Recent developments	310
13.2.6.3.1	Product launches	310
13.2.6.3.2	Deals	310
?		
13.2.7	EATON	311
13.2.7.1	Business overview	311
13.2.7.2	Products/Solutions/Services offered	312
13.2.7.3	Recent developments	314
13.2.7.4	Deals	314
13.2.8	IBM	315
13.2.8.1	Business overview	315
13.2.8.2	Products/Solutions/Services offered	316
13.2.8.3	Recent developments	317
13.2.8.3.1	Product launches	317
13.2.8.3.2	Deals	317
13.2.9	HEXAGON AB	318
13.2.9.1	Business overview	318
13.2.9.2	Products/Solutions/Services offered	319
13.2.9.3	Recent developments	320
13.2.9.3.1	Product launches	320
13.2.9.3.2	Deals	320
13.2.10	NEC	321
13.2.10.1	Business overview	321
13.2.10.2	Products/Solutions/Services offered	322
13.2.10.3	Recent developments	322
13.2.10.3.1	Product launches	322
13.2.10.3.2	Deals	323
13.2.11	ESRI	324
13.2.11.1	Business overview	324
13.2.11.2	Products/Solutions/Services offered	324
13.2.11.3	Recent developments	325
13.2.11.3.1	Product launches	325
13.2.11.3.2	Deals	325
13.2.12	SIEMENS	327
13.2.12.1	Business overview	327
13.2.12.2	Products/Solutions/Services offered	328
13.2.12.3	Recent developments	329
13.2.12.3.1	Product launches	329
13.2.13	BAE SYSTEMS	330
13.2.13.1	Business overview	330
13.2.13.2	Products/Solutions/Services offered	331
13.2.14	EVERBRIDGE	332
13.2.14.1	Business overview	332
13.2.14.2	Products/Solutions/Services offered	333

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13.2.14.3	Recent developments	334
13.2.14.3.1	Deals	334
13.2.15	DEKRA	335
13.2.15.1	Business overview	335
13.2.15.2	Products/Solutions/Services offered	335
13.2.16	LTIMINDTREE	337
13.2.16.1	Business overview	337
13.2.16.2	Products/Solutions/Services offered	338
13.2.16.3	Recent developments	339
13.2.16.3.1	Deals	339
13.3	OTHER KEY PLAYERS	340
13.3.1	ONSOLVE	340
13.3.2	FREQUENTIS AG	341
13.3.3	BLACKBERRY LTD.	342
13.3.4	METRICSTREAM	343
13.3.5	FOCUSPOINT INTERNATIONAL INC.	344
13.3.6	GENASYS	345
13.3.7	F24	346
13.3.8	LOGICGATE	347
13.3.9	4C STRATEGIES	348
13.3.10	INTERSEC	349
13.3.11	ARCOS	350
13.3.12	JUVARE	351
13.3.13	VEOCI	352
13.3.14	THE RESPONSE GROUP (TRG)	353
13.3.15	ALERT TECHNOLOGIES	354
14	ADJACENT AND RELATED MARKETS	355
14.1	INTRODUCTION TO ADJACENT MARKETS	355
14.2	LIMITATIONS	355
14.3	INCIDENT AND EMERGENCY MANAGEMENT ECOSYSTEM AND ADJACENT MARKETS	356
14.3.1	PUBLIC SAFETY AND SECURITY MARKET	356
14.3.2	MASS NOTIFICATION SYSTEMS MARKET	360
15	APPENDIX	364
15.1	DISCUSSION GUIDE	364
15.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	369
15.3	CUSTOMIZATIONS OPTIONS	371
15.4	RELATED REPORTS	371
15.5	AUTHOR DETAILS	372

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