

China Bipv Glass Market Forecast 2024-2032

Market Report | 2024-12-10 | 144 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1100.00
- Global Site License \$1500.00

Report description:

KEY FINDINGS

The China BIPV glass market is expected to grow at a CAGR of 19.47% from 2024 to 2032. The market was valued at \$629.54 million in 2023, reaching a projected revenue of \$3121.98 million by 2032. This growth is driven by increasing government support for renewable energy and green building initiatives. Policies promoting energy efficiency and environmental sustainability are encouraging the use of building-integrated photovoltaics (BIPV) in both residential and commercial construction projects. The rising demand for building integrated photovoltaic glass reflects China's broader goals for reducing greenhouse gas emissions and incorporating sustainable building materials into new developments.

MARKET INSIGHTS

The China BIPV (building-integrated photovoltaic) glass market is experiencing significant growth, driven by the country's ambitious goals for sustainability, renewable energy adoption, and urban development. As the world's largest producer and consumer of solar panels, China is increasingly integrating photovoltaic technology into its buildings, spurred by government incentives and policies that promote clean energy solutions. The nation's rapid urbanization, coupled with rising energy demands, has created an ideal environment for BIPV solutions, which not only provide renewable energy but also contribute to energy efficiency and sustainability in construction.

Additionally, China's strong focus on reducing carbon emissions and enhancing energy security is pushing the adoption of innovative green technologies like BIPV glass, which seamlessly combines energy generation with architectural design. Further supporting this growth is the continuous advancement in solar panel technology, particularly with crystalline silicon and thin-film photovoltaic materials, which are becoming more efficient and cost-effective. The demand for aesthetically pleasing and functional energy solutions is also a driving factor, as architects and developers seek to integrate solar capabilities into building designs without sacrificing visual appeal.

Moreover, China's extensive investments in infrastructure projects, including smart cities, commercial buildings, and residential complexes, are accelerating the adoption of BIPV glass. The market is expected to continue expanding as the Chinese government strengthens regulations around energy-efficient building standards and promotes green building certifications, creating a favorable environment for the widespread integration of BIPV technologies.

SEGMENTATION ANALYSIS

The China BIPV glass market segmentation includes material, glazing type, component type, and end use. The component type segment is further classified into BIPV glass roofs, BIPV glass facades, and other component types.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

BIPV glass roofs are gaining significant traction for their ability to combine energy generation with structural functionality. These roofs incorporate solar power-generating modules, allowing buildings to meet energy needs while maintaining architectural integrity. The use of BIPV systems and building-integrated photovoltaic glass modules is expanding, particularly in industrial and commercial applications, as companies seek to reduce energy costs and support carbon footprint reduction efforts. Despite the positive market outlook, challenges remain. The high upfront investment required for BIPV installations can be a barrier to adoption, particularly in smaller-scale projects. Additionally, the efficiency of BIPV solar modules still lags behind traditional solar panels, limiting their energy output and raising concerns about cost-effectiveness. Nonetheless, with technological advancements and continued government backing, the adoption of solar energy panels integrated into building structures is expected to rise steadily in the coming years.

COMPETITIVE INSIGHTS

Some of the top firms operating in the China BIPV glass market are Trina Solar Limited, JinkoSolar Holding Co Ltd, JA Solar Technology Co Ltd, etc.

JA Solar Technology Co Ltd, headquartered in Fengtai, Beijing, China, produces silicon wafers, solar cells, and modules, including BIPV glass products. Its offerings also include PV-related products like EVA film, junction boxes, and energy storage systems. The company develops photovoltaic power plants, including agrivoltaics and floating solar projects. JA Solar's products are used in industrial, commercial, and residential solar systems. It operates in countries such as China, the US, Germany, Japan, and Australia.

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY

1.1. STUDY OBJECTIVES

1.2. METHODOLOGY

1.3. ASSUMPTIONS & LIMITATIONS

2. EXECUTIVE SUMMARY

2.1. MARKET SIZE & ESTIMATES

2.2. MARKET OVERVIEW

2.3. SCOPE OF STUDY

2.4. CRISIS SCENARIO ANALYSIS

2.4.1. IMPACT OF COVID-19 ON THE BIPV GLASS MARKET

2.5. MAJOR MARKET FINDINGS

2.5.1. INCREASING DEMAND FOR BUILDING INTEGRATED PHOTOVOLTAICS (BIPV) GLASS IN THE INDUSTRIAL SECTOR

3. MARKET DYNAMICS

3.1. KEY DRIVERS

3.1.1. SUPPORTIVE POLICIES AND TAX INCENTIVES FOR GREEN ENERGY

3.1.2. INCREASING DEMAND FOR ENERGY-NEUTRAL STRUCTURES

3.2. KEY RESTRAINTS

3.2.1. HIGH DEPLOYMENT EXPENSES AND LIMITED EFFICIENCY OF PHOTOVOLTAIC MODULES

3.2.2. CHALLENGING INSTALLATION AND INTEGRATION SLOWS BIPV ADOPTION

4. KEY ANALYTICS

4.1. PARENT MARKET ANALYSIS

4.2. KEY MARKET TRENDS

4.2.1. LIGHTWEIGHT, FLEXIBLE THIN-FILM TECHNOLOGY IMPROVES EFFICIENCY

4.3. PORTER'S FIVE FORCES ANALYSIS

4.3.1. BUYERS POWER

4.3.2. SUPPLIERS POWER

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.3.3. SUBSTITUTION
- 4.3.4. NEW ENTRANTS
- 4.3.5. INDUSTRY RIVALRY
- 4.4. GROWTH PROSPECT MAPPING
 - 4.4.1. GROWTH PROSPECT MAPPING FOR CHINA
- 4.5. MARKET MATURITY ANALYSIS
- 4.6. MARKET CONCENTRATION ANALYSIS
- 4.7. VALUE CHAIN ANALYSIS
 - 4.7.1. RAW MATERIAL SUPPLIERS
 - 4.7.2. MANUFACTURERS
 - 4.7.3. DISTRIBUTORS
 - 4.7.4. END-USERS
- 4.8. KEY BUYING CRITERIA
 - 4.8.1. ENERGY EFFICIENCY
 - 4.8.2. COST
 - 4.8.3. DURABILITY
 - 4.8.4. AFTER-SALES AND SERVICES
- 5. MARKET BY MATERIAL
 - 5.1. CRYSTALLINE SILICON
 - 5.2. AMORPHOUS SILICON
 - 5.3. OTHER MATERIALS
- 6. MARKET BY GLAZING TYPE
 - 6.1. SINGLE MODULE
 - 6.2. DOUBLE MODULE
- 7. MARKET BY COMPONENT TYPE
 - 7.1. BIPV GLASS ROOFS
 - 7.2. BIPV GLASS FACADES
 - 7.3. OTHER COMPONENT TYPES
- 8. MARKET BY END USE
 - 8.1. RESIDENTIAL
 - 8.2. COMMERCIAL
 - 8.3. INDUSTRIAL
 - 8.4. OTHER END USES
- 9. COMPETITIVE LANDSCAPE
 - 9.1. KEY STRATEGIC DEVELOPMENTS
 - 9.1.1. MERGERS & ACQUISITIONS
 - 9.1.2. PRODUCT LAUNCHES & DEVELOPMENTS
 - 9.1.3. PARTNERSHIPS & AGREEMENTS
 - 9.1.4. BUSINESS EXPANSIONS & DIVESTITURES
 - 9.2. COMPANY PROFILES
 - 9.2.1. TRINA SOLAR LIMITED
 - 9.2.1.1. COMPANY OVERVIEW
 - 9.2.1.2. PRODUCT LIST
 - 9.2.1.3. STRENGTHS & CHALLENGES
 - 9.2.2. JINKOSOLAR HOLDING CO LTD
 - 9.2.2.1. COMPANY OVERVIEW
 - 9.2.2.2. PRODUCT LIST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.2.2.3. STRENGTHS & CHALLENGES
9.2.3. JA SOLAR TECHNOLOGY CO LTD
9.2.3.1. COMPANY OVERVIEW
9.2.3.2. PRODUCT LIST
9.2.3.3. STRENGTHS & CHALLENGES
9.2.4. LONGI GREEN ENERGY TECHNOLOGY CO LTD
9.2.4.1. COMPANY OVERVIEW
9.2.4.2. PRODUCT LIST
9.2.4.3. STRENGTHS & CHALLENGES
9.2.5. CHINA NATIONAL BUILDING MATERIAL GROUP CORPORATION (CNBM)
9.2.5.1. COMPANY OVERVIEW
9.2.5.2. PRODUCT LIST
9.2.5.3. STRENGTHS & CHALLENGES
9.2.6. HANERGY THIN FILM POWER GROUP
9.2.6.1. COMPANY OVERVIEW
9.2.6.2. PRODUCT LIST
9.2.6.3. STRENGTHS & CHALLENGES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

China Bipv Glass Market Forecast 2024-2032

Market Report | 2024-12-10 | 144 pages | Inkwood Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1100.00
	Global Site License	\$1500.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com