

North America Cosmetic Bioactive Ingredients Market Forecast 2025-2032

Market Report | 2024-12-10 | 145 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1600.00
- Global Site License \$2200.00

Report description:

KEY FINDINGS

The North America cosmetic bioactive ingredients market is predicted to prosper at a CAGR of 5.11% over the forecast period of 2025-2032. The base year considered for the study is 2024, and the estimated period is between 2025 and 2032.

MARKET INSIGHTS

The North America cosmetic bioactive ingredients market is expanding, driven by a rising consumer preference for natural and sustainable beauty products. As awareness of ingredient transparency increases, demand for bioactives such as antioxidants, peptides, and plant-based extracts continues to rise. Innovation plays a key role in this expansion, with advanced research and development efforts within the cosmetics industry supporting the popularity of bioactive ingredients. Further, the market is fueled by an increasing focus on anti-aging and skin health, as consumers demand effective, scientifically-supported solutions. Regulatory frameworks in North America also promote the use of safe and environmentally friendly ingredients, encouraging the widespread adoption of bioactive components in cosmetic formulations.

REGIONAL ANALYSIS

The North America cosmetic bioactive ingredients market growth assessment includes the evaluation of the United States and Canada.

The United States holds a prominent position in the North America cosmetic bioactive ingredients market, driven by a diverse consumer base that places growing emphasis on natural and sustainable beauty products. With a strong emphasis on anti-aging, skin health, and wellness, American consumers are fueling demand for bioactive ingredients such as antioxidants, peptides, and plant extracts. The growing trend toward clean beauty, coupled with advancements in research and technology, fosters innovation in cosmetic formulations. Additionally, regulatory standards in the US ensure the safety and efficacy of these ingredients, further boosting consumer confidence and market growth.

In Canada, demand for cosmetic bioactive ingredients is surging, particularly as consumers grow more conscious of the environmental and health impacts of their beauty choices. Canadian consumers increasingly choose products featuring natural, eco-friendly bioactives, aligning with the country's strong focus on sustainability and wellness. The market benefits from the adoption of advanced technologies in cosmetic formulation and growing awareness of the skin care benefits provided by bioactive ingredients like peptides, antioxidants, and plant-based compounds. Moreover, Canada's stringent regulatory environment ensures the safety and effectiveness of these bioactive ingredients, contributing to the market's expansion.

SEGMENTATION ANALYSIS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The North America cosmetic bioactive ingredients market segmentation incorporates the market by source, ingredient, and application. The source segment is further bifurcated into plant, microbial, and animal.

Animal-based bioactive ingredients are derived from sources such as marine life, insects, and other animal tissues. These ingredients are highly regarded for their effectiveness in moisturizing, anti-aging, and rejuvenating properties. For example, marine collagen, sourced from fish skin and scales, is commonly used for its ability to enhance skin elasticity and reduce the appearance of wrinkles. Similarly, honey and bee-derived propolis are recognized for their antioxidant and antimicrobial properties, making them popular in acne treatment and skin healing formulations.

The use of animal-derived bioactive ingredients in cosmetics, however, is increasingly under scrutiny due to ethical concerns surrounding animal welfare and sustainability. As a result, the industry is shifting toward more transparent sourcing and sustainable practices. Many companies choose ethically sourced animal products or explore alternatives like synthetic or plant-based versions of these bioactive compounds. Despite these challenges, animal-derived ingredients remain in demand due to their proven benefits, with companies working to balance innovation and ethical practices while developing high-performance skincare solutions.

COMPETITIVE INSIGHTS

Some of the eminent companies operating in the North America cosmetic bioactive ingredients market include DSM-Firmenich, Evonik Industries, Gattefosse, Givaudan, etc.

DSM-Firmenich is a global leader in health, nutrition, and beauty, formed through the merger of DSM, a science-driven company specializing in health and sustainability, and Firmenich, a renowned innovator in fragrances and flavors. In the cosmetic bioactive ingredients market, DSM-Firmenich's portfolio of scientifically advanced and sustainably sourced bioactives include peptides, vitamins (notably Vitamin C and Vitamin E derivatives), and plant-derived actives targeting skin health, anti-aging, and sun care.

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY

1.1. STUDY OBJECTIVES

1.2. METHODOLOGY

1.3. ASSUMPTIONS & LIMITATIONS

2. EXECUTIVE SUMMARY

2.1. MARKET SIZE & ESTIMATES

2.2. MARKET OVERVIEW

2.3. SCOPE OF STUDY

2.4. CRISIS SCENARIO ANALYSIS

2.5. MAJOR MARKET FINDINGS

2.5.1. FOCUS ON MICROBIOME SKINCARE & INGREDIENTS SUCH AS PREBIOTICS, PROBIOTICS, AND POSTBIOTICS

2.5.2. RISING INTEREST IN BLUE BEAUTY AND MARINE-DERIVED INGREDIENTS

2.5.3. GENDER-NEUTRAL AND INCLUSIVE SKINCARE CATERING TO A DIVERSE DEMOGRAPHIC

3. MARKET DYNAMICS

3.1. KEY DRIVERS

3.1.1. GROWING INTEREST IN PERSONALIZED SKINCARE FORMULATED FOR UNIQUE SKIN CONCERNS

3.1.2. SURGE IN THE AGING POPULATION BOOSTS THE DEMAND FOR COSMETIC BIOACTIVE INGREDIENTS

3.1.3. INCREASING DEMAND FOR SUSTAINABLE, ETHICALLY SOURCED BIOACTIVES BY CONSUMERS

3.2. KEY RESTRAINTS

3.2.1. LACK OF STANDARDIZATION AND COMPLEX REGULATIONS

3.2.2. CONSUMER SKEPTICISM WITH REGARD TO EFFICACY AND PROOF OF CLAIMS

3.2.3. CONCERNS ASSOCIATED WITH THE FORMULATION AND STABILITY OF COSMETIC BIOACTIVE INGREDIENTS

3.2.4. HIGH PRODUCTION COSTS AND SCALABILITY

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4. KEY ANALYTICS
 - 4.1. KEY MARKET TRENDS
 - 4.1.1. TECHNOLOGICAL ADVANCEMENTS IN BIOACTIVE EXTRACTION TO ENHANCE BIOAVAILABILITY AND PENETRATION OF ACTIVE INGREDIENTS
 - 4.1.2. CONSUMER PREFERENCE FOR VEGAN AND CRUELTY-FREE PRODUCTS
 - 4.1.3. RISE IN CLEAN AND TRANSPARENT BEAUTY TREND
 - 4.1.4. PROLIFERATION OF BIOACTIVE PEPTIDES FOR VARIOUS COSMETIC BENEFITS
 - 4.2. PORTER'S FIVE FORCES ANALYSIS
 - 4.2.1. BUYERS POWER
 - 4.2.2. SUPPLIERS POWER
 - 4.2.3. SUBSTITUTIONS
 - 4.2.4. NEW ENTRANTS
 - 4.2.5. INDUSTRY RIVALRY
 - 4.3. GROWTH PROSPECT MAPPING
 - 4.3.1. GROWTH PROSPECT MAPPING FOR CANADA
 - 4.4. MARKET MATURITY ANALYSIS
 - 4.5. MARKET CONCENTRATION ANALYSIS
 - 4.6. VALUE CHAIN ANALYSIS
 - 4.6.1. RESEARCH & DEVELOPMENT (R&D)
 - 4.6.2. RAW MATERIAL SOURCING & EXTRACTION
 - 4.6.3. PROCESSING & MANUFACTURING
 - 4.6.4. PACKAGING & DISTRIBUTION
 - 4.6.5. END-USERS
 - 4.7. KEY BUYING CRITERIA
 - 4.7.1. EFFICACY AND PERFORMANCE
 - 4.7.2. SAFETY AND TOXICITY
 - 4.7.3. BRAND NAME AND REPUTATION
 - 4.7.4. PRICE
- 5. MARKET BY SOURCE
 - 5.1. PLANT
 - 5.1.1. MARKET FORECAST FIGURE
 - 5.1.2. SEGMENT ANALYSIS
 - 5.2. MICROBIAL
 - 5.2.1. MARKET FORECAST FIGURE
 - 5.2.2. SEGMENT ANALYSIS
 - 5.3. ANIMAL
 - 5.3.1. MARKET FORECAST FIGURE
 - 5.3.2. SEGMENT ANALYSIS
- 6. MARKET BY INGREDIENT
 - 6.1. AMINO ACID
 - 6.1.1. MARKET FORECAST FIGURE
 - 6.1.2. SEGMENT ANALYSIS
 - 6.2. PROTEIN & PEPTIDE
 - 6.2.1. MARKET FORECAST FIGURE
 - 6.2.2. SEGMENT ANALYSIS
 - 6.3. OMEGA-3 FATTY ACID
 - 6.3.1. MARKET FORECAST FIGURE

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.3.2. SEGMENT ANALYSIS
- 6.4. PLANT EXTRACT
 - 6.4.1. MARKET FORECAST FIGURE
 - 6.4.2. SEGMENT ANALYSIS
- 6.5. VITAMIN
 - 6.5.1. MARKET FORECAST FIGURE
 - 6.5.2. SEGMENT ANALYSIS
- 6.6. PROBIOTIC & PREBIOTIC
 - 6.6.1. MARKET FORECAST FIGURE
 - 6.6.2. SEGMENT ANALYSIS
- 6.7. CAROTENOID & ANTIOXIDANT
 - 6.7.1. MARKET FORECAST FIGURE
 - 6.7.2. SEGMENT ANALYSIS
- 6.8. MINERAL
 - 6.8.1. MARKET FORECAST FIGURE
 - 6.8.2. SEGMENT ANALYSIS
- 6.9. OTHER INGREDIENTS
 - 6.9.1. MARKET FORECAST FIGURE
 - 6.9.2. SEGMENT ANALYSIS
- 7. MARKET BY APPLICATION
 - 7.1. SKIN CARE
 - 7.1.1. MARKET FORECAST FIGURE
 - 7.1.2. SEGMENT ANALYSIS
 - 7.2. HAIR CARE
 - 7.2.1. MARKET FORECAST FIGURE
 - 7.2.2. SEGMENT ANALYSIS
 - 7.3. MAKEUP
 - 7.3.1. MARKET FORECAST FIGURE
 - 7.3.2. SEGMENT ANALYSIS
- 8. GEOGRAPHICAL ANALYSIS
 - 8.1. NORTH AMERICA
 - 8.1.1. MARKET SIZE & ESTIMATES
 - 8.1.2. COUNTRY ANALYSIS
 - 8.1.2.1. UNITED STATES
 - 8.1.2.1.1. UNITED STATES COSMETIC BIOACTIVE INGREDIENTS MARKET SIZE & OPPORTUNITIES
 - 8.1.2.2. CANADA
 - 8.1.2.2.1. CANADA COSMETIC BIOACTIVE INGREDIENTS MARKET SIZE & OPPORTUNITIES
- 9. COMPETITIVE LANDSCAPE
 - 9.1. KEY STRATEGIC DEVELOPMENTS
 - 9.1.1. MERGERS & ACQUISITIONS
 - 9.1.2. PARTNERSHIPS & AGREEMENTS
 - 9.1.3. BUSINESS EXPANSIONS & DIVESTITURES
 - 9.2. COMPANY PROFILES
 - 9.2.1. ASSESSA
 - 9.2.1.1. COMPANY OVERVIEW
 - 9.2.1.2. PRODUCTS
 - 9.2.1.3. STRENGTHS & CHALLENGES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2.2. ASHLAND GLOBAL HOLDINGS INC
 - 9.2.2.1. COMPANY OVERVIEW
 - 9.2.2.2. PRODUCTS
 - 9.2.2.3. STRENGTHS & CHALLENGES
- 9.2.3. BASF SE
 - 9.2.3.1. COMPANY OVERVIEW
 - 9.2.3.2. PRODUCTS
 - 9.2.3.3. STRENGTHS & CHALLENGES
- 9.2.4. CLARIANT
 - 9.2.4.1. COMPANY OVERVIEW
 - 9.2.4.2. PRODUCTS
 - 9.2.4.3. STRENGTHS & CHALLENGES
- 9.2.5. CRODA INTERNATIONAL PLC
 - 9.2.5.1. COMPANY OVERVIEW
 - 9.2.5.2. PRODUCTS
 - 9.2.5.3. STRENGTHS & CHALLENGES
- 9.2.6. DSM-FIRMENICH
 - 9.2.6.1. COMPANY OVERVIEW
 - 9.2.6.2. PRODUCTS
 - 9.2.6.3. STRENGTHS & CHALLENGES
- 9.2.7. EVONIK INDUSTRIES
 - 9.2.7.1. COMPANY OVERVIEW
 - 9.2.7.2. PRODUCTS
 - 9.2.7.3. STRENGTHS & CHALLENGES
- 9.2.8. GLANBIA PLC
 - 9.2.8.1. COMPANY OVERVIEW
 - 9.2.8.2. PRODUCTS
 - 9.2.8.3. STRENGTHS & CHALLENGES
- 9.2.9. GATTEFOSSE
 - 9.2.9.1. COMPANY OVERVIEW
 - 9.2.9.2. PRODUCTS
 - 9.2.9.3. STRENGTHS & CHALLENGES
- 9.2.10. GIVAUDAN
 - 9.2.10.1. COMPANY OVERVIEW
 - 9.2.10.2. PRODUCTS
 - 9.2.10.3. STRENGTHS & CHALLENGES
- 9.2.11. INKOS CO LTD
 - 9.2.11.1. COMPANY OVERVIEW
 - 9.2.11.2. PRODUCTS
 - 9.2.11.3. STRENGTHS & CHALLENGES
- 9.2.12. LUBRIZOL
 - 9.2.12.1. COMPANY OVERVIEW
 - 9.2.12.2. PRODUCTS
 - 9.2.12.3. STRENGTHS & CHALLENGES
- 9.2.13. LONZA
 - 9.2.13.1. COMPANY OVERVIEW
 - 9.2.13.2. PRODUCTS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.2.13.3. STRENGTHS & CHALLENGES
9.2.14. PROVITAL
9.2.14.1. COMPANY OVERVIEW
9.2.14.2. PRODUCTS
9.2.14.3. STRENGTHS & CHALLENGES
9.2.15. SYMRISE
9.2.15.1. COMPANY OVERVIEW
9.2.15.2. PRODUCTS
9.2.15.3. STRENGTHS & CHALLENGES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

North America Cosmetic Bioactive Ingredients Market Forecast 2025-2032

Market Report | 2024-12-10 | 145 pages | Inkwood Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1600.00
	Global Site License	\$2200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-12"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com