

**Neo Banking Market Size, Share & Trends Analysis Report By Service Offerings (Digital Checking and Savings Accounts, Payment Services and Money Transfers, Investment and Wealth Management, Lending and Credit Services, Insurance Services), By Type (Neo-Banks with Banking Licenses, Non-Bank FinTech Collaborating with Banks, Vertical-Specific Neo-Banks), By Customer Type (Retail Customers, Small and Medium-sized Enterprises (SMEs), Freelancers and Gig Economy Workers, Corporate Clients) and By Region(North America, Europe, APAC, Middle East and Africa, LATAM) Forecasts, 2023-2031**

Market Report | 2023-09-27 | 0 pages | Straits Research

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**Report description:**

Neo Banking Market Analysis and Insights

The Neo Banking Market size is anticipated to reach USD 71.39 Billion in 2022 and it is projected to reach USD 3350 Billion by 2031, growing at a CAGR of % during the forecast period.

The Global Neo Banking Market Analysis report covers comprehensive data on emerging trends, market drivers, growth opportunities, and restraints that can change the market dynamics of the industry. It provides an in-depth analysis of the market segments which include types, applications, and competitor analysis.

The Global Neo Banking Market growth, Size report provides a comprehensive analysis of the Financial Services & Insurance industry, analyzes and identifies changes in market conditions set to impact future business decisions by analyzing.

Research Methodology

Our research methodology constitutes a mix of secondary & primary research which ideally starts from exhaustive data

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mining, conducting primary interviews (suppliers/distributors/end-users), and formulating insights, estimates, growth rates accordingly. Final primary validation is a mandate to confirm our research findings with Key Opinion Leaders (KoLs), Industry Experts, Neo Banking Market includes major suppliers & Independent Consultants among others.

#### Global Market Scope and Neo Banking Market

The scope of the report is to provide a 360-degree view of the market outlook by assessing the entire value chain and analyzing the key Neo Banking Market trends from 2024 to 2032 underlying in specific geographies. Qualitative and quantitative aspects are interlinked to provide rationales on market numbers, CAGR, and forecasts.

#### Neo Banking Market Country Level Analysis

The Global Neo Banking Market Industry Analysis Research Report provides a basic overview of industry dominating market share expected 2024 to 2032. A detailed section on Neo Banking Market share and status of critical industries is included in the report, covering. Market Segment by Regions (North America, Europe, Asia Pacific, South America and The Middle East and Africa), coverage with region wise data from 2024 to 2032.

#### Top Players in Neo Banking Market

Some of the other major highlights of the demand for Neo Banking Market include analysis, purchasing volume, prices, pricing analysis, and regulatory framework. Coverage on manufacturing structure, distribution channels, and Porter's Five Forces analysis are also incorporated in the scope to provide analysis on the demand and supply side. This is anticipated to create opportunities for the growth of the Neo Banking Market during the forecast period.

Revolut,

Chime

Monzo

N26 AG

Starling Bank

Bunq

Tandem Bank

Atom Bank

Hello Bank!

Fidor Bank

Cleo

Yapeal

Neon

Violet

WeBank

Nubank

Jupiter

#### Market Segmentation

The Global Neo Banking Market Share, Demand provides the most up-to-date Financial Services & Insurance industry data on the actual market situation, size, trends and future outlook. The research includes historic data from 2021 to 2023 and forecasts until 2032.

#### By Service Offerings

Digital Checking and Savings Accounts

Payment Services and Money Transfers

Investment and Wealth Management

Lending and Credit Services

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## Insurance Services

### By Type

Neo-Banks with Banking Licenses  
Non-Bank FinTech Collaborating with Banks  
Vertical-Specific Neo-Banks

### By Customer Type

Retail Customers  
Small and Medium-sized Enterprises (SMEs)  
Freelancers and Gig Economy Workers  
Corporate Clients

### Regions Coverd

#### North America

U.S.  
Canada

#### Europe

U.K.  
Germany  
France  
Spain  
Italy  
Russia  
Nordic  
Benelux  
Rest of Europe

#### APAC

China  
Korea  
Japan  
India  
Australia

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Singapore  
Taiwan  
South East Asia  
Rest of Asia-Pacific

Middle East and Africa

UAE  
Turkey  
Saudi Arabia  
South Africa  
Egypt  
Nigeria  
Rest of MEA

LATAM

Brazil  
Mexico  
Argentina  
Chile  
Colombia  
Rest of LATAM

Reasons for Doing the Study:

This report is an update of an earlier (2023) Research study. Since the previous edition of this report was published, the Public Safety and Security market has continued to evolve. In particular, the overall market growth rates forecast in the previous edition now appear to have been too high, extending the time-line for the market's development. In order to give its readers, the most up-to-date and accurate assessment of future market opportunities.

If you have any special requirements, please let us know and we will offer you the report as you want.

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