

# **Sweet Spreads in Japan**

Market Direction | 2024-11-26 | 20 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

## Report description:

In 2024, sweet spreads in Japan is facing a further downturn in retail volume sales, due to population decline and price increases. Despite rising prices, these increases are not expected to be sufficient to offset the negative impact on retail volume sales, which is set to result in a slight decrease even in retail current value terms. Amongst the various categories within sweet spreads, honey and chocolate spreads are expected to experience particularly steep price rises. Both categories are h...

Euromonitor International's Sweet Spreads in Japan report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Chocolate Spreads, Honey, Jams and Preserves, Nut and Seed Based Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Sweet Spreads market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Sweet Spreads in Japan Euromonitor International November 2024

List Of Contents And Tables

SWEET SPREADS IN JAPAN

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Significant price increases on imported goods due to yen depreciation

Strengthening competition with pastries

Aohata taps into frozen fruit business for survival

PROSPECTS AND OPPORTUNITIES

Innovative flavours will continue to gain traction

Demand for convenience and "time performance"

Nut and seed-based spreads set to see the best growth performance

**CATEGORY DATA** 

Table 1 Sales of Sweet Spreads by Category: Volume 2019-2024

Table 2 Sales of Sweet Spreads by Category: Value 2019-2024

Table 3 Sales of Sweet Spreads by Category: % Volume Growth 2019-2024

Table 4 Sales of Sweet Spreads by Category: % Value Growth 2019-2024

Table 5 Sales of Jams and Preserves by Leading Flavours: Rankings 2019-2024

Table 6 NBO Company Shares of Sweet Spreads: % Value 2020-2024

Table 7 LBN Brand Shares of Sweet Spreads: % Value 2021-2024

Table 8 Distribution of Sweet Spreads by Format: % Value 2019-2024

Table 9 Forecast Sales of Sweet Spreads by Category: Volume 2024-2029

Table 10 ☐ Forecast Sales of Sweet Spreads by Category: Value 2024-2029

Table 11 [Forecast Sales of Sweet Spreads by Category: % Volume Growth 2024-2029 Table 12 [Forecast Sales of Sweet Spreads by Category: % Value Growth 2024-2029

COOKING INGREDIENTS AND MEALS IN JAPAN

**EXECUTIVE SUMMARY** 

Cooking ingredients and meals in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 13 Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024

Table 14 Sales of Cooking Ingredients and Meals by Category: Value 2019-2024

Table 15 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024

Table 16 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024

Table 18 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024 Table 19 Penetration of Private Label by Category: % Value 2019-2024

Table 20 Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024

Table 21 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 [Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029
Table 23 [Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029
Table 24 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029
DISCLAIMER
SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# **Sweet Spreads in Japan**

Market Direction | 2024-11-26 | 20 pages | Euromonitor

Select license	License			1	Price
	Single User Licence			‡	€995.00
	Multiple User License (1 Site)			#	€1990.00
	Multiple User License (Global)			‡	€2985.00
				VAT	
				Total	
WAT WIII DE duuel	d at 23% for Polish based companies,	, individuals and EU based	companies who are unable to	provide a va	aliu EU Val N
	a at 23% for Polish based companies,	Phone*	companies who are unable to	provide a va	and EO Vat N
mail*	a at 23% for Polish based companies,		companies who are unable to	o provide a va	and EO Vat N
mail* irst Name*	a at 23% for Polish based companies,	Phone*	Companies who are unable to	o provide a va	and EO Vat N
mail* irst Name* ob title*	a at 23% for Polish based companies,	Phone*		o provide a va	
imail* iirst Name* ob title* Company Name*	a at 23% for Polish based companies,	Phone* Last Name*		o provide a va	
mail* irst Name* ob title* company Name* ddress*	a at 23% for Polish based companies,	Phone*  Last Name*  EU Vat / Tax ID		o provide a va	
Email*  First Name*  ob title*  Company Name*  Address*  Zip Code*	a at 23% for Polish based companies,	Phone*  Last Name*  EU Vat / Tax ID  City*		o provide a va	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com