

## **RTD Coffee in Poland**

Market Direction | 2024-11-25 | 28 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

## Report description:

In 2024, the RTD coffee landscape in Poland experienced rapid growth, as the category remains relatively new to Polish consumers. The novelty of RTD coffee, coupled with its convenience, has resonated with busy consumers looking for quick and easy ways to enjoy their favourite caffeinated beverages. This strong growth trend is evident through rising volume sales and the expanding presence of RTD coffee products across various retail channels. As consumer demand for on-the-go options continues to...

Euromonitor International's RTD Coffee in Poland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the RTD Coffee market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784** tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

RTD Coffee in Poland Euromonitor International November 2024

#### List Of Contents And Tables

RTD COFFEE IN POLAND KEY DATA FINDINGS

2024 DEVELOPMENTS

Busy lifestyles and the demand for convenience boost sales of RTD coffee

Rising coffee culture drives ongoing sales of RTD coffee in Poland

The presence of major, global players supports sales of RTD coffee

PROSPECTS AND OPPORTUNITIES

Premiumisation drives retail value growth across the forecast period

Discounters and private label options gain ground across the next five years

E-commerce sales rise as brands optimise their online presence

#### **CATEGORY DATA**

Table 1 Off-trade Sales of RTD Coffee: Volume 2019-2024
Table 2 Off-trade Sales of RTD Coffee: Value 2019-2024

Table 3 Off-trade Sales of RTD Coffee: % Volume Growth 2019-2024

Table 4 Off-trade Sales of RTD Coffee: % Value Growth 2019-2024

Table 5 NBO Company Shares of Off-trade RTD Coffee: % Volume 2020-2024

Table 6 LBN Brand Shares of Off-trade RTD Coffee: % Volume 2021-2024

Table 7 NBO Company Shares of Off-trade RTD Coffee: % Value 2020-2024

Table 8 LBN Brand Shares of Off-trade RTD Coffee: % Value 2021-2024

Table 9 Forecast Off-trade Sales of RTD Coffee: Volume 2024-2029

Table 10 [Forecast Off-trade Sales of RTD Coffee: Value 2024-2029

Table 11 ☐Forecast Off-trade Sales of RTD Coffee: % Volume Growth 2024-2029 Table 12 ☐Forecast Off-trade Sales of RTD Coffee: % Value Growth 2024-2029

SOFT DRINKS IN POLAND

**EXECUTIVE SUMMARY** 

Soft drinks in 2024: The big picture

2024 kev trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

## MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024

Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024

## Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024

Table 23 Off-trade Sales of Soft Drinks by Category: Value 2019-2024

Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024

Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024

Table 27 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2020-2024

Table 28 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2021-2024

Table 29 ☐NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2020-2024

Table 30 [LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2021-2024

Table 31 ☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024

Table 32 ☐LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024

Table 33 

☐NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024

Table 34 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024

Table 35 [Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024

Table 36 

| Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024

Table 37 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024

Table 38 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024

Table 39 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029

Table 40 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029

Table 41 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029

Table 42 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029

Table 43 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029

Table 44 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029

Table 45 ☐Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029

Table 46 ∏Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029

Table 47 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029

Table 48 | Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

**APPENDIX** 

Fountain sales in Poland

Trends

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **RTD Coffee in Poland**

Market Direction | 2024-11-25 | 28 pages | Euromonitor

Select license	License			Price
	Single User Licence		€995.00	
	Multiple User License (1 Site)		€1990.00	
	Multiple User License (Global)			€2985.00
			VAT	
			Tota	
mail*		Dhono*		
		Phone*		
		Phone* Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
irst Name*  bb title*  company Name*  ddress*		Last Name*  EU Vat / Tax ID	/ NIP number*	
First Name* ob title* Company Name* Address*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*	
Email*  First Name*  Job title*  Company Name*  Address*  Zip Code*		Last Name*  EU Vat / Tax ID  City*  Country*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com