

## Rice, Pasta and Noodles in Japan

Market Direction | 2024-11-28 | 27 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

### Report description:

In 2024, despite the expectation of retail current value growth for rice, pasta and noodles in Japan, due to price rises, retail volume sales are set to decline, continuing the trend from 2023. In terms of individual categories, rice, which is the largest category, is set to decline in retail volume terms, but experience double-digit growth in retail current value terms, due to the soaring price of rice. In 2024, Japan has faced the worst rice shortage in decades, due to the extreme heat and inc...

Euromonitor International's Rice, Pasta and Noodles in Japan report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Noodles, Pasta, Rice.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Rice, Pasta and Noodles market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

#### **Table of Contents:**

Rice, Pasta and Noodles in Japan Euromonitor International November 2024

List Of Contents And Tables

RICE, PASTA AND NOODLES IN JAPAN

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Rice, pasta and noodles declines in retail volume terms, while price rises drive positive retail current value growth

With the demand for convenience remaining high, manufacturers focus on convenient, authentic, and sustainable products

JA Group and Nissin Food Products continue to lead

PROSPECTS AND OPPORTUNITIES

Performance of rice will shape the future of rice, pasta and noodles

Product innovation with a focus on health will continue

Accelerating efforts towards sustainability

**CATEGORY DATA** 

Table 1 Sales of Rice, Pasta and Noodles by Category: Volume 2019-2024

Table 2 Sales of Rice, Pasta and Noodles by Category: Value 2019-2024

Table 3 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2019-2024

Table 4 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2019-2024

Table 5 Sales of Instant Noodles by Leading Flavours: Rankings 2019-2024

Table 6 NBO Company Shares of Rice, Pasta and Noodles: % Value 2020-2024

Table 7 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2021-2024

Table 8 NBO Company Shares of Rice: % Value 2020-2024

Table 9 LBN Brand Shares of Rice: % Value 2021-2024

Table 10 ☐NBO Company Shares of Pasta: % Value 2020-2024

Table 11 [LBN Brand Shares of Pasta: % Value 2021-2024

Table 13 [LBN Brand Shares of Noodles: % Value 2021-2024

Table 14 ☐ Distribution of Rice, Pasta and Noodles by Format: % Value 2019-2024

Table 15 □Distribution of Rice by Format: % Value 2019-2024

Table 16 Distribution of Pasta by Format: % Value 2019-2024

Table 17 □Distribution of Noodles by Format: % Value 2019-2024

Table 18 [Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2024-2029

Table 19 [Forecast Sales of Rice, Pasta and Noodles by Category: Value 2024-2029

Table 20 ∏Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2024-2029

Table 21 [Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2024-2029

STAPLE FOODS IN JAPAN

**EXECUTIVE SUMMARY** 

Staple foods in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for staple foods?

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Sales of Staple Foods by Category: Volume 2019-2024

Table 23 Sales of Staple Foods by Category: Value 2019-2024

Table 24 Sales of Staple Foods by Category: % Volume Growth 2019-2024

Table 25 Sales of Staple Foods by Category: % Value Growth 2019-2024

Table 26 NBO Company Shares of Staple Foods: % Value 2020-2024

Table 27 LBN Brand Shares of Staple Foods: % Value 2021-2024

Table 28 Penetration of Private Label by Category: % Value 2019-2024

Table 29 Distribution of Staple Foods by Format: % Value 2019-2024

Table 30 Forecast Sales of Staple Foods by Category: Volume 2024-2029

Table 31 ∏Forecast Sales of Staple Foods by Category: Value 2024-2029

Table 32 [Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029

Table 33 [Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Rice, Pasta and Noodles in Japan

Market Direction | 2024-11-28 | 27 pages | Euromonitor

Select license	License			F	Price
	Single User Licence			+	€995.00
	Multiple User License (1 Site)			•	€1990.00
	Multiple User License (Global)			•	€2985.00
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based cor	mpanies, individuals and EU based	companies who are unable	e to provide a va	alid EU Vat
	at 23% for Polish based cor		companies who are unable	e to provide a va	alid EU Vat
mail*	at 23% for Polish based con	Phone*	companies who are unable	e to provide a va	alid EU Vat
mail* [ irst Name* [	at 23% for Polish based con		companies who are unable	e to provide a va	alid EU Vat
mail* [ irst Name*	at 23% for Polish based con	Phone*	companies who are unable	e to provide a va	alid EU Vat
mail* [ irst Name* [ bb title*	at 23% for Polish based con	Phone*		e to provide a va	alid EU Vat
Email*  First Name*  ob title*  Company Name*	at 23% for Polish based con	Phone*  Last Name*		e to provide a va	alid EU Vat
imail* [ iirst Name* [ ob title* [ Company Name* [ oddress* [	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID		e to provide a va	alid EU Vat
Email*  First Name*  ob title*  Company Name*  Address*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID  City*		e to provide a va	alid EU Vat
T** VAT will be added a limail*  First Name*  ob title*  Company Name*  Address*  Zip Code*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*	e to provide a va	alid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com