

Meals and Soups in Japan

Market Direction | 2024-11-26 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

In 2024, meals and soups in Japan is expected to continue the trend from 2023 and see a retail volume decline. Following positive growth since the onset of the pandemic, retail current value sales are also set to turn to decline in 2024. This downturn is particularly evident in frozen pizza, in which sales have significantly dropped due to increases in unit prices. However, also due to increases in prices, growth is anticipated in retail current value terms despite the strong volume decline.

Euromonitor International's Meals and Soups in Japan report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Food Kits, Pizza, Prepared Salads, Ready Meals, Soup.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Meals and Soups market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Meals and Soups in Japan Euromonitor International November 2024

List Of Contents And Tables

MEALS AND SOUPS IN JAPAN KEY DATA FINDINGS 2024 DEVELOPMENTS

Rapid price increases drive retail volume decline

Gyoza remains an active area for innovation

Intensifying competition in frozen ready meals delivery

PROSPECTS AND OPPORTUNITIES

Manufacturers and retailers continue to invest in frozen ready meals

Chilled ready meals faces volume decline due to the shrinking population

Growth in meal kits slows - exploring new channels and targets will be important

CATEGORY DATA

Table 1 Sales of Meals and Soups by Category: Volume 2019-2024

Table 2 Sales of Meals and Soups by Category: Value 2019-2024

Table 3 Sales of Meals and Soups by Category: % Volume Growth 2019-2024

Table 4 Sales of Meals and Soups by Category: % Value Growth 2019-2024

Table 5 Sales of Chilled Ready Meals by Ethnicity: % Value 2019-2024

Table 6 Sales of Frozen Ready Meals by Ethnicity: % Value 2019-2024

Table 7 Sales of Soup by Leading Flavours: Rankings 2019-2024

Table 8 NBO Company Shares of Meals and Soups: % Value 2020-2024

Table 9 LBN Brand Shares of Meals and Soups: % Value 2021-2024

Table 10 ☐ Distribution of Meals and Soups by Format: % Value 2019-2024

Table 11 [Forecast Sales of Meals and Soups by Category: Volume 2024-2029

Table 12 [Forecast Sales of Meals and Soups by Category: Value 2024-2029

Table 13 [Forecast Sales of Meals and Soups by Category: % Volume Growth 2024-2029

Table 14 ∏Forecast Sales of Meals and Soups by Category: % Value Growth 2024-2029

COOKING INGREDIENTS AND MEALS IN IAPAN

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 15 Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024

Table 16 Sales of Cooking Ingredients and Meals by Category: Value 2019-2024

Table 17 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024

Table 18 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024

Table 19 NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024

Table 20 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024

Table 21 Penetration of Private Label by Category: % Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024

Table 23 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029

Table 24 ☐Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029

Table 25 [Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029

Table 26 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Meals and Soups in Japan

Market Direction | 2024-11-26 | 21 pages | Euromonitor

Select license	License				Price
	Single User Licence				€995.00
	Multiple User License (1 Site)				€1990.00
	Multiple User License (Global)				€2985.00
				VAT	
				Total	
** VAT will be addec	evant license option. For any questions pl I at 23% for Polish based companies, indi	viduals and EU based o			
]** VAT will be addec		viduals and EU based o			
]** VAT will be addec		viduals and EU based o			
** VAT will be added Email* First Name* ob title*		viduals and EU based o	companies who are		
]** VAT will be added Email* First Name*		viduals and EU based of Phone* Last Name*	companies who are		
** VAT will be added Email* First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID /	companies who are		
]** VAT will be added Email* First Name* ob title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID / City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com