

**Latin America Edge Banding Materials Market Research Report: Information By Material Type (PVC, ABS, Melamine, Veneer, Acrylic, Wood, Metal and Hybrid) By Width (15 mm - 30 mm, 31 mm - 40 mm, 41 mm - 55 mm and More Than 55 mm) By Thickness (0.1 mm - 1.5 mm, 1.6 mm - 2.0 mm and More Than 2.0 mm) By End Use (Residential, Commercial and Others) and By Region Latin America Forecast to 2032**

Market Report | 2024-11-21 | 127 pages | Market Research Future

**AVAILABLE LICENSES:**

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

**Report description:**

Latin America Edge Banding Materials Market Research Report: Information By Material Type (PVC, ABS, Melamine, Veneer, Acrylic, Wood, Metal and Hybrid) By Width (15 mm - 30 mm, 31 mm - 40 mm, 41 mm - 55 mm and More Than 55 mm) By Thickness (0.1 mm - 1.5 mm, 1.6 mm - 2.0 mm and More Than 2.0 mm) By End Use (Residential, Commercial and Others) and By Region Latin America Forecast to 2032

**Overview of the Market**

In 2023, the Latin America edge banding materials market was estimated to be worth USD 506.73 million. The Edge Banding Materials Market industry is projected to grow from USD 523 million in 2024 to USD 782.43 million by 2032, exhibiting a compound annual growth rate (CAGR) of 4.58% during the forecast period (2024 - 2032). The market for edge banding materials has expanded and developed significantly in the last several years. Analyzing macro and micro factors is essential for understanding the broader environment and specific dynamics that influence the Latin America edge banding market. Economic conditions, legal frameworks, and technological developments are examples of macro factors that influence industry trends both locally and globally and shape the market environment. Meanwhile, the daily operations and decision-making procedures of companies in the market are directly impacted by micro factors, such as supplier relationships, consumer behavior, and competitive strategies.

The growth of the furniture manufacturing industry in Latin America is one of the main factors driving the edge banding materials market.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## Market Segmentation

The Latin America Edge Banding Materials Market segmentation, based on the Material Type, the Latin America Edge Banding Materials market has been bifurcated into PVC, ABS, Melamine, Veneer, Acrylic, Wood, Metal and Hybrid.

Based on the Width, the Latin America Edge Banding Materials market has been bifurcated into 15 mm - 30 mm, 31 mm - 40 mm, 41 mm - 55 mm and More Than 55 mm.

Based on the Thickness, the Latin America Edge Banding Materials market has been bifurcated into 0.1 mm - 1.5 mm, 1.6 mm - 2.0 mm and More Than 2.0 mm.

Based on the End Use, the Latin America Edge Banding Materials market has been bifurcated into Residential, Commercial and Others.

## Regional Perspectives

Based on Country, the Latin America Edge Banding Materials market is segmented into Brazil, Mexico, Argentina, Chile, Peru, Columbia, Paraguay, Costa Rica and Rest of LATAM. The Brazil Edge Banding Materials market held the maximum market share and is also expected to account for the significant revenue share during the forecast period. The Brazil market for edge banding materials is on the upswing with the rapid growth of the construction and renovation sectors.

### Key Players

Key Companies in the Edge Banding Materials Market includes REHAU Group, TECE, EGGER, Kronospan, Hraniplex, Cantisa S.A.U., Hafele, Modulo 60, and Betzler Group B.V.

## Table of Contents:

### TABLE OF CONTENTS

1	EXECUTIVE SUMMARY	14
2	MARKET INTRODUCTION	18
2.1	DEFINITION	18
2.2	SCOPE OF THE STUDY	20
2.3	RESEARCH OBJECTIVE	20
2.4	MARKET STRUCTURE	21
3	RESEARCH METHODOLOGY	22
3.1	OVERVIEW	22
3.2	DATA FLOW	25
3.2.1	Data Food and Beverage Packaging Process	25
3.3	PURCHASED DATABASE:	26
3.4	SECONDARY SOURCES:	27
3.4.1	Secondary Research data flow:	28
3.5	PRIMARY RESEARCH:	29
3.5.1	Primary Research DATA FLOW:	30
3.6	APPROACHES FOR MARKET SIZE ESTIMATION:	31
3.6.1	trade Analysis Approach	31
3.7	DATA FORECASTING	31
3.7.1	Data forecasting Technique	32
3.8	DATA MODELING	33
3.8.1	microeconomic factor analysis:	33
3.8.2	Data modeling:	34

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3.9	TEAMS AND ANALYST CONTRIBUTION	36
4	MARKET DYNAMICS	39
4.1	INTRODUCTION	39
4.2	DRIVERS	39
4.2.1	Growth in Furniture Industry	39
4.2.2	Growing Residential Construction Market	40
4.3	RESTRAINTS	41
4.3.1	Spiraling raw material prices	41
4.4	OPPORTUNITY	43
4.4.1	Geographical Expansion into Emerging Latin American Markets	43
4.5	TRENDS	43
4.5.1	Product Diversification to Meet Diverse Consumer Needs	43
4.6	IMPACT ANALYSIS OF COVID-19 ON EDGE BANDING MATERIALS MARKET	45
4.7	RUSSIA-UKRAINE WAR IMPACT ON EDGE BANDING MATERIALS MARKET	45
5	MARKET FACTOR ANALYSIS	46
5.1	SUPPLY CHAIN ANALYSIS	46
5.2	PORTER'S FIVE FORCES MODEL	48
5.2.1	Bargaining Power of Suppliers	48
5.2.2	Bargaining Power of Buyers	49
5.2.3	Threat of New Entrants	49
5.2.4	Threat of Substitutes	49
5.2.5	Intensity of Rivalry	49
5.3	PRICING ANALYSIS, 2018-2032, BY COUNTRY, (USD/1000 METRES)	49
6	LATIN AMERICA EDGE BANDING MATERIALS MARKET, BY MATERIAL TYPE	51
6.1	OVERVIEW	51
6.2	PVC	53
6.3	ABS	54
6.4	MELAMINE	54
6.5	VENEER	54
6.6	ACRYLIC	55
6.7	WOOD	55
6.8	METAL	55
6.9	HYBRID	55
7	LATIN AMERICA EDGE BANDING MATERIALS MARKET, BY WIDTH	57
7.1	15 MM - 30 MM	59
7.2	31 MM - 40 MM	59
7.3	41 MM - 55 MM	59
7.4	MORE THAN 55 MM	60
8	LATIN AMERICA EDGE BANDING MATERIALS MARKET, BY THICKNESS	61
8.1	OVERVIEW	61
8.2	0.1 MM - 1.5 MM	63
8.3	1.6 MM - 2.0 MM	63
8.4	MORE THAN 2.0 MM	64
9	LATIN AMERICA EDGE BANDING MATERIALS MARKET, BY END USE	65
9.1	RESIDENTIAL	67
9.2	COMMERCIAL	67
9.3	OTHERS (INDUSTRIAL, RECREATIONAL, HOSPITALITY)	68

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10	LATIN AMERICA EDGE BANDING MATERIALS MARKET, BY COUNTRY	69
10.1	OVERVIEW	69
10.1.1	Brazil	71
10.1.2	MEXICO	75
10.1.3	ARGENTINA	78
10.1.4	CHILE	81
10.1.5	PERU	84
10.1.6	COLUMBIA	87
10.1.7	PARAGUAY	90
10.1.8	COSTA RICA	93
10.1.9	REST OF LATAM	96
11	COMPETITIVE LANDSCAPE	100
11.1	INTRODUCTION	100
11.2	COMPANY MARKET SHARE ANALYSIS, 2023 (%)	101
11.3	COMPETITIVE BENCHMARKING	102
11.4	KEY DEVELOPMENTS & GROWTH STRATEGIES	103
11.4.1	capacity expansion	103
11.4.2	acquisition	103
12	COMPANY PROFILES	104
12.1	REHAU GROUP	104
12.1.1	COMPANY OVERVIEW	104
12.1.2	FINANCIAL OVERVIEW	105
12.1.3	PRODUCTS OFFERed	105
12.1.4	KEY DEVELOPMENTS	105
12.1.5	SWOT ANALYSIS	106
12.1.6	Key Strategy	106
12.2	TECE	107
12.2.1	COMPANY OVERVIEW	107
12.2.2	FINANCIAL OVERVIEW	108
12.2.3	PRODUCTS OFFERed	108
12.2.4	KEY DEVELOPMENTS	108
12.2.5	SWOT ANALYSIS	109
12.2.6	Key Strategy	109
12.3	EGGER	110
12.3.1	COMPANY OVERVIEW	110
12.3.2	FINANCIAL OVERVIEW	110
12.3.3	PRODUCTS OFFERed	110
12.3.4	KEY DEVELOPMENTS	111
12.3.5	SWOT ANALYSIS	111
12.3.6	Key Strategy	112
12.4	KRONOSPAN	112
12.4.1	COMPANY OVERVIEW	112
12.4.2	FINANCIAL OVERVIEW	112
12.4.3	PRODUCTS OFFERed	112
12.4.4	KEY DEVELOPMENTS	112
12.4.5	SWOT ANALYSIS	113
12.4.6	Key Strategy	113

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.5	PROADEC	115
12.5.1	COMPANY OVERVIEW	115
12.5.2	FINANCIAL OVERVIEW	115
12.5.3	PRODUCTS OFFEREd	115
12.5.4	KEY DEVELOPMENTS	115
12.5.5	SWOT ANALYSIS	116
12.5.6	Key Strategy	116
12.6	HRANIPLEX	117
12.6.1	COMPANY OVERVIEW	117
12.6.2	FINANCIAL OVERVIEW	117
12.6.3	PRODUCTS OFFEREd	117
12.6.4	KEY DEVELOPMENTS	117
12.6.5	SWOT ANALYSIS	117
12.6.6	Key Strategy	118
12.7	CANTISA S.A.U.	119
12.7.1	COMPANY OVERVIEW	119
12.7.2	FINANCIAL OVERVIEW	119
12.7.3	PRODUCTS OFFEREd	119
12.7.4	KEY DEVELOPMENTS	119
12.7.5	SWOT ANALYSIS	120
12.7.6	Key Strategy	120
12.8	HAFELE	121
12.8.1	COMPANY OVERVIEW	121
12.8.2	FINANCIAL OVERVIEW	121
12.8.3	PRODUCTS OFFEREd	121
12.8.4	KEY DEVELOPMENTS	121
12.8.5	SWOT ANALYSIS	122
12.8.6	Key Strategy	122
12.9	MODULO 60	123
12.9.1	COMPANY OVERVIEW	123
12.9.2	FINANCIAL OVERVIEW	123
12.9.3	PRODUCTS OFFEREd	123
12.9.4	KEY DEVELOPMENTS	123
12.9.5	SWOT ANALYSIS	124
12.9.6	Key Strategy	124
12.10	BETZLER GROUP B.V.	125
12.10.1	COMPANY OVERVIEW	125
12.10.2	FINANCIAL OVERVIEW	125
12.10.3	PRODUCTS OFFEREd	125
12.10.4	KEY DEVELOPMENTS	125
12.10.5	SWOT ANALYSIS	126
12.10.6	Key Strategy	126

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Latin America Edge Banding Materials Market Research Report: Information By Material Type (PVC, ABS, Melamine, Veneer, Acrylic, Wood, Metal and Hybrid) By Width (15 mm - 30 mm, 31 mm - 40 mm, 41 mm - 55 mm and More Than 55 mm) By Thickness (0.1 mm - 1.5 mm, 1.6 mm - 2.0 mm and More Than 2.0 mm) By End Use (Residential, Commercial and Others) and By Region Latin America Forecast to 2032**

Market Report | 2024-11-21 | 127 pages | Market Research Future

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-04

Signature

A large, empty rectangular box intended for a signature.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com