

Ceramic Sanitary Ware Market by Type (Toilet Sinks/Water Closets, Washbasin, Urinals), Application (Commercial, Residential), Technology (Slip Casting, Pressure Casting), Distribution Channel (Direct, Indirect), and Region - Global Forecast to 2029

Market Report | 2024-12-03 | 273 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

In terms of value, the ceramic sanitary ware market is estimated to grow from USD 34.36 billion in 2024 to USD 45.33 billion by 2029, at a CAGR of 5.7%. Demand regarding sanitation and hygiene awareness through Government campaigns has a lot to offer to the ceramic sanitary ware market. Most of the programs that aim at promoting health and cleanliness throughout the population are leading to the use of current and clean bathroom products within buildings. More initiatives from the government in the form of improvising clean water supply for its citizens; better sanitation facilities; and the provision of hygiene awareness are boosting the demand for high-quality, long-lasting ceramics specifically used in sanitary purposes and with water economy features. As governments focus their budgets at improving sanitation facilities there is ever increasing demand for better and high quality ceramics particularly in the developing countries. Moreover, the rising population in the Middle East & Africa and Asia Pacific, changing customer needs, increasing industrial expansion in Asia Pacific region are driving the ceramic sanitary ware market. In addition, due to changing sustainability goals, environmental norms, and changing regulations, there is an escalating desire for water saving technologies in ceramic sanitary ware.

"Toilet sinks/water closets type was the largest type of ceramic sanitary ware market, in terms of value, in 2023."

Toilet sinks or water closets (WCs) hold the biggest market share in the ceramic sanitary ware market because sanitary utilities are usual in households and companies. Due to its utilization in every family, businesses, commercial and social establishments, the market for water closets is always resistant. Ceramic is preferred because it is hard wearing, easy to clean and can be shaped into various forms to suit customer requirement. Also about recent enhancements in water-saving and environmentally friendly

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

technologies like dual flush, it has even helped in increasing the popularity of water closets. Since toilet sinks are needed almost everywhere owing to considerations of hygiene, they occupy a large market share in the ceramic sanitary ware industry as they are the primary components of modern sanitary systems.

"Residential was second-largest application of ceramic sanitary ware market, in terms of value, in 2023."

The second largest application for the ceramic sanitary ware market is the residential segment due to the increasing trend of using high quality advanced ceramic sanitary ware in residences. With growth of disposable income and consumer focus turning to the home, the world definitely starts shifting towards more durable as well as aesthetically appealing ceramics products such as washbasins, toilets, bathtub, etc. Also continued demand from the bathroom remodeling trend and the need for a luxurious bathrooms and living spaces. Due to the growing awareness on hygiene, sustainability, and design, the residential end use consumer segment demands technologically superior, water-saving, and attractive sanitary ware products.

"The Middle East & Africa is projected to be the third fastest-growing region, in terms of value, during the forecast period in the ceramic sanitary ware market."

The Middle East & Africa followed by Asia Pacific region is identified to have the third highest CAGR in the ceramic sanitary ware market due to the increasing industrialization of the region and high investment on infrastructural. Large-scale investments in construction projects for mass housing applications and commerce and business establishments are pulling demand for superior ceramic sanitary wares. Also, population growth and urbanization around the region also complement the demand for high quality ceramic sanitary wares. There is also a rising trend towards sustainability with awareness of the same forcing technologies to embrace environment friendly sanitary wares. Similarly, the investment from the Middle East & African countries and emergence of new industrial projects also have a positive impact on the growth rate of ceramic sanitary ware industry in this area and therefore it is expected to register a good growth rate in the coming future.

-□By Company Type: Tier 1 - 55%, Tier 2 - 25%, and Tier 20%

-□By Designation: Directors - 50%, Managers - 30%, and Others - 20%

-□By Region: North America - 40%, Europe - 35%, Asia Pacific - 20%, RoW - 5%,

The key players profiled in the report include Geberit AG (Switzerland), LIXIL Corporation (Japan), Villeroy & Boch AG (Germany), RAK Ceramics (UAE), TOTO Ltd. (Japan), Roca Sanitario S.A.U. (Spain), Huida Sanitary Ware Co., Ltd. (China), Hindware Home Innovation Limited (India), Duravit AG (Germany), Kohler Co. (US), Saudi Ceramics (Saudi Arabia), CERA Sanitaryware Limited (India), and among others.

Research Coverage

This report segments the market for ceramic sanitary ware based on type, technology, distribution channel, application, and region and provides estimations of volume (Units) and value (USD Million) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, and key strategies, associated with the market for ceramic sanitary wares.

Reasons to Buy this Report

This research report is focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the ceramic sanitary ware market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

-□Market Penetration: Comprehensive information on ceramic sanitary ware offered by top players in the global market

-□Analysis of key drivers: (increasing demand for residential and commercial spaces, increasing disposable income, and government initiatives regarding sanitization and hygiene), restraints (Increasing inflation and geographical conflicts), opportunities (design

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

and customization innovation, use of smart technologies, and expanding ceramic sanitary ware with heating solutions), and challenges (changing consumer preference, technological advancements by competitors, and CO2 emission and sustainability issues) influencing the growth of ceramic sanitary ware market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the ceramic sanitary ware market

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for ceramic sanitary ware across regions.

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global ceramic sanitary ware market

-□Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the ceramic sanitary ware market

Table of Contents:

1	INTRODUCTION	29
1.1	STUDY OBJECTIVES	29
1.2	MARKET DEFINITION	29
1.3	STUDY SCOPE	30
1.3.1	CERAMIC SANITARY WARE MARKET SEGMENTATION AND GEOGRAPHICAL SPREAD	30
1.3.2	CERAMIC SANITARY WARE MARKET: INCLUSIONS AND EXCLUSIONS	31
1.3.3	CERAMIC SANITARY WARE MARKET: MARKET DEFINITION AND INCLUSIONS, BY TYPE	31
1.3.4	CERAMIC SANITARY WARE MARKET: MARKET DEFINITION AND INCLUSIONS, BY TECHNOLOGY	31
1.3.5	CERAMIC SANITARY WARE MARKET: MARKET DEFINITION AND INCLUSIONS, BY APPLICATION	32
1.3.6	CERAMIC SANITARY WARE MARKET: MARKET DEFINITION AND INCLUSIONS, BY DISTRIBUTION CHANNEL	32
1.4	YEARS CONSIDERED	32
1.5	CURRENCY CONSIDERED	33
1.6	UNITS CONSIDERED	33
1.7	STAKEHOLDERS	33
1.8	SUMMARY OF CHANGES	33
2	RESEARCH METHODOLOGY	35
2.1	RESEARCH DATA	35
2.1.1	SECONDARY DATA	36
2.1.1.1	List of key secondary sources	36
2.1.1.2	Key data from secondary sources	36
2.1.2	PRIMARY DATA	37
2.1.2.1	Key primary participants	37
2.1.2.2	Key industry insights	38
2.1.2.3	Breakdown of interviews with experts	38
2.2	MARKET SIZE ESTIMATION	39
2.2.1	BOTTOM-UP APPROACH	39
2.2.2	TOP-DOWN APPROACH	41
2.3	DATA TRIANGULATION	42
2.4	GROWTH FORECAST	43
2.4.1	SUPPLY-SIDE ANALYSIS	44

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.4.2	DEMAND-SIDE ANALYSIS	44
2.5	ASSUMPTIONS	45
2.6	RESEARCH LIMITATIONS	46
2.7	RISK ASSESSMENT	46
3	EXECUTIVE SUMMARY	47
4	PREMIUM INSIGHTS	51
4.1	OPPORTUNITIES FOR PLAYERS IN CERAMIC SANITARY WARE MARKET	51
4.2	CERAMIC SANITARY WARE MARKET, BY REGION	51
4.3	ASIA PACIFIC CERAMIC SANITARY WARE MARKET, BY APPLICATION AND COUNTRY	52
4.4	CERAMIC SANITARY WARE MARKET, BY TECHNOLOGY AND REGION	52
4.5	CERAMIC SANITARY WARE MARKET ATTRACTIVENESS	53
5	MARKET OVERVIEW	54
5.1	INTRODUCTION	54
5.2	MARKET DYNAMICS	54
5.2.1	DRIVERS	54
5.2.1.1	Growing demand for residential and commercial spaces	54
5.2.1.2	Rising disposable income increasing purchasing power	55
5.2.1.3	Government initiatives related to awareness of sanitation and hygiene	55
5.2.2	RESTRAINTS	56
5.2.2.1	Intense competition	56
5.2.2.2	Rising inflation and geographical conflicts	56
5.2.3	OPPORTUNITIES	56
5.2.3.1	Customization and design innovations in products	56
5.2.3.2	Integration of smart technologies	57
5.2.3.3	Creation of luxurious, energy-efficient, and comfort-oriented environments	57
5.2.4	CHALLENGES	58
5.2.4.1	Changing consumer preferences	58
5.2.4.2	Technological advancements by competitors	58
5.2.4.3	CO2 emissions and challenges in sustainability	58
5.3	PORTER'S FIVE FORCES ANALYSIS	58
5.3.1	THREAT OF NEW ENTRANTS	59
5.3.2	THREAT OF SUBSTITUTES	59
5.3.3	BARGAINING POWER OF SUPPLIERS	59
5.3.4	BARGAINING POWER OF BUYERS	60
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	60
5.4	KEY STAKEHOLDERS AND BUYING CRITERIA	61
5.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	61
5.4.2	BUYING CRITERIA	61
5.5	MACROECONOMIC INDICATORS	62
5.5.1	GDP TRENDS AND FORECAST	63
?		
6	INDUSTRY TRENDS	64
6.1	SUPPLY CHAIN ANALYSIS	64
6.1.1	RAW MATERIALS	64
6.1.2	MANUFACTURING	64
6.1.3	DISTRIBUTION NETWORK	65
6.1.4	APPLICATIONS	65

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.2	PRICING ANALYSIS	65
6.2.1	AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE	65
6.2.2	AVERAGE SELLING PRICE, BY REGION	66
6.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	66
6.4	ECOSYSTEM ANALYSIS	67
6.5	CASE STUDY ANALYSIS	69
6.5.1	SUPPLY CHAIN CHALLENGES IN CERAMIC SANITARY WARE	69
6.5.2	UPGRADING DESIGN OF CERAMIC WASHBASINS FOR ESTHETIC APPEAL	69
6.5.3	SUSTAINABILITY AND WATER CONSERVATION IN SANITARY WARE	69
6.6	TECHNOLOGY ANALYSIS	70
6.6.1	KEY TECHNOLOGIES	70
6.6.1.1	High pressure casting	70
6.6.2	COMPLEMENTARY TECHNOLOGIES	70
6.6.2.1	Robotic glazing system	70
6.7	TRADE ANALYSIS	71
6.7.1	IMPORT SCENARIO (HS CODE 6910)	71
6.7.2	EXPORT SCENARIO (HS CODE 6910)	72
6.8	REGULATORY LANDSCAPE	72
6.8.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	74
6.8.2	REGULATORY FRAMEWORK	75
6.8.2.1	Product safety and quality standards	75
6.8.2.2	Environmental compliance	75
6.8.2.3	Recycling and waste management	75
6.8.2.4	Water conservation standards	76
6.8.2.5	Energy efficiency standards	77
6.9	KEY CONFERENCES AND EVENTS, 2024-2025	77
6.10	INVESTMENT AND FUNDING SCENARIO	78
6.11	PATENT ANALYSIS	78
6.11.1	METHODOLOGY	78
6.11.2	DOCUMENT TYPES	78
6.11.3	TOP APPLICANTS	80
6.11.4	JURISDICTION ANALYSIS	83
6.12	IMPACT OF AI/GEN AI ON CERAMIC SANITARY WARE MARKET	84
7	CERAMIC SANITARY WARE MARKET, BY TECHNOLOGY	85
7.1	INTRODUCTION	86
7.2	SLIP CASTING	87
7.2.1	LOW COST AND EASY OPERATION TO DRIVE MARKET	87
7.3	PRESSURE CASTING	89
7.3.1	RISING DEMAND FOR LUXURY PRODUCTS TO DRIVE MARKET	89
7.4	TAPE CASTING	90
7.4.1	HIGH DEGREE OF AUTOMATION AND EFFICIENCY TO DRIVE MARKET	90
7.5	ISOSTATIC CASTING	92
7.5.1	DEMAND FOR ECO-FRIENDLY TECHNOLOGY TO DRIVE MARKET	92
8	CERAMIC SANITARY WARE MARKET, BY TYPE	94
8.1	INTRODUCTION	95
8.2	TOILET SINKS/WATER CLOSETS	98

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.1 ONE PIECE 99
 - 8.2.1.1 High demand for low water leakage systems to drive market 99
- 8.2.2 TWO PIECE 99
 - 8.2.2.1 Low cost to drive demand 99
- 8.2.3 WALL HUNG CLOSETS 99
 - 8.2.3.1 Need for less space to drive demand 99
- 8.2.4 EUROPEAN WATER CLOSETS (EWC) 100
 - 8.2.4.1 Low water consumption to drive demand 100
- 8.2.5 OTHER CERAMIC-BASED TOILET SINKS/WATER CLOSETS 100
- 8.3 WASHBASINS 100
 - 8.3.1 PEDESTAL 101
 - 8.3.1.1 Demand for luxurious bathroom products to drive market 101
 - 8.3.2 WALL HUNG 101
 - 8.3.2.1 Small and lightweight design to drive demand 101
 - 8.3.3 CORNER 102
 - 8.3.3.1 Compact design to propel demand 102
 - 8.3.4 TABLE TOP 102
 - 8.3.4.1 Demand for high-end products to drive market 102
 - 8.3.5 COUNTER 102
 - 8.3.5.1 Rising demand for luxury to fuel market 102
- 8.4 URINALS 102
 - 8.4.1 DEMAND FOR INSTALLATION IN PUBLIC AND COMMERCIAL PLACES TO PROPEL MARKET 102
- 8.5 CISTERNS 104
 - 8.5.1 RISING INDUSTRIALIZATION TO DRIVE MARKET 104
- 8.6 OTHER TYPES 105
- ?
- 9 CERAMIC SANITARY WARE MARKET, BY APPLICATION 107
 - 9.1 INTRODUCTION 108
 - 9.2 COMMERCIAL 110
 - 9.2.1 HOSPITALITY 112
 - 9.2.1.1 Growth of tourism industry to drive market 112
 - 9.2.2 OFFICE 112
 - 9.2.2.1 Rising urbanization to fuel demand 112
 - 9.2.3 INSTITUTIONAL & RETAIL 112
 - 9.2.3.1 Increasing demand from emerging nations to drive market 112
 - 9.2.4 INDUSTRIAL 112
 - 9.2.4.1 Rising industrialization to propel market 112
 - 9.3 RESIDENTIAL 112
 - 9.3.1 SINGLE FAMILY 114
 - 9.3.1.1 Demand from developed nations to support growth 114
 - 9.3.2 MULTI FAMILY 114
 - 9.3.2.1 Growing numbers of renters and job portability globally to drive market 114
- 10 CERAMIC SANITARY WARE MARKET, BY DISTRIBUTION CHANNEL 115
 - 10.1 INTRODUCTION 116
 - 10.2 DIRECT 116
 - 10.2.1 RISING COMPETITION TO DRIVE DEMAND 116
 - 10.3 INDIRECT 116

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.3.1	TECHNOLOGICAL ADVANCEMENTS AND CONSUMER CONVENIENCE TO FUEL DEMAND	116
11	CERAMIC SANITARY WARE MARKET, BY REGION	118
11.1	INTRODUCTION	119
11.2	ASIA PACIFIC	121
11.2.1	CHINA	128
11.2.1.1	Massive growth in urbanization and architectural network to drive market	128
11.2.2	JAPAN	130
11.2.2.1	Strong presence of key players to drive market	130
11.2.3	INDIA	132
11.2.3.1	Large-scale urbanization and rapid growth of construction sector to drive market	132
11.2.4	INDONESIA	134
11.2.4.1	Growing domestic consumption and FDI to boost market	134
11.2.5	THAILAND	136
11.2.5.1	Rising investments in construction sector to support market growth	136
11.2.6	SOUTH KOREA	139
11.2.6.1	Increased importance of hygiene to boost market	139
11.2.7	AUSTRALIA	140
11.2.7.1	Engineering construction and residential and non-residential building activities to boost market	140
11.2.8	MALAYSIA	142
11.2.8.1	Growing population and rising income to boost market	142
11.3	EUROPE	144
11.3.1	GERMANY	151
11.3.1.1	Chemical, automotive, and paints & coatings industries to propel market	151
11.3.2	RUSSIA	153
11.3.2.1	Huge population to drive market	153
11.3.3	FRANCE	155
11.3.3.1	Hospitality sector to fuel market	155
11.3.4	UK	157
11.3.4.1	Growing construction sector to drive market	157
11.3.5	ITALY	159
11.3.5.1	New project finance rules and investment policies to boost market	159
11.3.6	SPAIN	161
11.3.6.1	Growing industrial sector to drive market	161
11.3.7	TURKEY	163
11.3.7.1	Rapid expansion of construction industry to propel market	163
11.4	NORTH AMERICA	165
11.4.1	US	172
11.4.1.1	Strong foothold of key players to propel market	172
11.4.2	CANADA	174
11.4.2.1	Foreign trade and increasing construction projects to fuel demand	174
11.4.3	MEXICO	176
11.4.3.1	Growth of tourism industry to propel market	176
11.5	MIDDLE EAST & AFRICA	178
11.5.1	GCC COUNTRIES	184
11.5.1.1	Saudi Arabia	185
11.5.1.1.1	Significant government investments in infrastructure development to boost demand	185
11.5.1.2	UAE	187

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.5.1.2.1	Growth in real estate and infrastructure projects to drive market	187
11.5.2	EGYPT	189
11.5.2.1	Economic growth facilitating infrastructural development to drive market	189
	?	
11.6	SOUTH AMERICA	191
11.6.1	BRAZIL	197
11.6.1.1	Growing implementation of infrastructure projects to drive market	197
11.6.2	ARGENTINA	199
11.6.2.1	Increase in population and improved economic conditions to drive market	199
11.6.3	COLOMBIA	201
11.6.3.1	Growing population to drive market	201
12	COMPETITIVE LANDSCAPE	204
12.1	INTRODUCTION	204
12.2	KEY PLAYER STRATEGIES/RIGHT TO WIN, JANUARY 2020-OCTOBER 2024	204
12.3	MARKET SHARE ANALYSIS, 2023	205
12.4	REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2019-2023	208
12.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	208
12.5.1	STARS	208
12.5.2	EMERGING LEADERS	208
12.5.3	PERVASIVE PLAYERS	209
12.5.4	PARTICIPANTS	209
12.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	210
12.5.5.1	Company footprint	210
12.5.5.2	Region footprint	211
12.5.5.3	Application footprint	212
12.5.5.4	Type footprint	213
12.5.5.5	Technology footprint	214
12.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	215
12.6.1	PROGRESSIVE COMPANIES	215
12.6.2	RESPONSIVE COMPANIES	215
12.6.3	DYNAMIC COMPANIES	215
12.6.4	STARTING BLOCKS	215
12.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023	216
12.6.5.1	Detailed list of key startups/SMES	216
12.6.5.2	Competitive benchmarking of key startups/SMEs	217
12.7	BRAND/PRODUCT COMPARISON ANALYSIS	217
12.8	COMPANY VALUATION AND FINANCIAL METRICS	218
12.9	COMPETITIVE SCENARIO	219
12.9.1	PRODUCT LAUNCHES	219
12.9.2	DEALS	221
12.9.3	EXPANSIONS	222
	?	
13	COMPANY PROFILES	223
13.1	KEY PLAYERS	223
13.1.1	GEBERIT AG	223
13.1.1.1	Business overview	223
13.1.1.2	Products/Solutions/Services offered	224

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.1.1.3 Recent developments 225
 - 13.1.1.3.1 Product launches 225
 - 13.1.1.3.2 Deals 225
 - 13.1.1.4 MnM view 226
 - 13.1.1.4.1 Right to win 226
 - 13.1.1.4.2 Strategic choices 226
 - 13.1.1.4.3 Weaknesses and competitive threats 226
- 13.1.2 LIXIL CORPORATION 227
 - 13.1.2.1 Business overview 227
 - 13.1.2.2 Products/Solutions/Services offered 228
 - 13.1.2.3 Recent developments 229
 - 13.1.2.3.1 Deals 229
 - 13.1.2.4 MnM view 229
 - 13.1.2.4.1 Right to win 229
 - 13.1.2.4.2 Strategic choices 229
 - 13.1.2.4.3 Weaknesses and competitive threats 229
- 13.1.3 VILLEROY & BOCH AG 230
 - 13.1.3.1 Business overview 230
 - 13.1.3.2 Products/Solutions/Services offered 231
 - 13.1.3.3 Recent developments 232
 - 13.1.3.3.1 Deals 232
 - 13.1.3.4 MnM view 232
 - 13.1.3.4.1 Right to win 232
 - 13.1.3.4.2 Strategic choices 232
 - 13.1.3.4.3 Weaknesses and competitive threats 232
- 13.1.4 RAK CERAMICS 233
 - 13.1.4.1 Business overview 233
 - 13.1.4.2 Products/Solutions/Services offered 234
 - 13.1.4.3 MnM view 235
 - 13.1.4.3.1 Right to win 235
 - 13.1.4.3.2 Strategic choices 235
 - 13.1.4.3.3 Weaknesses and competitive threats 235
- ?
- 13.1.5 TOTO LTD. 236
 - 13.1.5.1 Business overview 236
 - 13.1.5.2 Products/Solutions/Services offered 237
 - 13.1.5.3 Recent developments 237
 - 13.1.5.3.1 Product launches 237
 - 13.1.5.4 MnM view 237
 - 13.1.5.4.1 Right to win 237
 - 13.1.5.4.2 Strategic choices 238
 - 13.1.5.4.3 Weaknesses and competitive threats 238
- 13.1.6 KOHLER CO. 239
 - 13.1.6.1 Business overview 239
 - 13.1.6.2 Products/Solutions/Services offered 239
 - 13.1.6.3 Recent developments 240
 - 13.1.6.3.1 Product launches 240

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.1.6.3.2	Expansions	240
13.1.7	DURAVIT AG	241
13.1.7.1	Business overview	241
13.1.7.2	Products/Solutions/Services offered	241
13.1.7.3	Recent developments	242
13.1.7.3.1	Product launches	242
13.1.7.3.2	Expansions	243
13.1.8	HINDWARE HOME INNOVATION LIMITED	244
13.1.8.1	Business overview	244
13.1.8.2	Products/Solutions/Services offered	245
13.1.9	HUIDA SANITARY WARE CO., LTD.	246
13.1.9.1	Business overview	246
13.1.9.2	Products/Solutions/Services offered	247
13.1.10	ROCA SANITARIO S.A.U.	248
13.1.10.1	Business overview	248
13.1.10.2	Products/Solutions/Services offered	249
13.1.10.3	Recent developments	249
13.1.10.3.1	Product launches	249
13.1.10.3.2	Deals	250
13.2	OTHER PLAYERS	251
13.2.1	LECICO EGYPT S.A.E.	251
13.2.2	ECZACIBASI HOLDING A.S.	251
13.2.3	SANITANA	252
13.2.4	CERAMICA CATALANO SPA	252
13.2.5	PORCELANOSA GRUPO A.I.E.	253
13.2.6	AQUAR INDIA	253
13.2.7	SAUDI CERAMICS	254
13.2.8	AQUACUBIC	254
13.2.9	CERA SANITARYWARE LIMITED	255
13.2.10	EAGLE CERAMICS	255
13.2.11	COTO CERAMIC PRIVATE LIMITED	256
13.2.12	ASHIRWAD CERAMICS PVT. LTD.	256
13.2.13	DONGPENG	257
13.2.14	DEVON&DEVON S.P.A.	257
13.2.15	CREAVIT	258
13.2.16	TURKUAZ SERAMIK	258
14	ADJACENT AND RELATED MARKETS	259
14.1	INTRODUCTION	259
14.2	CERAMIC TILES MARKET	259
14.2.1	MARKET DEFINITION	259
14.2.2	MARKET OVERVIEW	259
14.3	CERAMIC TILES MARKET, BY REGION	260
14.3.1	ASIA PACIFIC	261
14.3.2	NORTH AMERICA	262
14.3.3	EUROPE	263
14.3.4	SOUTH AMERICA	264
14.3.5	MIDDLE EAST & AFRICA	265

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15 APPENDIX 267

15.1 DISCUSSION GUIDE 267

15.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 269

15.3 CUSTOMIZATION OPTIONS 271

15.4 RELATED REPORTS 271

15.5 AUTHOR DETAILS 272

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Ceramic Sanitary Ware Market by Type (Toilet Sinks/Water Closets, Washbasin, Urinals), Application (Commercial, Residential), Technology (Slip Casting, Pressure Casting), Distribution Channel (Direct, Indirect), and Region - Global Forecast to 2029

Market Report | 2024-12-03 | 273 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

2026-03-05

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com