

Other Hot Drinks in Japan

Market Direction | 2024-11-19 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

In 2024, other hot drinks in Japan is expected to witness a decline in retail volume terms, but a robust increase in retail current value terms. A significant contributor to value growth is chocolate-based flavoured powder drinks, which dominates - set to account for nearly 80% of retail value sales in 2024. This category is expected to see positive trends in both retail volume and current value terms in 2024, further bolstered by media attention in 2023 suggesting the dietary benefits of pure (...)

Euromonitor International's Other Hot Drinks in Japan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Flavoured Powder Drinks, Other Plant-based Hot Drinks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Other Hot Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Other Hot Drinks in Japan
Euromonitor International
November 2024

List Of Contents And Tables

OTHER HOT DRINKS IN JAPAN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth for chocolate-based flavoured powder drinks amidst decline in other categories

Expansion of the functional cocoa segment

Kataoka Bussan Co Ltd maintains its lead in other hot drinks in Japan, with Morinaga & Co Ltd in second

PROSPECTS AND OPPORTUNITIES

Chocolate-based flavoured powder drinks set to see the best performance

Positioning other hot drinks as natural supplementary products has potential to further expand the consumer base

Potential for nutritional support for older consumers could be further explored

CATEGORY DATA

Table 1 Retail Sales of Other Hot Drinks by Category: Volume 2019-2024

Table 2 Retail Sales of Other Hot Drinks by Category: Value 2019-2024

Table 3 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2019-2024

Table 4 Retail Sales of Other Hot Drinks by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Other Hot Drinks: % Retail Value 2020-2024

Table 6 LBN Brand Shares of Other Hot Drinks: % Retail Value 2021-2024

Table 7 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2024-2029

Table 8 Forecast Retail Sales of Other Hot Drinks by Category: Value 2024-2029

Table 9 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2024-2029

Table 10 □Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2024-2029

HOT DRINKS IN JAPAN

EXECUTIVE SUMMARY

Hot drinks in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2019-2024

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2019-2024

Table 13 Retail Sales of Hot Drinks by Category: Volume 2019-2024

Table 14 Retail Sales of Hot Drinks by Category: Value 2019-2024

Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2019-2024

Table 16 Retail Sales of Hot Drinks by Category: % Value Growth 2019-2024

Table 17 Foodservice Sales of Hot Drinks by Category: Volume 2019-2024

Table 18 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2019-2024

Table 19 Total Sales of Hot Drinks by Category: Total Volume 2019-2024

Table 20 □Total Sales of Hot Drinks by Category: % Total Volume Growth 2019-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 ☐NBO Company Shares of Hot Drinks: % Retail Value 2020-2024
Table 22 ☐LBN Brand Shares of Hot Drinks: % Retail Value 2021-2024
Table 23 ☐Penetration of Private Label in Hot Drinks by Category: % Retail Value 2019-2024
Table 24 ☐Retail Distribution of Hot Drinks by Format: % Volume 2019-2024
Table 25 ☐Retail Distribution of Hot Drinks by Format and Category: % Volume 2024
Table 26 ☐Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2024-2029
Table 27 ☐Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2024-2029
Table 28 ☐Forecast Retail Sales of Hot Drinks by Category: Volume 2024-2029
Table 29 ☐Forecast Retail Sales of Hot Drinks by Category: Value 2024-2029
Table 30 ☐Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2024-2029
Table 31 ☐Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2024-2029
Table 32 ☐Forecast Foodservice Sales of Hot Drinks by Category: Volume 2024-2029
Table 33 ☐Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2024-2029
Table 34 ☐Forecast Total Sales of Hot Drinks by Category: Total Volume 2024-2029
Table 35 ☐Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Other Hot Drinks in Japan

Market Direction | 2024-11-19 | 22 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-11
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com