

Hot Drinks in Portugal

Market Direction | 2024-11-18 | 34 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

In 2024, low purchasing power in Portugal impacted the hot drinks landscape, leading to declining retail volume sales. This was particularly evident in coffee, where demand exceeded the available supply, leading to significant price hikes. Price sensitivity led consumers to reduce their purchases, while many traded down to private label goods. Consumers were keen to seek out deals and promotions while purchasing smaller pack sizes, which allowed them to save money. In this scenario, private labe...

Euromonitor International's Hot Drinks in Portugal report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Hot Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Hot Drinks in Portugal Euromonitor International November 2024

List Of Contents And Tables

HOT DRINKS IN PORTUGAL

EXECUTIVE SUMMARY

Hot drinks in 2024: The big picture

2024 key trend

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 1 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2019-2024

Table 2 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2019-2024

Table 3 Retail Sales of Hot Drinks by Category: Volume 2019-2024

Table 4 Retail Sales of Hot Drinks by Category: Value 2019-2024

Table 5 Retail Sales of Hot Drinks by Category: % Volume Growth 2019-2024

Table 6 Retail Sales of Hot Drinks by Category: % Value Growth 2019-2024

Table 7 Foodservice Sales of Hot Drinks by Category: Volume 2019-2024

Table 8 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2019-2024

Table 9 Total Sales of Hot Drinks by Category: Total Volume 2019-2024

Table 10 | Total Sales of Hot Drinks by Category: % Total Volume Growth 2019-2024

Table 11 NBO Company Shares of Hot Drinks: % Retail Value 2020-2024

Table 12 ☐LBN Brand Shares of Hot Drinks: % Retail Value 2021-2024

Table 13 Penetration of Private Label in Hot Drinks by Category: % Retail Value 2019-2024

Table 14 ☐Retail Distribution of Hot Drinks by Format: % Volume 2019-2024

Table 15 ☐Retail Distribution of Hot Drinks by Format and Category: % Volume 2024

Table 16 ∏Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2024-2029

Table 17 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2024-2029

Table 18 [Forecast Retail Sales of Hot Drinks by Category: Volume 2024-2029

Table 19 ☐Forecast Retail Sales of Hot Drinks by Category: Value 2024-2029

Table 20 [Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2024-2029

Table 21 ☐Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2024-2029

Table 22 | Forecast Foodservice Sales of Hot Drinks by Category: Volume 2024-2029

Table 23 [Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2024-2029

Table 24 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2024-2029

Table 25 [Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

COFFEE IN PORTUGAL

KEY DATA FINDINGS

2024 DEVELOPMENTS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

The cost of coffee continues to increase, hampering retail volume growth

While retail value sales decline in 2024, on-trade consumption of coffee rises

With coffee prices rising, private label continues to increase its share

PROSPECTS AND OPPORTUNITIES

Growth for fresh coffee beans as demand for premium options rise

Coffee innovations focus on flavour and functional ingredients

Sustainability will be a key driver of new product developments

CATEGORY DATA

Table 26 Retail Sales of Coffee by Category: Volume 2019-2024

Table 27 Retail Sales of Coffee by Category: Value 2019-2024

Table 28 Retail Sales of Coffee by Category: % Volume Growth 2019-2024

Table 29 Retail Sales of Coffee by Category: % Value Growth 2019-2024

Table 30 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2019-2024

Table 31 NBO Company Shares of Coffee: % Retail Value 2020-2024

Table 32 LBN Brand Shares of Coffee: % Retail Value 2021-2024

Table 33 Forecast Retail Sales of Coffee by Category: Volume 2024-2029

Table 34 Forecast Retail Sales of Coffee by Category: Value 2024-2029

Table 35 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2024-2029

Table 36 [Forecast Retail Sales of Coffee by Category: % Value Growth 2024-2029

TEA IN PORTUGAL

KEY DATA FINDINGS

2024 DEVELOPMENTS

Retail volume sales remain challenged by high unit price points

Concern for health increases the demand for herbal and functional teas

Private label gains ground through a wide range of goods at affordable prices

PROSPECTS AND OPPORTUNITIES

Concerns for health and wellbeing is the key driver of innovation in teas

Premiumisation is bolstered by seasonal offerings and gift ideas

Private label options will continue to gain share and launch new products

CATEGORY DATA

Table 37 Retail Sales of Tea by Category: Volume 2019-2024

Table 38 Retail Sales of Tea by Category: Value 2019-2024

Table 39 Retail Sales of Tea by Category: % Volume Growth 2019-2024

Table 40 Retail Sales of Tea by Category: % Value Growth 2019-2024

Table 41 NBO Company Shares of Tea: % Retail Value 2020-2024

Table 42 LBN Brand Shares of Tea: % Retail Value 2021-2024

Table 43 Forecast Retail Sales of Tea by Category: Volume 2024-2029

Table 44 Forecast Retail Sales of Tea by Category: Value 2024-2029

Table 45 Forecast Retail Sales of Tea by Category: % Volume Growth 2024-2029

Table 46 ☐Forecast Retail Sales of Tea by Category: % Value Growth 2024-2029

OTHER HOT DRINKS IN PORTUGAL

KEY DATA FINDINGS

2024 DEVELOPMENTS

Unit prices continue to rise, increasing private label consumption in 2024

Innovation offers health properties to drive sales in other hot drinks

Ready-to-drink products are challenging sales of other hot drinks

PROSPECTS AND OPPORTUNITIES

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Innovation focuses on lower sugar levels and healthier attributes
Private label will continue to grow as consumers look for affordable options
On-the-go formats rise as consumers demand convenience from other hot drinks
CATEGORY DATA

Table 47 Retail Sales of Other Hot Drinks by Category: Volume 2019-2024

Table 48 Retail Sales of Other Hot Drinks by Category: Value 2019-2024

Table 49 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2019-2024

Table 50 Retail Sales of Other Hot Drinks by Category: % Value Growth 2019-2024

Table 51 NBO Company Shares of Other Hot Drinks: % Retail Value 2020-2024

Table 52 LBN Brand Shares of Other Hot Drinks: % Retail Value 2021-2024

Table 53 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2024-2029

Table 54 Forecast Retail Sales of Other Hot Drinks by Category: Value 2024-2029

Table 55 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2024-2029

Table 56 ∏Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2024-2029



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Hot Drinks in Portugal

Market Direction | 2024-11-18 | 34 pages | Euromonitor

Select license	License				Price
	Single User Licence			€2150.00	
	Multiple User License (1 Site)			€4300.00	
	Multiple User License (Global)			€6450.00
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based com	npanies, individuals and EU based	companies who are unabl	e to provide a v	alid EU Vat
	at 23% for Polish based com		companies who are unabl	e to provide a v	valid EU Vat
mail*	at 23% for Polish based com	Phone*	companies who are unabl	e to provide a v	valid EU Vat
mail* irst Name*	at 23% for Polish based com		companies who are unabl	e to provide a v	valid EU Vat
mail* irst Name*	at 23% for Polish based com	Phone*	companies who are unabl	e to provide a v	valid EU Vat
imail* irst Name* ob title*	at 23% for Polish based com	Phone*		e to provide a v	valid EU Vat
Email* First Name* ob title* Company Name*	at 23% for Polish based com	Phone* Last Name*		e to provide a v	valid EU Vat
imail* iirst Name* bb title* Company Name*	at 23% for Polish based com	Phone* Last Name* EU Vat / Tax ID		e to provide a v	valid EU Vat
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based com	Phone* Last Name* EU Vat / Tax ID City*		e to provide a v	valid EU Vat
I** VAT will be added a Email* First Name* ob title* Company Name* Address* Zip Code*	at 23% for Polish based com	Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*	e to provide a v	valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com