

Carbonates in Hungary

Market Direction | 2024-11-19 | 33 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

2023 was a very difficult year for carbonates in Hungary for many reasons: high inflation, rising costs, changes in taxation and players' preparations to implement the Deposit Return Scheme (DRS). Strong pressure on purchasing power led to decreases in off-trade volume sales in almost all categories, with fast increases in off-trade current value sales amid prices hikes. In 2024, carbonates rebounded, but retail volume sales were below the 2022 level.

Euromonitor International's Carbonates in Hungary report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cola Carbonates, Non-Cola Carbonates, Reduced Sugar Carbonates, Regular Carbonates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Carbonates market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Carbonates in Hungary Euromonitor International November 2024

List Of Contents And Tables

CARBONATES IN HUNGARY

KEY DATA FINDINGS

2024 DEVELOPMENTS

The demand for carbonates rebounds in 2024 but constraints remain

New launches and the popularity of gin and tonic cocktails boost tonic water

The leading players continue to invest in the category

PROSPECTS AND OPPORTUNITIES

Carbonates to continue to recover as economic pressures ease

Innovation to stimulate interest in a saturated category

"Easy-mixes" culture to push tonic water/mixers/other bitters but RTD alternatives present a threat

CATEGORY DATA

Table 1 Off-trade vs On-trade Sales of Carbonates: Volume 2019-2024

Table 2 Off-trade vs On-trade Sales of Carbonates: Value 2019-2024

Table 3 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2019-2024

Table 4 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2019-2024

Table 5 Off-trade Sales of Carbonates by Category: Volume 2019-2024

Table 6 Off-trade Sales of Carbonates by Category: Value 2019-2024

Table 7 Off-trade Sales of Carbonates by Category: % Volume Growth 2019-2024

Table 8 Off-trade Sales of Carbonates by Category: % Value Growth 2019-2024

Table 9 Total Sales of Carbonates by Fountain On-trade: Volume 2019-2024

Table 10 ∏Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2019-2024

Table 11 NBO Company Shares of Off-trade Carbonates: % Volume 2020-2024

Table 12 ☐LBN Brand Shares of Off-trade Carbonates: % Volume 2021-2024

Table 13 NBO Company Shares of Off-trade Carbonates: % Value 2020-2024

Table 14 ∏LBN Brand Shares of Off-trade Carbonates: % Value 2021-2024

Table 15 [Forecast Off-trade Sales of Carbonates by Category: Volume 2024-2029

Table 16 [Forecast Off-trade Sales of Carbonates by Category: Value 2024-2029

Table 17 [Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2024-2029

Table 18 [Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2024-2029

Table 19 [Forecast Total Sales of Carbonates by Fountain On-trade: Volume 2024-2029

Table 20 | Forecast Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2024-2029

SOFT DRINKS IN HUNGARY

EXECUTIVE SUMMARY

Soft drinks in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2019-2024
- Table 22 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2019-2024
- Table 23 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2019-2024
- Table 24 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2019-2024
- Table 25 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2024
- Table 26 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2024
- Table 27 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2024
- Table 28 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2024
- Table 29 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2019-2024
- Table 30 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2019-2024
- Table 31 ∏Off-trade Sales of Soft Drinks by Category: Value 2019-2024
- Table 32 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2019-2024
- Table 33 ☐ Sales of Soft Drinks by Total Fountain On-trade: Volume 2019-2024
- Table 34 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2019-2024
- Table 35 ☐NBO Company Shares of Total Soft Drinks (RTD): % Volume 2020-2024
- Table 36 ☐LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2021-2024
- Table 37 ☐NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2020-2024
- Table 38 [LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2021-2024
- Table 39 [NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2024
- Table 40 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2021-2024
- Table 41 ☐NBO Company Shares of Off-trade Soft Drinks: % Value 2020-2024
- Table 42 [LBN Brand Shares of Off-trade Soft Drinks: % Value 2021-2024
- Table 43 | Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2019-2024
- Table 44

 | Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2019-2024
- Table 45 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2019-2024
- Table 46 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2024
- Table 47 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2024-2029
- Table 48 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2024-2029
- Table 49 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2024-2029
- Table 50 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2024-2029
- Table 51 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2024-2029
- Table 52 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2024-2029
- Table 53 □Forecast Off-trade Sales of Soft Drinks by Category: Value 2024-2029
- Table 54 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2024-2029
- Table 55 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2024-2029
- Table 56 ∏Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2024-2029

APPENDIX

Fountain sales in Hungary

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Carbonates in Hungary

Market Direction | 2024-11-19 | 33 pages | Euromonitor

	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)		€1990.00	
	Multiple User License ((Global)		€2985.00
				VAT
				Total
:mail*		Dhana¥		
		i Phone™		
		Phone*		
irst Name*		Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
First Name* ob title* Company Name*		Last Name*	/ NIP number*	
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID	/ NIP number*	
First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com