

Apparel Accessories in Spain

Market Direction | 2024-11-22 | 19 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Despite the poor economic situation, apparel accessories in Spain recorded better results in 2024 than in 2023. Other accessories, mainly facial masks, saw a less dramatic decline, which contributed to overall category growth in current value terms, although retail volume sales still registered some decline. Apparel accessories benefit from having relatively low unit prices, and local consumers often purchase them for indulgence reasons or as gifts for Christmas and birthdays.

Euromonitor International's Apparel Accessories in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Belts, Gloves, Hats/Caps, Other Apparel Accessories, Scarves, Ties.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Apparel Accessories market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Apparel Accessories in Spain
Euromonitor International
November 2024

List Of Contents And Tables

APPAREL ACCESSORIES IN SPAIN

KEY DATA FINDINGS

2024 DEVELOPMENTS

A relatively positive performance for apparel accessories in 2024, despite the challenging economic landscape

Relaxation of work dress codes and warmer temperatures impact demand

Fast fashion brands and private label gain ground in a fragmented landscape

PROSPECTS AND OPPORTUNITIES

Unfavourable economic conditions will curtail discretionary spending over the forecast period

Continued working-from-home trend will continue to hamper sales

Growing consumer preference for experiences over material gifts

CATEGORY DATA

Table 1 Sales of Apparel Accessories by Category: Volume 2019-2024

Table 2 Sales of Apparel Accessories by Category: Value 2019-2024

Table 3 Sales of Apparel Accessories by Category: % Volume Growth 2019-2024

Table 4 Sales of Apparel Accessories by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Apparel Accessories: % Value 2020-2024

Table 6 LBN Brand Shares of Apparel Accessories: % Value 2021-2024

Table 7 Forecast Sales of Apparel Accessories by Category: Volume 2024-2029

Table 8 Forecast Sales of Apparel Accessories by Category: Value 2024-2029

Table 9 Forecast Sales of Apparel Accessories by Category: % Volume Growth 2024-2029

Table 10 □Forecast Sales of Apparel Accessories by Category: % Value Growth 2024-2029

APPAREL AND FOOTWEAR IN SPAIN

EXECUTIVE SUMMARY

Apparel and footwear in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 11 Sales of Apparel and Footwear by Category: Volume 2019-2024

Table 12 Sales of Apparel and Footwear by Category: Value 2019-2024

Table 13 Sales of Apparel and Footwear by Category: % Volume Growth 2019-2024

Table 14 Sales of Apparel and Footwear by Category: % Value Growth 2019-2024

Table 15 NBO Company Shares of Apparel and Footwear: % Value 2020-2024

Table 16 LBN Brand Shares of Apparel and Footwear: % Value 2021-2024

Table 17 Distribution of Apparel and Footwear by Format: % Value 2019-2024

Table 18 Distribution of Apparel and Footwear by Format and Category: % Value 2024

Table 19 Forecast Sales of Apparel and Footwear by Category: Volume 2024-2029

Table 20 □Forecast Sales of Apparel and Footwear by Category: Value 2024-2029

Table 21 □Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 □ Forecast Sales of Apparel and Footwear by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Apparel Accessories in Spain

Market Direction | 2024-11-22 | 19 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com